

SECTION VII

2021

ASME Boiler and
Pressure Vessel Code
An International Code

Recommended Guidelines
for the Care of Power Boilers

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AN INTERNATIONAL CODE

2021 ASME Boiler & Pressure Vessel Code

2021 Edition

July 1, 2021

VII

RECOMMENDED GUIDELINES FOR THE CARE OF POWER BOILERS

ASME Boiler and Pressure Vessel Committee
on Power Boilers



The American Society of
Mechanical Engineers

Two Park Avenue • New York, NY • 10016 USA

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* In the 2021 Edition, Subsections NC and ND have been incorporated into one publication, Subsection NCD (BPVC.III.1.NCD), Class 2 and Class 3 Components.

INTERPRETATIONS

Interpretations are issued in real time in ASME's Interpretations Database at <http://go.asme.org/Interpretations>. Historical BPVC interpretations may also be found in the Database.

CODE CASES

The Boiler and Pressure Vessel Code committees meet regularly to consider proposed additions and revisions to the Code and to formulate Cases to clarify the intent of existing requirements or provide, when the need is urgent, rules for materials or constructions not covered by existing Code rules. Those Cases that have been adopted will appear in the appropriate 2021 Code Cases book: "Boilers and Pressure Vessels" or "Nuclear Components." Each Code Cases book is updated with seven Supplements. Supplements will be sent or made available automatically to the purchasers of the Code Cases books up to the publication of the 2023 Code. Annulments of Code Cases become effective six months after the first announcement of the annulment in a Code Case Supplement or Edition of the appropriate Code Case book. Code Case users can check the current status of any Code Case at <http://go.asme.org/BPVCCDatabase>. Code Case users can also view an index of the complete list of Boiler and Pressure Vessel Code Cases and Nuclear Code Cases at <http://go.asme.org/BPVCC>.

FOREWORD*

In 1911, The American Society of Mechanical Engineers established the Boiler and Pressure Vessel Committee to formulate standard rules for the construction of steam boilers and other pressure vessels. In 2009, the Boiler and Pressure Vessel Committee was superseded by the following committees:

- (a) Committee on Power Boilers (I)
- (b) Committee on Materials (II)
- (c) Committee on Construction of Nuclear Facility Components (III)
- (d) Committee on Heating Boilers (IV)
- (e) Committee on Nondestructive Examination (V)
- (f) Committee on Pressure Vessels (VIII)
- (g) Committee on Welding, Brazing, and Fusing (IX)
- (h) Committee on Fiber-Reinforced Plastic Pressure Vessels (X)
- (i) Committee on Nuclear Inservice Inspection (XI)
- (j) Committee on Transport Tanks (XII)
- (k) Committee on Overpressure Protection (XIII)
- (l) Technical Oversight Management Committee (TOMC)

Where reference is made to “the Committee” in this Foreword, each of these committees is included individually and collectively.

The Committee’s function is to establish rules of safety relating to pressure integrity, which govern the construction** of boilers, pressure vessels, transport tanks, and nuclear components, and the inservice inspection of nuclear components and transport tanks. The Committee also interprets these rules when questions arise regarding their intent. The technical consistency of the Sections of the Code and coordination of standards development activities of the Committees is supported and guided by the Technical Oversight Management Committee. This Code does not address other safety issues relating to the construction of boilers, pressure vessels, transport tanks, or nuclear components, or the inservice inspection of nuclear components or transport tanks. Users of the Code should refer to the pertinent codes, standards, laws, regulations, or other relevant documents for safety issues other than those relating to pressure integrity. Except for Sections XI and XII, and with a few other exceptions, the rules do not, of practical necessity, reflect the likelihood and consequences of deterioration in service related to specific service fluids or external operating environments. In formulating the rules, the Committee considers the needs of users, manufacturers, and inspectors of pressure vessels. The objective of the rules is to afford reasonably certain protection of life and property, and to provide a margin for deterioration in service to give a reasonably long, safe period of usefulness. Advancements in design and materials and evidence of experience have been recognized.

This Code contains mandatory requirements, specific prohibitions, and nonmandatory guidance for construction activities and inservice inspection and testing activities. The Code does not address all aspects of these activities and those aspects that are not specifically addressed should not be considered prohibited. The Code is not a handbook and cannot replace education, experience, and the use of engineering judgment. The phrase *engineering judgment* refers to technical judgments made by knowledgeable engineers experienced in the application of the Code. Engineering judgments must be consistent with Code philosophy, and such judgments must never be used to overrule mandatory requirements or specific prohibitions of the Code.

The Committee recognizes that tools and techniques used for design and analysis change as technology progresses and expects engineers to use good judgment in the application of these tools. The designer is responsible for complying with Code rules and demonstrating compliance with Code equations when such equations are mandatory. The Code neither requires nor prohibits the use of computers for the design or analysis of components constructed to the requirements of the Code. However, designers and engineers using computer programs for design or analysis are cautioned that they are responsible for all technical assumptions inherent in the programs they use and the application of these programs to their design.

* The information contained in this Foreword is not part of this American National Standard (ANS) and has not been processed in accordance with ANSI’s requirements for an ANS. Therefore, this Foreword may contain material that has not been subjected to public review or a consensus process. In addition, it does not contain requirements necessary for conformance to the Code.

** *Construction*, as used in this Foreword, is an all-inclusive term comprising materials, design, fabrication, examination, inspection, testing, certification, and overpressure protection.

The rules established by the Committee are not to be interpreted as approving, recommending, or endorsing any proprietary or specific design, or as limiting in any way the manufacturer's freedom to choose any method of design or any form of construction that conforms to the Code rules.

The Committee meets regularly to consider revisions of the rules, new rules as dictated by technological development, Code Cases, and requests for interpretations. Only the Committee has the authority to provide official interpretations of this Code. Requests for revisions, new rules, Code Cases, or interpretations shall be addressed to the Secretary in writing and shall give full particulars in order to receive consideration and action (see Submittal of Technical Inquiries to the Boiler and Pressure Vessel Standards Committees). Proposed revisions to the Code resulting from inquiries will be presented to the Committee for appropriate action. The action of the Committee becomes effective only after confirmation by ballot of the Committee and approval by ASME. Proposed revisions to the Code approved by the Committee are submitted to the American National Standards Institute (ANSI) and published at <http://go.asme.org/BPVCPublicReview> to invite comments from all interested persons. After public review and final approval by ASME, revisions are published at regular intervals in Editions of the Code.

The Committee does not rule on whether a component shall or shall not be constructed to the provisions of the Code. The scope of each Section has been established to identify the components and parameters considered by the Committee in formulating the Code rules.

Questions or issues regarding compliance of a specific component with the Code rules are to be directed to the ASME Certificate Holder (Manufacturer). Inquiries concerning the interpretation of the Code are to be directed to the Committee. ASME is to be notified should questions arise concerning improper use of the ASME Single Certification Mark.

When required by context in this Section, the singular shall be interpreted as the plural, and vice versa, and the feminine, masculine, or neuter gender shall be treated as such other gender as appropriate.

The words "shall," "should," and "may" are used in this Standard as follows:

- *Shall* is used to denote a requirement.
- *Should* is used to denote a recommendation.
- *May* is used to denote permission, neither a requirement nor a recommendation.

STATEMENT OF POLICY ON THE USE OF THE ASME SINGLE CERTIFICATION MARK AND CODE AUTHORIZATION IN ADVERTISING

ASME has established procedures to authorize qualified organizations to perform various activities in accordance with the requirements of the ASME Boiler and Pressure Vessel Code. It is the aim of the Society to provide recognition of organizations so authorized. An organization holding authorization to perform various activities in accordance with the requirements of the Code may state this capability in its advertising literature.

Organizations that are authorized to use the ASME Single Certification Mark for marking items or constructions that have been constructed and inspected in compliance with the ASME Boiler and Pressure Vessel Code are issued Certificates of Authorization. It is the aim of the Society to maintain the standing of the ASME Single Certification Mark for the benefit of the users, the enforcement jurisdictions, and the holders of the ASME Single Certification Mark who comply with all requirements.

Based on these objectives, the following policy has been established on the usage in advertising of facsimiles of the ASME Single Certification Mark, Certificates of Authorization, and reference to Code construction. The American Society of Mechanical Engineers does not “approve,” “certify,” “rate,” or “endorse” any item, construction, or activity and there shall be no statements or implications that might so indicate. An organization holding the ASME Single Certification Mark and/or a Certificate of Authorization may state in advertising literature that items, constructions, or activities “are built (produced or performed) or activities conducted in accordance with the requirements of the ASME Boiler and Pressure Vessel Code,” or “meet the requirements of the ASME Boiler and Pressure Vessel Code.” An ASME corporate logo shall not be used by any organization other than ASME.

The ASME Single Certification Mark shall be used only for stamping and nameplates as specifically provided in the Code. However, facsimiles may be used for the purpose of fostering the use of such construction. Such usage may be by an association or a society, or by a holder of the ASME Single Certification Mark who may also use the facsimile in advertising to show that clearly specified items will carry the ASME Single Certification Mark.

STATEMENT OF POLICY ON THE USE OF ASME MARKING TO IDENTIFY MANUFACTURED ITEMS

The ASME Boiler and Pressure Vessel Code provides rules for the construction of boilers, pressure vessels, and nuclear components. This includes requirements for materials, design, fabrication, examination, inspection, and stamping. Items constructed in accordance with all of the applicable rules of the Code are identified with the ASME Single Certification Mark described in the governing Section of the Code.

Markings such as “ASME,” “ASME Standard,” or any other marking including “ASME” or the ASME Single Certification Mark shall not be used on any item that is not constructed in accordance with all of the applicable requirements of the Code.

Items shall not be described on ASME Data Report Forms nor on similar forms referring to ASME that tend to imply that all Code requirements have been met when, in fact, they have not been. Data Report Forms covering items not fully complying with ASME requirements should not refer to ASME or they should clearly identify all exceptions to the ASME requirements.

SUBMITTAL OF TECHNICAL INQUIRIES TO THE BOILER AND PRESSURE VESSEL STANDARDS COMMITTEES

(21)

1 INTRODUCTION

(a) The following information provides guidance to Code users for submitting technical inquiries to the applicable Boiler and Pressure Vessel (BPV) Standards Committee (hereinafter referred to as the Committee). See the guidelines on approval of new materials under the ASME Boiler and Pressure Vessel Code in Section II, Part D for requirements for requests that involve adding new materials to the Code. See the guidelines on approval of new welding and brazing materials in Section II, Part C for requirements for requests that involve adding new welding and brazing materials ("consumables") to the Code.

Technical inquiries can include requests for revisions or additions to the Code requirements, requests for Code Cases, or requests for Code Interpretations, as described below:

(1) *Code Revisions*. Code revisions are considered to accommodate technological developments, to address administrative requirements, to incorporate Code Cases, or to clarify Code intent.

(2) *Code Cases*. Code Cases represent alternatives or additions to existing Code requirements. Code Cases are written as a Question and Reply, and are usually intended to be incorporated into the Code at a later date. When used, Code Cases prescribe mandatory requirements in the same sense as the text of the Code. However, users are cautioned that not all regulators, jurisdictions, or Owners automatically accept Code Cases. The most common applications for Code Cases are as follows:

- (-a) to permit early implementation of an approved Code revision based on an urgent need
- (-b) to permit use of a new material for Code construction
- (-c) to gain experience with new materials or alternative requirements prior to incorporation directly into the Code

(3) *Code Interpretations*

(-a) Code Interpretations provide clarification of the meaning of existing requirements in the Code and are presented in Inquiry and Reply format. Interpretations do not introduce new requirements.

(-b) Interpretations will be issued only if existing Code text is ambiguous or conveys conflicting requirements. If a revision of the requirements is required to support the Interpretation, an Intent Interpretation will be issued in parallel with a revision to the Code.

(b) Code requirements, Code Cases, and Code Interpretations established by the Committee are not to be considered as approving, recommending, certifying, or endorsing any proprietary or specific design, or as limiting in any way the freedom of manufacturers, constructors, or Owners to choose any method of design or any form of construction that conforms to the Code requirements.

(c) Inquiries that do not comply with the following guidance or that do not provide sufficient information for the Committee's full understanding may result in the request being returned to the Inquirer with no action.

2 INQUIRY FORMAT

Submittals to the Committee should include the following information:

(a) *Purpose*. Specify one of the following:

- (1) request for revision of present Code requirements
- (2) request for new or additional Code requirements
- (3) request for Code Case
- (4) request for Code Interpretation

(b) *Background*. The Inquirer should provide the information needed for the Committee's understanding of the Inquiry, being sure to include reference to the applicable Code Section, Division, Edition, Addenda (if applicable), paragraphs, figures, and tables. This information should include a statement indicating why the included paragraphs, figures, or tables are ambiguous or convey conflicting requirements. Preferably, the Inquirer should provide a copy of, or relevant extracts from, the specific referenced portions of the Code.

(c) *Presentations.* The Inquirer may desire to attend or be asked to attend a meeting of the Committee to make a formal presentation or to answer questions from the Committee members with regard to the Inquiry. Attendance at a BPV Standards Committee meeting shall be at the expense of the Inquirer. The Inquirer's attendance or lack of attendance at a meeting will not be used by the Committee as a basis for acceptance or rejection of the Inquiry by the Committee. However, if the Inquirer's request is unclear, attendance by the Inquirer or a representative may be necessary for the Committee to understand the request sufficiently to be able to provide an Interpretation. If the Inquirer desires to make a presentation at a Committee meeting, the Inquirer should provide advance notice to the Committee Secretary, to ensure time will be allotted for the presentation in the meeting agenda. The Inquirer should consider the need for additional audiovisual equipment that might not otherwise be provided by the Committee. With sufficient advance notice to the Committee Secretary, such equipment may be made available.

3 CODE REVISIONS OR ADDITIONS

Requests for Code revisions or additions should include the following information:

(a) *Requested Revisions or Additions.* For requested revisions, the Inquirer should identify those requirements of the Code that they believe should be revised, and should submit a copy of, or relevant extracts from, the appropriate requirements as they appear in the Code, marked up with the requested revision. For requested additions to the Code, the Inquirer should provide the recommended wording and should clearly indicate where they believe the additions should be located in the Code requirements.

(b) *Statement of Need.* The Inquirer should provide a brief explanation of the need for the revision or addition.

(c) *Background Information.* The Inquirer should provide background information to support the revision or addition, including any data or changes in technology that form the basis for the request, that will allow the Committee to adequately evaluate the requested revision or addition. Sketches, tables, figures, and graphs should be submitted, as appropriate. The Inquirer should identify any pertinent portions of the Code that would be affected by the revision or addition and any portions of the Code that reference the requested revised or added paragraphs.

4 CODE CASES

Requests for Code Cases should be accompanied by a statement of need and background information similar to that described in 3(b) and 3(c), respectively, for Code revisions or additions. The urgency of the Code Case (e.g., project underway or imminent, new procedure) should be described. In addition, it is important that the request is in connection with equipment that will bear the ASME Single Certification Mark, with the exception of Section XI applications. The proposed Code Case should identify the Code Section and Division, and should be written as a Question and a Reply, in the same format as existing Code Cases. Requests for Code Cases should also indicate the applicable Code Editions and Addenda (if applicable) to which the requested Code Case applies.

5 CODE INTERPRETATIONS

(a) Requests for Code Interpretations should be accompanied by the following information:

(1) *Inquiry.* The Inquirer should propose a condensed and precise Inquiry, omitting superfluous background information and, when possible, composing the Inquiry in such a way that a "yes" or a "no" Reply, with brief limitations or conditions, if needed, can be provided by the Committee. The proposed question should be technically and editorially correct.

(2) *Reply.* The Inquirer should propose a Reply that clearly and concisely answers the proposed Inquiry question. Preferably, the Reply should be "yes" or "no," with brief limitations or conditions, if needed.

(3) *Background Information.* The Inquirer should include a statement indicating why the included paragraphs, figures, or tables are ambiguous or convey conflicting requirements. The Inquirer should provide any need or background information, such as described in 3(b) and 3(c), respectively, for Code revisions or additions, that will assist the Committee in understanding the proposed Inquiry and Reply.

If the Inquirer believes a revision of the Code requirements would be helpful to support the Interpretation, the Inquirer may propose such a revision for consideration by the Committee. In most cases, such a proposal is not necessary.

(b) Requests for Code Interpretations should be limited to an Interpretation of a particular requirement in the Code or in a Code Case. Except with regard to interpreting a specific Code requirement, the Committee is not permitted to consider consulting-type requests such as the following:

(1) a review of calculations, design drawings, welding qualifications, or descriptions of equipment or parts to determine compliance with Code requirements

(2) a request for assistance in performing any Code-prescribed functions relating to, but not limited to, material selection, designs, calculations, fabrication, inspection, pressure testing, or installation

(3) a request seeking the rationale for Code requirements

6 SUBMITTALS

(a) *Submittal.* Requests for Code Interpretation should preferably be submitted through the online Interpretation Submittal Form. The form is accessible at <http://go.asme.org/InterpretationRequest>. Upon submittal of the form, the Inquirer will receive an automatic e-mail confirming receipt. If the Inquirer is unable to use the online form, the Inquirer may mail the request to the following address:

Secretary
ASME Boiler and Pressure Vessel Committee
Two Park Avenue
New York, NY 10016-5990

All other Inquiries should be mailed to the Secretary of the BPV Committee at the address above. Inquiries are unlikely to receive a response if they are not written in clear, legible English. They must also include the name of the Inquirer and the company they represent or are employed by, if applicable, and the Inquirer's address, telephone number, fax number, and e-mail address, if available.

(b) *Response.* The Secretary of the appropriate Committee will provide a written response, via letter or e-mail, as appropriate, to the Inquirer, upon completion of the requested action by the Committee. Inquirers may track the status of their Interpretation Request at <http://go.asme.org/Interpretations>.

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January 1, 2021

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ORGANIZATION OF SECTION VII

1 GENERAL

The purpose of Section VII, Recommended Guidelines for the Care of Power Boilers, is to promote safety in the use of power boilers. These guidelines are intended for use by those directly responsible for operating, maintaining, and examining power boilers.

With respect to the application of these guidelines, a power boiler is a pressure vessel constructed in compliance with Section I in which, due to the application of heat, steam is generated at a pressure exceeding 15 psig (100 kPa) for use external to the boiler. The heat may be derived from the combustion of fuel (solids, liquids, or gases), from the hot waste gases of other chemical reactions, or from the application of electrical energy. The term *power boiler* in this Section includes stationary, portable, and traction types, but does not include locomotive and high-temperature water boilers or miniature boilers (Section I), nuclear power plant boilers (Section III), heating boilers (Section IV), pressure vessels (Section VIII), or marine boilers.

These guidelines apply to the boiler proper, pipe connections and piping up to and including the valve or valves as required by the Code, superheaters, reheaters, economizers, and appurtenances that are directly associated with the boiler.

Guidelines are also provided for operation of auxiliary equipment that affects the safe and reliable operation of power boilers.

Formulating a set of guidelines that is applicable to all sites and types of plants is difficult; therefore, it may be advisable to depart from these guidelines in specific cases. Manufacturer's operating instructions should always be adhered to. Other industry-accepted codes and procedures, such as the National Fire Protection Association's codes covering prevention of furnace explosions, are recommended for additional guidance.

2 SUBSECTIONS AND ARTICLES

Section VII consists of [Subsections 1](#) through [5](#); Subsections are divided into Articles.

- [Subsection 1](#) — Watertube Drum-Type Industrial Steam Boilers: this Subsection focuses primarily on watertube drum-type industrial steam boilers fired with natural gas or fuel oil at steam conditions up to 600 psig and 750°F (4 MPa and 400°C), because of their extensive use.
 - [Article 100](#), Fundamentals of Watertube Boilers — a general description of boiler fundamentals, including steam generation, boiler assembly types, typically connected pressure parts, combustion, boiler efficiency, and emissions.
 - [Article 101](#), Boiler Operation — guidelines for routine boiler operation, including start-up, normal operation, and shutdown, as well as operator training for safe and reliable operation.
 - [Article 102](#), Boiler Auxiliaries — guidelines for normal and some emergency operations of fuel-burning equipment, air heaters, boiler feed pumps, fans, and other auxiliaries commonly used in the operation of boilers. Emphasis is placed on operating the auxiliaries to avoid an unsafe condition in a boiler.
 - [Article 103](#), Appurtenances — operating guidelines and descriptions for frequently used boiler appurtenances, such as pressure relief valves (safety valves), water columns, gage glasses, drum water-level transmitters, blowdown systems, pressure gages, feedwater regulator valves, and soot blowers.
 - [Article 104](#), Instrumentation, Controls, and Interlocks — brief description and listing of recommended instrumentation for monitoring boiler status and drum water level, controls for boiler operation, and interlocks to prevent unsafe conditions.
 - [Article 105](#), Examinations — guidelines for examination of boilers to ensure that the boiler is capable of safe and reliable operation. These guidelines apply only to those who are responsible for the examination, operation, and maintenance of boiler plants and must not be considered as applying to the state, municipal, or insurance companies' inspectors. Consideration should be given to the importance of continual examination as compared

with periodic examination. These guidelines are not intended to define or limit the extent of inspection by the Authorized Inspector.

- [Article 106](#), Repairs, Alterations, and Maintenance — guidelines for boiler repairs and alterations to return the boiler to a safe condition, and for routine maintenance programs to improve boiler availability and keep boilers in a safe operating condition.
- [Subsection 2](#) — Pertaining to All Steam Boilers: this Subsection is intended to apply to boilers described in Subsection 1 and is likely to apply to all Section I steam boilers.
 - [Article 200](#), Protecting Heat Transfer Surfaces — guidelines addressing internal cleaning, laying up, deposits, corrosion, steam contamination, water chemistry, and fire-side conditions
 - [Article 201](#), Preventing Boiler Failures — guidelines for operation of protective equipment, and precautions to prevent causes of boiler failures, such as overpressure, high or low water level, weakening of structure, explosions, and implosions
 - [Article 202](#), Documents, Records, and References — a description of typically required Code documentation and where to obtain copies; information regarding other sources of documents relative to a specific boiler installation, and guidelines for maintaining up-to-date records; and a listing of references cited in this Section
- [Subsection 3](#) — Other Boiler Types: this Subsection contains information regarding other boiler types as they differ from the watertube drum-type industrial steam boilers discussed in [Subsections 1](#) and [2](#).
 - [Article 300](#), Firetube Boilers
 - [Article 301](#), Electric Steam Boilers
 - [Article 302](#), Utility Boilers
- [Subsection 4](#) — Coal-Fired and Other Solid-Fuel-Fired Boilers: this Subsection includes guidelines unique to boilers fired by coal and other solid fuels.
 - [Article 400](#), Stoker-Fired Boilers
 - [Article 401](#), Pulverized-Coal-Fired Boilers
 - [Article 402](#), Ash Removal
 - [Article 403](#), Maintenance
- [Subsection 5](#) — Glossary. This Subsection is a glossary of words contained in Section VII or likely to be used regarding a boiler.

3 APPENDICES

[Mandatory Appendix I](#) — Standard Units for Use in Equations

[Nonmandatory Appendix A](#) — Checklists for Maintenance Examinations. This Nonmandatory Appendix contains checklists for the maintenance examinations of boilers.

[Nonmandatory Appendix B](#) — Guidance for the Use of U.S. Customary and SI Units in the ASME Boiler and Pressure Vessel Code

SUMMARY OF CHANGES

Errata to the BPV Code may be posted on the ASME website to provide corrections to incorrectly published items, or to correct typographical or grammatical errors in the BPV Code. Such Errata shall be used on the date posted.

Information regarding Special Notices and Errata is published by ASME at <http://go.asme.org/BPVCerrata>.

Changes given below are identified on the pages by a margin note, **(21)**, placed next to the affected area.

<i>Page</i>	<i>Location</i>	<i>Change</i>
viii	List of Sections	(1) Listing for Section III updated (2) Section XIII added (3) Code Case information updated
x	Foreword	(1) Subparagraph (k) added and subsequent subparagraph redesignated (2) Second footnote revised (3) Last paragraph added
xiii	Submittal of Technical Inquiries to the Boiler and Pressure Vessel Standards Committees	Paragraphs 1(a)(3)(-b), 2(b), and 5(a)(3) revised
xvi	Personnel	Updated
1	Article 100	(1) 100.2 revised in its entirety (2) 100.3 merged with 100.2 (3) New 100.3 and related figures added
46	103.4	(1) In title, "Classes" corrected by errata to "Glasses" (2) In first paragraph, third sentence added

LIST OF CHANGES IN RECORD NUMBER ORDER

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CROSS-REFERENCING AND STYLISTIC CHANGES IN THE BOILER AND PRESSURE VESSEL CODE

There have been structural and stylistic changes to BPVC, starting with the 2011 Addenda, that should be noted to aid navigating the contents. The following is an overview of the changes:

Subparagraph Breakdowns/Nested Lists Hierarchy

- First-level breakdowns are designated as (a), (b), (c), etc., as in the past.
- Second-level breakdowns are designated as (1), (2), (3), etc., as in the past.
- Third-level breakdowns are now designated as (-a), (-b), (-c), etc.
- Fourth-level breakdowns are now designated as (-1), (-2), (-3), etc.
- Fifth-level breakdowns are now designated as (+a), (+b), (+c), etc.
- Sixth-level breakdowns are now designated as (+1), (+2), etc.

Footnotes

With the exception of those included in the front matter (roman-numbered pages), all footnotes are treated as endnotes. The endnotes are referenced in numeric order and appear at the end of each BPVC section/subsection.

Submittal of Technical Inquiries to the Boiler and Pressure Vessel Standards Committees

Submittal of Technical Inquiries to the Boiler and Pressure Vessel Standards Committees has been moved to the front matter. This information now appears in all Boiler Code Sections (except for Code Case books).

Cross-References

It is our intention to establish cross-reference link functionality in the current edition and moving forward. To facilitate this, cross-reference style has changed. Cross-references within a subsection or subarticle will not include the designator/identifier of that subsection/subarticle. Examples follow:

- *(Sub-)Paragraph Cross-References.* The cross-references to subparagraph breakdowns will follow the hierarchy of the designators under which the breakdown appears.
 - If subparagraph (-a) appears in X.1(c)(1) and is referenced in X.1(c)(1), it will be referenced as (-a).
 - If subparagraph (-a) appears in X.1(c)(1) but is referenced in X.1(c)(2), it will be referenced as (1)(-a).
 - If subparagraph (-a) appears in X.1(c)(1) but is referenced in X.1(e)(1), it will be referenced as (c)(1)(-a).
 - If subparagraph (-a) appears in X.1(c)(1) but is referenced in X.2(c)(2), it will be referenced as X.1(c)(1)(-a).
- *Equation Cross-References.* The cross-references to equations will follow the same logic. For example, if eq. (1) appears in X.1(a)(1) but is referenced in X.1(b), it will be referenced as eq. (a)(1)(1). If eq. (1) appears in X.1(a)(1) but is referenced in a different subsection/subarticle/paragraph, it will be referenced as eq. X.1(a)(1)(1).

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SUBSECTION 1

WATERTUBE DRUM-TYPE INDUSTRIAL STEAM BOILERS

ARTICLE 100

FUNDAMENTALS OF WATERTUBE BOILERS

(21)

100.1 STEAM GENERATION

The primary function of a boiler is to generate steam. This is done by applying heat to the water in the boiler. The heat can be generated by electrical means or by combustion, i.e., burning fuel in a furnace.

Electric boilers are discussed in [Article 301](#).

In the fuel-burning method, the heat generated by combustion is conducted through the metal of the boiler or boiler tubes to the water on the other side.

100.2 WATERTUBE BOILERS

100.2.1 Watertube Boilers. In the watertube boiler, the water is inside the tubes and the gases of combustion pass around the outside of the tubes ([Figure 100.2.1-1](#)). The advantages of a watertube boiler versus a firetube boiler (see [Article 300](#)) are as follows:

- (a) a lower unit weight per pound (kilogram) of steam generated
- (b) less time required to raise steam pressure
- (c) a greater flexibility for responding to load changes
- (d) a greater ability to operate at higher steam pressures and at high rates of steam generation (This is due to the better circulation of water that carries heat away from the heating surfaces.)

The natural circulation of water through a watertube boiler depends solely on the difference in density of the steam and water mixture in the generating tubes, compared to the density of water in the downcomers. As the water is heated in the generating tubes, steam bubbles are formed and the heated mixture of steam and water rises as the weight of the denser water in the downcomers forces the heated mixture up the tubes, establishing circulation. To ensure that this circulation continues unimpaired, it is essential that the required level of water be maintained in the steam drum at all times.

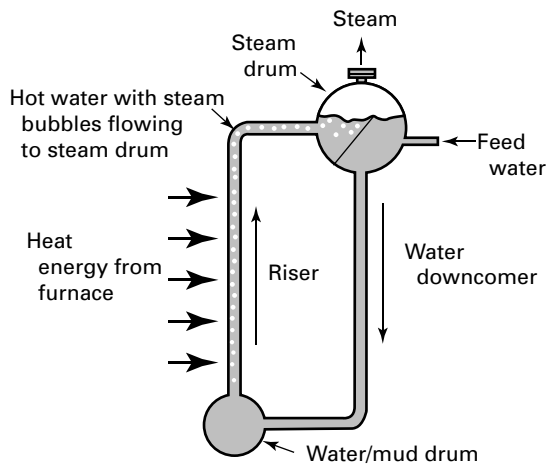
100.2.2 Shop-Assembled (Package) Boilers. Small-size power boilers can be completely assembled in the boiler manufacturer's shop, including burners, fans, controls, soot blowers, etc. These boilers are shipped to the operating site by barge, rail, or over-the-road vehicles. They are called package boilers ([Figure 100.2.2-1](#)) and can be designed to operate at high pressures and capacities. Operating pressures of 1,000 psig (7 MPa) and capacities of 300,000 lb/hr (140 000 kg/hr) and steam temperatures of 950°F (510°C) can be achieved.

100.2.3 Field-Assembled Boilers. Boilers that are too large to ship completely assembled must be field erected. Frequently an economizer and its ductwork are shipped separately from the boiler. The boiler burners may also be separately shipped and installed at the site.

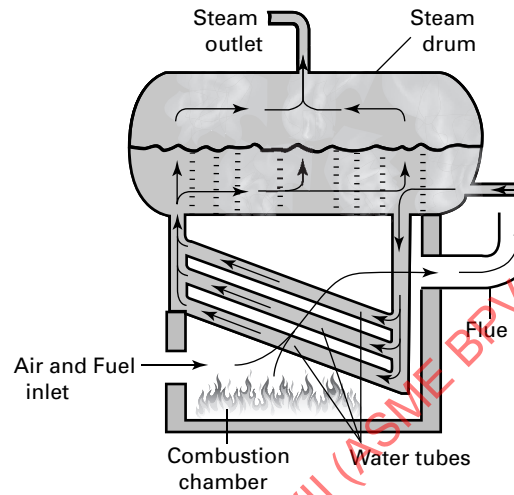
100.3 STEAM DRUMS

Features that make up a simple steam drum include a connection to introduce feedwater, downcomers to allow the distribution of water from the drum to downstream components, a system of risers to allow steam to re-enter the drum from saturated and/or superheated steam circuits (outlet headers) and a steam outlet connection (to the turbine, economizer recirculating system, etc., depending on boiler type) ([Figure 100.3-1](#)). In operation, the function of the steam drum

**Figure 100.2.1-1
Watertube Boiler**



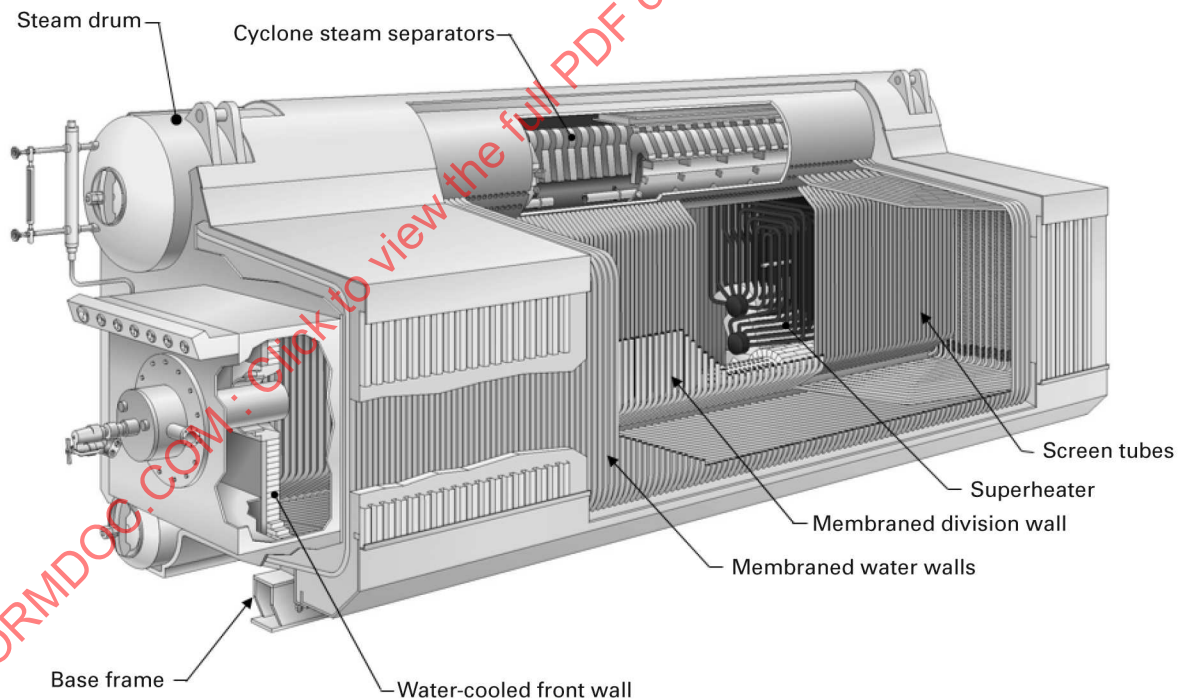
Vertical Tubes



Horizontal Tubes

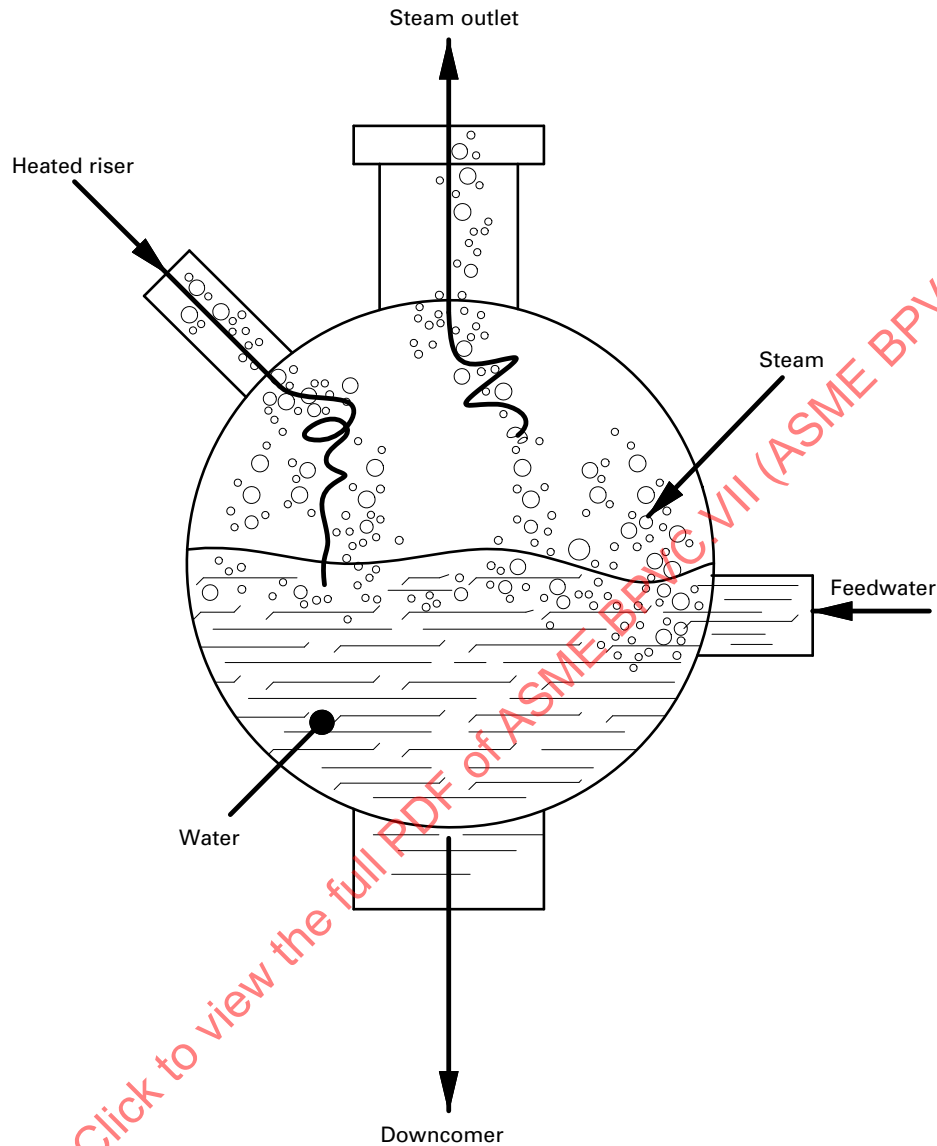
GENERAL NOTE: Courtesy of Babcock & Wilcox

**Figure 100.2.2-1
Package Boiler**



GENERAL NOTE: Courtesy of Babcock & Wilcox

**Figure 100.3-1
Simple Steam Drum**

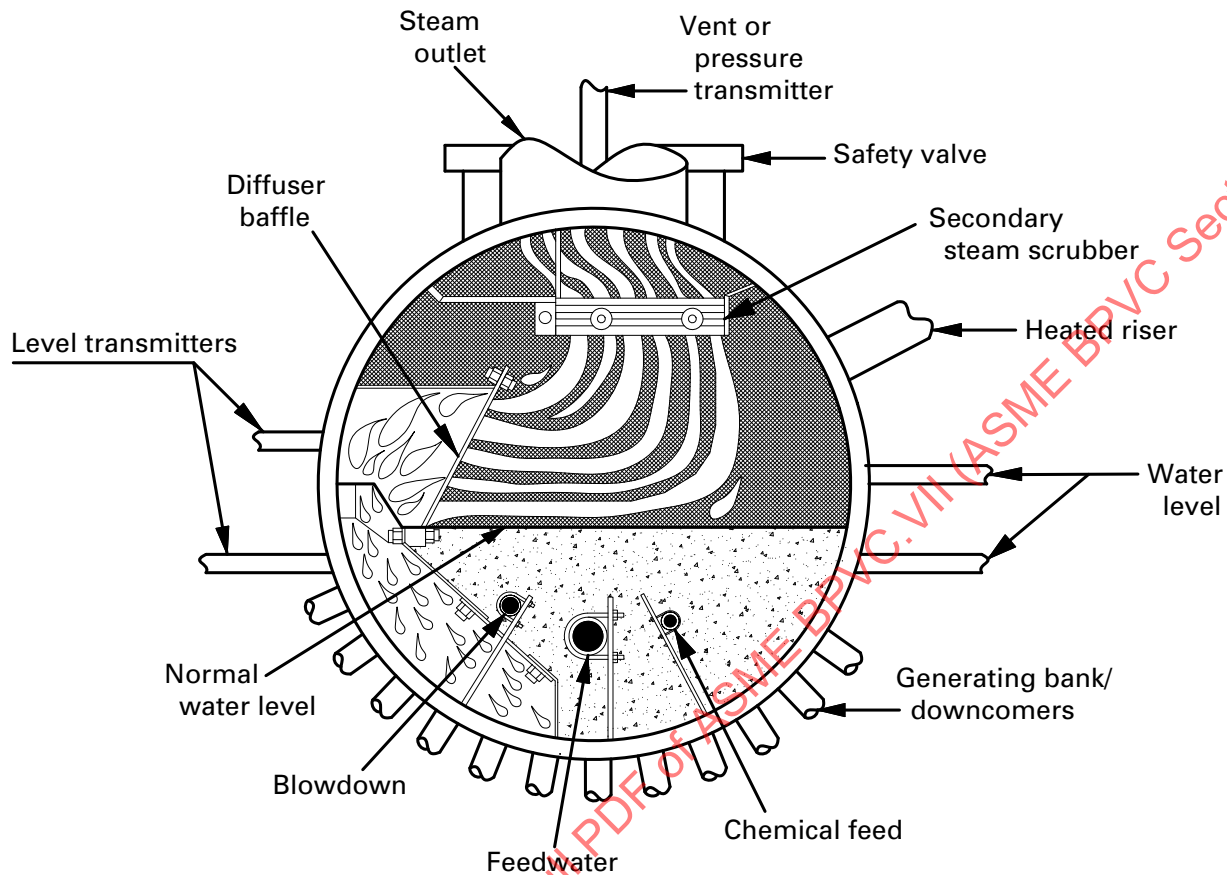


GENERAL NOTE: Courtesy of Babcock & Wilcox

is to separate the steam from the mixture of water and steam. A considerable variety of drum internals (baffles, moisture separators, screens, dryers) may be used to aid this separation.

In a baffle-type drum (Figure 100.3-2), the deflection baffle directs the water to the downcomers as free from steam bubbles as possible. Screens separate the moisture from the steam before the steam leaves the drum. Incoming feedwater, which is usually below boiling temperature and consequently denser than the water already in the drum, is directed to the downcomers to prevent carrying any steam bubbles into the downcomers, which would reduce the head available to maintain natural circulation. Even though boiler feedwater is very pure, it still contains small amounts of solids. As water evaporates, most of these solids are left behind in the liquid phase, resulting in concentration. High concentrations of dissolved solids are objectionable because they cause foaming. Also, at higher concentrations more of the solids can be mechanically “carried over” with the steam exiting the drum, reducing the purity of the steam perhaps to intolerable levels for the downstream equipment. Suspended solids can create deposits on the boiler tube surfaces that insulate the tube metal from the cooling effect of the circulating water, leading to overheating. Deposits in tubes can build up to the extent

Figure 100.3-2
Steam Drum With Internals — Baffle Type



GENERAL NOTE: Courtesy of Babcock & Wilcox

that they impede circulation. The term total solids is used to describe the sum of dissolved and suspended solids. To reduce the total solids in the water, the steam drum contains a continuous blowdown pipe, through which a portion of the drum water can be removed to waste. To maintain level in the drum, the blowdown is replaced by makeup containing fewer impurities. This makeup is just additional feedwater beyond the amount of evaporation (the steam leaving the drum) to compensate for the blowdown flow. Steam drums may contain mechanical separators, such as the cyclone separators shown in Figure 100.3-3. In this design, the cyclone separators provide the first stage of steam–water separation with additional separation achieved by scrubbers (screens) before the steam leaves the drum. Steam leaving the drum is at the saturation temperature associated with the steam pressure at the drum exit.

100.4 ECONOMIZERS

Economizers are typically tubular heat transfer surfaces used to preheat boiler feedwater before it enters the drum of a watertube boiler. A typical economizer is shown in Figure 100.4-1.

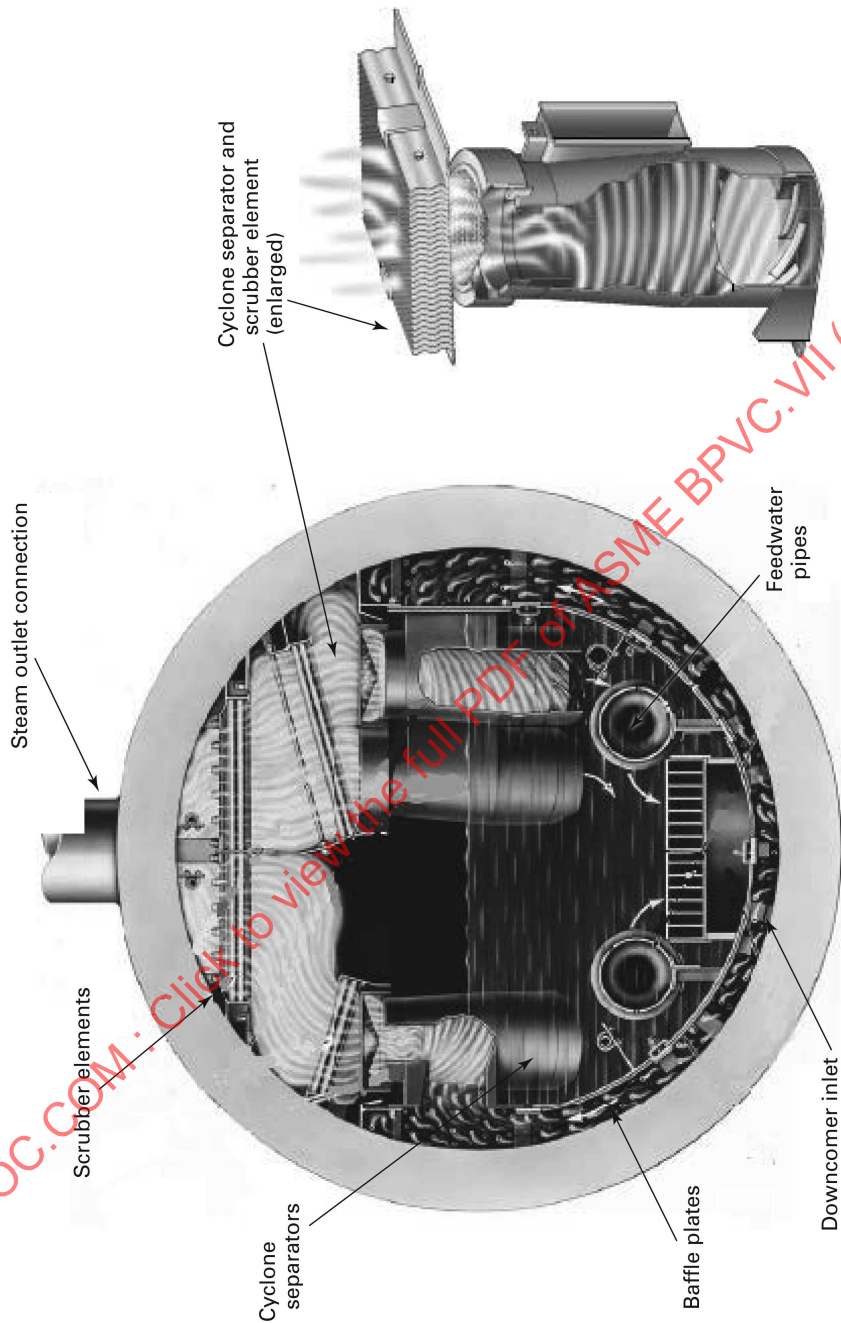
Water is inside the tubes, and the boiler exit gases of combustion pass over the heat transfer surface, which is typically tubular. Tubular economizers may have bare tubes or may use “extended surface” tubes. In the latter case, heat transfer surface is added by attaching plates, fins, or studs to the outside of the tubes.

An economizer warms the feedwater, preventing thermal shock of the drum, and recovers heat that would otherwise be exhausted and lost.

During normal boiler operation, steam is not produced within the economizer.

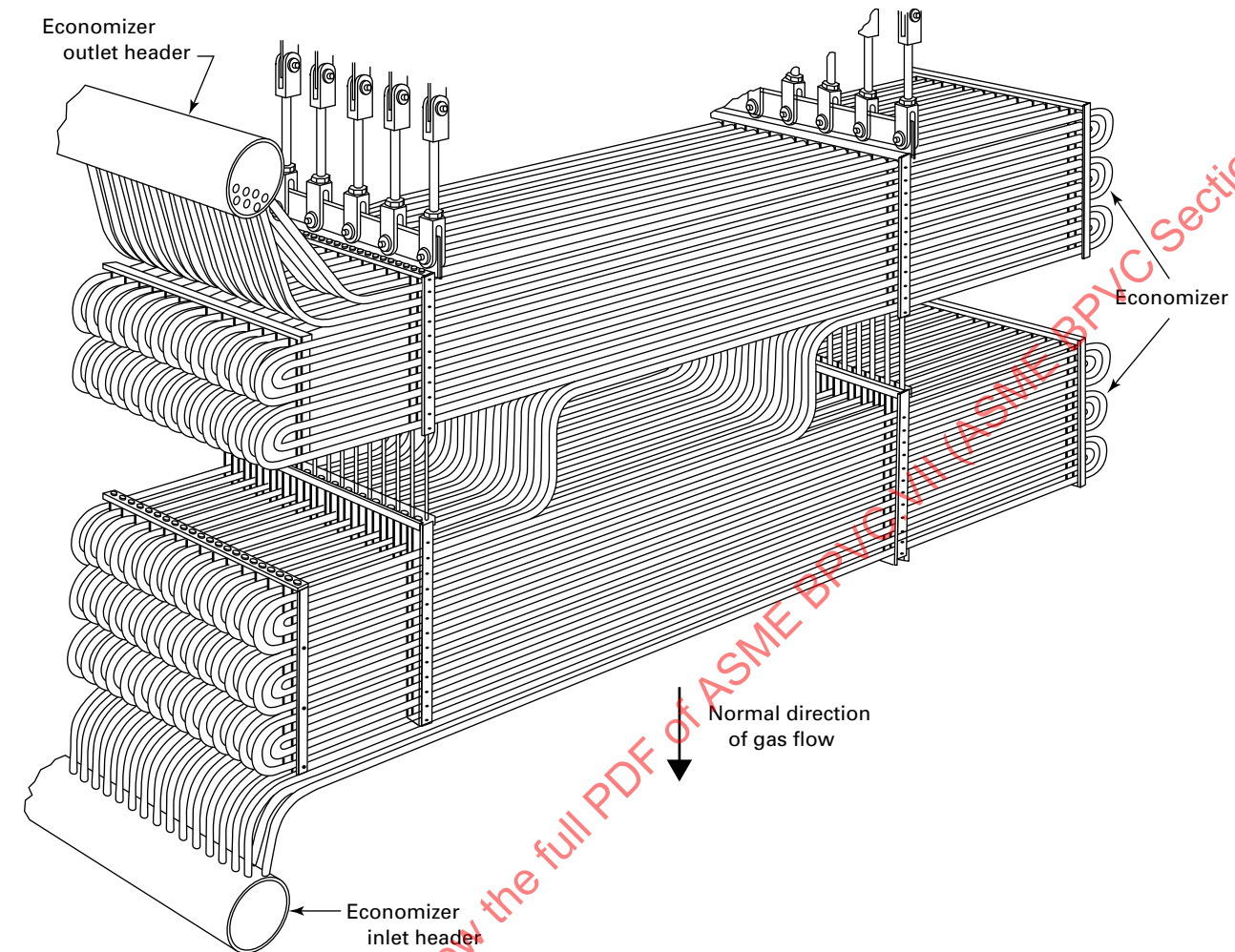
Economizers are almost always drainable.

Figure 100.3-3
Steam Drum With Internals — Cyclone Separator Type



GENERAL NOTE: Courtesy of Babcock & Wilcox

Figure 100.4-1
Typical Economizer



GENERAL NOTE: Courtesy of Babcock & Wilcox.

100.5 SUPERHEATERS

Superheaters are tubular heat transfer surfaces used to increase the steam temperature after the steam has exited the drum of a watertube boiler. Steam inside the tubes is heated as the combustion gas passes over the outside of the bare or extended surface tubes.

The final-pass superheater is located at the boiler furnace exit where the gases of combustion are hot enough to achieve the final steam temperature desired.

Superheaters may be drainable, but many are “pendent” configuration and not drainable.

100.6 COMBUSTION

The three requirements for combustion are fuel, oxygen, and heat. The most common fuels used in boilers are coal, oil, and gas. The basic combustible elements in these fuels are hydrogen and carbon.

Coal and other solid fuels are further discussed in [Subsection 4](#).

Oxygen is needed to support combustion. In the combustion process, a chemical reaction takes place between the oxygen in the air and the fuel. Nitrogen and other gases in air are not needed to sustain the reaction but do carry away the heat of combustion. In some cases, the nitrogen in the air (as well as nitrogen in the fuel) may react with oxygen to form nitrogen oxide (NO_x) compounds, which are often limited by environmental regulations.

A source of ignition is required to ignite the fuel. There is a specific ignition temperature for every combustible substance. Once ignited, a fuel will not continue to burn unless this temperature is maintained. The fuel will continue to burn as it supplies its own heat, provided enough oxygen is available to continue the reaction.

The greater the surface area of oil that is exposed to air, the faster the burn. The combustion process can be improved by atomizing the oil into a very fine mist and by creating turbulence with the air supplied for combustion. Heavy fuel oil has a high viscosity at ambient temperatures and must be heated to reduce the viscosity for efficient atomization. Fuel can be atomized mechanically, with the high-pressure drop across the oil gun tip, or by shearing action using steam or air.

Each component in natural gas has its own ignition temperature, but the ignition temperature of the mixture is about 1,200°F (650°C). The temperature produced during normal combustion of natural gas is between 2,500°F (1 400°C) and 3,000°F (1 600°C). Air must come in contact with the gas for combustion to proceed. Certain mixtures of gas and air are very explosive. Mixtures of natural gas and air containing less than 4% or more than 15% of gas by volume will not explode.

100.7 BOILER EFFICIENCY AND AIR EMISSIONS

The efficiency of a boiler is dependent on how much of the heating value of the fuel is lost, either as sensible heat or as a result of incomplete combustion. Sensible heat loss in the dry stack gases is by far the largest loss. An oversupply of excess air (over and above that required to safely complete combustion of the fuel) will increase heat loss, reducing boiler efficiency. The amount of excess air can be determined by measuring the amount of oxygen in the stack gases. This loss should be minimized by not supplying more excess air than required.

Moisture is the next largest cause of heat loss. Moisture in the fuel becomes superheated steam when the fuel burns, and the latent heat of this steam is lost up the stack. The hydrogen content of the fuel combines with oxygen, forming additional water as superheated steam. The humidity of the air is another source of moisture in the furnace and causes a loss in efficiency.

An oversupply of excess air and high moisture in the fuel or in the combustion air will lower the peak flue gas temperature, leading directly to lower temperature of the output steam.

Incomplete combustion can be caused by poor mixing of fuel and air or lack of sufficient air supply to the fuel as it is being burned. When carbon is only partially oxidized, carbon monoxide gas is formed. Incomplete combustion therefore can be detected by the measurement of carbon monoxide in the stack gas. Incomplete combustion of fuel is a safety hazard and represents a serious efficiency loss that can be minimized by using sufficient air and a suitable means of mixing the fuel and air.

The heat loss in the combustion gas is also directly related to the exit gas temperature. Maintenance of clean water-side and gas-side surfaces maximizes heat transfer to the fluid and results in higher efficiency.

Combustion of oil or natural gas produces oxides of nitrogen, and some oils contain low levels of ash and/or sulfur. Control of the emission of all of these may be required.

Low-NO_x burners mix air and fuel in steps to minimize peak flame temperature and limit the production of nitrogen oxides. Improper adjustment of such burners can lead to incomplete combustion as well as the loss of boiler tube material due to hot reducing gases at the surface of the tubes.

Noncatalytic conversion of nitrogen oxides to nitrogen gas (N₂) utilizes ammonia or urea injected into the upper furnace. Catalytic conversion of nitrogen oxides to N₂ requires the injection of ammonia into the boiler furnace convection pass ahead of catalyst grids installed where a specific gas temperature range exists within the boiler convection passes.

Other control devices, such as scrubbers, may be required following the boiler exit for control of sulfur oxides emission.

Oil-containing ash will deposit soot on the boiler tubes. This soot needs to be periodically removed to maintain performance and avoid furnace explosions.

ARTICLE 101

BOILER OPERATION

101.1 GENERAL GUIDELINES

101.1.1 Personnel Training. Safe and reliable operation is dependent to a large extent upon the skill and attentiveness of the operator and the maintenance personnel. Operating skill implies a knowledge of fundamentals, familiarity with equipment, and a suitable background of technical and safety training and experience.

Full and effective use should be made of the Manufacturer's instruction books on operation and maintenance. Of special importance are written procedures prepared expressly for each installation by the Manufacturer's service engineers and qualified personnel from the operating organization before and during the commissioning period. These procedures are based on actual experience and often include invaluable information on what the equipment is expected to do. Limitations critical to safe and reliable operation are also given.

Control systems vary in complexity from computer control to manual operation. Regardless of the type of system used, the operators should be thoroughly trained so that they can maintain safe and continuous operation during changeover from automatic to manual control as well as continue operation by manual control if the automatic systems are out of service. The operator should have instrumentation at the point of manual operation to allow monitoring of operating conditions at all times. Regularly scheduled auto-manual changeover, manual operation, and emergency drills to prevent loss of these skills are recommended.

Personnel training should also include training on how to perform their duties safely. Employers have the obligation to provide their employees with a safe workplace. This generally entails in the following order:

- (a) Identify and assess hazards and potential hazards present, or likely to be present.
- (b) Eliminate those hazards through engineered controls (e.g., providing fixed ladders to frequently accessed equipment rather than using a portable ladder) or material substitution (e.g., substituting nonhazardous materials for hazardous materials).
- (c) Reduce employee exposure to known hazards through administrative actions (e.g., preventing employees from entering high hazard areas unless specified precautions are taken), or provide personal protection equipment (PPE) (e.g., providing properly fitted hearing protection in high-noise areas). Reliance solely on the use of PPE is not usually accepted as satisfactorily meeting the obligation.

101.1.2 Preventing Explosions. Interlocks should be established that ensure operation is within safe limits as described in ASME CSD-1 or NFPA 85 (see reference lists in [101.1.6](#) and [202.4.1](#)). Start-up and shutdown events should be performed to satisfy the interlock system. This will prevent potentially dangerous moves during mental lapses or moments of crisis.

One of the most common causes of furnace explosions is failure to purge the boiler furnace prior to start-up. The boiler furnace, generating bank, economizer, air heater, and ducts should be adequately purged before any source of ignition (ignitor, pilot flame) is introduced into the furnace to ensure that no fuel gas or oil vapors have accumulated in the unit. The purge, usually air, should be at a sufficient rate to provide adequate velocity to clear dead spots in the entire unit. This precaution should always be observed after an accidental loss of ignition. Purge interlock systems equipped with timers, when properly installed and adjusted, ensure that purging will be adequate and effective. Such interlocks should not be bypassed or defeated. Purge times and flows should be observed by the operator to verify the purge sequence is complete. Airflow rates may be read directly on an airflow recorder or determined by comparing draft-loss differentials across parts of the boiler system with values known to represent acceptable airflows. For boilers that use a manual torch as an ignition source, in particular stationary boilers that fire oil or gas, it is recommended that the manual ignition system be replaced with an automated ignition system in accordance with ASME CSD-1, NFPA 85, or other nationally recognized standard.

See [201.6](#) and [201.7](#) for additional information.

101.1.3 Maintaining Proper Water Level. Boiler water level control and furnace pressure control, where required, are subsystems of combustion control. Every effort should be made to place these on automatic operation as soon as possible during start-up because otherwise, they require constant operator attention.

CAUTION: Operating without sufficient water to cool pressure parts is the most common way to destroy a boiler. The best, safest, and only advice is, *If in doubt, shut it down!*

101.1.4 Maintaining Proper Furnace Pressure. Boilers are designed so that furnace pressure is negative or positive with respect to atmospheric pressure. Negative pressure furnaces are commonly called balanced draft furnaces because the induced draft (ID) fan is removing flue gas at the same rate the forced draft (FD) fan is adding combustion air. With furnace pressure controlled slightly negative at -0.1 in. to -0.5 in. (-3 mm to -13 mm) of water, flue gas leaks from the boiler are eliminated and ambient air infiltration, which can lower boiler efficiency, is minimized.

Furnace implosions can occur in very large boilers with balanced draft furnaces if the unit is subjected to the full ID fan suction capability at low-flow conditions. Sudden loss of fuel can cause rapid decrease in furnace temperature, which can also contribute to a sudden reduction in furnace pressure.

Boilers with positive pressure furnaces have FD fans only. Furnace pressure varies from 5 in. to 25 in. of water (1.3 kPa to 6.2 kPa) as the boiler operates from minimum to maximum. Design pressure of furnaces rarely exceeds 28 in. of water [about 1 psig (7 kPa)] because of the cost of reinforcing the furnace wall support system.

Compressed air should be available to actuate the shielding or aspirating air jets that permit safe opening of the observation doors and the openings through which oil burner guns are inserted. Mechanical interlocks are recommended to prevent opening observation doors or burner openings unless compressed air is available at the aspirating jets. Fly ash should not be allowed to accumulate on observation door sills. Access doors should be bolted or locked closed to prevent accidental opening when under pressure.

Leakage of the inner casing may cause rapid overheating and failure of the outer casing; therefore, the operators should make periodic examinations for hot spots and be instructed to shut down the unit if overheating of the outer casing is detected.

101.1.5 Maintaining Clearance for Expansion. All boilers expand when they are heated from ambient temperature. Expansion is provided for within the boiler itself by the Manufacturer. It is necessary to maintain expansion clearance between the boiler, its associated piping and ductwork, and other parts of the installation.

Generally, gas-fired and oil-fired boilers with capacities of 50,000 lb/hr to 400,000 lb/hr (23 000 kg/h to 180 000 kg/h) are bottom supported, so they expand upward. Larger-capacity boilers hang from structural steel and therefore expand downward. The support method chosen is based on the most economical means of providing for thermal expansion.

101.1.6 Reference Sources. Several organizations publish valuable operational guidelines. Some of these guides are general in nature, and others go into great detail on specific topics or equipment related to power boiler operation. Most power boiler operational problems have already been discovered and can be avoided by learning from the combined knowledge and experience of others; refer to the standards and additional sources listed in 101.1.6.1 and 101.1.6.3.

101.1.6.1 Standards.

ASME Boiler and Pressure Vessel Code — Section I, Rules for Construction of Power Boilers

ASME CSD-1, Controls and Safety Devices for Automatically Fired Boilers

ASME PTC 4, Fired Steam Generators

ASME PTC 4.2, Coal Pulverizers

ASME PTC 4.3, Air Heaters

ASME PTC 8.2, Centrifugal Pumps

ASME PTC 11, Fans

ASME PTC 25, Pressure Relief Devices

CRTD-Vol. 34, Consensus on Operating Practices for the Control of Feedwater and Boiler Water Chemistry in Modern Industrial Boilers

Publisher: The American Society of Mechanical Engineers (ASME), Two Park Avenue, New York, NY 10016 (<https://www.asme.org>)

NFPA 85, Boiler and Combustion Systems Hazards Code

Publisher: National Fire Protection Association (NFPA), 1 Batterymarch Park, Quincy, MA 02169 (<https://www.nfpa.org>)

ANSI/ASSE Z10 Occupational Health and Safety Management Systems

ANSI/ASSE Z117.1, Safety Requirements for Entering Confined Spaces

ANSI/ASSE Z244.1, The Control of Hazardous Energy Lockout, Tagout and Alternative Methods

ANSI/ASSP Z359, Fall Protection Code

Publisher: American Society of Safety Professionals (ASSP), 520 N. Northwest Hwy, Park Ridge, IL 60068 (<https://www.assp.org>)

101.1.6.2 Regulations. Applicable federal, state and/or local regulations addressing this equipment and its operation [e.g., U.S. federal Occupational Safety and Health Administration (OSHA) regulations].

101.1.6.3 Additional Sources of Information.

- (a) Boiler manufacturer's manuals provide information on
 - (1) equipment operation and maintenance
 - (2) feedwater and boiler-water quality requirements
- (b) Fuel equipment manufacturer's manuals provide information on
 - (1) equipment operation and maintenance
 - (2) fuel handling, preparation, and burning
 - (3) combustion safeguard systems
- (c) Boiler insurance companies
 - (1) can answer Boiler Code compliance questions
 - (2) offer inspection service
 - (3) publish operation and inspection guides
 - (4) recommend repairs and alterations
 - (5) compile accident or failure statistics

101.2 PREPARING FOR OPERATION

101.2.1 Inspection. A new or relocated power boiler should not be put into operation until it has been inspected by an Authorized Inspector for the jurisdiction or Authorized Insurance Agency and the required certificates have been issued.

101.2.2 Chemical Cleaning. New power boilers are generally cleaned internally by a boiling-out procedure using a chemical solution. The cleaning of existing boilers may be done mechanically, chemically, or both, depending on the arrangement and accessibility of the heating surfaces and the type of deposits. Acid cleaning, if used, should be done under the supervision of experienced personnel thoroughly familiar with the hazards of such operations. Chemical cleaning contractors can provide specialized equipment and trained personnel.

101.2.3 Safety Checklist for Boiler Examination.

- (a) Before entering any boiler, lock out and tag all equipment items with movable parts connected to the boiler and fuel system and place a sign at the operating controls indicating that personnel are in the boiler. An "Entry Watch" and personal protective equipment may also be required.
- (b) Before entering any boiler, ensure that it is properly isolated at all potential sources of fuel, flue gas, steam, and water, and that it is properly vented; obtain an air sample to check for breathing quality. Use low-voltage lights, explosion-proof electric lights, or explosion-proof flashlights inside the boiler. See 105.3.1 for more details and requirements for using higher-voltage service.
- (c) Notify the person in charge at the site when beginning and upon completion of the examination.
- (d) Examine with another person so if assistance is required help will be close at hand.
- (e) Always be aware of the nearest escape routes.
- (f) Before closing drum manholes and furnace doors, ensure that all personnel are out of the boiler.

101.2.4 Water-Side Checklist.

- (a) Ensure that the water side of the boiler, including drums, tubes, and headers, is free of extraneous material such as dirt, tools, rags, wood, or trash.
- (b) Ensure that all internal fittings are in serviceable condition and securely installed in the correct position.
- (c) Look for cracking and for evidence of corrosion on pressure parts.
- (d) Look for erosion at mating surfaces of manways, handhole caps, and flanges.
- (e) Note the location and type of deposits in boilers that have previously been in operation, and collect samples for analysis.

101.2.5 Fire-Side Checklist.

- (a) Ensure that all combustion air and flue gas passages, such as the furnace, convection bank, ductwork, and fans, are free of extraneous material.
 - (b) Remove all combustible material that might ignite, burn, and trigger the explosion of unburned fuel if ignition is lost or interrupted at the burners.
 - (c) Operate the dampers and burner registers to confirm that they are free to travel from fully closed to wide open.
 - (d) Verify that the refractory is correctly located and properly installed. Burner orifices, overfire air nozzles, observation ports, and instrument taps must not be covered or plugged. Repairs should be made if refractory is missing or significantly damaged. Slag should not be removed from the surface of the refractory unless it interferes with normal operation. It is very likely that chunks of refractory will be removed with the slag.
 - (e) Direct the light away from inside surfaces and look for daylight shining through holes, which indicates air or flue gas leaks.
 - (f) Always take notes of conditions found, to avoid reliance on memory. A photograph or sketch can be a valuable reference for future examinations.
 - (g) Look for corrosion of pressure parts
 - (1) under deposits
 - (2) at tube-to-tubesheet joints
 - (3) where the flue gas may have been below its dew point
 - (4) under refractory or insulation if it has been water soaked for a period of time
 - (h) Look for erosion
 - (1) of induced draft fan housings and wheels handling dirty gas
 - (2) in the vicinity of soot blowers
 - (3) at sharp turns or points where dirty gas flow may concentrate
 - (4) in areas near where any steam or water leaks have occurred
 - (i) Look for overheating
 - (1) of tubes in the areas of high-heat application, especially if there is evidence of deposits inside the tubes. Often, minor swelling of tubes is easier to feel than to see. A flashlight beam may be used to detect blistering.
 - (2) at the top end of tubes in boilers that may have experienced operation at low water levels.
 - (3) whenever tubes are warped or otherwise physically distorted. A flashlight beam parallel to the furnace wall highlights out-of-plane tubes.
 - (4) on the fire-side face of headers close to burners (thermal fatigue cracking has the appearance of a jigsaw puzzle made up of very small pieces).
 - (5) on the front row of superheater tubes. Nondrainable superheaters often boil out unevenly across the width of the boiler. Tubes may be overheated if the flue gas temperature exceeds the metallurgical limit before steam flow is established in all the tubes. Tubes near the sidewalls are usually the last to boil out because the temperature of the flue gas passing over them is lower. Overheating can also occur during periods of operation other than start-up.
- Maintaining high steam temperatures at loads below the design steam-temperature control point may overheat some superheater tubes. Swelling may not be very evident, so the taking of micrometer measurements to compare against the original tube diameter is recommended.

101.2.6 External Checklist.

- (a) Verify that there is free access to the burner fronts, observation ports, and operating valves.
- (b) Remove shipping pins in spring supports or temporary construction restraints, to permit free thermal expansion. Check drawings and operating instructions for location of factory-installed restraints.
- (c) On top-supported power boilers, install expansion indicators, so actual movement can be compared to expected movement. Piping should be free to move from the cold to the hot position.
- (d) Verify that all instrumentation and controls are complete, operational, properly calibrated, and acting as designed.
- (e) Permanently mark or install external indicators on damper shafts and registers; these indicators are necessary for positive determination of position while the boiler is in service.
- (f) Protect personnel from hot surfaces by restricting access or by covering the hot surfaces with insulation.
- (g) Find potential air or flue gas leaks in the furnace of out-of-service boilers operated with positive furnace pressure by operating the forced draft fan at high flow rates. Leaks that can be felt or heard should be repaired before returning the boiler to service. Boilers normally operated with negative furnace pressure can be leak checked at low airflow rates by pressurizing the furnace slightly or by pulling a slightly negative pressure. Precautions must be taken to prevent over-pressurizing the furnace, both internally and externally.

(h) Pipe pressure relief valve outlets so they cannot discharge on people or on any property that might be damaged. The discharge piping should be supported so that loads (piping weights and dynamic forces during operation) transmitted to the pressure relief valves are minimized. The weight supported by the pressure relief valve should not exceed the weight of a short radius elbow and drip. Installations requiring long discharge piping runs should not have those discharge piping runs directly connected to the pressure relief valve. The pressure relief valve Manufacturer should be consulted if the weight to be loaded on a valve outlet exceeds a short elbow with a drip pan.

101.2.7 Pressure Testing.

101.2.7.1 General. Section I requires that new power boilers be subjected to a pressure of 1.5 times the maximum allowable working pressure (MAWP) and observed for leakage. For new field-erected units, this test is normally conducted by the boiler manufacturer as soon as the pressure parts and boiler external piping are assembled. Shop-fabricated units are tested in the shop and may require a Section I pressure test if boiler external piping is installed in the field. In any case, the test should be witnessed by an Authorized Inspector.

A pressure test at normal operating pressure may be adequate for existing units after an outage. A pressure test at operating pressure, or slightly below, is often deemed adequate even when major repairs or replacements are performed. This test need not be witnessed by the Inspector unless the Inspector specifically requests it.

Repairs and alterations to an existing boiler may be pressure tested when required by the jurisdiction or the Inspector. The test pressure will be as accepted by the jurisdiction or the Inspector. See 106.1 for further discussion on these situations.

101.2.7.2 Pretest. Before the test, the boiler pressure parts should be closed using new gaskets at any access points that were open during the shutdown. Feedwater, steam, blowdown, gage glass, drain, and vent valves should be operational so the boiler can be filled, vented, and drained.

A recently calibrated pressure gage must be visible to the person responsible for controlling the application of pressure during the test. The range and spacing between numbers on the gage face must permit the accurate determination that the test pressure has been reached. Location of the pressure gage must be considered so that readings can be compensated for any hydrostatic head of the water leg before the gage.

Pressure relief valves must be gagged (see Figure 103.1.3-1) or have hydrostatic test plugs installed. The pressure relief valve Manufacturer's recommendation for applying gags or plugs should be followed. Usually gags are not fully tightened until the hydrostatic pressure is 80% of operating pressure.

CAUTION: All gags and test plugs must be removed after testing is completed.

101.2.7.3 Testing. Fill the boiler and superheaters with suitable water. See 101.4.2.1 for information on water quality requirements. The water temperature should not be less than the ambient temperature, but in no case should it be less than 70°F (20°C). The test should not be performed until all pressure parts being tested have metal temperatures of at least 70°F (20°C).

Nondrainable sections such as superheaters should be filled with deaerated distilled water, polished condensate, or demineralized water. Solids may be deposited in the superheater as it boils dry even if soft water is used. Nondrainable stainless steel tubing must not be exposed to water containing chlorides or strong alkalis that concentrate as the water is evaporated, as it could promote stress corrosion cracking.

Vents should be left open until water flows from them and air has been removed from the boiler. If air is trapped in any part of the boiler, the hydrostatic test will take a long time and be difficult to control, and could be dangerous to examining personnel and others.

On higher-pressure boilers, the initial application of pressure may be from high-speed, high-pressure pumps. Provisions must be made so the rate is controllable and the intended test pressure is not exceeded.

After reaching and sustaining the intended test pressure, the pressure should be lowered to a previously agreed value to allow safe, close visual examination of the pressure parts for indications of leaks. Loss of pressure may be due to leaking valves. A pressure increase may occur if the ambient temperature increases during the test. The water level in the boiler should be lowered prior to any required repair welding of leaks. The jurisdiction or Inspector may require retesting for leaks following repairs.

Always open the vents to speed draining the boiler, especially where atmospheric pressure may hold some water in the boiler. If freezing is a possibility, the boiler should be drained and the nondrainable sections should be kept heated to prevent freezing.

At the end of a successful hydrostatic test, the pressure relief valves must be returned to normal operating condition.

101.3 STARTING UP

101.3.1 General. All instrumentation and protective devices that provide the required margins of safe operation should be checked and operable prior to starting the boiler.

At least one recently calibrated steam pressure gage should be properly mounted and ready for service. Pressure transmitters should also be calibrated and ready to transmit pressure indication to the control center.

Blowoff valves, including continuous blowdown valves, water column drain valves, gage glass drain valves, gage cocks, feedwater supply valves, and feedwater control valves, should be closed and in good working order. Valves, if any, between the steam drum and water column, and gage glass shutoff valves should be locked and sealed open. Gage glass and furnace television gear, water-level indicators, and recorders should be ready for use. Gage glass illumination, periscope ducts, and mirrors should be properly installed and usable. During initial operation of a new boiler and until instrumentation has been proved, it may be advantageous and safer to station an operator at the gage glass with telephone communication to the control room or control center for feed pumps and water-level control. A positive check should be made of gage glass elevation whenever there is any reason to doubt that the glass is not properly located. This can be done by actual visual comparison of water level in the drum through an open manhole and water level in the gage glass prior to closing the manhole opening. The water level in the drum should be lowered by draining water from the boiler to check the action of the water level in the gage glass. Pressure- and temperature-compensating devices for water-level recorders and indicators should be ready for operation.

Gage glasses that are located more than 8 ft (2.4 m) away from the drum and that are independently supported should be corrected for any movement of the drum from cold to hot positions.

Pressure relief valves should be inspected externally to see that they are free to operate and that their discharge piping and drain piping are open to atmosphere and free to expand without imposing loads on the pressure relief valve bodies.

Manual or motor-operated main steam stop valve stems can be eased up just enough to reduce thermal expansion stresses, which could result as they go from cold to hot. If the header system is not under steam pressure, the main steam stop valve can be unseated and reclosed gently.

In the case of a single boiler turbine system, it is advisable, before lighting off, to open the main steam stop valve wide to simultaneously warm up the boiler and the main steam and auxiliary steam piping all the way to the turbine. Fans and boiler feed pumps should be checked to ensure they are ready for service.

Chemical injection equipment should be checked by pumping a small amount of water into the drum.

101.3.2 Establish Water Level. The drum vent should be open. All drum header and economizer drains should be closed. Superheater and main steam line drains should be open. The header vents should be open to properly vent the header and superheater. The boiler should be filled through the normal feedwater lines to test their operating condition.

Power boilers should be filled with water at a temperature as close as possible to the metal temperature of the drums and headers; the deviation should not exceed that specified by the boiler manufacturer. This precaution is necessary to protect thick-walled drums from excessive temperature stresses and to prevent leaks in rolled tube joints.

Water levels should be established at the safe observable minimum level. As the water heats up, it will rise toward the normal operating level. Add additional water, if needed. This will reduce blowdown losses and help prevent carryover of water into the steam headers.

101.3.3 Light-Off. Steaming can occur in economizers during start-up if feedwater flow is low or nonexistent. Introduction of relatively cold water into a hot economizer header can cause thermally induced stresses and should be avoided. Also, introduction of water into a steaming economizer can result in severe water hammer. This can be avoided by recirculating water through the economizer to an external tank. Another procedure is to feed the water to the boiler drum and maintain high boiler blowdown to create a demand for feedwater.

Water level should be maintained within safe limits by feeding or blowing down while temperature and pressure are being raised.

The rate at which a boiler may be brought up to pressure depends on its design. The Manufacturer's detailed instructions should be followed closely. These instructions typically specify maximum temperature gradients for thick-walled drums and maximum metal temperatures for superheater elements.

New refractory settings or those that have been extensively rebuilt should be dried out thoroughly and slowly. During this period, the firing rate should be sufficient to produce a light flow of vapor from the open drum vent. The drying-out period may be from 48 hr to 1 week in duration, depending on the design of the setting and the moisture content of the refractories. The precautions regarding safe minimum firing rates and the necessity to ensure that combustion is complete apply, especially to the drying-out period.

The drum vent or vents should be closed when steam pressure reaches 25 psig (170 kPa). The firing rate should be regulated so that safe limits of gas temperature are not exceeded at the furnace exit, as specified in the Manufacturer's instructions. During warm-up of a large multiple-burner unit, operate those burners that will produce the most uniform

gas-temperature distribution leaving the furnace. Drainable superheaters do not require venting if firing rate is carefully regulated. Nondrainable superheaters should be vented to permit boiling out of condensate trapped in the elements. To warm up a single boiler and turbine system expeditiously, the venting should be done at the drain connections just upstream of the turbine stop valves. Excessive venting of superheaters is wasteful of both water and heat; consequently, the regulation of the firing rate is an important factor in reducing such losses.

During the period when steam pressure is initially being raised, the boiler should be checked carefully to see that it expands freely in the manner and direction intended in its design.

Gage cocks, and water column and gage glass drains may now be operated for test.

As steam pressure is increased, the water level should be carefully controlled within normal limits. Prior to picking up load, it is desirable to keep the water level near the lowest safe level to allow for thermal expansion of the water as the steam generation rate increases.

Hand lifting of pressure relief valves on boilers operating below 400 psig (3 MPa) may be employed to see that they will operate. Care should be taken to hold the pressure relief valve open wide and release the hand lever briskly so that the pressure relief valve closes cleanly with a snap. For such a test, the steam pressure in the boiler should be at not less than 75% of the set pressure of the lowest-set pressure relief valve.

Before releasing a boiler for normal service, new or rebuilt pressure relief valves should be tested to verify that they pop and reseal at the correct pressures. See 103.1.3 regarding pressure relief valve testing. Adjustments should be made only by qualified personnel. After final adjustment, the settings should be sealed with tamper-proof seals that identify the organization that set the pressure relief valves.

101.3.4 Going Online. In bringing a boiler online with other boilers on a header system, certain precautions are necessary to avoid water hammer and excessive temperature gradients in the piping. Adequate drainage and warming of the piping will eliminate the risk of water hammer. The judicious use of bypass valves around main header valves will avoid steep temperature gradients. Header drains should be operated. The steam line from the boiler to the header should be brought up to temperature by operating bypass and drain valves to create a backflow of steam from the header. When up to temperature and line pressure, the header valve may be opened wide and the bypass closed. The stem of the nonreturn valve should be backed off to a position corresponding to about 25% open until the boiler begins to supply steam to the header, after which the stem should be backed off to the wide-open position. In the absence of an operable nonreturn valve, the boiler stop valve should be opened slowly when the pressures in the boiler and header are approximately equal.

With two manually operated stop valves, equalize the pressure between the two valves as above by the use of a bypass valve around the stop valve near the header, and then slowly open that valve wide. When the pressure in the header and boiler are approximately equal, slowly open the stop valve near the boiler.

When raising steam pressure on a boiler not connected to a header system, it is desirable to warm up the boiler and steam line together by appropriate operation of the drain valves to remove condensation and create the desired flow of warming steam.

In the case of a boiler having two steam outlets, each equipped with a nonreturn valve, use the procedure described in 101.4. After the boiler is online, ascertain, if possible, by the use of a listening stick, whether steam is flowing through both outlets. This may also be checked by operation of each nonreturn valve stem in the closing direction.

101.4 ONLINE OPERATION

101.4.1 Operating Data. Whenever a new boiler is placed in service, operating data should be recorded, compared to predicted performance, and saved for future reference. This information is extremely valuable for diagnosing problems if abnormal operation occurs. Record all operating parameters, such as pressures, temperatures, flows, draft losses, motor amps, turbine drive speeds, damper positions, and interlock set points.

Routine operating data is normally logged in most power plants. This data assists operators in spotting trends and taking corrective action. Maintenance plans can be made by comparing the routine logs to the base data.

For operating data to be meaningful, the instruments and controls must be well maintained and properly calibrated.

101.4.2 Water-Side Operations.

101.4.2.1 Feedwater Treatment. Fresh water available for makeup of boiler water lost or discharged must not bring contaminants into the boiler. Makeup water sources should be evaluated by a competent water treatment specialist. Water pretreatment by softening, demineralization, or reverse osmosis is available and may be necessary. Instructions for feedwater treatment prepared by a competent water treatment specialist should be followed. It is inadvisable to experiment with "homemade" treating methods or compounds. Representative samples of feedwater and boiler water need to be analyzed frequently to ensure they are within specifications.

Internal corrosion of economizer, boiler, and superheater surfaces is most frequently due to dissolved oxygen in the feedwater, and precautions must be taken to provide proper conditioning if difficulty is to be avoided. The water supplied should be properly deaerated and properly treated by the addition of chemicals.

See [Article 200](#) and [Article 201](#) for additional discussion regarding treatment of boiler water. Also, the following consensus documents are available from ASME's Center for Research and Technology Development (CRTD):

(a) CRTD-Vol. 34, Consensus on Operating Practices for the Control of Feedwater and Boiler Water Chemistry in Modern Industrial Boilers

(b) CRTD-Vol. 35, A Practical Guide to Avoid Steam Purity Problems in the Industrial Plant

(c) CRTD-Vol. 81, Consensus on Operating Practices for the Sampling and Monitoring of Feedwater and Boiler Water Chemistry in Modern Industrial Boilers

The temperature of feedwater entering an economizer should be maintained high enough to prevent condensation of boiler exhaust gases at the cold end. Wherever condensation exists, corrosive conditions occur that can attack metallic surfaces.

101.4.2.2 Oil in Boiler Water. Every effort should be made to prevent oil from getting into the water side of boilers. Oil causes foaming or combines with suspended matter to form a sludge that, in turn, can cause overheating of pressure parts through its insulating effect.

Oil gets into boilers usually in the form of contaminated condensate from fuel oil heaters or from leaking valves in lines providing steam to the oil burner system. Occasionally, lubricating oil will leak from turbine bearings and pollute the gland steam leakoff condensate. Therefore, it is important to continuously monitor the quality of condensate returned and discard it whenever contamination is detected.

If oil does get into the water side of a boiler, the boiler should be taken out of service immediately and thoroughly cleaned.

101.4.2.3 Water Level. Maintenance of water at a safe level in the boiler is of vital importance. It must not be allowed to go low enough to endanger the boiler through overheating or to go high enough to interfere with correct functioning of steam and water separation devices. Automatic level control devices and low- and high-water-level alarms should be considered solely as operating aids and should not be relied upon entirely. Water-level indications from two or more devices should be frequently compared. Important differences in level indications should be promptly investigated and reconciled.

Gage glasses should be well illuminated and should be kept clean. Dirt on or in a gage glass may be mistaken for the water level. Do not allow steam or water to leak from the gage glass, water column, or its connections, as this may affect the accuracy of the level indication. The first duty on taking over a shift is to ascertain the operating status of the boiler(s). This includes checking the load, water-level controls, water-level indicators, and water-level recorders. Water column and gage glass accuracies should be checked by blowing down the water columns and water glasses and noting the promptness with which the water level is restored. Where water columns are equipped with automatic low-water fuel cutoff (LWCO) boiler trips, suitable operating procedures should be developed to preclude tripping the boiler while determining that the water column is functional and in good operating condition. In the case of gage glasses that are the flat- or round-glass mica-protected types, follow the Manufacturer's instructions for blowing. Indiscriminate operation of the drain valves and excessive blowing will damage the glasses and mica protectors, resulting in excessive maintenance. See [103.4.1](#) for proper blowdown of gage glasses for cleaning.

101.4.2.4 Low Water Level. When the level of water is not visible in the gage glass, blow down the water column or gage glass to determine whether the level is above or below the visible range of the gage glass. If a water-level indicator and a water-level recorder are available and their indications are in agreement, blowing down the gage glass should not be necessary to determine the level.

Section 1, PG-60.1 requires the lowest visible water level in a gage glass to be at least 2 in. (50 mm) above the lowest permissible water level, as determined by the boiler Manufacturer. The display of a remote water-level indicator is required to have a clearly marked minimum water-level reference at least 2 in. (50 mm) above the lowest permissible water level, as determined by the boiler Manufacturer.

CAUTION: If the water level cannot be determined to be within 2 in. (50 mm) below the lowest visible level of the gage glass, shut off fuel and air, but continue to feed water slowly until the normal water level is restored.

If the boiler has sufficient indicators or recorders, or both, and the operator can readily establish that the drum water level is stabilized within 2 in. (50 mm) below the visible range of the gage glass, operation of the unit may be maintained provided immediate action is taken to restore the water level in the drum to normal level. This should be done with care, using all indicators available, such as feedwater flowmeter, steam flowmeter, drum level recorder, and all other instruments that properly sense the operating conditions of the boiler.

In the event the boiler was operated with low water, there is the possibility that the boiler has been damaged. The boiler should be cooled down and thoroughly examined for damage due to overheating.

101.4.2.5 High Water Level. If the water level is above the visible range of the gage glass, shut off the feedwater, fuel, and combustion air, in that order. If the water level does not recede into the visible range of the gage glass, operate main blowdown valves as required to lower the water level. A sudden steep drop in steam temperature at the superheater outlet usually means that water has carried over from the drum, and the same action should be taken as for high water level.

With a multiple-boiler header system, open the drain valve on the boiler side of the header valve and all superheater drain valves, then close the main steam valve at the header. For a single-boiler turbine system, the prudent course of action is to trip the turbine stop valves, then open superheater drain valves and steam line drain valves.

In the case of either low water or high water, the underlying cause should be determined and the appropriate corrective action taken before attempting to resume normal operation. The water level should be controlled manually until the automatic control is known to be functioning correctly and normally.

101.4.2.6 Boiler Water Blowdown.

(a) It is important that the concentration of solids in the water be determined at least daily, and the blowdown (continuous or intermittent) should be regulated to control the concentration within prescribed limits. A safe maximum water concentration in boilers can best be maintained by adjusting the continuous blowdown frequently on the basis of water analysis.

(b) If the boiler is not fitted with sampling connections, the boiler should be blown down at least once every 24 hr by slowly operating the blowdown valves through a full open-and-close cycle. Waterwall blowoff valves should not be operated except when all boiler burners are tripped or in accordance with specific instructions from the Manufacturer of the boiler. Unless they are specifically designed for blowoff service, drains from waterwalls and bottom drums are not to be operated with pressure in the boiler.

(1) During blowdown, unless the operator can clearly see the steam drum gage glass, an assistant should be stationed to watch the gage and positioned to signal the operator. Never permit an operator at the blowoff valve to leave until blowdown operation is completed and blowdown valves are closed.

(2) No other duty should be performed during blowdown.

(3) Blowoff valves or cocks should be opened and closed slowly.

(4) Only one boiler should be blown down at a time.

(5) With the boiler in service, blowoff should be scheduled at reduced or moderate rates of steaming.

(6) Section I describes various blowoff valve combinations, allowable for different classes and boiler sizes. Therefore, operation of these valves should follow the Manufacturer's instructions. In general, however, the valve next to the boiler is normally to be protected from flashing water damage; hence, this valve is not throttled but is opened first and closed last. Throttling is done with the outboard valve.

(7) A boiler should not remain in service if the drum water level cannot be maintained.

101.4.2.7 Blowoff Valve Sequencing. If a quick-opening valve and a slow-opening valve are in combination, the quick-opening valve would normally be opened first and closed last, and blowing down is accomplished with the slow-opening valve.

In the case of a hard-seat valve followed by a seatless valve, the hard-seat valve should be opened last and closed first.

In the case of two seatless valves where the plunger continues to move after port closure, the valve nearest the boiler should be opened last and closed first. If this is not done, the water trapped between the outer and inner valves will be placed under compression by the plunger travel after port closure.

In any other combination of two identical valves, the sequence of operation should provide that the same valve is always opened last and closed first to save the other valve from throttling service and ensure tight closing of the combined system.

When a large amount of blowing down is necessary, open the cock or quick-opening valve first until it is half open and leave it in that position; open the globe-type or slow-opening valve until water is lowered about $\frac{1}{2}$ in. (13 mm) in the gage glass; then open both valves wide until blowing down is completed. See that the cock and valve shut off tightly and remain tight. Leaking blowoff valves should be repaired at the first opportunity.

101.4.2.8 Water Carryover. Wet steam or carryover from the steam drum is undesirable and, in boilers with superheaters, can be very serious, so it should be avoided. The causes of carryover are many, such as inadequate drum internals, foaming, and high drum-water level.

Foaming may be caused by a high concentration of dissolved solids and suspended matter in the boiler water. Blowing down and feeding fresh feedwater should be effective in reducing the concentration of dissolved solids in the boiler water, thereby stopping the foaming, if this is the cause. Contaminants in the feedwater can also cause foaming regardless of the

boiler water concentration, and antifoaming agents can be introduced to aid in reducing the foaming tendency. Improper drum internals, limited separation volume, and sloping drum level in large shop-assembled boilers are possible causes of carryover, and all new installations should be tested to establish whether the boiler has a carryover problem.

High carryover problems show up as steep downward swings in superheat temperature or as water hammer in saturated steam headers. Deposits will eventually be found in steam traps, on control valves, and on turbine blades at even minor carryover rates.

Spray water used to control steam temperature must be of very good quality, or it can be a source of steam system deposits.

101.4.3 Pressure Relief Valves. Check periodically to see that the pressure relief valves are free to operate and are not leaking. Minor leaks should be noted for future repair. Major leaks will rapidly destroy the pressure relief valves' ability to function, so they should be repaired as soon as possible. A gag or plugs must not be applied on a pressure relief valve of an operating unit. See [103.1.3](#).

101.4.4 Leaks. Periodic inspections are necessary to locate and tag water, steam, air, and flue gas leaks that can be repaired when the boiler is removed from service. All joints in the economizer and boiler casing should be examined occasionally for tightness so that air infiltration or gas leakage outward on pressurized furnace units or inward on balanced draft units is kept to a minimum.

If a serious leak occurs, shut down the boiler immediately. Many people have been injured and much property damage has resulted from attempting to repair boilers, piping, and auxiliaries under pressure. Repairs should not be permitted except on properly depressurized, de-energized, and isolated equipment. Such repairs should be made before returning the equipment to service (see [200.3](#) regarding boiler layout).

In the case of tube failure in a watertube boiler fired with gas or oil, shut off the fuel flow and shut down forced draft fans and primary air fans. Shut off the supply of feedwater. Adjust the flow of air to the minimum required to prevent steam from flowing into the operating area. When steam pressure has dropped to 0 psig (0 kPa), continue the cooling procedure as in a normal scheduled shutdown. The entire boiler should be carefully inspected to determine the extent of the damage. In the case of thick-walled welded drums, careful examination should be made for incipient cracks.

Tube leaks may be present if leakage is visible from outside the boiler or through observation ports, if feedwater flow exceeds steam flow by a wider margin than normal, or if water treatment chemicals have been used excessively. If there are only small leaks in the waterwall areas, the unit may remain in service until peak load demands have passed, provided makeup water is sufficient.

Water observed running out of the boiler setting may be due to wet insulation. If there are no other indications of leakage (e.g., a noticeable change in makeup, a change in noise level, etc.), it may be prudent to continue operation to see if it either disappears or worsens.

White vapor stack plumes may indicate a leak. On cold days, gas-burning units frequently have white vapor stack discharges. A lot of water vapor is formed when burning gas because it has a high hydrogen content. This water vapor condenses when it contacts cold air after exiting the stack.

Tube leaks release additional water and vapor into the gas stream. This moisture can react with SO_2 and SO_3 from sulfur-bearing fuels and can result in severe gas-side corrosion.

If water level in the boiler cannot be maintained, the cause could be a massive leak. Fuel input to the unit should be stopped when a massive leak exists.

101.4.5 Soot Blowing. All heating surfaces should be kept free of soot to maintain efficiency and reliability of the boiler. Cleanliness of heating surfaces and effectiveness of soot blowing should be checked by observing changes in flue gas temperature and draft loss. Soot blowers, except in air heaters, should be operated only when the load on the boiler is above 50% of rated output, unless it has been demonstrated that there is no effect on flame stability due to soot blowing at loads below 50% of rated output.

On small balanced-draft boilers, it is advisable to change to manual control and increase the furnace draft enough to avoid positive furnace pressures while operating a soot blower. When operating soot blowers on small pressurized-furnace boilers, it may be necessary to change from automatic to manual control to avoid upsetting the airflow control. On larger boilers with either balanced-draft or pressurized furnaces, soot-blower operation does not create a significant disturbance in furnace draft or airflow. In this case, the controls can be kept on automatic while operating soot blowers.

Steam soot-blower piping should be thoroughly warmed and drained to prevent water or wet steam from quenching hot soot-blower elements or causing erosion and/or corrosion of boiler surfaces. Automatic soot-blowing systems should be checked frequently to avoid repeated malfunctioning as exemplified by skipping, short blowing cycle, inadequate pressure at elements, sticking of elements, leaking source valves, and so forth. Any unusual noise or vibration of soot-blower elements should be investigated promptly.

Alignment of soot blowers should be checked at regular intervals. Tubes adjacent to soot blowers should be inspected for possible cutting from soot blowing. The soot-blower adjustment of retractable and fixed-position rotary-type blower elements must be carefully checked to maintain the correct position of the nozzles in relation to the superheater and economizer tubes to avoid cutting of the tubes by soot-blower jet impingement.

Tenacious soot deposits may be removed by mechanical or hydraulic means after the boiler is shut down and cooled.

101.5 OUT-OF-SERVICE OPERATION

101.5.1 General. Personnel safety considerations are paramount in conjunction with the cleaning of boilers and associated equipment (see 101.1.1). As a minimum, the applicable workplace safety laws and regulations [such as U.S. federal Occupational Safety and Health Administration (OSHA) regulations] should be followed. Applicable standards address

- (a) confined space entry
- (b) control of hazardous energy (lockout/tagout)
- (c) working at elevation
- (d) precautions related to toxic or hazardous materials
- (e) use of personal protective equipment

In the absence of regulatory standards, or as a supplement to existing ones, recognized consensus standards such as those published by the American National Standards Institute (ANSI), the National Fire Protection Association (NFPA), or standards derived from industry best practices, or proven best practices, including those described in this Article, should be utilized.

101.5.2 Shutdown. When shutting down, reduce the load on the boiler to the minimum stable firing rate. Where soot blowers are installed, they should be operated during the shutdown process before reducing the boiler load below 50% of normal rating to clean external surfaces for inspection and/or examination. With oil firing or gas firing, fuel shutoff valves should be tripped at the appropriate time and all manual valves or cocks at the burners closed immediately.

As the boiler steam flow drops toward zero, it will probably be necessary to close the main feedwater isolation valve and manually regulate drum water level with the bypass valve. Most feedwater flow control valves will not shut off tightly. When the boiler pressure falls below the header pressure and the drum level stabilizes with no feedwater flowing, the boiler may be isolated. When steam pressure falls to 25 psig (170 kPa), partially open the drum vents to prevent formation of a vacuum that might cause subsequent leakage at gasketed joints.

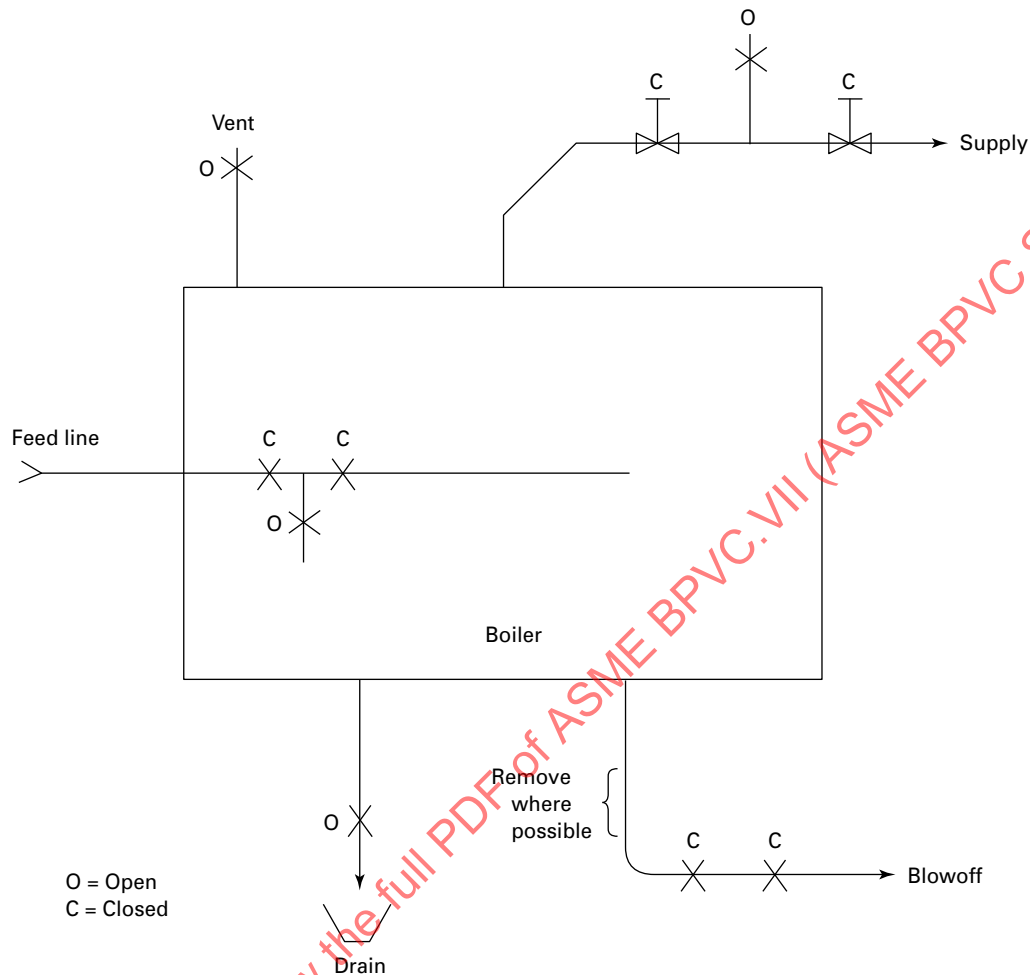
The boiler should be cooled down by controlling the drum vent and the fan operation to limit the rate of cooling so it does not exceed the maximum prescribed by the Manufacturer. On large high-pressure boilers, it is advisable to install thermocouples on the pressure parts and use them to determine the cooling rate.

101.5.3 Draining. The boiler and furnace must be cooled sufficiently before draining to prevent damage to the boiler and to prevent the baking of internal deposits that may be present on the heating surface. See 200.3.2 if the boiler is to be in dry storage. When the boiler to be drained is one of a connected group of boilers, be sure that blowoff valves are opened only on the boiler that is to be drained. As soon as the boiler is empty, close and lock the blowoff valves, including the continuous blowdown valves.

101.5.4 Isolation and Preparation. Before opening all manhole and selected handhole covers, wash-out plugs, and water connections, the nonreturn and steam stop or the two steam stop valves should be closed, tagged, and padlocked, and the drain valves or cocks between the two valves should be opened. The feedwater valve should be closed, tagged, and preferably padlocked shut, with any drain valves or cocks located between the feedwater valve and the boiler opened. After draining the boiler, the blowoff valves should be closed and padlocked. Where two stop valves are used, open the drain between and see that it is clear and bleeds off the pressure in the line. Blowoff lines, where practical, should be disconnected between pressure parts and valves. See Figure 101.5.4-1.

Before entering either the boiler fireside or waterside, the space being entered must be properly ventilated, isolated from all potential sources of energy (fuel, steam, hot water, compressed air, electricity, etc.), and has proper confined space entry permits, if applicable. Once entry has been determined to be safe, portable lamps of 12 V or less with current supplied from transformers or batteries should be used for examination. Only approved, properly guarded extension cords with waterproof fittings should be used, and all connections should be made external to the boiler. Light fixtures should be equipped with explosion-proof guards. Sockets, light guards, and fittings should be properly grounded. Where it is necessary to use higher-voltage supplies, all sockets, guards, and fittings should be properly grounded and appropriate ground fault interruption provided on all circuits. Equipment should be suitable for use in the boiler or furnace to prevent explosion and ignition of combustible materials (coal dust, soot, oil, etc.) and electrical shock. Electric power generators or

Figure 101.5.4-1
Typical Valve Lineup Prior to Out-of-Service Operation



air compressors for powering mechanical cleaning tools used in removing scale or slag from boilers should be located outside of the boilers.

101.5.5 Waterside Cleaning. Before cleaning, the Plant Examiner should evaluate the conditions of the surfaces. This examination of the boiler, economizer and the superheater is to evaluate the adequacy of the water treatment program and the cleaning schedule in preventing scale formation, corrosion, or excessive accumulation of sludge. Collect samples of scale or sludge for possible future analysis. See Article 200 for further discussions. Record observations in the unit log and/or document with pictures for future reference. Loose deposits should be hosed out with high-pressure water. It is advisable to disconnect the blowoff openings to prevent foreign matter from lodging in blowoff piping and valves.

Adherent deposits should be removed. Many of the internal surfaces of modern boilers cannot be cleaned properly by mechanical means. When such surfaces require cleaning, it is necessary to resort to chemical cleaning. Many economizers and superheaters are built with no provision for internal cleaning except by acid washing. Welded joints connect the elements to the headers, and in many cases, handholes are omitted from the headers. Pressure drop across the economizer is the most reliable means of determining the internal condition of the elements.

101.5.6 Fireside Cleaning. Useful information can be obtained by inspecting the unit before any cleaning is performed. Burner performance, distribution of air and flue gas flow, and soot-blower effectiveness can be evaluated based on physical conditions found inside the unit. A thorough inspection starts at the source of combustion air and includes entering every accessible cavity from there to the stack.

Normal removal of ash and soot deposits to maintain boiler performance is adequate if the boiler will be returned to service in the near future. A more complete cleaning is necessary for long-term storage because some ash deposits become acidic and corrode steel when wet (see 200.3.2). Moisture condensed out of ambient air can supply the water to cause such corrosion. If water is used to clean off deposits, the boiler should be returned to service as soon as possible to dry it out. Oxygen pitting of pressure parts can occur at the air–water interface.

101.5.7 Storage. Boiler pressure parts may be stored wet or dry. Wet layup is normally short term because the boiler may need to be returned to service quickly. See 200.3.3 for additional discussion. Also, see ASME CRTD-Vol. 66.

101.5.7.1 Wet Storage. Fill the boiler and economizer completely with condensate or deaerated feedwater with a pH of 10 to 11 that contains some residual oxygen scavenger. Wherever possible, fill nondrainable superheaters with demineralized water or condensate. Otherwise, dissolved solids will remain in the superheater when it is boiled out. A low-pressure [5 psig (35 kPa)] nitrogen source should be connected to the vent line. A conservation vent should be used so that the water can expand and contract as the temperature changes. If the boiler is large and wide swings in ambient temperature are expected, it may be necessary to install a temporary water expansion tank on the vent so the boiler will be completely filled at all times. Routine inspections should confirm that the boiler is full of water and under nitrogen pressure.

In locations where low atmospheric temperatures may be expected, the boiler must be protected from freezing either by lowering the water level to normal operating condition and firing the unit or by supplying an external heat source.

101.5.7.2 Dry Storage. The boiler must be completely dry. Residual heat can be used to evaporate any water left in the boiler if the boiler is shut down and drained when the pressure falls to about 5 psig to 10 psig (35 kPa to 70 kPa). Manways should be opened to let the water vapor out. After the boiler is dry and cool, noncorrosive desiccant, in pans deep enough to contain desiccant swelling, should be placed in the steam drum. Seal up the unit except for a nitrogen connection to the vent line. Maintain nitrogen pressure at 5 psig (35 kPa) and check the nitrogen supply frequently.

101.5.7.3 Fire-Side Storage. Moisture can damage the fire side of a stored boiler. Blowing heated air through to the stack is usually sufficient. In dry climates, simple ventilation with ambient air may be adequate. Small boilers, where the draft through the unit can be stopped, can be protected by desiccant bags supported away from the metal parts.

ARTICLE 102

BOILER AUXILIARIES

102.1 PREPARATION OF AUXILIARIES FOR SERVICE

Auxiliaries of existing or new boiler installations should be exercised as fully as possible to ensure that they are ready for operation before placing the boiler in service. On initial start-up or following maintenance, the equipment should be examined for proper assembly. All driven equipment should be run to verify correct rotation and proper alignment. All interlocks should be adjusted and tested to determine that they function normally and in the correct sequence. Automatic-manual control systems should be checked to determine that they function satisfactorily on manual control and, to the extent that conditions permit, on automatic control. Detailed operating procedures should be prepared following the Manufacturer's suggestions. These procedures should cover start-up, normal operations, emergency conditions, and shutdown. A checklist covering essential items for start-up is an invaluable aid to safe operation.

102.2 FUEL-BURNING EQUIPMENT

102.2.1 General. ASME CSD-1 [for fuel inputs of less than 12.5 MBtu/hr (3.67 MW/h)] or NFPA 85 [for fuel inputs of 12.5 MBtu/hr (3.67 MW/h) and above] provide specific information regarding fuel trains for pilot and main burners. These documents address assembly, installation, maintenance, and operation of controls and safety devices for boilers.

102.2.2 Preparation for Operation. Before placing firing equipment in service, detailed procedures should be prepared covering the operation step by step. Such procedures should include appropriate Manufacturer's instructions for the type of system installed. These procedures should be posted in the operating area.

The furnace must be purged before any pilot or ignitor is used to light-off the main fuel burners. Purge time and air quantity should meet the Manufacturer's recommendation.

Fuel-burning equipment should never be operated at a rate below the safe minimum level at which a stable burner flame condition can be maintained. Operation at rates of fuel input that are excessive in relation to available air supply and burner capability cannot be tolerated. The rate of firing during start-up must be controlled to avoid excessive furnace exit gas temperature when there is no steam flow through the superheater. The use of thermocouples is suggested for control of firing rates during this period.

102.2.3 Ignitors. Devices used for ignition may use light oil, gas, or high-energy electric sparks. Ignition is usually accomplished remotely by energizing a transformer and fuel valves. Each main burner should be lit individually, and the operator should stand clear of furnace openings to prevent injury in case of improper ignition.

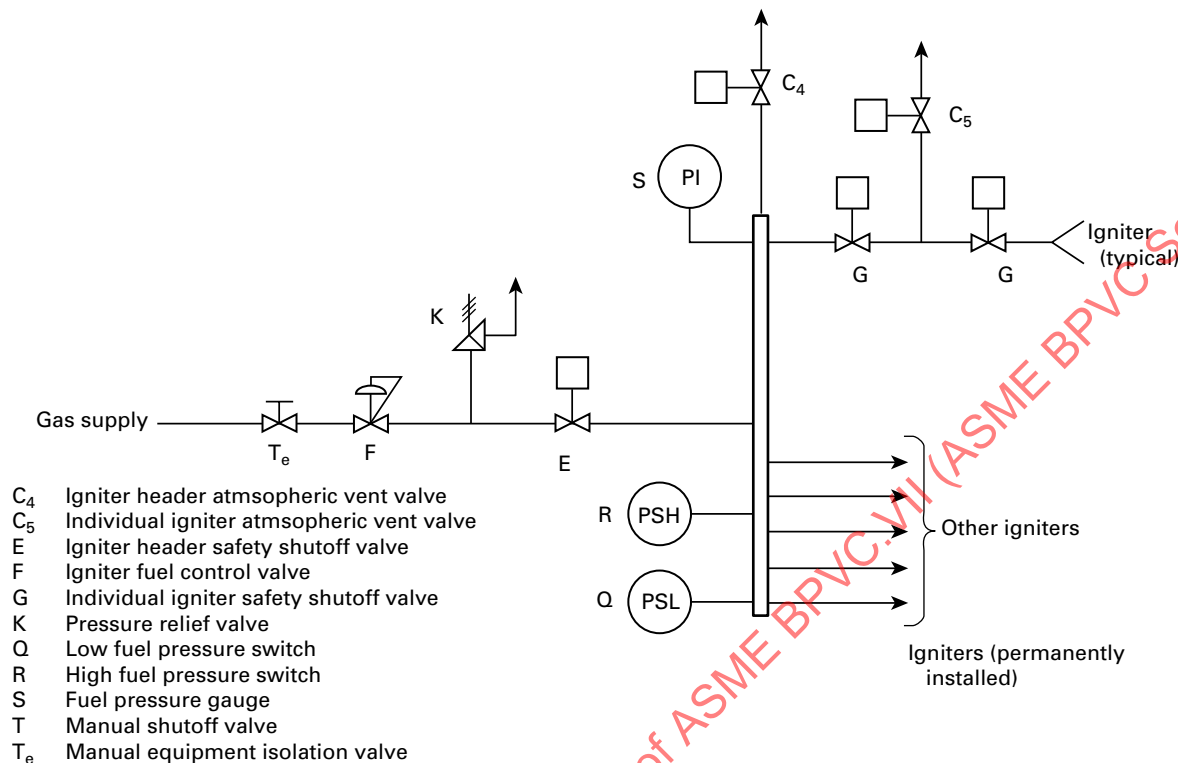
NFPA 85 requires that where gas is used for lighting purposes (see [Figure 102.2.3-1](#)), the gas piping to each ignitor should be provided with two stop valves and an intermediate vent valve so that whenever the gas is shut off, the line to the ignitor will be vented to the atmosphere in a safe place and thus eliminate the possibility of gas leakage into the furnace through idle ignitors. These gas stop valves should be closed and the vent valves opened whenever it is desired to discontinue the pilot light and whenever a shutdown occurs. The use of a fine mesh strainer and/or sediment trap ahead of the control valves is desirable to trap extraneous material that may foul the valves or the ignitors. ASME CSD-1 states different requirements for boilers with fuel inputs of less than 12.5 MBtu/hr (3.67 MW/h).

Ignition transformers have high-voltage secondaries, but very seldom will the spark jump more than a $\frac{1}{4}$ -in. (6-mm) gap. The secondary discharge wire must not be grounded through broken insulators or carbon deposits across the air gap to the ground.

The ignition spark must occur in a fuel-and-air mixture to light the ignitor. A spark surrounded only by fuel will not ignite the fuel.

Fuel pressure to ignitors must be pressure controlled within the satisfactory range specified by the Manufacturer. Multiple-burner oil-fired ignitor systems may need control valves installed at each level, or accumulators installed at a high point in the piping downstream of the pressure-regulating valve, to smooth out pressure fluctuations as successive ignitors are lit.

Figure 102.2.3-1
Simplified Pilot Gas Piping Arrangement



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Presence of ignitor flames should be confirmed visually or by flame-detecting devices immediately prior to lighting the main burners.

102.2.4 Gas Systems.

102.2.4.1 Preparation for Service. Gas requires less operating labor than most other fuels, but more caution is required to fire it safely because leakage is not visually evident and gas readily mixes with air to become an explosive mixture. The greatest hazard in fuel gas firing is when a furnace contains an explosive mixture and a possible source of ignition. All operating procedures and designs should be directed toward preventing such a condition from occurring. Fuel gas not normally having a distinctive odor should be odorized to aid in prompt detection of leaks.

Bodies, bonnets, and glands of all cocks and valves and all threaded or flanged joints in the gas system should be checked with a soap solution prior to initial start-up and periodically thereafter to detect any leaks. Any leaks should be promptly repaired.

Prior to initial start-up and before the gas lines to the furnace are connected to the gas supply, the lines should be blown out with air or nitrogen at a sufficient velocity to remove foreign particles and clean the system. All regulating valves should be bypassed during the system cleaning to avoid damage. To fill the lines with gas, the gas lines should be purged through vent lines that exhaust to the atmosphere at a safe location. During the early periods of operation, fine mesh screens should be inserted in the lines ahead of control valves.

Before starting the light-off procedure, all main burner cocks should be checked to see that they are closed tightly. Use of interlocks and double-block and bleed cocks is recommended. All interlocks should be checked out by simulation of fan failure, flame failure, and abnormally high or low fuel gas pressure.

102.2.4.2 Gas Burning. The furnace should be purged in accordance with the boiler manufacturer's recommendations, consistent with the requirements of ASME CSD-1 or NFPA 85, as applicable. It is recommended that the furnace be purged with the same burners open to the firing position as will be used when the boiler is online carrying the initial required load. If experience shows that positive ignition and a stable flame cannot be maintained, then one or more idle burner registers may be opened.

On multiple-burner installations to ensure a uniform light-off gas pressure, a bypass gas pressure regulator should be installed around the main flow control valve. The ignitor for each burner to be lit should be energized and flame proven. The burner ignitor should be of sufficient size to readily ignite the fuel-air mixture at the burner. Ignition at the first or only burner should be accomplished within the time limit specified by ASME CSD-1, NFPA 85, or the boiler manufacturer after the gas supply cock is opened. If ignition is delayed longer, fuel to that burner and ignitor should be shut off immediately. If the ignitor fails at the first burner, a furnace repurge is required. Should ignition fail at subsequent burners, there should be no attempt to relight those burners for at least 1 min. As the need for cutting in additional burners develops, care should be taken to ensure that the air and the fuel gas to the operating burner or burners are not adversely affected.

On any changes of gas flow to the burner (or burners), care should be taken to prevent the possibility of a fuel-rich mixture in the furnace. Airflow should increase before gas flow on an increase in load, and gas flow should decrease before airflow on a decrease in load.

102.2.5 Oil Systems.

102.2.5.1 Preparation for Service. Prior to start-up, the fuel oil system, including storage tanks, heaters, pumps, strainers, piping, and relief valves, should be checked to permit safe operation. The system piping should then be blown free of all foreign material with steam. Oil pumps and burners should be protected by strainers. Strainers should be selected with orifices that are smaller than the drillings in the burner tips to prevent possible plugging. Such strainers should be cleaned at regular intervals and maintained in good condition. An oil-leak inspection of the complete system should be made at start-up and any time repairs are made to the system.

Oil storage tanks should be checked for water and/or sludge accumulation. Water and sludge accumulations should be removed before they build up to the proximity of the lowest suction line to the pumps. If heated fuel is returned to the storage tanks, care should be taken to prevent excessive temperature rise of the oil in the storage tank to prevent vaporization in suction lines, which could result in damage to the pump or severe pressure pulsations in the fuel oil supply to the burners. During cold weather, care should be given to tank vents that may freeze up due to normal "breathing" during filling and pumping.

102.2.5.2 Oil Atomization. Oil is more difficult to burn than gas and must be atomized before it can be efficiently burned. Light oil is less complicated to burn than heavy oil, which requires heating (see [Figure 102.2.5.2-1](#)) to lower the viscosity for easy pumping and good atomization. Improper oil combustion can cause air heater fires and can rapidly create smoke that is easily visible.

Lightweight liquids or oils such as No. 2 fuel oil are relatively easy to atomize (see [Figure 102.2.5.2-2](#)) because their viscosity is below 100 Saybolt Universal seconds (SUS) in the normal range of ambient temperatures. Heavy oils, tar streams, petroleum pitch, or similar products must be heated to achieve the correct viscosity for proper atomization. The required viscosity is usually specified in the burner manufacturer's literature. Generally, the viscosity should be between 100 SUS and 150 SUS.

It should be recognized that viscosity-temperature characteristics for heavy fuels can vary considerably, and periodic checks of the actual fuel being burned should be made as a guide for establishing the optimum operating temperature. Continuous oil viscosity measurements may be advisable where oil characteristics change rapidly or where low-excess-air operation is practiced.

Heating to a higher temperature than necessary for good atomization is of no benefit. Overheating of the oil can increase fouling of the heat transfer surface in the fuel heaters and may affect burner flame stability due to possible vaporization in the supply lines to the burner or in the burner. Features should be provided to keep spare idle fuel pumps sufficiently warm to start readily. Recirculation lines should be routed well away from the pump suction to avoid damage (overheating, cavitation, etc.) to the pump.

Methods of atomization commonly in use are listed below in order of increasing effectiveness.

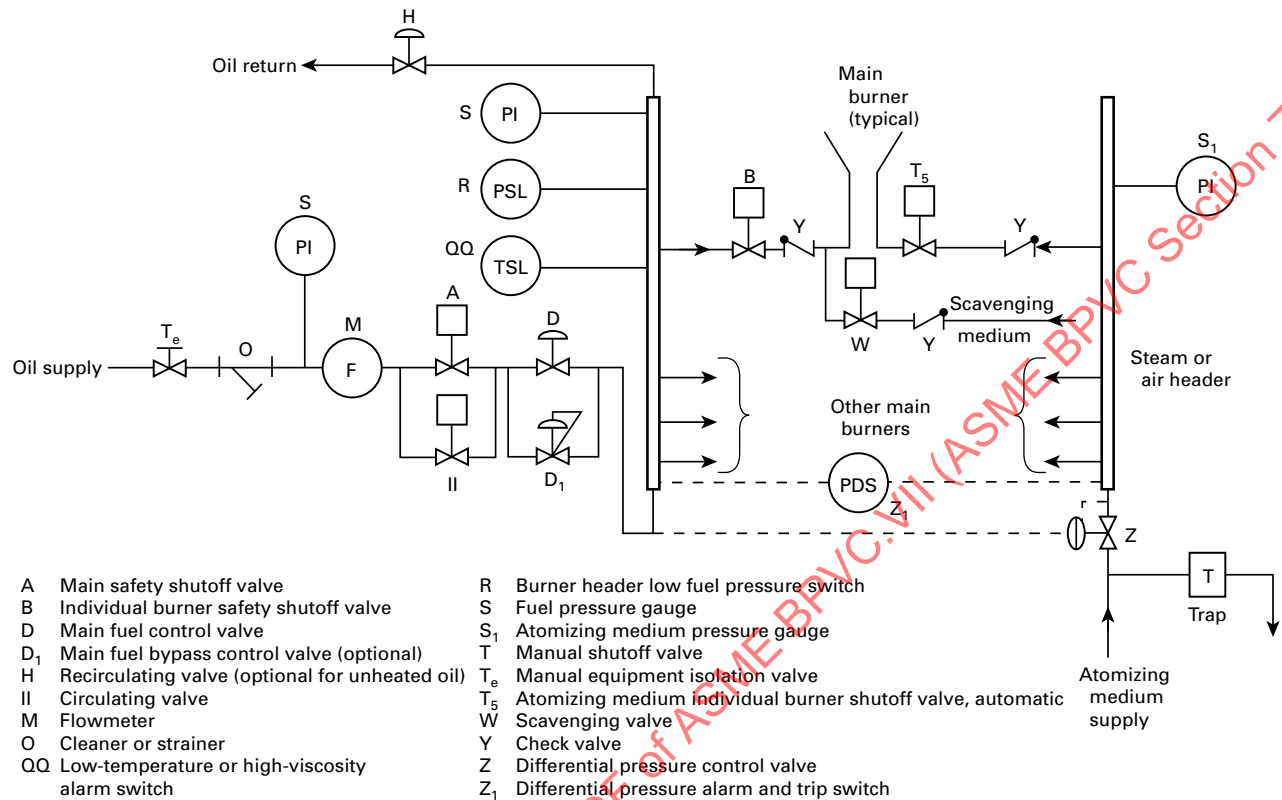
- (a) mechanical, such as shearing off a rotary cup burner
- (b) high-pressure spray through fixed orifices
- (c) steam- or air-assisted pressurized spray through fixed orifices

Normally the steam or air pressure is controlled to maintain a 20 psig (140 kPa) differential above the oil pressure at the burner. However, outside mix tips use constant steam pressure. The mass flow of atomizing fluid is usually between 0.1 lb/lb and 0.5 lb/lb (0.1 kg/kg and 0.5 kg/kg) of oil. The lower mass ratio is the more economical to operate. The choice

Figure 102.2.5.2-1

GENERAL NOTE: See ASME CSD-1 or NFPA 85 for specific requirements.

Figure 102.2.5.2-2
Simplified Light Fuel Oil Train — Multiple Burner



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between air or steam depends on economics, fuel volatility, water content of the fuel, and tendency of the fuel to coke burner tips. Air should be used for atomization of light oil and low-pressure heavy oil. Steam used to atomize heavy oil should be dry or slightly superheated to achieve proper atomization.

102.2.5.3 Oil Burning: The furnace should be purged in accordance with the boiler manufacturer's recommendations, consistent with the requirements of ASME CSD-1 or NFPA 85, as applicable. It is recommended that the furnace be purged with the same burners open to the firing position as will be used when the boiler is online carrying the initial required load. If experience shows that positive ignition and a stable flame cannot be maintained, then one or more idle burner registers may be opened. On multiple-burner installations, a fuel pressure control valve in parallel with the flow control valve will ensure proper oil pressure for light-off. A hydraulic accumulator may be needed to prevent spurious low-oil-pressure trips if the oil pressure regulator cannot respond fast enough to control the pressure during successive burner light-offs. Alternative solutions include a snubber orifice in the sensing line of the low-oil-pressure switch or a short 1-sec to 3-sec time delay in the low-oil-pressure trip circuit. Burner flame stability must be observed during these quick-pressure excursions.

Automatic ignitors or ignitors operated in groups for the selected burners should be put in service. Ignitors operated from a control station remote from the boiler must have dependable flame detectors and flame failure interlocks. These must be frequently checked for dependable operation. Ignition of the first or only oil burner should be accomplished within the time limit specified by ASME CSD-1 or the boiler manufacturer after the ignitor and oil burner valves are opened. If ignition is delayed, fuel to the burner should be shut off immediately and the ignitor shut off so there is no source of ignition in the furnace. The furnace should be repurged before light-off is again attempted.

If ignition for the second or subsequent burner is delayed, oil to that burner should be shut off immediately and its ignitor shut off so there is no source of ignition at the burner. No attempt should be made to relight this burner for at least 1 min.

As the need for cutting in additional burners develops, care should be taken to ensure that the air and oil flows to the operating burner (or burners) are not adversely affected. On any changes of oil flow to the burner (or burners), care should be taken to prevent the possibility of a fuel-rich mixture in the furnace. Airflow should increase before oil flow on an increase in load, and oil flow should decrease before airflow on a decrease in load.

The pressure drop of the fuel oil strainers and the cleanliness of the burners should be determined prior to start-up and periodically during operation. Oil spray should not be permitted to strike burner throats, furnace walls, or the furnace floor. If refractory tile is not uniform in temperature around the periphery, it is an indication of poor fuel or air distribution in the burner. On multiple burner units, all active burners should have the same tip sizes from the standpoint of good fuel and air distribution among the burners. Worn burner tips should be discarded promptly and replaced with new ones. Dirty burners should be replaced promptly with clean spare burners. The dirty burners should then be cleaned and stored in the spare burner rack. Where both steam atomizing and mechanical atomizing oil guns are used, it is very important that assemblies be kept separate and properly marked so that steam atomizers are not mistakenly used in place of mechanical atomizers, and vice versa.

It is important that the oil gun be assembled with the tip for the type of oil being burned and that the oil gun be properly connected to the yoke. It is important that the gasket at this interface be properly seated and compressed to make a tight seal. The position of the oil gun should be far enough into the furnace so that no oil drips into the wind box. Oil-saturated insulation should be cleaned or removed, and no oil puddles should be left standing in catch pans.

Where steam-atomized oil burners are used, every effort should be made to prevent the contamination of the steam system with oil so that the possibility of oil entering the condensate system and then the boiler is reduced to an absolute minimum. The atomizing steam to the burner should be dry steam not greater than 75°F (40°C) superheat. This prevents the formation of deposits in the burner gun. In systems using both light and heavy oils, adequate means, either manual or automatic, should be installed to keep the two grades separated. Where both light and heavy oil are connected to the same burners, three-way valves should be used to ensure isolation and to avoid short circuits.

One hazard when burning light oil in large water-cooled furnaces at low load is incomplete combustion followed by condensation of light fractions in vapor form on the cold areas of the boilers, economizers, and air heaters, with consequent danger of fire when the firing rate is increased. This hazard can be reduced by the use of well-adjusted burners (set by visual observation of the fires) and extensive use of air heater soot blowers, and by minimizing low-load operating time.

102.2.6 Response to Tube Failure.

102.2.6.1 Oil-Fired or Gas- and Oil-Fired Units. If the tube failure is of sufficient magnitude to require immediate removal of a boiler from service, the following procedure is recommended:

(a) Shut off the fuel. After 15 min to 20 min, shut down forced draft fans in operation. Close the boiler outlet valve after steam pressure drops below header pressure. It is of utmost importance that this action be taken as quickly as possible to prevent a sudden drop in pressure with the corresponding sudden drop in temperature of the water within the boiler.

(b) In the case of boilers with refractory furnaces, maintain feedwater supply to provide continued cooling of the boiler pressure parts. In the case of boilers with water-cooled furnaces, shut off the feedwater supply. This will prevent harmful thermal shocking of thick-walled boiler drums.

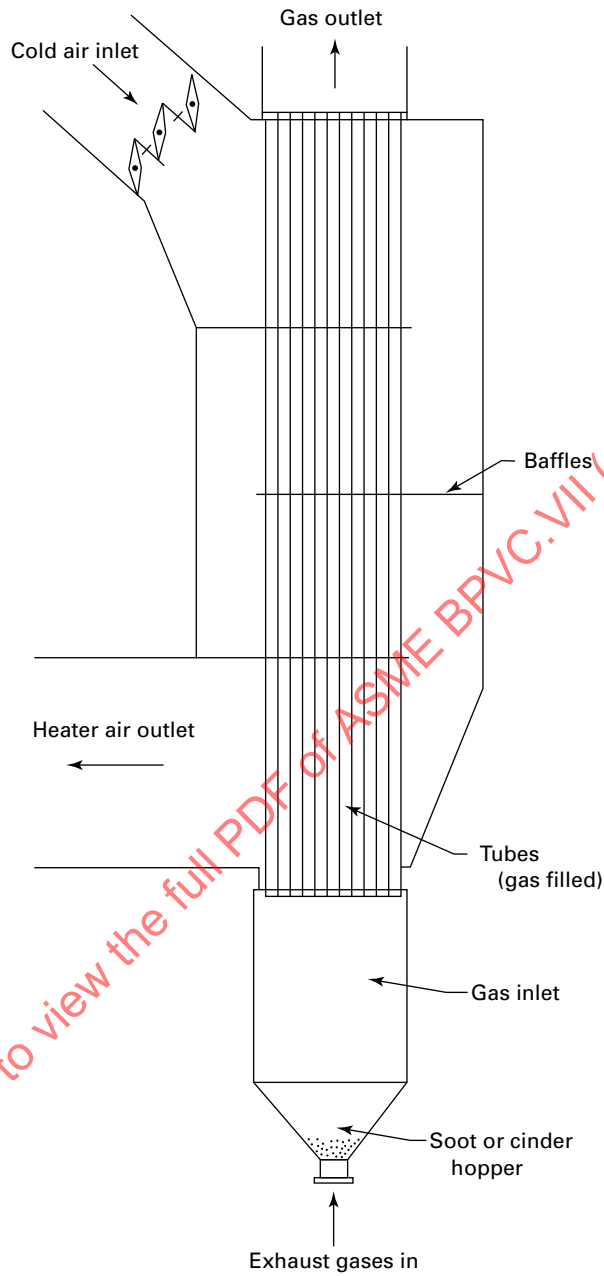
(c) Adjust the flow of air through the unit to the minimum permissible flow rate consistent with prevention of an excessive flow of water or steam into the boiler room. This will prevent unnecessary and uneven chilling of the pressure parts.

102.2.6.2 Other Units. Special emergency procedures may apply to boilers utilizing fuels such as black liquor where a violent reaction may occur between the fuel and leaking water. The Manufacturer should be consulted for specific instructions.

102.3 AIR HEATERS

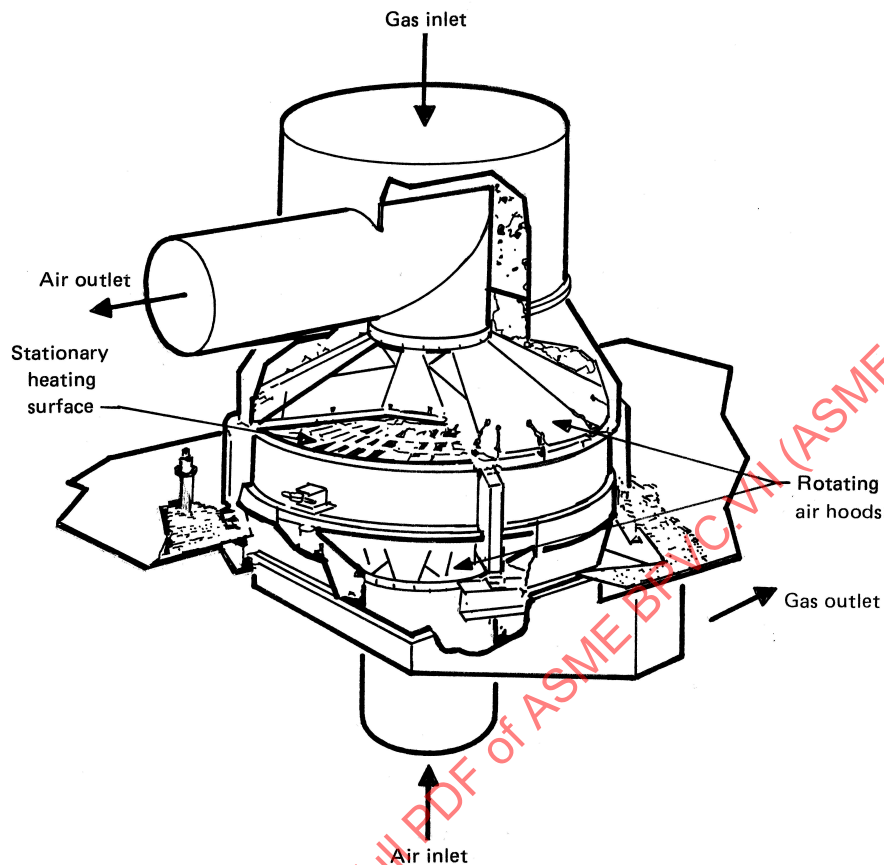
102.3.1 Preparation for Placing in Service. Before placing air heaters (see [Figures 102.3.1-1, 102.3.1-2, and 102.3.1-3](#)) in service, check all dampers, including bypass and recirculating, for proper operation and alignment. Power drives of dampers should be checked for alignment, lubrication, and freedom of movement over the complete operating range. Soot blowers should be checked for proper alignment, freedom of operation, impingement of steam jet on air heater surfaces, and removal of all soot from gas passages. Air heater drives, normal and emergency, should be tested for proper operation. Fire detection and protection systems should be operative.

Figure 102.3.1-1
Typical Tubular Air Heater



GENERAL NOTE: Courtesy of Babcock & Wilcox.

Figure 102.3.1-2
Typical Regenerative Air Heater



GENERAL NOTE: Courtesy of Babcock & Wilcox.

Before placing in service, check the gas passages to verify that they are clean. Examine the heating surfaces for any evidence of corrosion, particularly at the cold end, and for evidence of burning at the hot end from oil carryover from the furnace. Check the rotor seals of continuous regenerative air heaters for proper clearance. See that all personnel are in the clear.

102.3.2 Placing in Service. When burning gas during start-up, special consideration must be given to maintaining airflow to avoid extinguishing the burner flame.

Immediately after lighting the boiler and during periods of low-load operation, the temperature of the gas leaving the air heater should be closely observed. Any sudden rise in this temperature can be an indication of fire in the heater.

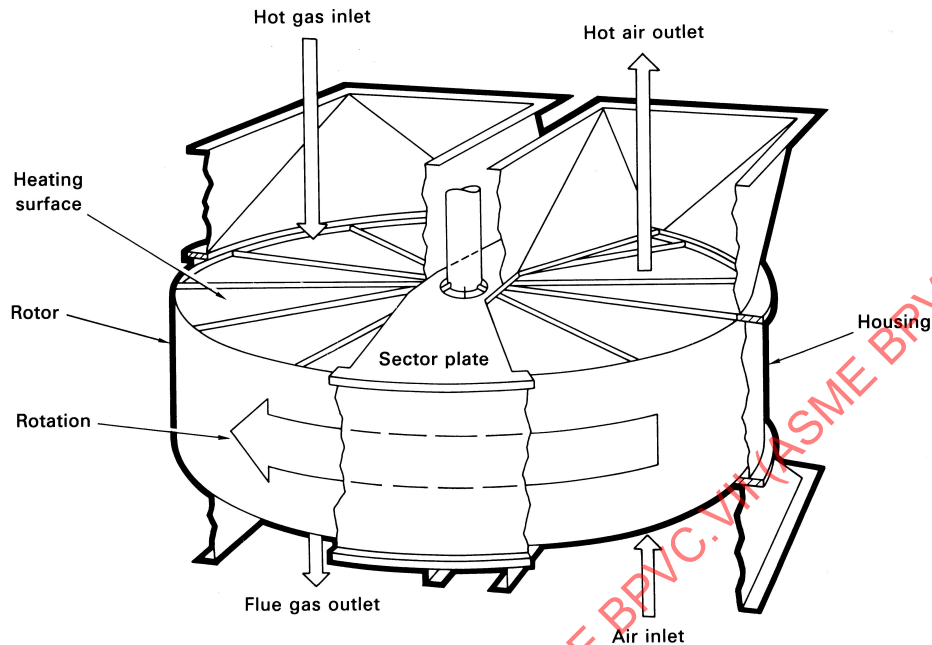
The air heater average cold end temperature should be maintained above the acid dew point of the flue gas. A cold air bypass, if provided, should be used during start-up to minimize the time the air heater surfaces are operated below the dew point of the flue gas.

102.3.3 Normal Operation.

(a) Fire has caused damage to a considerable number of all types of air heaters and has resulted from the existence of one or all of the following:

- (1) accumulation of soot or other combustible deposits on the surface on the gas side of the air heater and in the gas passage or connecting ducts
- (2) deposits of combustible material such as unburned oil particles in oil-fired boilers or boilers that use oil for ignition
- (3) accumulation of pitch or tar deposits from bark fueled or wood waste (hog fuel) fueled boilers

Figure 102.3.1-3
Details of Regenerative Air Heater, Bisector Type



GENERAL NOTE: Courtesy of Alstom Power, Inc.

(b) Thermometers or temperature recorders should be installed in the inlet and outlet gas passages and on the air inlet and outlet to assist in the detection of any abnormal condition or malfunction.

(c) The following precautions should be observed to avoid air heater fires:

(1) Deposition of unburned combustible material on the gas-swept heating surfaces and in ash hoppers should be prevented by proper operation of the firing equipment to ensure good combustion. The combustible material is more likely to leave the furnace and deposit on the heating surfaces and in fly ash hoppers during the firing of a cold unit and during low-load operation than when the unit is being operated at higher rates of output.

(2) Soot blowers installed on air heaters should be operated as required to keep the heating surfaces clean. When starting a cold boiler, it is advisable to operate the air heater soot blowers immediately after steam at the required blowing pressure is available. Operate the air heater soot blower again before starting to pick up load on the boiler. Operate air heater soot blowers at frequent intervals if the boiler is being operated for a prolonged period at low load.

(3) Soot hoppers should be emptied frequently to avoid overfilling and compacting the ash.

(4) The gas temperatures through the air heater should be checked frequently. Any rapid change or abnormal reading in temperature should be investigated immediately.

102.3.4 Emergency Operation Due to Fire. In the event that a fire occurs in the gas passages, stop the supply of fuel to all burners and pilots, shut down the forced and induced draft fans, and close all air inlet dampers. Then determine the location of the fire, and spray the area with water. Do not use the soot blowers when it is suspected that there is a fire in the gas passages, for such action may lead to an explosion.

After the fire has been extinguished and the unit has been cooled, thoroughly clean the unit and make any repairs necessary to place the equipment in condition for continued safe operation.

102.4 BOILER FEED PUMPS

102.4.1 Preparation for Service. Before the feed pump is started the first time, the rust-preventive compound with which all exposed finished surfaces were coated at the factory should be carefully removed. The casing should be inspected for any desiccant or vapor-phase crystal container that should be removed. If the feed pump was in storage for any length of time prior to its installation, it should be thoroughly cleaned before it is started. The same procedure should be followed after a long period of idleness.

A fine mesh strainer should be installed in the pump suction piping for initial operation at partial load. Record the pressure drop across the strainer to determine cleanliness of the strainer. Remove the strainer after piping has been cleaned.

102.4.2 Placing in Service. Vent the pump casing, suction, and discharge piping (see [Figure 102.4.2-1](#)) to make sure that all air is vented and the pump and piping are completely full of water. Before putting the feed pump in service, make sure that there is adequate pressure on the pump suction and that, if necessary, the pump casing has been warmed up uniformly so that its temperature and that of the incoming water are nearly equal.

The warming of the casing may be accomplished by backflow of water from the pump discharge manifold to and through the pump suction or by flow of water in a normal direction through the pump suction and out the casing drain or the casing vent connection. Never operate the pump at the specified water temperature with less than the specified suction pressure. Be sure to open the pump suction valve and recirculation line valve before starting the pump. The pump discharge valve should be opened after the pump is running at operating speed.

Bearing lubrication should be checked to ensure that each bearing has an adequate supply of oil. Cooling water to oil coolers or bearing jackets should be started just prior to pump start-up and adjusted to maintain recommended oil temperatures. Pump packing should be checked for excessive leakage. No adjustment should be made until the pump is up to operating temperature. Mechanical seals should have cooling or sealing water in service prior to starting the pump.

102.4.3 Normal Operation. It is essential to establish minimum flow to prevent overheating and possible damage due to shaft deflection. The recirculating system should be used to ensure that minimum flow, as recommended by the pump manufacturer, is exceeded. Automatic recirculation systems are available that will ensure a minimum flow, or the operator can adjust the hand stop valve to maintain the required minimum flow. The recirculating connection should be connected into the discharge line between the pump and check valve. The recirculating line should be connected back into the suction system at some point where the heat added by the pump will be dissipated before the water can reenter the pump suction. This line should be provided with a stop valve and an orifice of such size as to permit recirculation at the minimum flow rate stipulated by the manufacturer of the pump.

The stop valve should be locked or sealed in the wide-open position whenever the pump is in operation. All valves in hydraulic balancing drum leakoff lines should be locked or sealed in the wide-open position whenever the pump is ready for or is in operation.

Lubricated couplings should be watched for leakage, and lubricant should be added to ensure proper lubrication at all times. At least once a year the coupling should be opened, its alignment checked, and the coupling cleaned and refilled with fresh lubricant. Accumulated sludge in the coupling will destroy flexibility, possibly with serious consequences.

The alignment of the unit at operating temperature should be checked periodically. Bearing temperature and oil temperatures should be routinely checked to verify adequacy of cooling and lubrication. Vibration monitoring and recording can provide indication of the need for realignment or other maintenance of any rotating equipment.

Pump seals should be observed frequently and pump packing adjusted as necessary. Mechanical seals require cooling or sealing water at all loads. Significant leakage from a mechanical seal will necessitate replacement.

102.5 AUXILIARY DRIVES

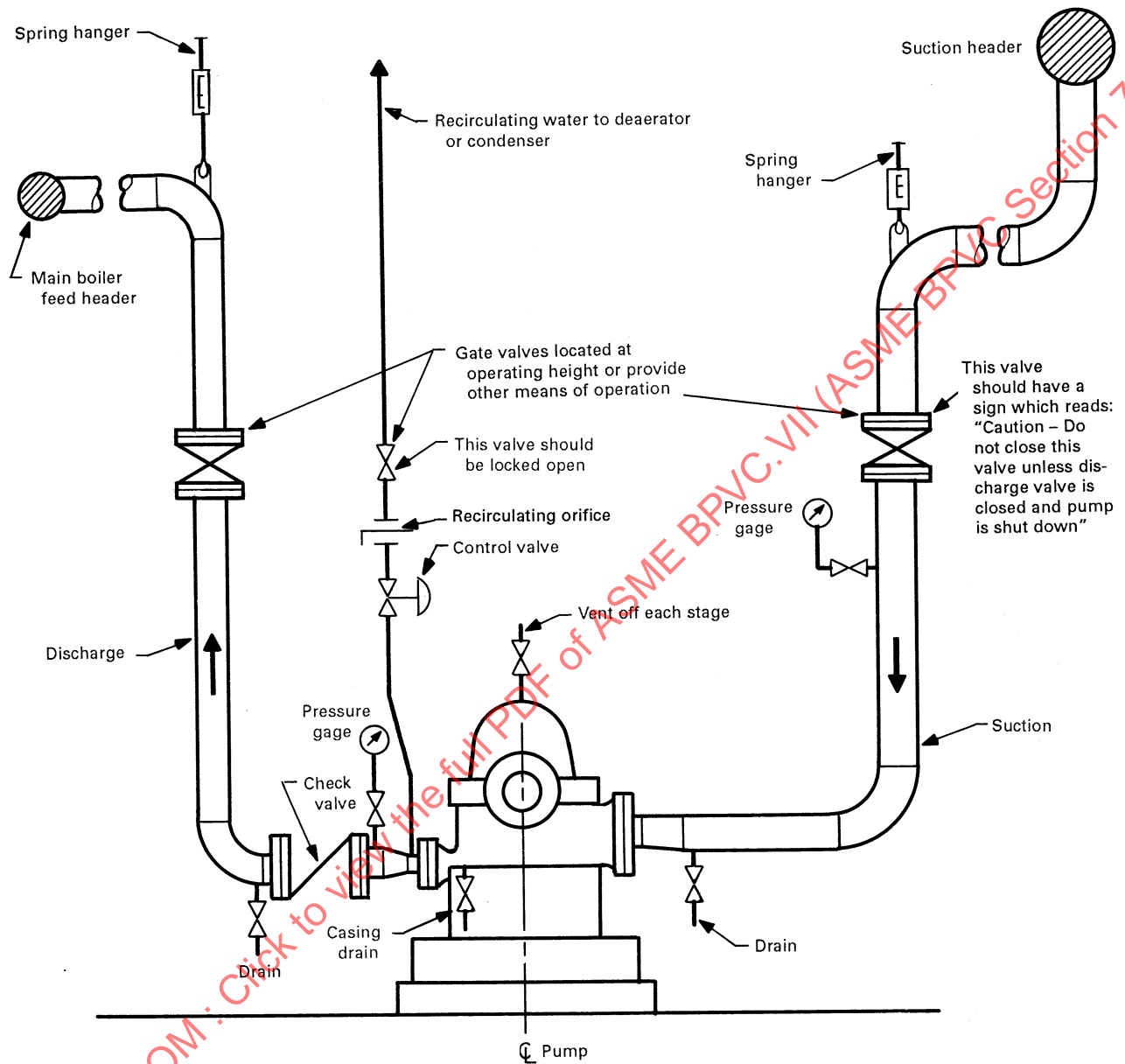
The large rotating auxiliaries, that is, boiler feed pumps and fans, employ either motors or turbines (see [Figures 102.5-1](#), [102.5-2](#), and [102.5-3](#)) as primary drives. They may be operated at constant speed or variable speed.

102.5.1 Motor Start-Up and Operation Checks. Inspect the air-cooling and fan system for debris; rotate the fan by hand if possible, and make sure the coupling guards are in place. Check the bearing for oil level and dirt; flush with fresh oil if the motor has been sitting idle. On greased bearings, do not overgrease. The electrical system should be checked by a qualified electrician to ensure that proper overload relay and fuses are installed, and all terminals should be inspected.

On initial start-up, check for proper rotation and observe bearing temperature carefully until equilibrium temperature is achieved. Also check to see that the oil level remains adequate at each bearing. Unusual loss of oil along the shaft may necessitate a shutdown and modifications to the oil seals.

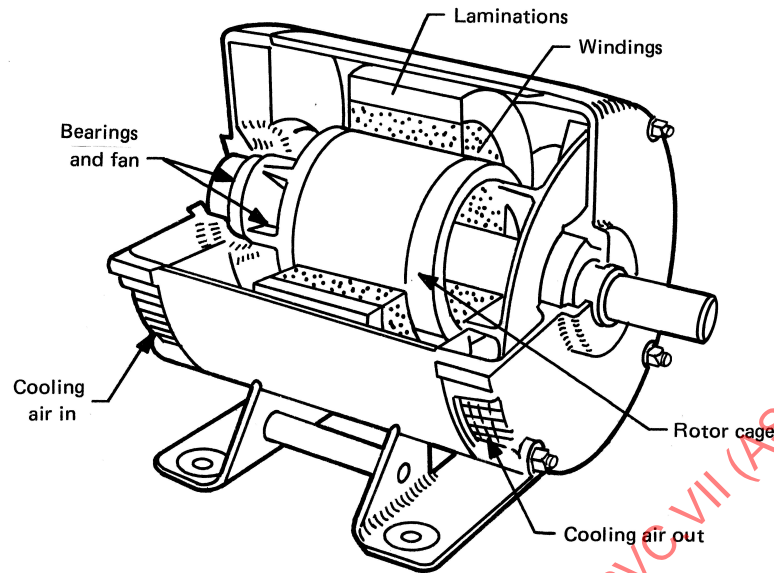
Routine inspection of the motor should include oil level and temperature in bearings, vibration and noise, and winding temperature. Larger motors may have cooling-air systems that involve filters. These will require periodic cleaning to maintain adequate airflow.

Figure 102.4.2-1
Typical Centrifugal Boiler Feed Pump, Water Connections



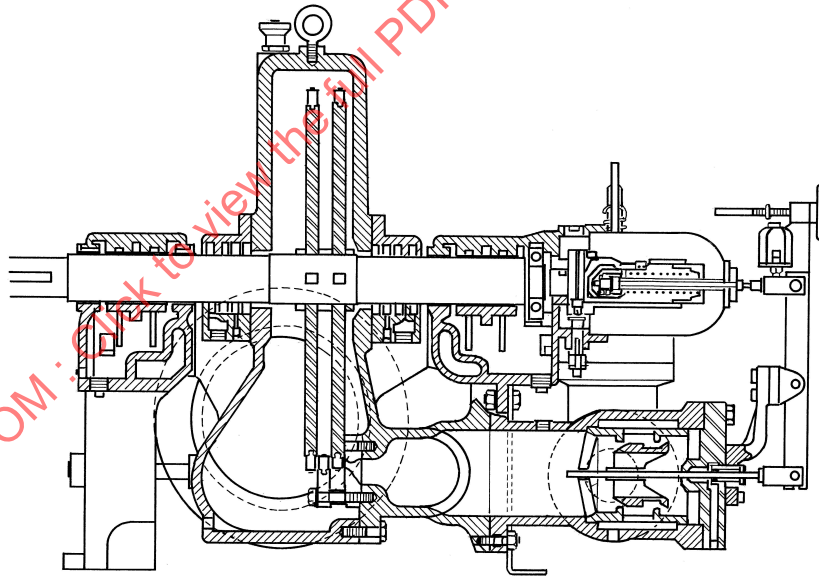
GENERAL NOTE: Courtesy of E. I. du Pont de Nemours and Co.

**Figure 102.5-1
Typical Motor Drive**



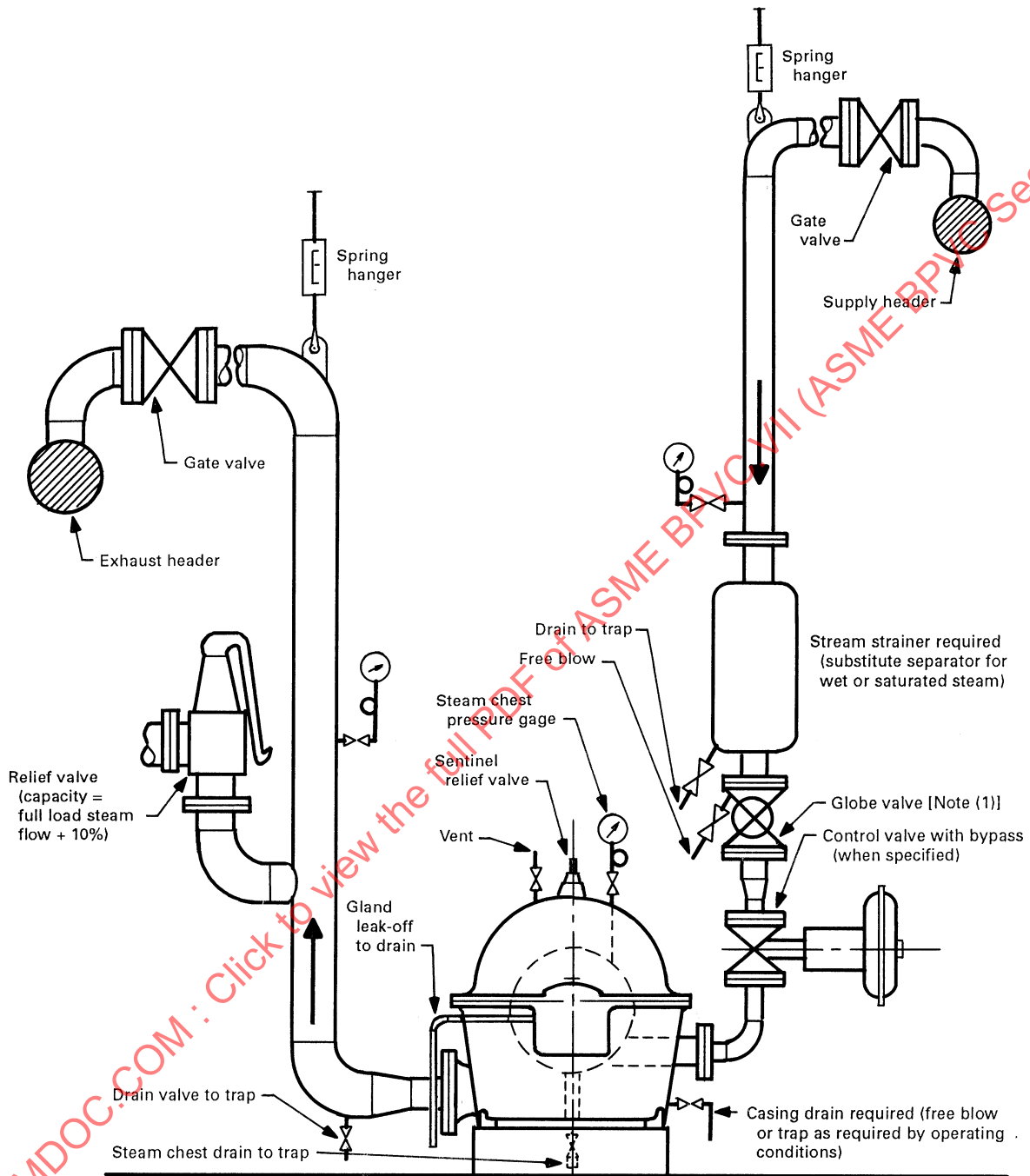
GENERAL NOTE: Courtesy of John Wiley and Sons, Inc.

**Figure 102.5-2
Typical Single-Stage Turbine Drive**



GENERAL NOTE: Courtesy of Elliott Group.

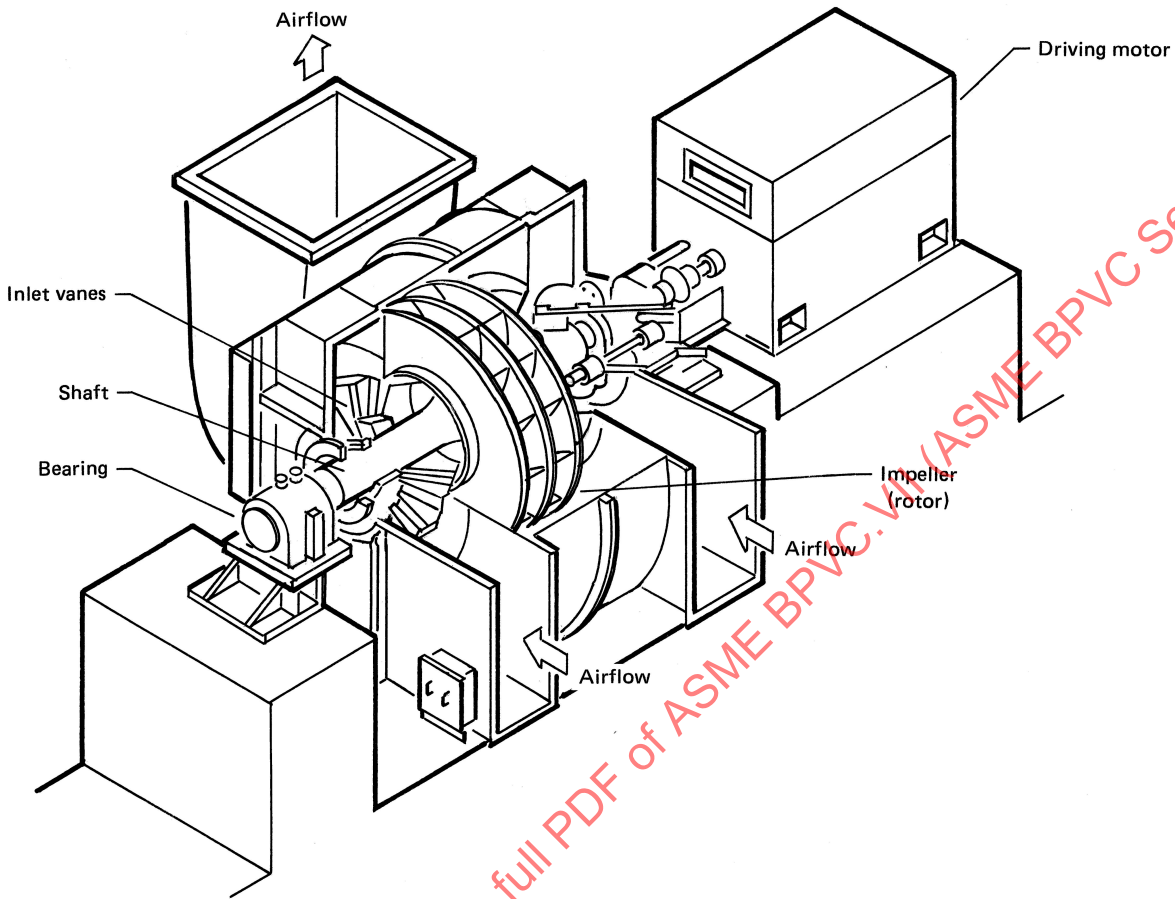
**Figure 102.5-3
Typical Turbine Drive Arrangement**



GENERAL NOTE: Courtesy of E. I. du Pont de Nemours and Co.

NOTE: (1) A globe valve is normally provided when the speed governor is used in lieu of the steam line control valve. Its primary function is to bring the turbine under the control of the speed governor. For large lines, a 3-in. (DN 80) globe valve bypassing a full-size gate valve may be used.

Figure 102.6.1-1
Airfoil Blade Centrifugal Fan With Inlet Vane Control



GENERAL NOTE: Courtesy of Alstom Power, Inc.

102.5.2 Mechanical Drive Turbine Start-Up and Operation Checks. Mechanical drive turbines are frequently single-stage, single-valve units with hand valves for part-load economy. Prior to start-up, check to make sure that the trip valve operates freely and that all hand valves are free to operate. Exercise the throttle valve mechanism. Inspect the bearings and make sure they are clean and have adequate oil. Flush with oil if any question exists. Check to see that oil rings are free to rotate on bearings equipped with them, rotate by hand, and make sure coupling guards are in place. On start-up, make sure that the trip valve mechanism operates properly and will shut off steam supply (thus stopping the turbine) before opening the throttle valve fully and putting the unit on speed control. After being out of service or after overhaul, the functioning of the trip valve should be checked before the unit is put online.

Observe the seal leakoff steam or the sealing system to determine whether seals are seating. Start cooling water through the oil cooler or bearing jackets and observe that bearing oil temperature stabilizes at the temperature recommended by the turbine manufacturer. Observe the nozzle ring steam pressure, and adjust hand valves to obtain the most efficient operation for the operating load. Check governor response by varying the load on the unit.

During normal operation, observe the unit for vibration, oil supply to the bearings, and cooling-water supply and temperature to oil cooler and bearings. Leakoff should be observed as an indication of seal wear and a need for maintenance.

102.6 DRAFT FANS

102.6.1 Preparation for Service. Before the unit is started, the fan rotor (see [Figure 102.6.1-1](#)) should be turned over by hand to detect the possible presence of foreign materials. If the unit has been idle for a long period, the oil reservoirs should be flushed thoroughly with light oil and then filled with the recommended lubricant.

On sleeve bearing units, oil should be poured on the shaft in the bearing sleeve to prevent scoring during the first turning of the shaft.

Trial operation is recommended to check vibration, especially that caused by rotor imbalance. Special attention should be given to those cases where eroded parts have been built up with welding material.

Vibration of bearing cooling medium piping should be checked to avoid fatigue failure. Proper supports and flexible connections aid in preventing failures of this type.

Extreme care should be exercised in rigging and handling the rotor assembly to avoid damaging the shaft or distorting the fan parts.

102.6.2 Placing in Service. Make sure that dampers and vanes are closed to minimize the starting load on the drive. If speed control is provided, starting should be done at the lowest speed.

The cooling-water or cooling-oil supply and drains on liquid-cooled bearings should be checked for proper functioning. Cooling airflow should be checked, where this medium is used, to see that it is adequate.

102.6.3 Normal Operation. Since draft fans are often located at a considerable distance from the boiler control board, special precautions must be taken to ensure that frequent examinations during operation are made. Manual examination can be supplemented by vibration monitors and oil temperature indicators at the control board.

Lubricated couplings should be watched for leakage and lubricant added regularly to ensure proper lubrication at all times. At least once a year the coupling should be opened, cleaned, and refilled with fresh lubricant. Accumulated sludge in the coupling will destroy flexibility, possibly with serious consequences.

The alignment of the unit at operating temperature should be checked periodically.

102.6.4 Emergency Operation. An independent source of bearing cooling water is recommended for use during emergency operation of water-cooled bearings, when the normal source may not be available. An auxiliary oil pump for emergency service on oil-cooled bearings is recommended.

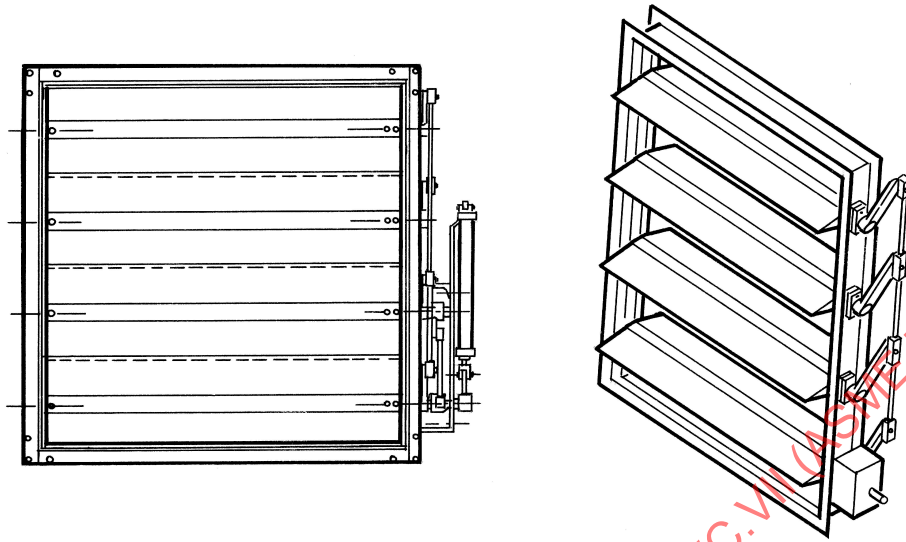
102.7 DAMPERS

Dampers are installed in the ducts, flues, fans, and boiler convection passes, as required, to adjust, regulate, bypass, or shut off the flow of combustion air or flue gases. Depending on function, dampers may be either hand operated, remote controlled, or automatically operated through interlocks as part of a combustion safeguard system. Damper types include single blade, guillotine, butterfly, multilouver, radial, and shutter (see [Figure 102.7-1](#)).

Control dampers, unless dual function, do not close tight. Shutoff dampers, however, are designed for tight closure, whereby either labyrinth sealing strips or flexible bumpers are provided for this purpose.

During semiannual and annual boiler examination, attention is frequently directed to maintenance of the pressure parts, furnace, and fuel-handling equipment with little or no attention given to an examination of dampers. Since the performance of a boiler is directly related to the design function, the adjustment and condition of the dampers should likewise be scheduled for examination during each maintenance outage.

Figure 102.7-1
Typical Outlet Fan Dampers (Multilouver)



GENERAL NOTE: Courtesy of Damper Design, Inc.

ARTICLE 103

APPURTENANCES

103.1 BOILER PRESSURE RELIEF VALVES

103.1.1 General. Boiler pressure relief valves are either direct spring-loaded safety valves, direct spring-loaded safety relief valves, or pilot-operated pressure relief valves.

Liquid-relieving pressure relief valves are commonly referred to as relief valves and are not used in power boiler applications.

Pressure relief valves are key safety devices used to protect against overpressure conditions. The total (nameplate) relieving capacity of all safety relief valves installed on the boiler must equal or exceed the maximum steaming capacity of the boiler.

Testing, examination, and repair should be performed at a regular frequency determined by the valve's maintenance history. The application characteristics can vary for each pressure relief valve on a multivalve system and create a different cycle for each valve. The normal cycle time is 1 yr.

If trouble is experienced with solids depositing below the seat of the pressure relief valve to the extent that the operation of the valve may be doubtful or its capacity reduced, it may be helpful, with the boiler operating at no more than 400 psig (3 MPa), to lift the valves using a lifting mechanism for direct spring-loaded valves or auxiliary pressure application methods for pilot-operated valves at suitable intervals to blow out the deposits. If a boiler is removed from service more frequently than yearly and deposits have been observed, it may be desirable to lift the valve, when the boiler pressure is less than 400 psig (3 MPa), prior to shutting down the unit. A better approach is to eliminate the deposits by water treatment or boiler modifications, since lifting may result in valve leakage due to steam cutting of the seating surfaces.

103.1.2 Pressure Relief Valve Maintenance.

103.1.2.1 Pressure relief valve maintenance programs should be developed to ensure the following valve operating characteristics:

- (a) The valve opens (pops) at the set pressure.
- (b) The valve closes (blowdown) at a proper pressure.
- (c) The valve's rated lift is obtained. A lift indicator should be utilized for personnel safety. Keep personnel a safe distance away while the valve is blowing. Consult the valve manufacturer for specific procedural detail.

103.1.2.2 All work on pressure relief valves — disassembly, repair, set pressure adjustment, parts replacement, reassembly, etc. — must be performed by qualified personnel.

103.1.2.3 The set pressure is listed on the valve nameplate. (If the nameplate is gone or cannot be read, the appropriate data relating to the nameplate stamping should be identified and a duplicate nameplate should be ordered from the valve manufacturer.) The other information can be obtained from the valve manufacturer. All tests for valve operating characteristics should be performed under conditions that simulate those present when the valve will be required to operate. Consequently, the most accurate way to test a pressure relief valve is on the boiler at operating conditions. However, this method is normally not advisable for valves set above 600-psi (4.1-MPa) opening pressure.

103.1.2.4 If complete dimensional and surface-finish information is not available for component repair, parts furnished by the original manufacturer should be used to replace the worn or degraded part. The valve may not operate properly when parts fabricated by someone other than the Manufacturer are used. Many of these key components have special metallurgical or finish requirements that are proprietary but essential to the proper functioning of the part in the valve. All parts to be reused should be free from scoring damage to critical guiding surfaces. Paint should never be applied to valve internals.

103.1.2.5 A repair nameplate identifying the repairer and date of repair should be attached to the pressure relief valve after repair. If the set pressure has been changed, the new set pressure as well as the new capacity should be indicated with the old set pressure and capacity marked out but left legible on the original nameplate or stamping. The

new capacity should be based on that for which the pressure relief valve is currently certified. Before changes are made that affect opening or closing pressures, the revised values should be reviewed with the pressure relief valve manufacturer to ensure proper pressure relief valve performance and ASME Code compliance. Any change in these operating characteristics should be reported to the jurisdictional authority of the location in which the boiler is used.

103.1.2.6 Individual records should be maintained on each pressure relief valve to provide an accurate history of the activities related to that valve, including

- (a) date and results of examinations
- (b) date and results of operation
- (c) date and results of testing
- (d) date of repairs and nature of repair work, including any changes in the set pressure or capacity
- (e) operating and design parameters of the boiler on which the valve is installed

103.1.2.7 Upon completion of all repairs, the pressure relief valve should be tested and adjustments sealed to ensure that no unauthorized adjustments are made. Most test facilities operated in conjunction with a valve repair shop have test capabilities inadequate to check anything except the pressure relief valve opening pressure. If the valve operating characteristics identified on the nameplate cannot be tested by the valve repair shop, they should be verified when the boiler is coming online.

103.1.2.8 If a direct spring-loaded pressure relief valve is repaired and tested off the boiler, care should be taken not to disturb the vertical alignment of the valve while transporting or installing. The valve should not be laid on its side. Flanged pressure relief valves should be given special attention when torquing the inlet and outlet nuts and bolts. Uniform torque values should be used on all nuts and bolts, and the tightening should be done in a way that minimizes internal stresses in the valve body.

103.1.2.9 Since many pressure relief valves never operate except during a test and may be exposed to contaminating elements, a thorough visual examination should be made before the valve is tested (see [Figure 103.1.2.9-1](#)). The following observations should be recorded (valves should be gagged if any close examination is performed):

- (a) Is the pressure relief valve gagged?
- (b) Is there evidence of corrosion or pitting?
- (c) Is the valve leaking?
- (d) Are gravity drain lines from discharge pipe (or drip pan) and valve casing (body) connected, free from flow obstructions, and piped to a safe area? (See Section I, PG-71.3.)
- (e) Are cap and lever installed on the valve?
- (f) Is the valve properly sealed (to ensure that no unauthorized adjustments have occurred)?
- (g) Are exhaust piping and muffler flow paths free and open (only check when unit is down or valve is gagged)? (See [Figure 103.1.2.9-2](#).)
- (h) Is there a residue buildup on the valve?
- (i) Are all pressure relief valves installed in an upright position with spindle vertical? (See Section I, PG-71.2.)

103.1.2.10 After a thorough visual examination as described in [103.1.2.9](#) has been completed, the gag should be removed and necessary connections made.

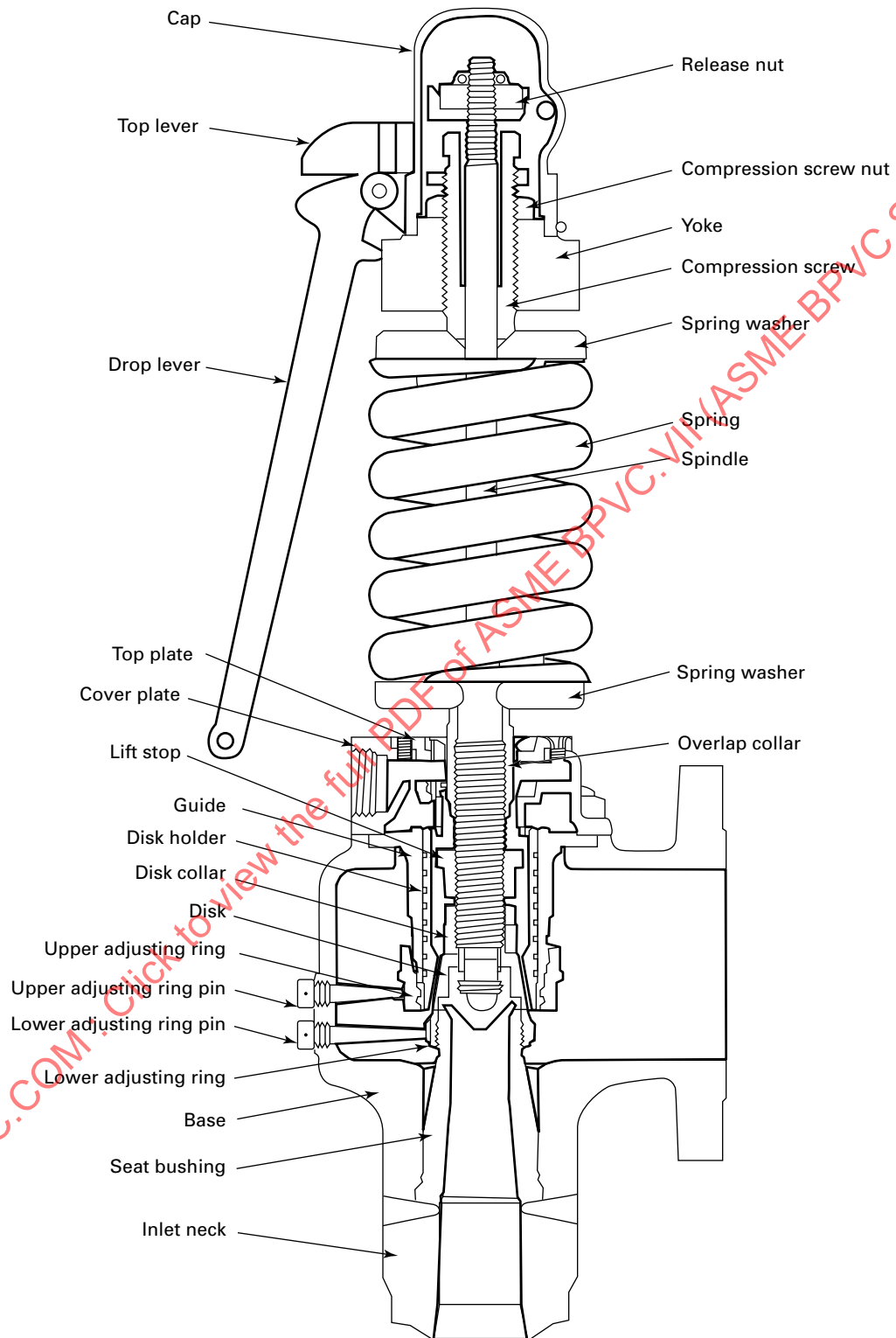
103.1.2.11 To lift test the valve with the boiler operating at design pressure, raise the lift lever to the full-open position, then release it to allow the valve to snap closed as it would have if it had opened automatically.

- (a) A direct spring-loaded safety valve should not be opened with the lifting gear when the steam pressure is less than 75% of the set pressure of the lowest set valve on the boiler.
- (b) To facilitate lifting from a remote location, small chains or wires may be attached to the levers of safety valves and extended so the weight of the chain or wire will exert no pull on the lever. Use a retracting spring, if necessary, to counterbalance the chain weight.
- (c) A pilot-operated pressure relief valve may be equipped with a pressure connection that will cause the pilot to lift when pressure at or above the set point of the pilot is applied.

103.1.2.12 Ensure that all personnel are cleared from the area near the valve before lifting, because there may be a large amount of overflow steam (steam that does not stay confined to the outlet and exhaust piping) and extreme noise levels.

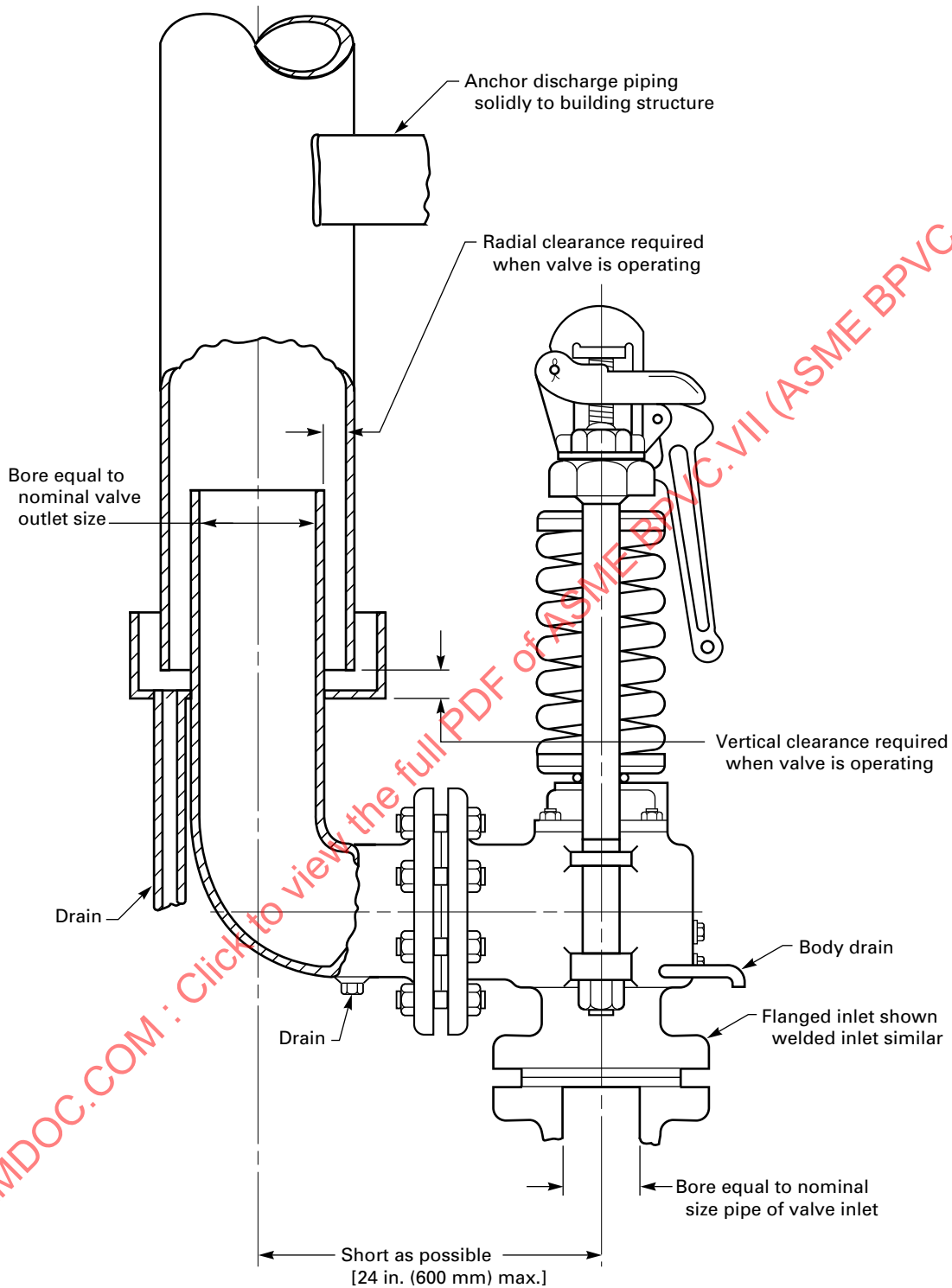
103.1.3 Pressure Relief Valve Testing. After visual examination and successful lift operation, each pressure relief valve should be tested for the following operating characteristics:

Figure 103.1.2.9-1
Typical Direct Spring-Loaded Safety Valve



GENERAL NOTE: Courtesy of Dresser Industries and adapted for use.

Figure 103.1.2.9-2
Recommended Direct Spring-Loaded Safety Valve Installation



GENERAL NOTE: Courtesy of Dresser Industries.

(a) *Opening Pressure.* The following variation in the set popping pressure, as defined in Section I, PG-72.2, is permissible. Care must be taken that the system pressure gage is accurate. The gage calibration should be noted and recorded.

Set Pressure, psig (MPa)	Tolerance, Plus or Minus From Set Point
Up to 70 (0.5)	2 psi (15 kPa)
Over 70 to 300 (0.5 to 2.1)	3% of set pressure
Over 300 to 1,000 (2.1 to 7.0)	10 psi (70 kPa)
Over 1,000 (7.0)	1% of set pressure

(b) *Closing Pressure.* Section I, PG-72.1 requires valve closure at a minimum blowdown of 2 psi (15 kPa) or 2% of set pressure, whichever is greater. The pressure relief valve may perform inconsistently, chatter, or damage itself if the closing pressure is too close to the popping pressure.

The set pressure of a pressure relief valve may not exceed the maximum allowable working pressure of the system, except when there is more than one pressure relief valve installed on the system, in which case the setting of the opening pressures of the pressure relief valves must not exceed the pressures determined from Section I, PG-67.3 or PG-67.4. Before resetting a pressure relief valve, the Manufacturer should be consulted to determine whether the spring will allow setting at the new value and still be in compliance with Section I, PG-73.2.3.

When testing for the pressure relief valve operating characteristics while the valves are on the boiler, it is necessary to raise the system operating pressure to a value above the normal system operating pressure. Because of the risks, the testing of opening and closing pressure should be conducted when the valve is initially placed in service, to ensure that the valve will operate properly.

Before performing a boiler hydrostatic test where pressure relief valves are set at or below the test pressure, contact the valve manufacturer to determine correct procedure. When making a hydrostatic test above the pressure setting of the pressure relief valves, either remove the pressure relief valves and blank the openings or clamp the valve disks securely to their seats. Suitable direct spring-loaded pressure relief valve gags are available to secure the valve to its seat and may be used while making a hydrostatic test (see Figure 103.1.3-1). However, care should be exercised not to tighten the gag screw excessively, so as to avoid damage to the spindle and/or seat. Hydrostatic plugs should be used when recommended by the valve manufacturer. A slight amount of leakage can be expected across valve seats, as they are designed to be tight on hot steam and not colder water. Make sure that the pressure relief valves are restored to working condition after the hydrostatic test and that all blanks, gags, and plugs have been removed. If there is doubt about their operation, test the pressure relief valves before the boiler is again placed in service.

When pressure relief valves are to be tested after the boiler is started up from a cold shutdown, it is desirable for the pressure relief valve temperatures to be stabilized before any testing begins. No gag should be installed on direct spring-loaded pressure relief valves until the boiler pressure has been approximately 80% of normal operating pressure for a period of 2 hr. This is to prevent damage to the pressure relief valve spindle due to thermal expansion.

In general, the testing of pressure relief valves should be performed at the time the boiler is being shut down for examination. This can be accomplished while operating at low output by throttling the nonreturn valves until the lowest-set pressure relief valve relieves. Normal pressure should then be restored by slowly opening the nonreturn valve. The pressure relief valve that has relieved may then be gagged and the procedure repeated until all pressure relief valves have been checked. If the boiler is the type where a stop or nonreturn valve is not required (see Section I, PG-58.3.1), close the prime mover throttle valve and test the pressure relief valves by varying the firing rate to raise the boiler pressure.

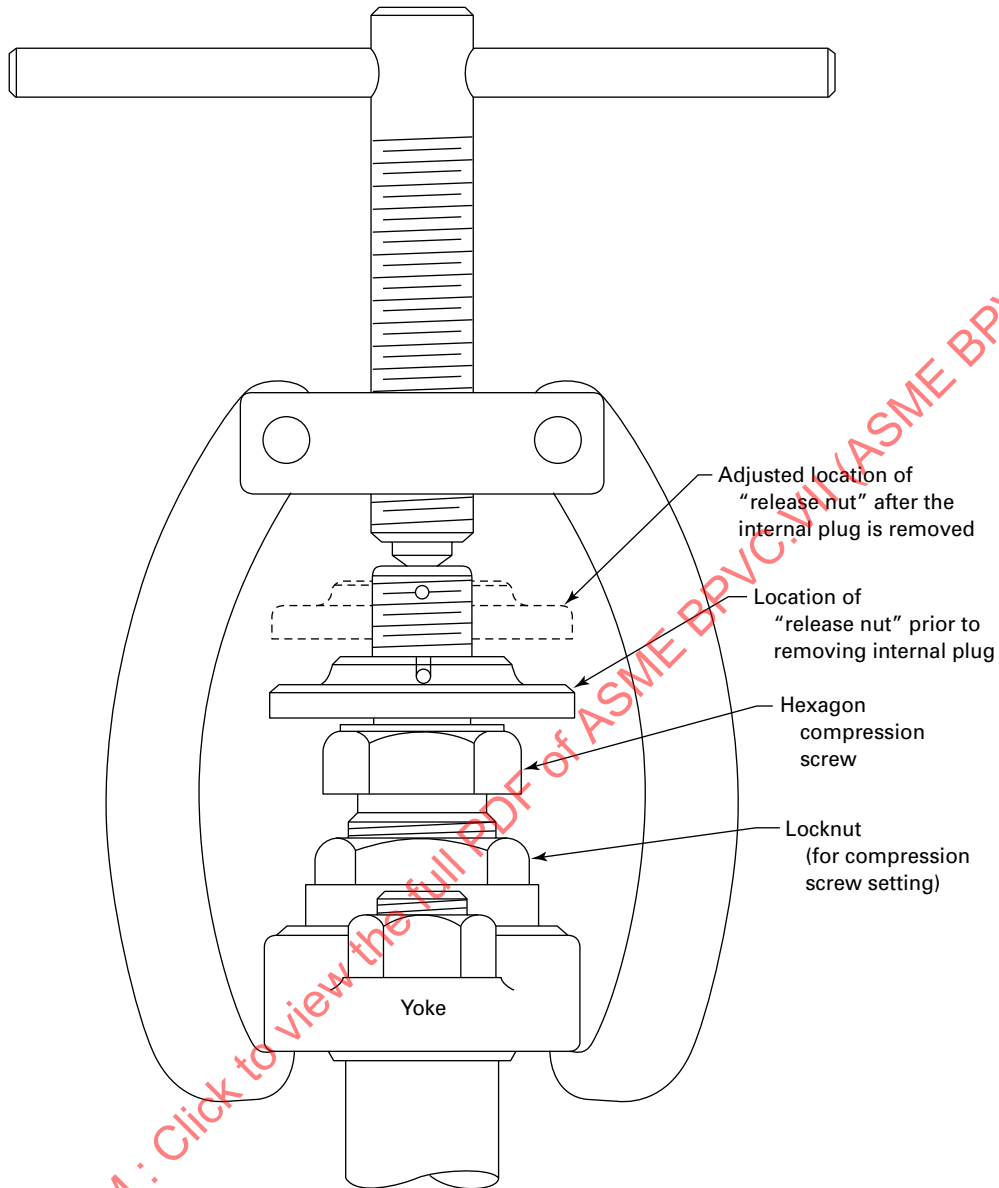
The vent valve on the drum or superheater may be large enough to provide the minimum flow necessary to prevent overheating during pressure relief valve set-point testing. However, on larger units and those equipped with reheaters, the gas temperature entering the superheater should be monitored to prevent overheating.

If the pressure relief valve does not operate at its set pressure and does not respond to readjustment, do not attempt to free it by striking the body or other parts of the pressure relief valve. That pressure relief valve should be repaired while the boiler is out of service. Any pressure relief valve that does not perform exactly as the nameplate designates should be reconditioned and retested during the start-up of the boiler. Do not attempt to stop pressure relief valve leakage by compressing the spring or using excessive gagging force.

When it is necessary to make adjustments on a pressure relief valve while it is mounted on the boiler, the system operating pressure should be lowered to a value at least 10% below the pressure relief valve set pressure before readjustments are attempted. A gag should be installed before any adjustments, except set pressure adjustments, are attempted. All adjustments should be gradual and should be attempted only by trained personnel.

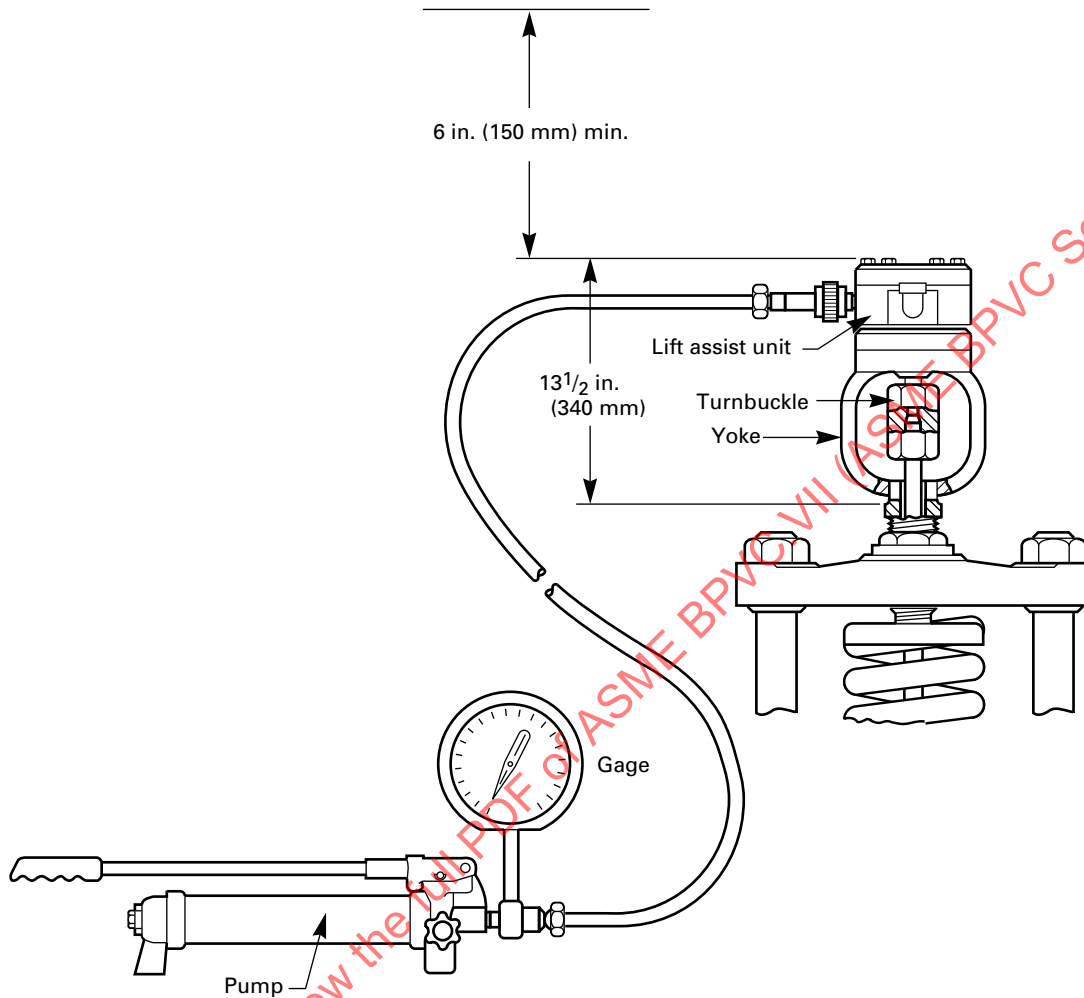
As testing progresses, it will become necessary to gag lower-pressure direct spring-loaded pressure relief valves on multivalve installations. The system is then not protected if fired at full-load capacity. Steps should be taken to eliminate the possibility of firing the boiler in excess of the capacity of the ungagged pressure relief valves. This can be done by

Figure 103.1.3-1
Application of Test Gag



GENERAL NOTE: Courtesy of Dresser Industries.

Figure 103.1.3-2
Hydraulic Lift Assist Device



GENERAL NOTE: Courtesy of Dresser Industries.

removing any burners in excess of those needed to raise boiler pressure. In the case of single-burner units, the quantity of fuel available to the burner should be limited.

Full-pressure relief valve actuation (popping) is the preferred and most reliable technique to ensure that the pressure relief valves are operating properly. The Manufacturer's installation, maintenance, and adjustment manual should be closely followed when adjusting and testing any pressure relief valve.

Some pressure relief valve designs can be tested for opening pressure while the boiler is operating at reduced pressures. The direct spring-loaded pressure relief valves are tested after the Manufacturer's hydraulic lift assist device (capable of ensuring set point accuracy within the parameters defined by Section I, PG-72.2) is installed to augment the steam lifting force. This device (see Figure 103.1.3-2) eliminates the need for raising the system pressure above the operating level to check opening pressure (set point) of the pressure relief valve.

The lift assist device does not allow the pressure relief valve to go into full lift nor does it provide data concerning blowdown; therefore, the pressure relief valve performance cannot be fully verified. Only the unassisted, full pressure relief valve actuation (popping) technique can provide complete data.

Lift assist testing should be used only with pressure relief valves designed for such devices to develop a preliminary setting for new valves or when there is uncertainty as to whether the valve set pressure complies with the nameplate data.

Pilot-operated pressure relief valves may be tested for opening pressure while the boiler is operating at reduced pressures. Consult the Manufacturer of the pilot-operated pressure relief valve for the equipment and methods required.

The most common cause of a pressure relief valve failing to open at the set pressure is the accumulation of corrosive deposits between the valve disk and seat. This usually happens when the pressure relief valve “weeps” or leaks slightly.

To help overcome this condition, the system operating pressure should be lower than the set pressure of the pressure relief valve, with minimum differentials recommended as follows:

Boiler Design Pressure, psig (MPa)	Minimum Differential as a Percentage of Boiler Design Pressure
Over 15 to 300 (0.1 to 2.1)	10% but not less than 7 psi (50 kPa)
Over 300 to 1,000 (2.1 to 7.0)	7% but not less than 30 psi (20 kPa)
Over 1,000 to 2,000 (7.0 to 14)	5% but not less than 70 psi (500 kPa)
Over 2,000 (14)	Per designer's judgment

GENERAL NOTE: Above 2,000 psig (14 MPa), the pressure differential between operating pressure and the maximum allowable working pressure is a matter for the designer's judgment, taking into consideration such factors as satisfactory operating experience and the intended service conditions. (Consult pressure relief valve manufacturer for specific recommendations.)

It is preferable for each pressure relief valve to have a separate discharge pipe, which should be as short as possible to avoid excessive stress in the pressure relief valve and piping. If a manifold must be used, it should be sized to limit back pressure to within Manufacturer's recommendations. It should have provisions for examination and cleanout.

Keep the drains in the pressure relief valve body and discharge pipes open. When using a wire to ascertain if drains are clear, be careful that the wire does not move scale that may fall over the drain opening when the wire is removed.

The proper positions of all supports and anchors, particularly those to which the escape pipe is attached, must be maintained at all times. The pressure relief valve manufacturer should be consulted if the weight to be loaded on a pressure relief valve outlet exceeds a short radius elbow with drip pan.

103.2 PRESSURE RELIEF VALVES FOR ECONOMIZERS AND AUXILIARIES

103.2.1 General. In addition to the pressure relief valves on the steam supply system that protect against over-pressure conditions, direct spring-loaded pressure relief valves (safety relief valves and relief valves) and pilot-operated pressure relief valves are frequently used on economizers and on the auxiliary systems such as heaters, condensate returns, boiler feed-pump turbines, evaporators, compressors, and pressurized tanks.

103.2.2 Examination and Maintenance.

103.2.2.1 A periodic examination, testing, and maintenance program is recommended to ensure proper valve function. This program should include valve removal to a shop testing environment for

- (a) verification of set pressure
- (b) a valve tightness test
- (c) a test of valve lift (for compressible fluids only)

103.2.2.2 Direct spring-loaded safety relief and relief valves and pilot-operated pressure relief valves are generally manufactured to meet Section VIII requirements. However, pressure relief valves for certain applications (e.g., fired economizers, organic vapor generators, high-temperature water boilers) must meet the requirements of Section I.

103.2.2.3 The corrosiveness of the media, the application, and the trim component metallurgy are primary elements that determine frequency of testing and maintenance. The frequency can be as short as 6 months or as long as 2 yr for an individual pressure relief valve. The frequency for each valve should be established based upon operating and maintenance experience. The following types of pressure relief valves require special maintenance considerations:

- (a) pilot-operated pressure relief valve
- (b) balanced direct spring-loaded pressure relief valve
- (c) bellows direct spring-loaded pressure relief valve
- (d) power-actuated pressure relief valve
- (e) pressure relief valve with elastomer/plastic seating element

The pressure relief valve Manufacturer's service manuals should be carefully consulted for the maintenance of these pressure relief valves.

103.2.2.4 The pressure relief valve examination should include factors that could affect valve performance, such as

- (a) temperature variation, both system and ambient
- (b) vibration
- (c) residue on valve internal parts
- (d) mechanical stresses on the pressure relief valve body
- (e) line turbulence
- (f) sizing and configuration of discharge piping
- (g) sizing and configuration of inlet piping
- (h) bore diameter

Any program of troubleshooting or preventive maintenance should consider each of the above for each pressure relief valve.

103.2.2.5 Direct spring-loaded safety relief and relief valves and pilot-operated pressure relief valves are typically flanged or have screw connections to facilitate removal for examination, cleaning, testing, and maintenance. A maintenance program for these pressure relief valves should restore them to appropriate Code standards.

103.2.2.6 Valve Tightness. There should be no leakage after a pressure relief valve lifts and reseats. See Section I, PG-73.5.3, Leak Test.

103.2.2.7 Lift and Blowdown. Lift is an important characteristic because full rated relieving capacity of the pressure relief valve can be achieved only at full rated lift. Blowdown is the difference between the set pressure and the closing pressure of the pressure relief valve. The system operating pressure should be below the valve closing pressure. Blowdown is a meaningful characteristic only for gas, steam, or air applications.

The internal dimensions of pressure relief valves have critical relationships, and the surface finishes must be carefully maintained as recommended by the Manufacturer for the pressure relief valve to perform properly. Any part repair should be approved by the pressure relief valve manufacturer to ensure that the pressure relief valve will continue to function properly. Any parts being replaced should come from a Manufacturer who understands the pressure relief valve design, construction, and application, and should meet the original pressure relief valve manufacturer's specification.

103.2.3 Repair and Testing. A pressure relief valve should always be tested after any maintenance work. Usually, this testing can best be accomplished on a test stand operating on compressed air (for air or gas applications) or pressurized water (for liquid applications). Test stands can typically verify the quality of workmanship for all functions except lift or blowdown (the capacity of the test stand determines the maximum size of valve that can be lift and blowdown tested).

Upon conclusion of repair, testing, and acceptance, a repair name tag should be attached to the pressure relief valve identifying who repaired the valve and the date of repair. If the operating characteristics were changed, the new characteristics should be provided on the nameplate. The original nameplate should never be removed from the valve. Records for each pressure relief valve should be maintained, showing the results of any preventive maintenance or repair activity on the valve and identifying who performed the repairs. All pressure relief valves should be sealed after testing to ensure that no further adjustments are made. Repairs and testing of pressure relief valves should be performed only by qualified personnel, such as representatives of the Manufacturer or the holder of a "VR" stamp from the National Board of Boiler and Pressure Vessel Inspectors.

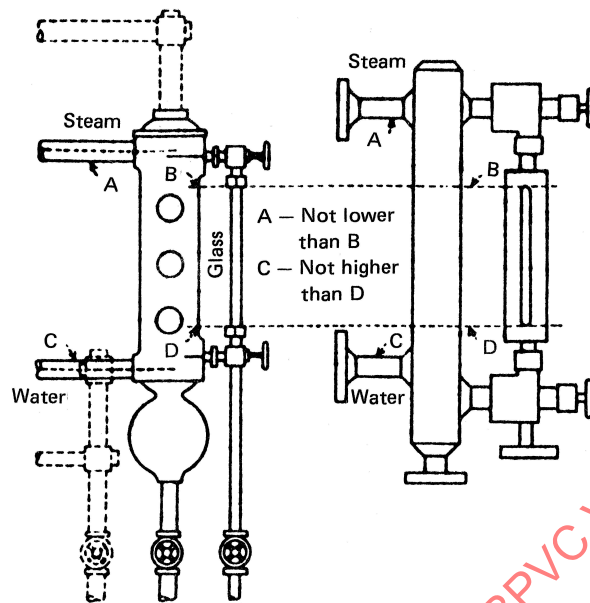
103.2.4 Organic Fluid Vaporizers. Pressure relief valves should be disconnected from the vaporizer at least once yearly, when they should be examined, repaired if necessary, tested, and then replaced on the vaporizer.

103.3 TRANSPORTATION AND INSTALLATION OF PRESSURE RELIEF VALVES

Care should be taken not to disturb the vertical alignments of direct spring-loaded pressure relief valves while transporting or installing. A direct spring-loaded pressure relief valve should not be laid on its side after assembly and test and never lifted by its handle.

Special attention should be given to torquing of inlet and outlet nuts and bolts of all flanged pressure relief valves. Uniform torque values should be used on all nuts and bolts, and the tightening should be done in a way that will not impart internal stresses to the pressure relief valve body.

Figure 103.4-1
Typical Installation of a Boiler Water-Level Gage



(21) 103.4 WATER COLUMNS, GAGE GLASSES, AND LEVEL TRANSMITTERS

All boilers having a fixed water level are required to have at least one gage glass installed and operational (Section I, PG-60). Boilers with maximum allowable working pressure above 400 psi (3 MPa) are required to have two independent water-level indicators, with at least one being a gage glass. All ported gage glasses require illumination. Reflex or transparent gage glass installations should be installed with illumination. Any gage glass installation higher than 7 ft (2 m) above the normal operating floor or platform should be installed with sufficient illumination to enable water level determination from the operating floor or platform. There are no alternate devices to a gage glass that are allowed to replace the specified “transparent device that permits visual determination of the water level.” Figure 103.4-1 shows typical gage glasses installed on water columns for attaching to a boiler. Section I, PG-60 contains additional specifics regarding the water-level indicators, including gage glasses and water columns, and their design and installation.

The water level in a steam boiler is critical to safe operation. The boiler manufacturer’s lowest permissible water level is required to be at least 2 in. (50 mm) below the lowest visible level in the gage glass or of any remote level indicator. If this level or higher cannot be maintained, the only safe option is to shut down the boiler in the normal manner, keeping the feedwater supply on until the water level returns to normal. See 201.3.2 for more discussion on this subject.

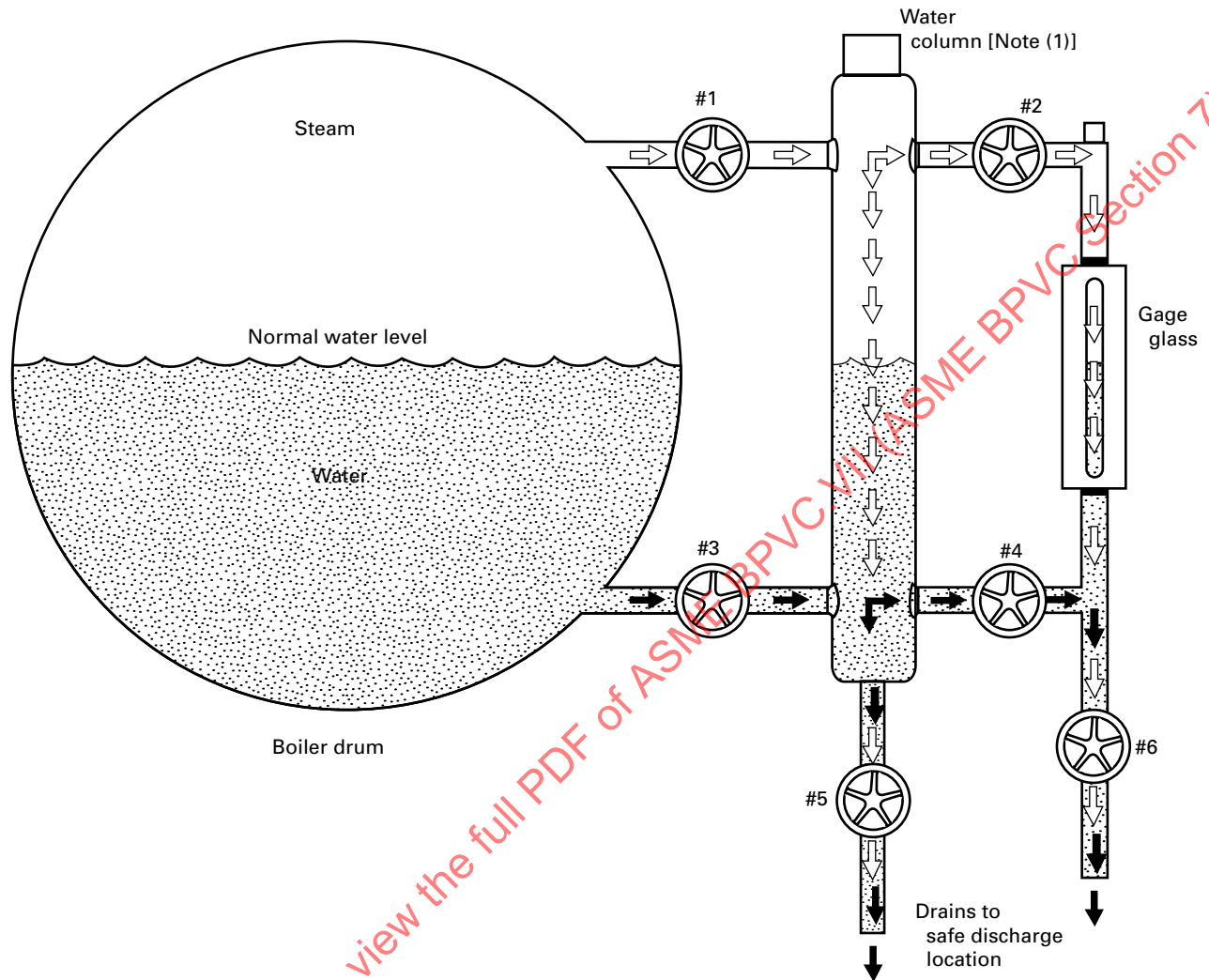
If the inservice gage glass is not readily visible from the normal workstation of the operator who controls the feedwater supply, the operator must have two independent remote level indicators continuously available and readily viewable at the normal workstation. If one of these indicators is an image displayed on a computer screen, all screens (pages) on that computer must include the indication of water level.

A water column is a vertical pipe connected to the steam drum water space below the lowest permissible water level and to the steam space above the highest permissible water level. A water column is considered an extension of the boiler water/steam spaces, and isolation valves between the water column and the drum are not required, but are optional per Section I. If furnished, such valves must be locked or sealed open.

Water columns allow multiple devices such as gage glasses and remote level indicators to be connected to the boiler water/steam space without adding multiple connections directly to the boiler. Section I, PG-60 provides direction on connecting to the boiler and to the water column.

103.4.1 Proper Blowdown Procedure. Gage glasses and water columns are required to be blown down to prevent sludge from interfering with their proper operation. Improper blowdown can result in sludge accumulating and inaccurate boiler status being available to the operator. Figure 103.4.1-1 shows and explains proper gage glass and water column blowdown.

Figure 103.4.1-1
Gage Glass and Water Column Blowdown Procedure

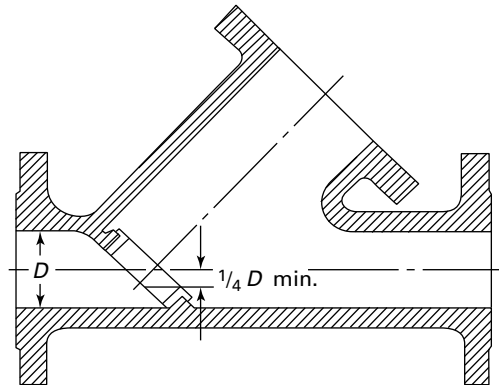


GENERAL NOTES:

- Courtesy of Clark-Reliance Corp. and adapted for use.
- With steam valves #1 and #2 closed, and water valves #3 and #4 open, open drain valve #6 to allow water to flush the piping from the vessel to the drain valve outlet.
- With water valves #3 and #4 closed, and steam valves #1 and #2 open, open drain valve #6 to allow steam to blow through the gage glass and piping from the vessel to the drain valve outlet.
- With water valves #3 and #4 closed, and steam valve #2 closed, and steam valve #1 open, open drain valve #5 to allow steam to blow through the water column and the drain valve outlet.
- Any low-water cutout circuits actuated by the instruments being blown down must be bypassed to prevent false trips during the blowdown process. The bypass must be removed after the blowdown process is completed.

NOTE: (1) The water column shown is optional by Code, but when the column is installed, drain valve #5 is required and steam valve #1 and water valve #3 are optional. When valves #1 and #3 are installed, they must be locked open under normal operating conditions.

Figure 103.4.2-1
Y-Type Globe Valve



103.4.2 Proper Valve Types. Isolation valves between the drum and a water column or a gage glass are required to be Code-compliant through-flow construction. Gate-type or globe-type valves with straight through-flow construction are most commonly used. See [Figure 103.4.2-1](#) for an illustration of a typical Code-compliant globe valve body of through-flow construction with one-fourth of the inlet port diameter, D , above the seat when the valve is open with the stem vertical. When correct isolation valves are installed in the piping, the drum level instrumentation operates as it was intended. However, if traditional globe-type valves are applied with operating stems oriented in a vertical position, a natural trap is set up within the valve, causing a risk of sediment building up in the water piping leg extending from the drum to the level instrumentation. In addition, a similar valve installed in the steam piping between the drum and the level instrument causes a risk of blockage, due to the formation of a water trap caused by the formation of condensate, as the piping extending from the drum connection cools and condensation forms and collects in the valve body. All of this risk is preventable by using correct valves for this application.

103.4.3 Proper and Complete Heat Insulation. Missing insulation on the external piping from the drum to the level instrumentation causes additional risk to accurate level indication and a potential burn hazard to plant personnel. The level indication will deviate from the actual level in the drum without fully insulated piping, due to the cooling of and resulting density changes in the water in the instrument compared to the water in the drum. This effect is minimized when the piping is insulated and the linear piping distance between the drum and the instrument is minimized. If the piping is left exposed (not insulated) on these applications, the risk of shorter service life on gage glass internals and of internal wear on the piping increases, due to the formation of excess condensate flow through the piping, which can lead to added maintenance cost.

103.4.4 Leakage Correction. Any water or steam leakage that is observed on piping, isolation valves, or level instrumentation must be remedied immediately. Delaying the resolution of these situations increases risks to personnel, the probability of steam cutting damage, and chances for unplanned downtime. Excessive water or steam leakage may also affect the accuracy of the indicated level in any instrument.

103.5 BOILER BLOWDOWN

The concentration of dissolved solids in boiler water can readily be maintained within limits with a continuous blow-down system. For industrial boilers, a small diameter line, usually a perforated pipe, extends inside the steam drum below the water level to blow down the boiler water from along the length of the drum. External to the drum, the rate of flow is manually or automatically adjustable through a flow control valve. With this arrangement, since a small quantity of water is discharged continuously, adjustments in the flow rate for boiler water concentration control overcome the disadvantages of using the bottom blowoff where a large quantity of water is discharged intermittently with consequently less precise water chemistry control.

From a branch upstream of the flow control valve, a second flow control valve and a sample cooler, if installed, serve to provide a cooled boiler water sample for manual or automatic chemical testing. Care should be taken to obtain the sample from the source intended when using manifold sampling systems.

Heat recovery equipment, such as a flash tank or shell-and-tube heat exchanger installed in the continuous blowdown system, will result in energy savings.

With a continuous blowdown system installed, the boiler bottom blowoff located in the bottom of the lower drum or the lowest point in the circulation system serves only to occasionally remove sludge that may have collected. If a continuous blowdown system is not provided and it is necessary to regulate boiler water concentrations by intermittent blowdown, the length and frequency of blowing down (using the boiler bottom blowoff in this case) should be scheduled so that the boiler water chemical control is maintained within recommended limits. The period between boiler bottom blows will be related to the quantity of steam generated and the corresponding quality and percentage of makeup water admitted to the system. However, even under ideal conditions, the boiler should be blown down at least every 24 hr.

Waterwall drain or blowoff valves should not be operated except when the boiler is banked (not pressurized) or in accordance with specific instructions from the Manufacturer of the boiler.

Recognizing the fact that there are many types of boiler designs, these guidelines represent conventionally accepted practice for intermittent blowdown. Nevertheless, there may be special considerations not covered herein, and reference should be made to the boiler and valve manufacturers' instruction manuals.

103.6 PRESSURE GAGES

103.6.1 The pressure gage is a key means of determining the operational status of the boiler system. The installation of the proper gage in the proper location is extremely important to the safety and efficient operation of the boiler system. A pressure gage is a sensitive instrument and can be affected by

- (a) ambient temperature variation
- (b) vibration
- (c) location
- (d) installation methods
- (e) rough or careless handling
- (f) steam temperature being applied directly to the gage
- (g) rapid opening of the gage isolation valve

103.6.2 Pressure gages should be examined and recalibrated on a routine basis and whenever there is any question of accuracy. The normal cycle for removal, examination, and recalibration is once every 12 months.

103.6.3 Selection and installation of the proper gage should consider the following factors:

- (a) Since gages are instruments, they should be handled carefully.
- (b) The dial of the pressure gage should be graduated to approximately double the pressure at which the safety valve is set, but in no case to less than $1\frac{1}{2}$ times this pressure.
- (c) The proper pressure-sensing element materials and joining methods should be used for the application.
- (d) Dial diameter should be determined based upon location to provide good visual indication for easy operator reading.
- (e) While NPS $\frac{1}{4}$ (DN 8) and NPS $\frac{1}{2}$ (DN 15) connections are available on pressure gages, NPS $\frac{1}{4}$ (DN 8) connections should be used only for gages under $4\frac{1}{2}$ -in. (114-mm) dial diameter.
- (f) The lower connection on the pressure gage should be used for stem installations and back connection for panel mounting.
- (g) Available accuracies are ANSI Gr. A $\pm 2\frac{1}{2}\%$ of full scale and ANSI Gr. 2A $\pm 1\frac{1}{2}\%$ of full scale.

103.6.4 Always use a wrench on the shank of the gage socket to screw the gage in place. Never apply force against the gage case. Hold a wrench on the socket flats to screw a fitting to the gage. Do not twist against the gage socket screws that hold the gage mechanism in the case.

103.6.5 The use of a gage siphon, sometimes known as a pigtail because of its shape, is a good practice on gages installed in steam service. The siphon reduces the temperature at the gage below that of the steam being measured. The gage block valve should be opened slowly to avoid impulse wrapping or overheating of the gage. The gage should be installed to eliminate gage inlet piping strains. The installation of flexible tubing for the last section of piping leading to the gage can minimize potential problems.

103.7 FEEDWATER REGULATOR VALVE

Depending on the boiler type, size, and intended service, the feedwater regulator may be operated by single-, two-, or three-element control. Single-element control is usually based on level only. Two-element control is based on level and steam flow, and three-element control is based on level, steam flow, and feedwater flow. In any case, a feedwater regulator

is strongly recommended for all boilers. Normally these valves cannot be considered to be tight shutoff valves. In addition, some of these regulators are directly operated by linkages connected to the boiler water-level column and they may not operate properly until all associated parts are up to their operating temperatures.

A feedwater regulator valve should have design features to allow emergency manual operation. It should be provided with a full-capacity manual bypass. These bypass valves should be at locations that permit observation of the water level. Unless the operator can see the steam drum gage glass whenever it is necessary to operate the feedwater flow manually, an assistant should be stationed to watch the gage and signal the operator.

The importance of maintaining the proper water level in the boiler cannot be overemphasized. Off-normal operation of boiler water-level controls should, therefore, be promptly attended to by qualified personnel following the regulator manufacturer's recommendations for servicing.

During each periodic boiler examination, the condition of the boiler feedwater piping and the feedwater control valve should be determined. Typical conditions to look for include

(a) accumulations resulting from the feed of phosphate into the system upstream of the feedwater regulator. Any deposits found from this source are predominantly white.

(b) wire drawing of the regulator. This is caused by the valve operating in the nearly closed position. Thus, the regulator rarely opens to its design position and water-level control is usually erratic.

(c) erosion or corrosion of the feedwater piping and the regulator valve. This may be caused by feedwater with high or low pH, high oxygen levels, or both.

103.8 SOOT BLOWERS

Boiler performance and reliability are directly related to the cleanliness of the heat transfer surfaces. Thus, when firing ash-bearing fuels such as heavy fuel oil, ash deposits must be controlled by soot blowing. The medium for soot blowing can be either steam or compressed air. Blowing pressures are recommended by the Manufacturer.

Depending on the type of fuel fired, equipment arrangement, and operating conditions, soot blowers may be installed to control soot or ash deposits on the furnace walls, superheater, convection pass, economizer, and air heater.

Typically, in the high-temperature zones such as ahead of the superheater, retractable blowers are installed. During the blowing period, as the element travels into and retracts from the furnace, it is cooled by the flowing steam or compressed air. In the lower-temperature zones, where blower elements are not subject to warpage or cracks during idle periods, the elements are permanently installed within the enclosure.

On smaller boilers, soot should be blown only when the unit is operating at a steaming capacity of over 50% with stable combustion conditions. For units with an induced draft fan, the furnace draft should be increased. Thus, the additional draft reduces the possibility of flameout or furnace puff. With larger-capacity boilers, the furnace volume is normally large enough that the cleaning medium passing into it is a small percentage of the gas flow. Nevertheless, prudent operation suggests that soot blowing commence only at those loads at which burner stability is ensured.

With small boilers operating with natural or balanced draft and automatic control, it is advisable to change to manual control and increase the furnace draft enough to avoid a positive furnace pressure while operating a soot blower. For pressurized furnace boilers, it is likewise desirable to change from automatic to manual control to avoid upsetting the airflow control.

Based on experience, the controls of large boilers, operated either balanced draft or with positive furnace pressure, may be kept on automatic control while operating soot blowers.

Normal practice is to clean the furnace from the top down. Blowing in the convection passes may vary with the arrangement of surface, but generally it is in the direction of gas flow. Blowers in different areas may be operated on different schedules depending on the need in a particular area.

The need for blowing can be based on the draft loss across the various boiler, superheater, air heater, and economizer passes. Successful cleaning will return these differentials to expected conditions. Gas and steam temperatures throughout the unit can also be used as guides in scheduling soot blowing.

During soot blowing, the performance of each blower should be monitored so that abnormal conditions can be detected. Before a blower employing steam is placed in service, the piping should be warmed and the moisture drained.

103.9 FUSIBLE PLUGS

Fusible plugs are seldom used on modern boilers. Fire-actuated fusible plugs, if used, are located at the lowest permissible water level as determined by the boiler manufacturer. Steam-actuated plugs, if used, are so located that they will operate when the water level is at the point where a fire-actuated fusible plug would be located.

It is strongly recommended that fusible plugs be renewed at least once each year. Fusible plug casings that have been used should not be refilled. Details are covered in Section I, PWT-9.3, A-19 through A-21, and Figure A-10 (see also [105.4.1.2](#)).

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ARTICLE 104

INSTRUMENTATION, CONTROLS, AND INTERLOCKS

104.1 GENERAL

Indicating and recording devices and associated instruments are the operator's basic tools for monitoring and controlling boiler operation; they may include steam, air, and feedwater flowmeters, thermometers, draft and pressure gages, and analyzers. These devices are installed to monitor normal and abnormal conditions and are important for equipment operation, safety, and energy conservation. Therefore, these devices should be maintained in calibration at all times.

Modern boilers that are in compliance with accepted practice for safe operation include interlock systems. The interlocks establish the safe sequence for start-up and provide for a safe shutdown. They should never be bypassed or jumpered.

Older boilers that do not include interlock safety systems require that the operator carefully follow the manufacturer's instructions when placing a boiler in and taking it out of service.

During start-up and shutdown, all interlocks, including the low-water fuel cutoffs (LWCs) and the flame failure devices, where installed, should be checked for proper functioning. It is recommended that each automatically fired boiler have two independent low-water fuel cutoffs. Moreover, at each annual outage, the low-water fuel cutoffs should be dismantled, inspected, cleaned, and checked for proper calibration and performance.

On older units, the meter and control boards were located on the operating floor so that the operator could observe firsthand the critical operating functions, namely, proper combustion and the water level.

On modern units designed with centralized control rooms including complex instruments, controls, and data loggers, the firsthand observation feature is unrealistic under normal operating conditions. In these cases, redundancy must be provided in the instrumentation so that the operator is assured of accuracy and reliability.

104.2 INDICATORS AND RECORDERS

Operation of a boiler requires proper regulation of feedwater flow, airflow, and fuel flow. Instrumentation should be provided so that the operator may have an awareness of the operating conditions within the boiler that affect these functions. To ensure safe, efficient, and reliable operation, a list of basic instrumentation is provided in [104.2.1](#) and [104.2.2](#).

104.2.1 Indicating Devices. Indicating devices may be included for the following measurements, if applicable:

- (a) water level
- (b) steam drum pressure
- (c) superheater outlet pressure
- (d) feedwater pressure
- (e) furnace draft or pressure
- (f) boiler outlet draft or pressure
- (g) forced draft (FD) fan discharge, and induced draft (ID) fan inlet pressure or draft
- (h) windbox pressure or windbox furnace differential for pressurized systems
- (i) economizer inlet and outlet draft or pressure
- (j) air heater inlet and outlet draft or pressure, both flue gas side and air side
- (k) fuel supply and burner pressure for oil or gas firing
- (l) atomizing supply pressure
- (m) steam/oil or air/oil differential pressure
- (n) oil temperature for heavy oil fuel

104.2.2 Recording Devices. Recording devices may be included for the following measurements, if applicable:

- (a) steam flow
- (b) airflow
- (c) feedwater flow

- (d) drum level
- (e) steam temperatures leaving superheater and attemperator
- (f) air and flue gas temperatures as follows:
 - (1) air-to-air heater
 - (2) air to burners
 - (3) flue gas leaving boiler
 - (4) flue gas leaving economizer
 - (5) flue gas leaving air heater
- (g) smoke or opacity for coal- or oil-fired units
- (h) composition of flue gas (e.g., O₂, CO, or CO₂)

Additional instruments may be required for special equipment or fuels when recommended by the equipment manufacturer.

104.2.3 Preparation for and Placing in Service. All essential instruments must be installed, calibrated, and ready for operation before the boiler or any of the major equipment is placed in service. This procedure will not only aid the operators of the boiler and fuel-burning apparatus in properly adjusting the equipment, but it will also provide for a record of performance during the period when equipment is being placed in service.

Records of instrument readings are often invaluable in preventing failures and determining the causes of failures or emergency conditions after their occurrence. A checklist of all important items to be acknowledged by the operator during the start-up provides assurance that essentials are not overlooked in preparation for service.

104.2.4 Checking and Testing. A complete conditional and operational check of all instruments and interlocks should be made by a person familiar with the devices at least once each year. Pertinent information and dates of the operational checks should be entered in the operating log.

104.3 WATER-LEVEL INDICATION

Water-level instrument requirements of Section I, PG-60 are discussed in 103.4. Sometimes inappropriate devices are used to replace gage glasses. There are no alternatives to at least one operable gage glass on every steam boiler with a fixed water level.

If the inservice gage glass is not readily visible from the normal workstation of the operator who controls the feedwater supply, the operator must have two independent remote level indicators continuously available and readily viewable at the normal workstation. If one of these is an image displayed on a computer screen, all screens (pages) on that computer must include the indication of water level.

Reprogramming of computer plant controls, controls "upgrades," etc., must retain this functionality to properly protect against the most frequent cause of boiler failure: low water level.

104.4 CONTROLS AND INTERLOCKS

104.4.1 Controls. Boiler controls are used to maintain steam pressure, load, drum water level, and fuel-air ratios at selected conditions. Some controls may be omitted from small installations. Basic to the boiler control is the control of combustion and feedwater.

104.4.1.1 Combustion Control.

- (a) A simple combustion control system should have as a minimum the following controls:
 - (1) a steam pressure control
 - (2) a subsystem for proportioning air and fuel flows in the proper ratio to maintain safe and efficient combustion
 - (3) a furnace pressure control for balanced draft units
- (b) More extensive systems may have additional control subloops and manual-automatic selector stations. There are many different arrangements by which elements of a combustion control system may be assembled and still give the required control.

104.4.1.2 Feedwater Control. Automatic control of the feedwater supply for maintaining the proper steam drum water level must be provided on modern steam-generating units where water volume is comparatively small, and it is recommended for all natural circulation and forced-flow boilers regardless of size. The type of feedwater regulation selected should be governed by the boiler design, operating pressure, type of fuel used, method of firing, and load characteristics.

104.4.1.3 Control of Superheat.

(a) Steam temperature control is very important, not only for protection of the superheater but also for the equipment served by the boiler. Factors that affect steam temperature are as follows:

- (1) excess air
- (2) type of fuel burned
- (3) slagging and fouling conditions
- (4) feedwater temperature
- (5) load

(b) Steam temperature can be controlled by the use of desuperheaters, steam bypasses, or gas-proportioning dampers, as well as by gas recirculation, high excess air, or burner selection. The method utilized will depend on the design of the particular boiler and superheater.

(1) *Desuperheaters (Attemperators)*. Spray attemperation is a method of steam temperature control of superheated steam. This method regulates steam temperature by diluting high-temperature steam with clean condensate. Utilization of the spray attemperators is not recommended below 10% steam flow. A temperature detector with a low-temperature alarm should be installed at the attemperator outlet to safeguard against water entering the downstream superheater sections. Condensate drain piping, traps, or condensate pots should be utilized in the downstream piping from the desuperheater to ensure excessive amounts of moisture are minimized.

(2) *Steam Bypass*. Spray attemperators at the superheater inlet are not effective during periods of low steam flow, such as during start-up or at low loads. A steam bypass-to-condenser system assists in performing the following two functions during start-up and at low loads:

- (-a) drum pressure control
- (-b) main steam temperature control

The bypass system is also used to control turbine inlet throttle pressure and steam temperature to meet the turbine manufacturer's conditions during start-up and shutdown, and over the load range. The unit can, however, be started and operated without use of the bypass system.

104.4.1.4 Control Device Features.

(a) Automatic devices for both combustion and feedwater control should be arranged to fail-safe in case of failure of the control signal, driving medium, or mechanical components. A locking system that maintains the feedwater control valve at the position that existed just prior to the control failure is recommended.

(b) Remote manual control of feedwater and combustion control should be provided to supplement automatic regulation so that the operator may control drive elements during start-up and during periods of maintenance and emergencies. When combustion controls are on manual, both the fuel and airflow should also be on manual control.

104.4.2 Interlocks. Interlocks are furnished to ensure that the operation follows established, proper procedures.

- (a) FD fan inservice interlock before starting of a rotating air preheater is allowed.
- (b) Damper "not closed" interlock before fan operation is allowed.

104.4.3 Safety Controls.

(a) Safety controls are provided to interrupt fuel flow to the boiler and shut down equipment in the event that unsafe conditions develop. These conditions could include the following:

- (1) loss of FD fan
- (2) loss of ID fan
- (3) furnace pressure excursion
- (4) low water level (low-water fuel cutoffs)
- (5) loss of flame
- (6) fuel supply out of normal range
- (7) atomizing fluid pressure or temperature out of normal range
- (8) steam temperature out of normal range

(b) The permanent installation of cutout devices to render safety controls or interlocks inoperative and permit the operation of individual pieces of equipment should never be allowed. Temporary interlock arrangements can readily be installed for the purpose of testing individual pieces of equipment.

(c) Aspirating-air or other types of safety lockout are required on all observation doors, soot blower wall boxes, and oil or gas burner withdrawal openings on pressurized furnace boilers.

104.4.4 Preparation for and Placing in Service. All controls and interlocks should be carefully checked for ability to perform as intended with equipment such as dampers and valves being controlled so that any condition of the equipment that would make the controller or interlock inoperable may be detected and corrected before putting the boiler in operation. The original control setting should be made by a controls and instrument engineer and/or manufacturer's service personnel.

Boilers should be operated on manual control during start-up and promptly shifted over to automatic after steady-state conditions have been reached. Manual operation under these conditions assists in training operators for this mode of operation and for transferring from manual to automatic control, and vice versa.

Some package boilers are equipped only with automatic controls, in which case the procedure in the preceding paragraph will not apply.

104.4.5 Checking and Testing. A complete check and test of all controls and interlocks is recommended at least once a year. An actual operating check of interlocks and safety controls can best be done during a scheduled start-up and shutdown of a boiler.

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ARTICLE 105 EXAMINATIONS

105.1 SCOPE

This Subsection is intended to provide the owner or operator of all types of power boilers with guidelines for the preparation and examination of power boilers. These guidelines are not intended to replace or supersede jurisdictional requirements. The main purpose of examinations, as covered in this Subsection, is protection against loss or damage to the power boiler because of unsafe operating conditions.

It is important that an examination be thorough, complete, and accomplished as outlined in this Subsection, by both the Inspector and plant personnel as defined in (a) and (b) below.

(a) Throughout this Subsection, the term *Inspector* refers to an individual who meets the criteria of NB-263 and is employed by a state or municipality of the United States, a province of Canada, or an Authorized Inspection Agency. Within the United States and Canada, these Inspectors are qualified by written examination under the rules of a state within the United States, a province of Canada, or the jurisdiction having authority (such as a municipality) in which the boiler is operated (see Section I, PG-91) to perform required inservice inspections.

NOTE: Wherever the term *inspect*, *inspection*, or *Inspector* appears within Section VII, a qualified Inspector is required to be at the boiler to perform the activity defined.

(b) Plant personnel performing examinations are referred to as the Plant Examiner. The Plant Examiner should be an individual who is knowledgeable by education and experience in the construction, operation, examination, and maintenance procedures for power boilers. The Plant Examiner should be designated by the owner or party responsible for the operation and maintenance of the boiler. At large boiler facilities, the Plant Examiner often also performs the role of Quality Control examiner at the plant.

105.2 INSPECTION AND EXAMINATION FREQUENCY

Most jurisdictions require that all power boilers be approved by the jurisdiction prior to obtaining an initial Operating Certificate. Regularly scheduled Certificate renewals are typically required thereafter. Frequent examinations should be made by the person responsible for the boiler plant as a whole or by their duly authorized representative, who is herein termed Plant Examiner. Such examinations should be supplemental to any jurisdictionally required inspections.

The boiler should be thoroughly examined by the Plant Examiner, regardless of whether an initial inspection is performed. It is the intent of this initial examination to determine that all equipment is furnished and installed in accordance with jurisdictional requirements, National Board Inspection Code and ASME Boiler and Pressure Vessel Code requirements, specific plant installation requirements, and the boiler manufacturer's requirements, and that all controls have been tested by a person familiar with the control system.

As opposed to inspection by an Authorized Inspector during manufacture, which pertains primarily to conforming to Code requirements for the boiler and its parts and components, this inspection and/or examination will be concerned with ensuring that the boiler supports, piping arrangements, safety devices, water columns, gage cocks, thermometers, controls, and other apparatus on the boiler meet the Code and jurisdictional requirements and are adequate for operation in the system or process in which the steam is to be used.

Boilers that have been on cold standby or out of service for a prolonged period should be carefully examined both internally and externally for corrosion and for operability of accessories, safety devices, and controls prior to placing the boiler in service.

A combination of frequent examinations and scheduled inspections can be planned to help achieve high levels of boiler operating availability (i.e., dependable steam supply). Input from boiler and other equipment manufacturers as well as from jurisdictions should be obtained. ASME PCC-3 describes a rigorous approach to such planning.

105.3 PREPARATION FOR INSPECTION OR EXAMINATION

105.3.1 General. Before performing any inspection or examination, the boiler should be prepared per the following sections:

- (a) 101.5.1, General (guidelines)
- (b) 101.5.2, Shutdown
- (c) 101.5.3, Draining
- (d) 101.5.4, Isolation and Preparation
- (e) 101.5.5, Waterside Cleaning
- (f) 101.5.6, Fireside Cleaning

105.3.2 External Surfaces and Parts. The external inspection or examination does not require any preparation other than providing convenient access to the boiler and its connections.

105.4 EXAMINATION OF INTERNAL SURFACES OF BOILERS AND APPURTENANCES

105.4.1 All Boilers. The internal examination of the boiler by the Plant Examiner should include the examination of the physical structure with a view to determining its adequacy for service. The examination should cover the condition of the entire boiler, which may include drum, waterwalls, superheater, reheater, and economizer with their fittings, as well as steam and water connections with their fittings and valves as covered under Section I. The examination should particularly include a reexamination of defects and previous repairs recorded on past inspection or examination reports.

The Plant Examiner should examine all internal surfaces of the exposed metal to observe any detrimental action caused by water treatment, scale solvents, oil, or other substances that may have entered the boiler. The upper half of the drums in the steam space should be examined, particularly for signs of grease, oil, or similar deposits. Any evidence of oil should be noted carefully, as a small amount is dangerous, and immediate steps should be taken to prevent the entrance of any additional oil into the boiler. Oil or scale deposits subject to furnace heat in any boiler may cause tubes or other heating surfaces to overheat, bulge, or rupture.

After the drums, tubes, and other pressure parts have been examined for deposits and scale, all these surfaces should be cleaned internally by washing, by mechanical means, or by chemical methods as necessary to provide a clean metal surface for examination by the Plant Examiner. After cleaning, all loose scale and accumulated deposits should be removed from the boiler and other pressure parts. Brickwork and refractory materials should be dried out carefully when starting up.

The Plant Examiner should examine the drum internals, such as steam separators, baffles, belly plates, dryers, feed lines, etc., for signs of wear, erosion, corrosion, loose fasteners, or other defects or faults.

105.4.1.1 Corrosion and Grooving. Corrosion along or immediately adjacent to a joint or seam is more serious than a similar amount of corrosion in the solid plate. Grooving or cracking along longitudinal seams is especially significant as it is likely to occur when the material is highly stressed. Severe corrosion is likely to occur at points where the circulation of water is poor; such places should be examined very carefully.

Careful examination of the interior of the boiler should be made for cracks, broken stays, pitting, corrosion, erosion, scale, and thin places in the drums (see 200.5).

The interior face of riveted joints should be examined for conditions of riveting, thinness of metal, corrosion, cracks, and other defects or faults.

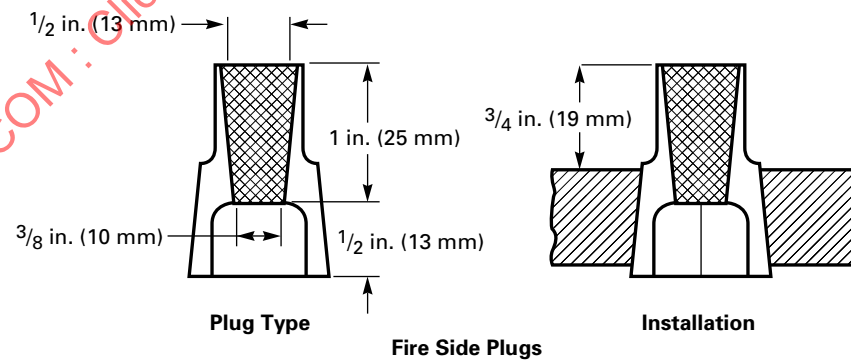
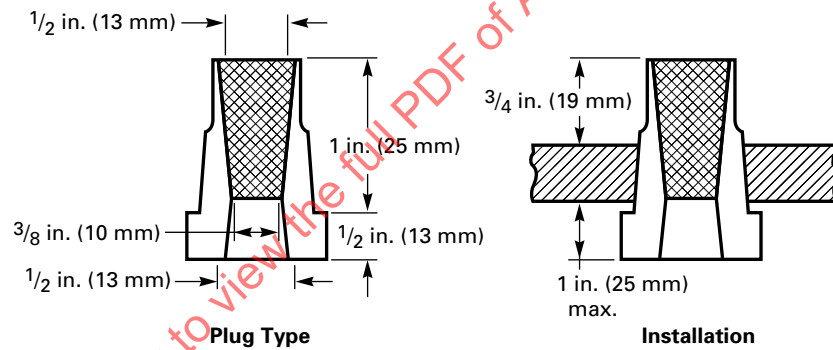
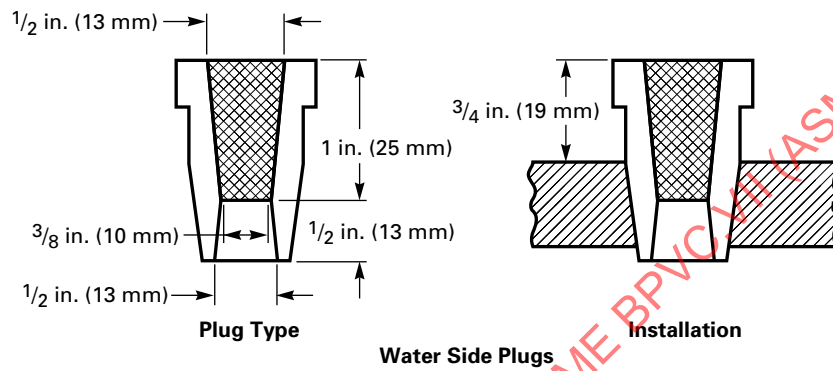
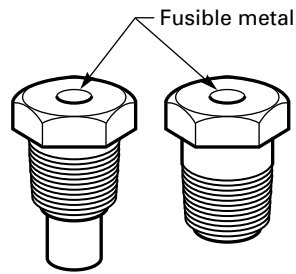
Particular attention should be given to the tube ends, tubesheets, and drums. The Plant Examiner should note any corrosion or cracking of the tubesheets, tube ends, furnaces, or drums; signs of leaking tubes; excessive thinning of the tubes from repeated rolling; and the condition of any ferrules and nipples within the drums.

The Plant Examiner should note any evidence of corrosion or cracking due to leakage at manholes and handholes.

105.4.1.2 Fusible Plugs. Some older boilers of both firetube and watertube type have fusible plugs. If fusible plugs are used, the Plant Examiner should ensure that they are kept in good condition and that they are not used for more than 1 yr, as provided for in Section I, A-19. If the fusible metal does not appear sound, the plug should be renewed. Figure 105.4.1.2-1 shows typical types of fusible plugs.

105.4.1.3 Localization of Heat. Localization of heat caused by an improperly adjusted or defective burner or by poor stoker installation or operation, creating a blowtorch effect upon the furnace and tubes, should be corrected and the affected area should be examined while the boiler is shut down.

Figure 105.4.1.2-1
Typical Forms of Fusible Plugs



GENERAL NOTE: All dimensions are minimum unless otherwise specified.

105.4.1.4 Freedom of Expansion. When boilers or boiler parts are suspended, the supports and settings should be examined carefully, especially at points where the boiler structure comes near the setting walls or floor, to make sure that the ash and soot will not restrict the boiler and produce excessive strains due to thermal expansion under operating conditions.

105.4.1.5 Lap Joints. Boilers with riveted lap joints are apt to crack where the plates lap in the longitudinal or straight seam. If there is any sign of leakage or other distress at this joint, it should be investigated thoroughly to determine if cracks exist in the seam. Any cracks noted in the shell plate are usually dangerous.

105.4.1.6 Fire-Side Surfaces. Particular attention should be given to plate or tube surfaces exposed to fire. The Plant Examiner should observe whether any part of the boiler has become deformed during operation by bulging or blistering. If bulges or blisters are large enough to seriously weaken the plate or tube, or if water is leaking from such a defect, the boiler should remain out of service until the defective part or parts have received proper repairs. Careful observation should be made to detect leakage from any part of the boiler structure, particularly in the vicinity of seams and tube ends.

The Plant Examiner should examine the setting for cracks and settlement. Where brickwork is used as insulation of steel supporting members, it should be examined to see that it is in good condition and that the air space, if any, is maintained. The furnace refractory should be examined for spalling, cracking, and settlement.

105.4.2 Watertube Boilers. The interior of the tubes should be examined for scale and deposits. Tube ends should be examined for wastage of metal and brittleness.

Where waterwalls are used, selected handholes should be opened in the headers. These headers should be thoroughly examined for corrosion or deposits and cleaned out, if necessary, to prevent failures of waterwall tubes when starting up.

The condition of the internal pipes in the steam drum should be examined to see that their openings and perforations are free from deposits. All interior fittings should be examined for loose connections and damaged or missing gaskets.

Furnace wall headers that are partially exposed to radiant heat should be examined carefully for any evidence of cracking. Drums, tubes, and headers of boilers fired by coal or other fuels containing or producing abrasive solid particles should be examined carefully for erosion. The Plant Examiner should examine baffles and walls, particularly for holes that may permit short-circuiting of gases. The Plant Examiner should examine soot blowers, where used, and the boiler tubes for cutting or erosion due to discharge from the blower nozzles. The Plant Examiner should enter the furnace for the examination of the exterior of the tubes, drums, brickwork, and baffles.

In watertube boilers, it should be noted whether the proper flue gas baffling is in place. The deterioration of baffling often causes high temperatures on portions of the boiler structure that are not intended for such temperatures and may result in a dangerous condition. The location of combustion arches with respect to tube surfaces should be noted to make sure they do not cause the flame to impinge on a particular part of the boiler and produce overheating.

In vertical watertube boilers, the bridge walls should be examined to see that the mud drum is properly protected. In sectional and nonsectional header-type watertube boilers, the front and rear walls should be examined to make sure that the bottoms of the headers are properly protected. Tile or refractory for protection of drums should be examined carefully to make sure that drum plates are not exposed directly to furnace flames or gases. A defective condition of refractory and/or insulation can be detected during operation by location of hot spots on the casing or other outer coverings of the furnace and boiler.

105.5 EXAMINATION OF EXTERNAL SURFACES OF BOILERS, APPURTENANCES, AND AUXILIARIES

105.5.1 General. All external examinations by the Plant Examiner should include the examination of the boiler and its appurtenances and connections while the boiler is in service. This examination is made primarily to observe operation and maintenance of safety devices and operating procedures.

The Plant Examiner should examine the boiler for alignment, settling, loss of plumb, or abnormal movement such as displacement of drums or other pressure parts. The Plant Examiner should ensure that provisions are made for expansion and contraction of the boiler and setting, that external clearances for boiler expansion are unobstructed, and that all supports are in proper condition to carry loads imposed on them. Permanent reference marks or indicators on drums and headers are recommended to enable rechecking their position (both hot and cold). The Plant Examiner should verify that proper expansion movement occurs as the boiler is returned to service after an outage.

Examination should be made for evidence of corrosion of the exterior of drums or tubes and a check made for leaks from roofs, stacks, valves, or pipes. Supporting steel, buckstays, and tie rods should be examined for condition and possible shifting from place.

105.5.2 Piping. The condition of the main steam header, its connections to the boiler, and its support units should be examined to determine that it is properly supported, that allowance is made for expansion and contraction without exerting excessive stress or strain on the pressure parts of the boiler, and that the nonreturn and stop valves are in good working condition.

All piping should be examined for leaks; if any are found, it should be determined whether they are the result of excessive strains due to expansion or contraction, or other causes. The general arrangement of the piping in regard to the provisions for expansion and drainage, as well as adequate support at the proper points, should be carefully noted. There should be no pockets in the connecting piping that can hold water unless they can be drained or equipped with steam traps.

The connections between individual boilers and the supply and return headers should be especially noted to verify that any change of position of the boiler due to settling or other causes has not placed an undue strain on the piping.

The Plant Examiner should determine that no parts, including all water pipes, are subject to undue vibration. Special attention should be given to blowoff pipes, connections, and fittings because expansion and contraction due to rapid changes in temperature and water hammer action cause strain upon the entire blowoff system. Whenever possible, the freedom of the blowoff and drain connection on each boiler should be tested by opening the valve for a few seconds to determine whether there is excessive vibration.

The blowoff connections should be examined carefully for corrosion and weakness where they connect with the boiler. The protective cover of brick or tile should be intact and not interfere in any way with the expansion of the boiler or pipe. Blowoff lines, if embedded in masonry, should be periodically exposed for examination. Blowoff piping should be supported externally, if necessary, in such a manner that it will drain properly and will not impose excessive stress on the drum connection while either cold or hot and during blowdown.

Piping supports should be examined for position (hot and cold) and evidence of bottoming or topping out and to ensure that any hydro stops are disengaged.

Nonmandatory Appendix V of ASME B31.1 includes additional examinations and recommendations for record keeping.

105.5.3 Pressure Relief Valves. The pressure relief valves, commonly called safety valves, are the most important safety devices on the power boiler, and therefore, they should be examined with the utmost care. Pressure relief valves should be examined and tested as prescribed in 103.1 and 103.2.

105.5.4 Other Boiler-Related Items. Boiler-related items such as gage glasses, gage cocks, water columns, water-level controls, high- and low-water alarms or cutoffs, blowoff valves, feed valves, and nonreturn valves should be examined and tested at regular intervals and during external examinations. Boiler pressure gages and master gages should be checked with other reliable gages in the same system or be compared with a properly calibrated test gage.

105.6 CARE AND MAINTENANCE

Safety is very important and should be foremost in the minds of those who are assigned to examine, operate, and maintain power boilers. Only properly trained qualified personnel should examine, operate, and repair power boilers.

105.6.1 Housekeeping. Generally, a neat boiler room indicates a well-run plant. The boiler room should be kept free of all material and equipment not necessary to operate the power boiler. Good housekeeping should be encouraged, and procedures should include routine examination to maintain a desired level of cleanliness.

The Plant Examiner should report improper housekeeping to an immediate supervisor. Materials for repair or maintenance should not be stored in a manner that will obstruct proper access to the boiler, furnace, or firing equipment. Any steam or water leaks should be reported to the supervisor. If the leak is from the shell, drum, or any area other than a gasketed pipe joint, it may be cause for immediate shutdown for investigation.

105.6.2 Certificates and Licenses. Many jurisdictions require licensing or certification of personnel who operate or maintain power boilers. Also, some jurisdictions require the posting of Operating Certificates and licenses or certification of personnel. The owner or operator should ensure that all jurisdictional requirements are met and, where required, that permits and certificates are posted.

105.6.3 Record Keeping and Logs.

105.6.3.1 General. Copies of all drawings, wiring diagrams, schematic arrangements, Manufacturer's descriptive literature, spare parts list, written operating instructions, Manufacturer's suggested care and maintenance, and other pertinent data should be kept permanently in the boiler room or other suitable locations so it will be readily available to those who operate and maintain the power boiler. When changes or additions are made, the data and drawings should be revised accordingly and outdated copies replaced.

The Plant Examiner should have available for the benefit of the Inspector all pertinent data on the boiler unit as to design, dimensions, Manufacturer's Data Reports, age, particulars about previous defects, modifications, or repairs.

A record of each inspection or examination should be kept in a uniform manner so that any change of condition can be noted and compared, especially with reference to the thickness of scale, corrosion, erosion, cracks, and other unusual conditions. Between periodic inspections by the Inspector, the Plant Examiner should closely observe the operation and condition of the boiler and should report immediately to their immediate supervisor or the owner any serious defects, doubtful conditions, or unusual occurrences.

105.6.3.2 Permanent Logbook. A permanent logbook should be provided for each power boiler in the plant to record maintenance work, examinations, inspections, tests, repairs, and other pertinent data. Brief details of maintenance work, examinations, inspections, repairs, and other work performed on the boiler should be recorded. Performance of tests and inspections required by jurisdictions should also be recorded.

105.6.3.3 Daily Log. A daily log for scheduling and recording work performed and maintenance, testing, examination, and inspection is recommended. The routine work normally performed on power boilers should be listed in this daily log. As each portion of the work is completed, the person performing the work should date and initial the log in the appropriate spaces.

The Plant Examiner should note any evidence of carelessness in the maintenance and operation of the boiler and related equipment.

The Plant Examiner should recommend immediate correction of any unsafe conditions or undesirable practices that may be discovered and should report promptly and fully on the results of their examination to their immediate supervisor or to the owner.

The Plant Examiner should be furnished a copy of all reports of inspections made by an Authorized Inspector and should see that all recommendations in such reports are promptly and carefully considered.

105.7 REPAIRS

When repairs have been made, especially tube replacements, the Plant Examiner should observe whether the work has been done properly. Excessive rolling of tubes, where they are accessible, is a common fault of inexperienced personnel. However, when it is difficult to reach the tube end and observe the extent of rolling, they are frequently underrolled. This inadvertently results in separation of the parts and leakage.

When damage to pressure parts is encountered, requiring repairs by processes such as welding, the review and acceptance of an Inspector should be obtained on the manner in which the repair is to be made. It may also be necessary to contact the Inspector prior to retubing and rerolling of tubes. A suitable pressure test may be required if repairs are made, as required by the jurisdiction. See [Article 106](#) for more detailed information on repairs.

105.8 PRESSURE TESTS

If a defect is found in the boiler and there is question or doubt about its seriousness, a suitable pressure test may be required after the repair.

The test pressure should never exceed $1\frac{1}{2}$ times the maximum allowable working pressure (MAWP) and typically is 1.25 times MAWP or lower. During the test, the safety valves may be gagged or removed from the boiler, as should all controls and appurtenances unable to withstand the test pressure without damage. Section I, PG-99 requires that pressure test water temperature be a minimum of 70°F (20°C) and a maximum of 120°F (50°C).

105.9 GENERAL LISTING OF EXAMINATIONS

105.9.1 All Examinations. The following features of all boilers should be checked during each examination by the Plant Examiner:

- (a) pressure relief valve nameplate capacity, set pressure, connection to boiler, and discharge line
- (b) low-water fuel cutoff (LWCO), level control or regulator, water feeder controls
- (c) combined or separate steam stop-and-check valves
- (d) controls operative — perform control maintenance
- (e) flue and damper arrangement, combustion safeguards
- (f) burner refractory, flame impingement, baffles, lining, supports
- (g) source of feedwater, condition of feed pump, feedwater treatment
- (h) condensate return system
- (i) review of boiler maintenance and operating logs

- (j) buried lines, line leakage
- (k) steam pipe supports, piping free to expand and contract
- (l) evidence of corrosion or erosion
- (m) blowoff piping and valves
- (n) pressure gage, gage cocks, and gage glass

105.9.2 Internal Examinations. The Plant Examiner should examine the following:

- (a) internal surfaces for scale deposits, oil deposits, or other deposits; active or inactive corrosion; erosion; grooving; bulging; warping; cracking; defective rivets; bowed, loose, or broken stays; and water feed line obstruction
- (b) low-water fuel cutoff float, bellows, electrical connections, mercury switches, and probe-type porcelains for physical condition, corrosion, deposits, and tightness, as applicable

105.10 INSPECTOR

Inspector is defined in 105.1(a). When recertification and/or relicensing of the boiler are required by the jurisdictional authorities, the Inspector is normally the individual who will make the required inspections for the issuance of the certificate and/or license to operate.

When required by the jurisdictional authority, the Inspector should make an internal and external inspection of all power boilers and any additional inspections that the Inspector may deem necessary. In some jurisdictions, an annual internal inspection may be extended, if certain conditions are met.

The Inspector should review, for acceptance, the manner in which repairs or alterations are to be made to ensure that Code integrity of the power boiler is maintained (see 106.1).

The Inspector may require and witness a hydrostatic test whenever repairs have been made, or when there is a question or doubt about the extent of a defect found during an examination or inspection of a power boiler. A hydrostatic test is usually required for an alteration.

The Plant Examiner should accompany the Inspector during the inspections.

105.11 POM OUTAGE EXAMINATIONS AND OPERATIONAL WALKDOWNS

The ASME Power Plant Availability and Performance Committee has developed performance, operation, and maintenance (POM) standards addressing performance-related outage examinations (ASME POM 101) and operational walk-downs (ASME POM 102). These standards are intended to assist power plant owners and operators in improving plant availability and performance.

These standards, in combination with this Article and Article 106, provide a basis for developing plant-specific procedures that will result in safe, reliable, and efficient operation of a boiler and related equipment.

ARTICLE 106

REPAIRS, ALTERATIONS, AND MAINTENANCE

106.1 REPAIRS AND ALTERATIONS

This Article provides guidance to the owner or user of power boilers for welded repairs and alterations to boiler pressure parts, in accordance with most jurisdictional authority requirements. Welded repairs and alterations should be in accordance with the definitions and rules of a recognized standard such as the National Board Inspection Code. For the purpose of this Article, remaking of mechanical joints to join parts or to eliminate leaks is not considered a repair.

No welded repairs to a boiler pressure part should be initiated without the authorization of the Inspector, who should satisfy him- or herself that the welding procedures and welders are qualified and that the repair methods are acceptable. Subject to the administrative procedures of the jurisdiction, the Inspector may give prior approval for limited repairs provided the Inspector has assured him- or herself that the repair organization has acceptable procedures covering the repairs.

Each welded repair should be made by an approved repair firm recognized by the jurisdictional authority.

Alterations to boiler pressure parts should be made by a repair organization in possession of an "R" stamp from the National Board of Boiler and Pressure Vessel Inspectors and approved by the jurisdictional authority. A hydrostatic leak test may be required for repairs or alterations. The test pressure should be determined by the Inspector as agreed by the jurisdiction.

Each owner or user of a boiler should verify with the jurisdictional authorities at the location of the power boiler that a welded repair or an alteration in accordance with the National Board Inspection Code is acceptable to the jurisdictional authorities.

The welded repair or alteration should be documented on the appropriate form shown in a recognized standard, such as the National Board Inspection Code (see reference list in [202.4.1](#)).

CAUTION: An unauthorized welded repair or alteration may make continued use of the boiler unsafe as well as illegal in many jurisdictions.

106.2 MAINTENANCE

106.2.1 General. Unscheduled outages of power equipment can result in production losses and an increase in power maintenance costs. This section has been prepared to assist in the prevention of unscheduled outages by defining in general terms the potential trouble spots and conditions that should be checked during regularly scheduled maintenance outages. A thorough check of these critical parts will ensure that the equipment is put into sound operating condition before being returned to service and will help to eliminate the causes of unscheduled outages.

Due to the multiplicity of equipment types and plant layouts, the following is in sufficiently general terms to ensure that it is applicable to equipment types and not to Manufacturers' individual products. This makes it necessary to advise reference to individual Manufacturer's instruction books for data on clearances, part construction, controls, etc., when applying the information given in the guide to specific plant installations. Manufacturers should be contacted personally when required information is not given in instruction books.

106.2.2 Information to Assist in Maintenance. The ability to recognize symptoms of impending equipment failure and to identify the faulty part is an important requirement in preventing complete equipment failure without previous warning. Information given in this section can assist the operator in recognizing and identifying faulty equipment parts, so as to provide sufficient warning of impending failure to allow scheduling a shutdown before such failure can occur.

106.2.3 Maintenance Checks. Maintenance checks have been designed to give a listing of those parts that are subject to wear, corrosion, erosion, etc., and are most likely to be the cause of equipment failure. Some of the undesirable conditions that can be expected when making an examination of these parts are also noted.

106.2.4 Operating Checks Relating to Maintenance. The prevention of unscheduled shutdowns can best be aided by frequent observation of the equipment while in service for signs of deterioration in physical condition. Most deterioration can be noted before it becomes serious, and repair orders can be written that, together with other pertinent data, will aid in scheduling the next overhaul and estimating the required downtime.

As an aid to operators, this guide lists conditions that should be looked for during the normal performance of their duties to determine the physical condition of the equipment and its forthcoming maintenance requirements.

The operator should establish and maintain a written boiler log of daily operating hours, hourly fuel used, and steam produced. Include in the log events such as trips, starts, failed starts, and items noted by operators, maintenance personnel, or the Plant Examiner.

Also see [106.3.3](#) for information on equipment histories and inventories, and [106.3.4](#) for information on personnel training.

106.3 BOILER MAINTENANCE PROGRAMS

The maintenance of boiler equipment should be controlled by a planned program. The component parts of any program will vary in complexity and extent in direct relationship to the quantity and complexity of the equipment, but in general, the program should consist of the following basic parts:

- (a) examination and overhaul procedures
- (b) overhaul scheduling
- (c) equipment histories and spare parts inventories
- (d) personnel training
- (e) equipment improvement

106.3.1 Examination and Overhaul Procedures.

(a) The information given in [106.3.1](#) through [106.3.5](#) provides the basis on which to prepare a set of examination and overhaul procedures for a specific location. A procedure can usually be designed for each of the following operations during partial or complete overhauls:

- (1) equipment in service prior to overhaul
- (2) equipment out of service
- (3) equipment in service following an overhaul

(b) Partial overhauls are usually confined to rotating or reciprocating equipment and consist of an examination of critical wearing parts. Such overhauls do not necessitate major dismantling. A complete overhaul is a complete dismantling performed to examine every possible cause of future equipment failure or to verify the capability of the equipment to perform its function.

(c) In addition to the overhauls described in (b) above, a third investigation can be made during normal operation to check performance as it may indicate physical condition.

106.3.2 Maintenance and Overhaul Scheduling. Every maintenance program should include a comprehensive equipment maintenance and overhaul schedule. This schedule should be based upon such considerations as production requirements, equipment capacities, operating experience, and equipment performance. This schedule should be flexible, and intervals between examinations should be subject to constant review.

106.3.3 Equipment Histories and Spare Parts Inventories. The function of an equipment history is to make available the information required to determine the equipment maintenance previously performed. Its form will vary with size and equipment complexity. The information in the history can be used to spot those maintenance items requiring frequent attention and will be of assistance in preparing or modifying the equipment overhaul schedule. The equipment history should list the major parts repaired or replaced during an overhaul so that spare parts inventories can be intelligently reviewed and capital investment in spare parts kept to a reasonable minimum.

106.3.4 Personnel Training. Training of both operating and maintenance personnel to recognize, identify, and report the danger signals of impending equipment failure is a valuable tool in averting unscheduled shutdowns. In the majority of cases, danger signals are apparent prior to an incident — for instance, a declining head capacity on boiler feedwater pumps. Danger signals must be recorded in the boiler log, interpreted, and used not only in deciding immediate action but also as the bases for future overhauls.

106.3.5 Equipment Improvement. For every equipment failure and during every overhaul, an effort must be made to improve any inherent equipment defects by a change of material, lubrication, environment, temperature, pressure, or any other means. Such changes must be justified as safe and economical.

106.4 MAINTENANCE CHECKS FOR STEAM BOILERS

(a) Steam boilers heated by combustion may be classified by the relative position of the water and hot gases into the following types:

- (1) watertube boilers
- (2) firetube boilers (see [Article 300](#) for unique additional items)

(b) Paragraph [106.4.1](#) describes the maintenance of watertube boilers. The maintenance checks suggested here are general in nature due to the multiplicity of boiler designs for different pressures, temperatures, capacities, fuels, feedwaters, etc. These checks should be used as a broad base from which to build a thorough maintenance program for individual boilers.

106.4.1 Watertube Boilers.

106.4.1.1 Discussion. The maintenance and operating information in [106.4.1.2](#) and [106.4.1.3](#) is intended to be applicable to all types of watertube boilers, both “field erected” and “package.” The various methods of firing are discussed separately. [Article 105](#) provides guidance for examination of boiler pressure parts that is intended to reinforce the guidance given in [106.4.1.2](#) and [106.4.1.3](#).

106.4.1.2 Maintenance Checks.

106.4.1.2.1 Drums, Headers, and Tubes — Water Side.

- (a) Check steam drums(s) for corrosion, scale, pitting, or other metal reduction.
- (b) Clean manhole seats, resurface if necessary, and replace gaskets.
- (c) Check steam scrubber and dryer in steam drum (if applicable) for corrosion, deposits, erosion, security, and tightness of joints.
- (d) Check condition of all chemical feed and blowdown lines inside pressure parts for plugging, security, leaks, and orientation.
- (e) Check for freedom of expansion for drums and headers.
- (f) Examine tubes for corrosion, excessive deposits, flare cracking, and pitting.
- (g) Replace all handhole gaskets on headers. Examine handhole plates and stud threads.
- (h) Make a complete water-side examination, and check for scale buildup as necessary. Measure scale thickness by using commercially available gages.

106.4.1.2.2 Drums, Headers, and Tubes — Fire Side.

- (a) Check exterior of drums for signs of tube-roll leakage, corrosion, fly-ash erosion, or overheating.
- (b) Measure and record the metal thickness at several selected locations. Repeat measurements at subsequent examinations and compare the values over time.
- (c) Check condition of outside drum insulation and replace or repair as necessary.
- (d) Examine drum and header supports for condition and check expansion clearance.
- (e) Check all blowdown connections for expansion and flexibility of support. Examine all piping and valves for leaks.
- (f) Visually check water wall tubes and fins (if applicable) for cracks.
- (g) Check exterior of all tubes for corrosion, buildup, erosion, blisters, and sagging.
- (h) Examine tubes at soot blower for signs of steam impingement.
- (i) Examine exterior of headers for corrosion, erosion, thermal cracking, and condition of insulation.

106.4.1.2.3 Superheater.

- (a) Examine superheater header and tubes for corrosion, erosion, and overheating.
- (b) Measure and record the metal thickness at several selected locations. Repeat measurements at subsequent examinations and compare the values over time.
- (c) Check for erosion on tubes due to impingement at soot blower location.
- (d) Check superheater header and tubes for complete freedom of expansion.
- (e) Check for cleanliness and security of superheater vent and drain.
- (f) Examine superheater header and tube supports for security.

106.4.1.2.4 Economizer.

- (a) Check interior of tubes and headers where possible for corrosion, oxygen pitting, and scale.
- (b) Measure and record the metal thickness at several selected locations. Repeat measurements at subsequent examinations and compare the values over time.

- (c) Check exterior of tubes and headers for corrosion, erosion, and deposits. Check particularly at soot blower locations for erosion on tubes due to impingement and leakage.
- (d) Check for cleanliness and security of vent and drain connections and valves.
- (e) Check exterior of economizer casing for leaks and tightness of access doors.
- (f) Check condition of casing insulation.
- (g) Overhaul all water valves. Check for leaks.
- (h) Check condition of supporting steel.
- (i) Check for erosion caused by ash impingement, particularly on interface points, such as near walls, bends, and baffles.

106.4.1.2.5 Refractory, Casing, and Baffles.

- (a) Check furnace tile, brick, and castable refractory for loose, spalled, or missing pieces.
- (b) Examine soot and ash hoppers for eroded refractory and condition of seals.
- (c) Check particularly for deterioration of burner tile and signs of flame impingement.
- (d) Examine condition of supporting steelwork where visible.
- (e) Visually check exterior of furnace casing for bent, broken, or bowed sheets. Patch or repair as necessary.
- (f) Check all access doors, lancing doors, etc., for tightness. Renew gaskets as required.
- (g) Test the gas side and air side of the unit for air leaks with a suitable method consistent with design. This could be done by pressurizing and using a sonic detector or a smoke detector, or by feeling for air leaks.
- (h) Check condition of all baffle tile and caulking with particular attention to signs of leakage, and check for security of supports.

106.4.1.2.6 Water Columns.

- (a) Check gage glasses for leaks, cleanliness, and visibility.
- (b) Check illuminators, reflectors, and mirrors for cleanliness and breakage.
- (c) Check operation and condition of gage cocks and valves. Examine chains and pulleys, if used. Repair or replace as necessary.
- (d) Ensure that water column is free to expand with boiler.
- (e) Check water column piping to drums for leaks, internal deposits, and missing insulation.
- (f) Check condition of high- and low-water alarms and trips.

106.4.1.2.7 Feedwater Regulator.

- (a) Examine valve externally for leaks, operability, and cleanliness. Do not dismantle if operation has been satisfactory, unless the valve is scheduled for overhaul. Check connecting lines and mechanisms for proper function.
- (b) If overhaul is necessary, consult manufacturer's instructions before proceeding.

106.4.1.2.8 Soot Blowers.

- (a) Check alignment of all soot blower hangers, and check tightness of hanger bolts.
- (b) Check soot blower elements for distortion, worn hanger bearings, tube rubbing, condition of element nozzles, element breakage or cracking, freedom of movement, effective lubrication, correct adjustment, and travel.
- (c) Check condition of wall boxes. They should be sealed and secure.
- (d) Check condition of moving parts, valves, and packing in soot blower head. Replace packing.
- (e) Check position of elements for signs of steam impingement on tubes.
- (f) Check each soot blower for correct blowing arc and direction of rotation.
- (g) Pack the swivel tube gland and check swivel tubes for erosion and corrosion.
- (h) Check gooseneck fittings for erosion and corrosion.
- (i) Check steam supply piping and valves for evidence of leaks.
- (j) Check condition of drain piping and valves. Ensure that supply piping slopes away from soot blower head.
- (k) Check for evidence of overheating.
- (l) Check that blowing medium for retractable blowers is not on unless the nozzle is clear of the wall box and adjacent wall tubes.
- (m) Verify that no liquid is discharged upon starting the blowing cycle.

106.4.1.2.9 Valves. Check condition and operation of all feedwater, blowdown, drain, and other miscellaneous valves. Replace parts as necessary and repack.

106.4.1.2.10 Safety Valves. If a safety valve was found to malfunction during the pre-shutdown test, the following operations should be conducted by qualified personnel (see 103.1.2):

- (a) Check condition of valve nozzle and disk seats. Lap seats, if required, in accordance with Manufacturer's instructions.
- (b) Check condition of valve internal parts for corrosion, galling, and wear. Recondition or replace according to Manufacturer's instructions, if necessary.
- (c) Check for pitting, cracking, resiliency, and end coil squareness of valve springs.
- (d) Check spindle for straightness and adjusting ring threads for freedom of movement.
- (e) Check discharge and drain piping for security, condition, and allowance for boiler expansion.
- (f) Test operation of valves by steam pressure (on the boiler if necessary) and adjust them to open and close at the proper pressures. Record set pressures and blowdown in the boiler log.

106.4.1.2.11 Windbox.

- (a) Check air dampers and vanes in windbox for corrosion and erosion. Check damper and vane operating mechanism.
- (b) Check windbox insulation and repair as necessary.
- (c) Check condition and operation of all of windbox access doors, peepholes, and cover plates. Check for air leaks.
- (d) Check flame scanners for unobstructed view of the flame.
- (e) Check ignitor equipment for condition of spark assembly, wiring, and wiring insulation.

106.4.1.2.12 Gas Firing.

- (a) Check condition of gas nozzles for erosion, burning, or plugging.
- (b) Check operation of air-control damper mechanism.
- (c) Check setting and operation of pressure-regulating valve.
- (d) Check all piping and valves for leaks.
- (e) Check safety shutoff valves for leakage; repair as necessary.

106.4.1.2.13 Oil Firing.

(a) *Fuel Oil Pumps*

- (1) Check condition of motor and turbine drive gear-type pumps. Check for
 - (-a) excessive clearances
 - (-b) excessive backlash
 - (-c) worn bearings
 - (-d) leakage
- (2) Check condition of steam-driven reciprocating pumps. Check for
 - (-a) wear in steam cylinder and piston
 - (-b) wear in oil cylinder and piston
 - (-c) condition of oil and steam cylinder piston rings
 - (-d) setting, operating, and wear of steam valves
 - (-e) condition and seating of oil valves
 - (-f) leaks from stuffing boxes and scoring of piston rods
 - (-g) condition of steam strainers
 - (-h) leaks at all connections

(b) *Fuel Oil Heaters*

- (1) Check tube bundle and clean off deposits on oil side.
- (2) Examine steam side and oil side for corrosion and erosion.
- (3) Check freedom of vents and drains.
- (4) Check condition of insulation and repair as necessary.
- (5) Check for tubesheet and tube leaks.
- (6) Check condition, operation, and setting of relief valves.

(c) *Burners, Valves, and Piping*

- (1) Check setting and operation of pump-discharge pressure regulators.
- (2) Check setting and operation of pressure relief valves on pump discharge.
- (3) Check condition and operation of steam-pressure-reducing valve on oil heater.
- (4) Clean and check oil suction strainer.
- (5) Check and calibrate pressure gages and thermometers.
- (6) Clean and check steam strainer.

- (7) Check operation of oil heater condensate steam trap.
- (8) Recondition all shutoff and adjusting valves as necessary. Perform leak check on safety shutoff valves after reconditioning.
- (9) Clean and examine oil burners. Check for leaks, erosion, and carbonization of burner nozzle, especially at the joint between gun and permanent piping.
- (10) Check for leaks at all connections.
- (11) Verify recirculation flow in return lines.
- (12) Check that pipe supports are attached and aligned.
- (13) Clean fuel-oil strainers.

106.4.1.2.14 Air Heater.

(a) Tubular or Plate Type

- (1) Check gas side for plugging and buildup at inlet, and for corrosion and erosion at outlet.
- (2) Check air side for corrosion and leaks.
- (3) Remove all gas-side deposits. If washed, use an alkali rinse when firing sulfur-bearing fuels.

(b) Regenerative or Ljungstrom Type

- (1) Check cold end section of heater surface for wear, plugging, and corrosion.
- (2) Check condition of radial and circumferential seals on both hot and cold ends.
- (3) Check condition of gear drive.
- (4) Check operation and condition of soot blower (if fitted).
- (5) Check effectiveness of bearing cooling.

106.4.1.2.15 Fans.

(a) Forced Draft and Primary Air Fans

- (1) Check fan housing and rotor for corrosion, erosion, and signs of housing leaks. Check rotor for loose rivets or welds.
- (2) Check clearance between rotor and fan housing.
- (3) Check condition and operation of inlet vane operating mechanism.
- (4) Check bearings for wear, clearance, lubrication, and cooling.
- (5) Check coupling alignment at operating temperature.

(b) Induced Draft Fans

- (1) Check fan housing and housing liners for erosion, corrosion, fly-ash deposit, and housing leakage.
- (2) Check fan rotor and liners for erosion, corrosion, fly-ash deposit, and weakening of rivets and welds.
- (3) Check clearance between rotor and fan housing.
- (4) Check condition of shaft seals.
- (5) Check condition of inlet vanes and operating mechanism.
- (6) Check bearings for wear, clearance, lubrication, and cooling.
- (7) Check coupling alignment at operating temperature.

106.4.1.2.16 Dampers.

- (a) Check to ensure that linkage arms are secure on the blade shafts.
- (b) Check to see that the blade(s) follow through the open to closed position as indicated on the linkage arm sector plate, or other external indicator.
- (c) Check for indications of inservice binding, and ensure that clearances are adequate for expansion.
- (d) Check to see that minimum stops, where required, are in place.
- (e) Check that sealing strips on tight closure dampers are not deteriorated or worn.
- (f) Check that damper blades are commercially clean, and the metal is not corroded or eroded.
- (g) Check to see that bearings are lubricated.
- (h) Check for wear of internal bearings or link joints.
- (i) Check to see that flues and ducts are free of debris.
- (j) With remote-controlled dampers, check to see that the drive strokes through the full range without binding.
- (k) As applicable during purging at start-up and at shutdown of a unit, check to see that the stroking of the induced and forced draft dampers that are activated by the safeguard permissive and interlock circuitry are operating properly.

106.4.1.3 Operating Checks Relating to Maintenance.**106.4.1.3.1 Leakage.**

- (a) Check for any flue gas, steam, or water leaks.
- (b) Check for steam leaks at superheater headers and tube joints.
- (c) Check for air leaks around doors, seals, and furnace.

106.4.1.3.2 Refractory.

- (a) Check condition of burner throat refractory.
- (b) Check for slag buildup on refractory.
- (c) Check for missing insulation on headers and drum.

106.4.1.3.3 Burners.

- (a) Check for burner wear by noting flame shape and completeness of combustion.
- (b) Check ease of operation of burner vanes. This will indicate burner mechanism condition.

106.4.1.3.4 Superheater Tubes. Check for a change in pressure drop through the superheater, indicating internal condition of the tubes.

106.4.1.3.5 Drums.

- (a) Check the steam quality. This will indicate the condition of steam scrubbers and separators.
- (b) Check for noises in drums. This may be caused by loose connections of drum internal piping.

106.4.1.3.6 Soot Blowers.

- (a) Check steam pressure to soot blowers and blowing pressure.
- (b) Check for a decrease in steam pressure at soot blower inlet during operation, indicating a breakage of the element or missing nozzles.
- (c) Check pressure in supply piping with main supply valved out. This will indicate leaking of shutoff valve.

106.4.1.3.7 Economizer and Air Preheater. Check for a variation in temperature differences over both units at constant load, indicating deposits or bypassing.

106.4.1.3.8 Pressure Variations.

- (a) Check for an increase in pressure drop over any part of the system at constant load, indicating deposits or buildup.
- (b) Check for a decrease in pressure drop over any part of the system at constant load, indicating a misplaced or bypassed baffle.

106.4.1.3.9 Furnace and Casing.

- (a) Check the extent of expansion and contraction of pressure parts during start-up and shutdown.
- (b) Check that header support hangers are always in tension. Looseness will indicate an obstruction to free expansion and contraction.

106.5 CHECKLISTS TO ASSIST IN MAINTENANCE

Nonmandatory Appendix A, Article A-100 contains general service hints and checks for a typical package boiler unit that are applicable to a watertube boiler. This information is principally concerned with maintenance of oil-burning equipment.

Article A-101 provides a listing of maintenance checks specifically for watertube boilers.

Also, Article A-102 provides a listing of operating checks specifically for maintenance of watertube boilers.

SUBSECTION 2

PERTAINING TO ALL STEAM BOILERS

ARTICLE 200

PROTECTING HEAT TRANSFER SURFACES

200.1 GENERAL

(a) The information presented in this Subsection pertains to the control of chemical conditions within steam boilers to promote safety in operation and is organized under eight general headings, as follows:

- (1) Internal Cleaning of Boilers
- (2) Laying Up of Boilers
- (3) Deposits
- (4) Internal Corrosion
- (5) Corrosion Cracking of Boiler Steel
- (6) Steam Contamination
- (7) Sampling, Testing, Controlling, and Reporting of Analyses of Water
- (8) Fire-Side Conditions

In each case, an attempt has been made to state in simple, explicit, and concise form the problems, the characteristics by which they may be recognized, and the principles by which they may be corrected.

(b) To safeguard life and property, it is recommended that the chemical cleaning of boilers and the control of all boiler water conditions be established and supervised by personnel qualified by training and experience in these highly technical fields.

200.2 INTERNAL CLEANING OF BOILERS

New boilers should be reasonably free from mill scale, corrosion products, and other foreign matter. Before a new boiler is placed in service, it should be cleaned thoroughly to remove grease and other organic matter, rust and loose mill scale, protective coatings applied by the Manufacturer to prevent atmospheric corrosion, welding flux, and all other foreign matter normally incident to fabrication and erection. The purpose of cleaning a new boiler is to remove harmful deposits from all parts of the boiler that come into contact with water or steam during operation. Any solution employed should be a good cleaning agent for these purposes and should be compatible with the materials of construction, and wastes should be properly disposed of.

A detergent cleaning is conducted with alkaline detergent solution to remove foreign material, particularly oil and grease, from the internal surfaces of the boiler and economizer. (The lack of drainability and/or the presence of austenitic stainless steel in the superheater or economizer usually precludes the use of a strong alkaline solution or any water-containing solids in nondrainable sections of the boiler.) Subsequent chemical cleaning may be less effective if the detergent cleaning does not remove the oily material.

Chemical cleaning is conducted with solvent solution primarily for the purpose of removing mill scale and products of corrosion. The solvent solution may be acidic or basic, or successive solutions of differing character may be employed. Because of the chemical control required to ensure a successful cleaning, to avoid damage to both ferrous and nonferrous materials through improper use of the solvent, and because of the potential dangers involved in dealing with corrosive solutions and possibly explosive and toxic products of the cleaning process, work of this kind should be performed and supervised by personnel qualified by training and experience in this highly technical field. Usually boilers that operate under 900 psig (6 MPa) are not chemically cleaned to remove mill scale but are cleaned only by an alkaline boilout.

Chemical analysis of the material to be removed is desirable for an inservice boiler to determine the program of chemical cleaning and the composition of the solutions to be employed. In some cases, as determined by qualified personnel, it may be necessary to try various cleaning solutions on samples of tube removed from the boiler to determine the best possible solution to remove the deposit present.

In most cases, low-pressure [below 300 psig (2 MPa)] and shop-assembled boilers do not require an acid cleaning before operation. An alkaline boilout is sufficient. However, if the boiler or boiler components have been stored for substantial periods of time in corrosive conditions or transported across salt water, an acid cleaning may be required after the alkaline boilout.

Subsequent to returning to operation, whenever a boiler is taken out of service for a scheduled or extended outage, it should be internally clean when put back into service. Loose material in the form of dirt, trash, mill scale, or deposits should be removed by washing or mechanical methods.

200.3 LAYING UP OF BOILERS

200.3.1 Water Side. When a boiler is taken out of service, the boiler should be cooled down to 5 psig to 10 psig (35 kPa to 70 kPa) and drained. An examination should be made to determine what repair work is necessary and what mechanical and chemical cleaning should be done. A decision should then be made on whether to employ dry storage or wet storage. Wet storage is preferred if freezing can be prevented. Since freshly cleaned metal surfaces are much more vulnerable to storage corrosion than surfaces that have operational oxides on them, it is much preferred to delay chemical cleaning until the boiler is ready to be returned to service.

200.3.2 Dry Storage. A dry-storage procedure may be preferable for boilers out of service in locations where freezing temperatures may be expected during standby.

The boiler should be thoroughly dried since any moisture left on the metal surface would cause corrosion to occur on long standing. After drying, precautions should be taken to preclude entry of moisture in any form from steam lines, feed lines, or air. For this purpose, moisture-absorbing material, such as quicklime at the rate of 7 lb (3.2 kg) for 100 ft³ (2.83 m³) of boiler volume or silica gel at the rate of 8 lb (3.6 kg) for 100 ft³ (2.83 m³) of boiler volume, may be placed on trays deep enough to contain desiccant swelling inside the drums to absorb moisture from the air. The manholes should then be closed, and all connections on the boiler should be tightly blanked. The effectiveness of the materials for such purposes and need for their renewal may be determined through regular internal boiler examinations.

Alternatively, air dried externally to the boiler may be circulated through it. The distribution should be carefully checked to ensure that the air flows over all areas.

It is usually acceptable in the case of large industrial or utility boilers to simply drain the boiler while feeding nitrogen to the boiler vents and to maintain a 5-psig (40-kPa) nitrogen pressure during the storage period.

200.3.3 Wet Storage. A wet-storage procedure may be used for a boiler to be placed in standby condition. Wet storage is particularly useful if the standby boiler may be required for service at short notice. This method is not generally employed for reheaters or for boilers that may be subjected to freezing temperatures.

The empty boiler should be closed and filled to the top with water that has been conditioned chemically to minimize corrosion during standby. Water pressure greater than atmospheric pressure should be maintained within the boiler during the storage period. A head/expansion tank may be connected to the highest vent of the boiler to maintain pressure above that of the atmosphere, or 5-psig (40-kPa) nitrogen overpressure may be used.

For a short storage period on boilers below 1,000 psig (7 MPa), condensate or feedwater containing approximately 200 ppm of sodium sulfite may be used for filling the boiler, adjusting the pH to 10 with any convenient alkali. If the superheater is of the drainable type, it can also be filled with the same treated water by overflowing from the boiler. Superheater tubes must be completely drained and flushed with condensate before restarting the boiler.

If the superheater is nondrainable, it should be filled only with condensate or demineralized water containing a minimum of dissolved solids, not more than 1 ppm. Before introducing the water into the superheater, mix in uniformly about 200 ppm of hydrazine and sufficient volatile alkali, such as ammonia, cyclohexylamine, or morpholine, to produce a pH of 10. The treated water may be introduced into the superheater through an outlet header drain or the attemperator spray waterline until the water overflows into the boiler. When the superheater is filled, close the drains and vents.

The boiler can now be filled through the feedwater or other filling line with condensate or with feedwater treated with hydrazine and additional volatile alkali. If the storage period is expected to exceed 3 months, the concentration of hydrazine should be doubled.

If preferred, on boilers below 100 psig (700 kPa), the boiler may be filled using feedwater or condensate treated with sodium sulfite or hydrazine as described above after the superheater is first filled with condensate treated with hydrazine and additional volatile alkali. On boilers above 1,000 psig (7 MPa), hydrazine and volatile alkali must be used to prevent any solids deposition in the boiler after storage.

As an alternative, the boiler may be stored with treated boiler water at normal operating level in the drum and nitrogen maintained at 5-psig (40-kPa) pressure in all vapor spaces. To prevent in-leakage of air, it is necessary to supply nitrogen at the vents before the boiler pressure falls to zero as the boiler is coming off the line. If boiler pressure falls to zero, the boiler should be fired to reestablish pressure, and superheaters and reheaters should be thoroughly vented to remove air before nitrogen is admitted. All partly filled steam drums and superheater and reheater headers should be connected in parallel to the nitrogen supply. If nitrogen is supplied only to the steam drum, nitrogen pressure should be greater than the hydrostatic head of the longest vertical column of condensate that could be produced in the superheater.

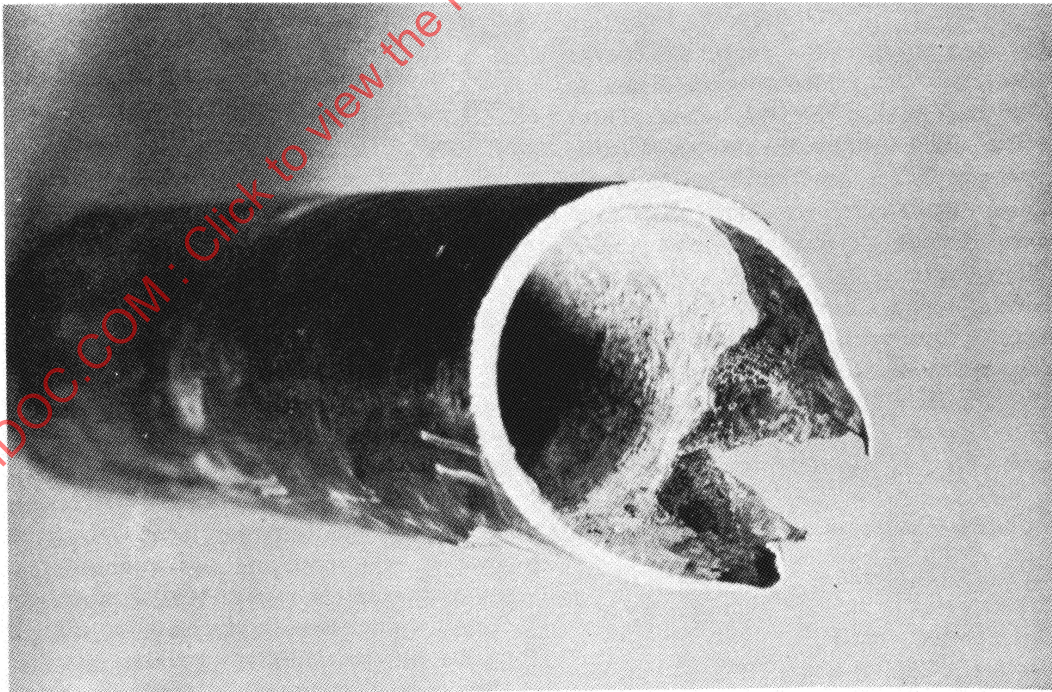
Rather than maintaining the water in the boiler at normal operating level with a nitrogen blanket, it is sometimes preferred to drain the boiler completely, applying nitrogen continuously during the draining operation and maintaining a pressure of nitrogen greater than atmospheric throughout the draining and subsequent storage.

CAUTION: If the boiler is drained and filled with nitrogen at a positive pressure, boiler entry could be fatal. Place "WARNING" signs on all drum manheads and furnace entrances. Circulate fresh air through the furnace before and during any entry. Approved confined-space access procedures are to be followed.

200.3.4 Fire Side. Fire-side layup procedures are used to protect the fire side of a boiler during storage. The intent of fire-side protection is not radically different from that for water-side protection. The major problem on the fire side is to maintain dry and clean surfaces and to avoid conditions where moisture can condense on metal surfaces and produce low-pH acidic areas. Sulfur-bearing fuels can produce ash deposits that are acidic in nature and can corrode external surfaces. These deposits can be hygroscopic, and in addition, if the temperature is below the dew point and condensation takes place, low-pH conditions can occur in crevices formed by slag deposits on the waterwall tubes of the unit. It has been shown by some writers that the relative humidity of furnace air should be kept below 50% during idle periods. Low relative humidities can be obtained by the use of heat lamps, dehumidification with circulation fans, circulation of warm air, or a combination of all three. If the unit has a steam coil air heater, operation of this equipment is the safest and most effective way to furnish low-humidity air.

Acidic-type external deposits should be removed from all surfaces prior to long-term outages. Normally, high-pressure water or steam lances are necessary to properly clean the tube surfaces.

Figure 200.4.1-1
Scale Causing Overheating and Tube Failure



GENERAL NOTE: Courtesy of C. R. Hoefs, Nalco Co.

After the tube surfaces are cleaned, they should be rinsed with an alkaline compound (1% Na_2CO_3) to neutralize any residual acidic components from the ash deposits. After the final rinse, it is very important that all tube surfaces be thoroughly dried.

200.4 DEPOSITS

Solid material found on the internal surfaces of a boiler after operation may include both scale and sludge as well as corrosion products. Oil may be present on the boiler surfaces either with or without deposits of solid material.

200.4.1 Scale. Scale is inorganic mineral matter precipitated from the boiler water directly on the boiler surfaces. It is usually crystalline and dense and frequently is laminated. Scale may or may not be accompanied by the deposition of sludge (see Figure 200.4.1-1).

Scale is objectionable because it interferes with normal heat flow through the boiler metal and may lead to overheating. This may result in bulging or actual failure. The amount of water-side scale that can be tolerated decreases as the rate of heat input increases. Very thin water-side deposits can result in damage to heating surfaces exposed to radiant heat from the furnace (see Figure 200.4.1-2).

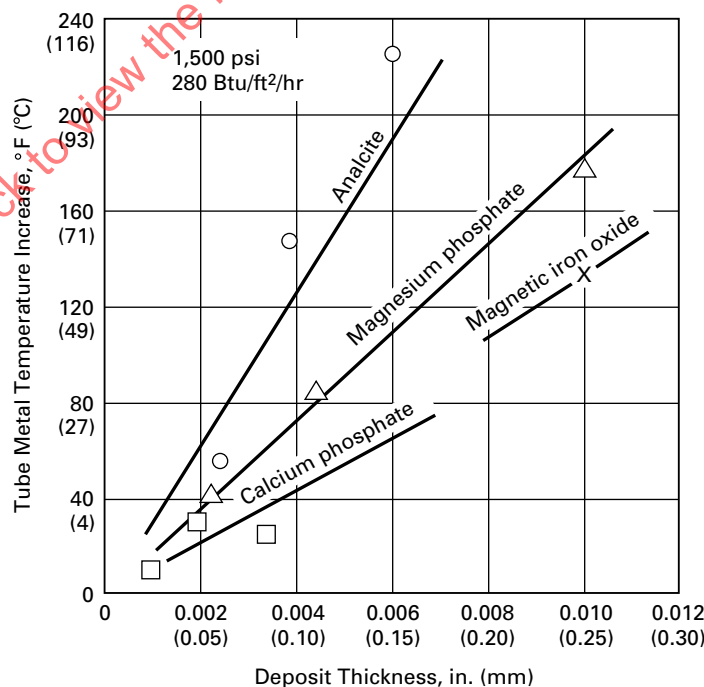
The prevention of scale requires proper water treatment before and/or after introduction of the water into the boiler.

The chemical water treatment selected, whether internal or external with respect to the boiler, should be monitored by means of periodic analyses of water from as many of the following points as may be significant in the specific system: raw water, effluent from external treatment, feedwater, boiler water, saturated steam, and condensate. The minimum sampling program should include feedwater, boiler water, and condensate.

The kind and frequency of such control analyses should depend upon the specific character of the water supply, its variability, the amount of water consumed, and the physical characteristics of the plant. No general limits for the various constituents can be set for universal application. Refer to ASME CRTD Vol. 34.

Any attempt to remove appreciable scale deposits with a chemical application while the boiler is still operating can be dangerous. Scale deposits can chip off, causing large quantities of loose chip scale in the unit. This can affect boiler water circulation by causing overheated tubes and drums.

Figure 200.4.1-2
Deposit Effect on Boiler Tube Versus Tube Temperature



GENERAL NOTE: Courtesy of C. R. Hoefs, Nalco Co.

200.4.2 Sludge. Sludge is a sedimentary deposit formed either by suspended matter in the feedwater or by precipitation from the boiler water. It may result from internal chemical treatment reacting with hardness salts contained in the feedwater. It is usually soft and less adherent than scale, and in low-pressure boilers, some can be carried off in the blowdown. Modern high-duty boilers can be expected to accumulate some sludge deposits on the high-heat transfer surfaces if sludge-forming materials (hardness) and/or metal oxides are introduced with the feedwater.

The maintenance of sludge in a favorable less-adherent state can usually be effected by means of proper water treatment. Its accumulation should be regulated by minimizing the quantity of hardness and metal oxides entering the boiler and by blowdown.

Oil in the boiler water is very undesirable as it may deposit, particularly in conjunction with sludge, and impair heat transfer to such an extent that damage may result. Oil by itself can form a hard, dense carbonaceous deposit that is virtually impossible to remove by chemical cleaning. Oil may also cause priming and excessive steam contamination. It is very important that entry of oil into the feedwater be avoided.

200.4.3 Internal Deposit Monitoring. Internal deposit buildup and its effect on heat transfer can be monitored by the installation of chordal thermocouple tubes in the highest heat transfer areas of the furnace walls. These chordal thermocouples enter the tube wall from the back side and pass through the tube wall circumferentially to form a junction on the hot side of the tube facing the fire. Thus, periodic checks of the tube metal temperatures can signal the buildup of harmful deposits and permit the scheduling of internal cleaning before overheating damage to the pressure parts occurs.

A tube section can be removed from a watertube boiler and the internal deposit removed by scraping with a scalpel or vibrating tool. The deposit should then be weighed on an analytical balance. The weight of the deposit should then be proportioned to the area from which it was removed and reported in grams per square foot (square meters) of internal tube surface. Depending on heat transfer rates, 20 g/ft² to 40 g/ft² (215 g/m² to 430 g/m²) will usually indicate a need for cleaning.

200.5 INTERNAL CORROSION

200.5.1 General. Corrosion may occur within a boiler system either while it is in service or while it is out of service. When a boiler is laid up in either wet or dry storage, proper precautions should be taken to minimize corrosion as stated in 200.3.

The eventual life of drum metal, boiler tubes, and superheaters is rarely dependent on the thinning of the shell or tube wall by general corrosion but more often by the depth of penetration of localized pitting or gouge-type corrosion.

Boiler metal is protected from corrosion by a thin layer of magnetic iron oxide. A break in this thin protective coating, caused by oxygen (pitting), acid dissolving the coating (acid attack), or concentrated alkali (caustic), causes localized loss of boiler metal. If a corrosive environment continues to exist, in the form of oxygen or concentrated corrosives, boiler failure can result.

General corrosion is the uniform reaction of the boiler metal with the environment. This reaction forms metal oxides that, when produced in a controlled environment, are protective and minimize metal loss. The more aggressive the environment, the more rapidly the oxides are formed and the more rapidly wall thinning occurs.

Localized corrosion is the nonuniform loss of metal. Localized attack of boiler metal is the primary cause of boiler failure due to corrosion. Localized attack (pitting) can result from development of high chemical concentrations or by uncontrolled oxygen in the system.

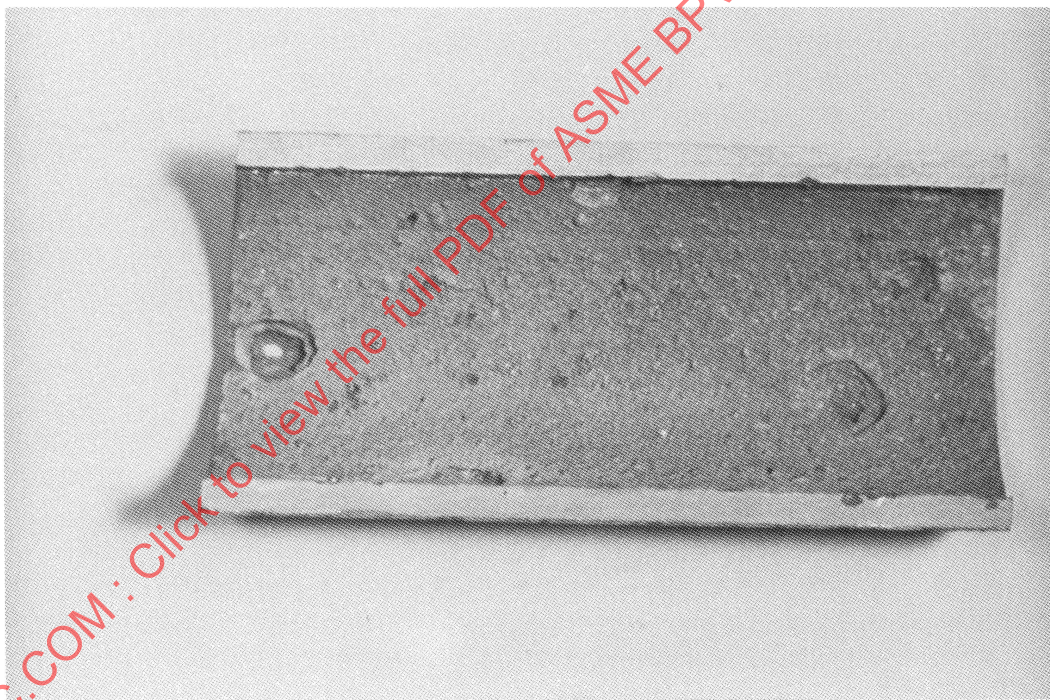
200.5.2 Oxygen Corrosion. Oxygen corrosion is caused by excessive concentrations of oxygen that cause the formation of a very localized nonprotective layer of oxides, usually in the economizer. By differential oxygen concentration in a localized area, severe metal loss in the form of a pit can occur. Rate of metal loss depends on the amount of oxygen in the system causing the oxygen differential (see Figure 200.5.2-1).

200.5.3 Caustic Corrosion. Caustic corrosion can be caused by normal caustic levels in boiler water being locally concentrated to many thousand parts per million against the boiler metal. These high caustic levels will dissolve the protective oxide coating, allowing rapid localized corrosion to occur. Caustic gouging, ductile corrosion, and crater corrosion are common names used to describe this type of corrosion. Normal boiler water caustic levels may concentrate due to impaired circulation or entrapment in porous deposits. Carryover of boiler water containing caustic can result in concentration of the caustic to corrosive levels in the superheater tubes (see Figure 200.5.3-1).

200.5.4 Chelate Corrosion. Chelate corrosion can occur by localized concentration of chelate in the boiler water in areas of high velocity and turbulence or by an uncontrolled excessive amount of chelate in the bulk boiler water. Chelate corrosion usually results in very smooth, even metal loss, producing a mirror-like surface and a lack of accumulation of corrosion products. However, the corroded surfaces may also contain plateaus and valleys without sharp edges or pitting

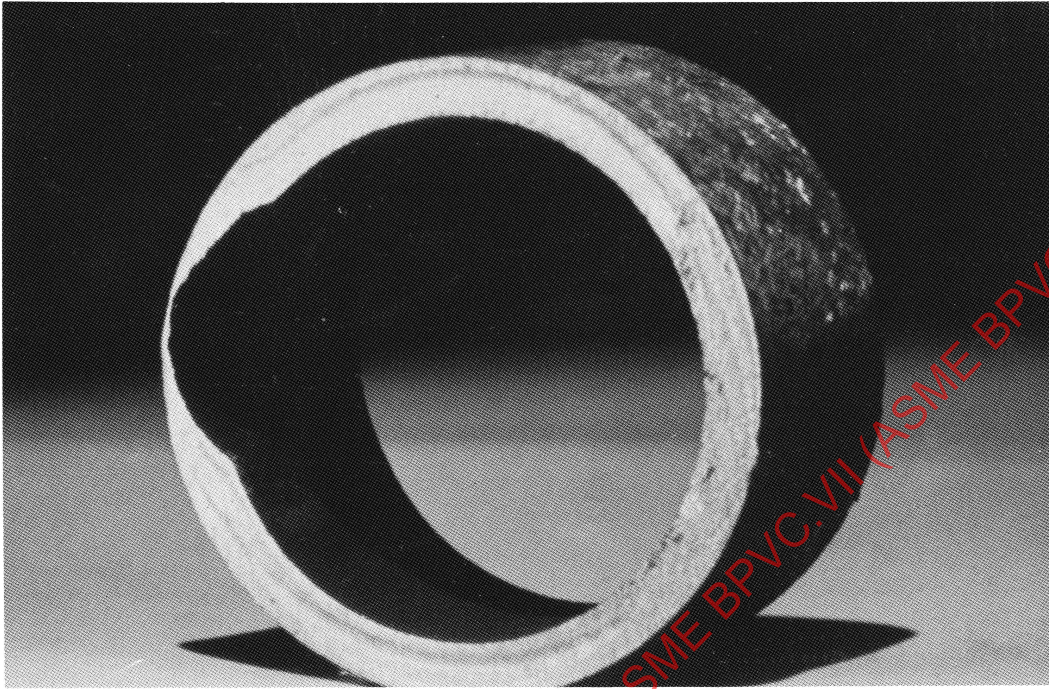
and likewise without corrosion products. Uncontrolled oxygen in a system treated with chelates can result in a severe pitting type of attack free of corrosion products (see [Figure 200.5.4-1](#)).

Figure 200.5.2-1
Oxygen Corrosion in an Economizer Tube



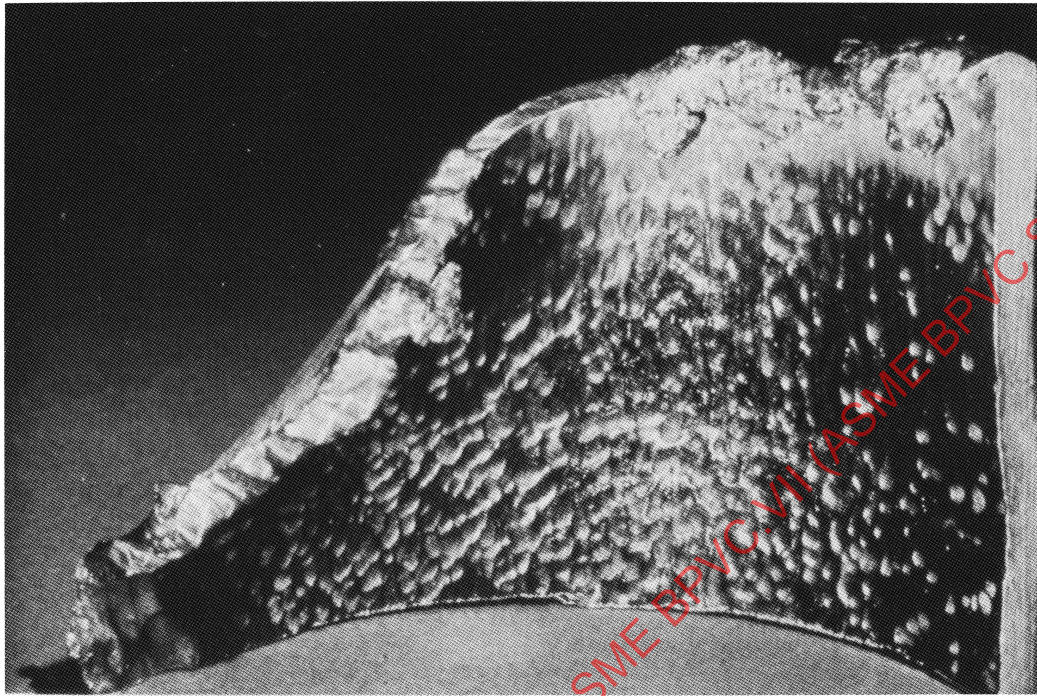
GENERAL NOTE: Courtesy of C. R. Hoefs, Nalco Co.

Figure 200.5.3-1
Caustic Gouge-Type Attack on Boiler Tube



GENERAL NOTE: Courtesy of C. R. Hoefs, Nalco Co.

Figure 200.5.4-1
Chelate Attack Caused by Excessive Feed of Chemical



GENERAL NOTE: Courtesy of C. R. Hoefs, Nalco Co.

200.5.5 Acid Corrosion. Acid corrosion can occur in a boiler, including the economizer, during an acid cleaning procedure or while the boiler is operating.

If during acid cleaning an inappropriate solvent mixture is used, or if the inhibitor fails or is not properly circulated, acid damage can occur. If, after an acid cleaning, a thorough rinse and neutralization is not completed, pockets of acid can be left in the boiler to cause damage. For these reasons, it is recommended that the chemical cleaning of boilers be done by personnel qualified by training and experience in this highly technical field.

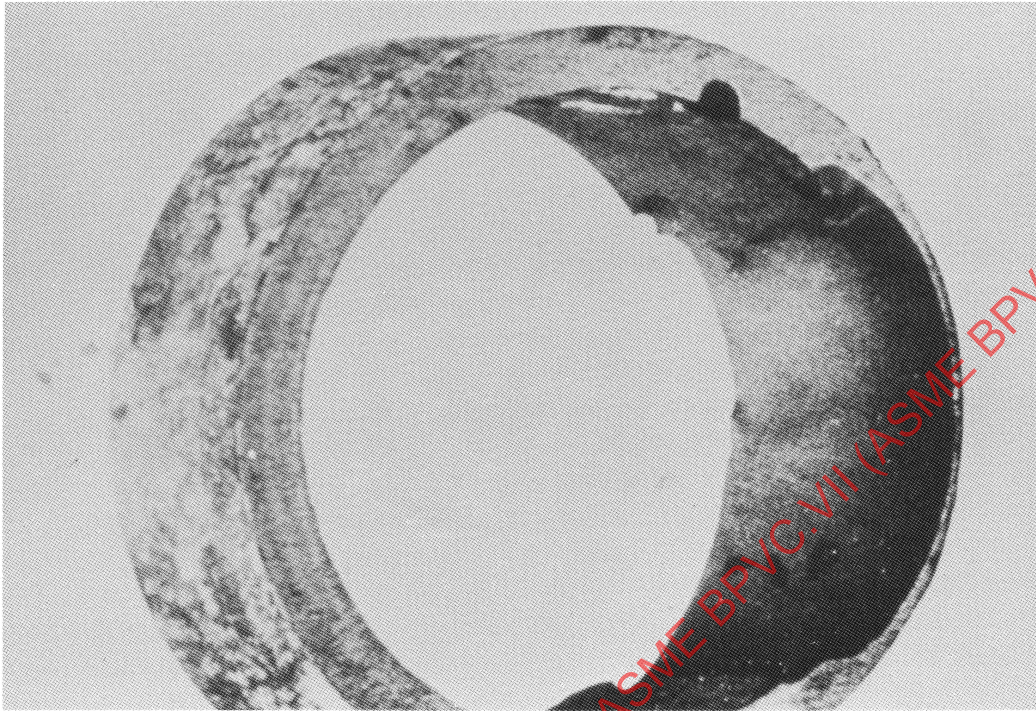
Low-pH excursions (below pH 7) of the boiler water during operation can cause acid corrosion. Low pH in boiler water while in operation can be caused by acid leakage into the feedwater from a demineralizer or other acid source, such as acid-forming cooling water. It can also be caused by organic acid contamination of the feedwater from the condensate return. Boiler water treated with a coordinated phosphate or an all-volatile internal treatment is susceptible to low pH due to lower total alkalinity in the boiler water.

Acid corrosion results in a severe localized metal loss, usually with very rough edges if it occurs during acid cleaning. Acid corrosion occurring during operation may result in an overall attack with microscopic roughness to the metal surface or hydrogen damage to the metal structure.

200.5.6 Auxiliary Equipment Corrosion. The two principal factors contributing to the destruction of metals in the steam and water cycle ahead of and beyond the boiler are mechanical attack or erosion and chemical attack or corrosion. Cavitation, an aggravated form of erosion, whether or not accompanied by corrosion, contributes to the loss of metal in the impellers and casings of centrifugal pumps and in the inlet ends of heat exchanger tubes. Steam impingement on the tubing in heat exchangers, on the turbine blades and buckets, and on the upper rows of condenser tubes, particularly when accompanied by finely divided liquid or solid particles, erodes the metal parts, and the products may find their way into the boiler. This erosion may be accompanied by corrosion.

The principal chemical factors that produce corrosion in the piping and apparatus, ahead of and beyond the boiler, are dissolved gases and weak acids. High concentrations of alkalis may also contribute to corrosion of certain apparatus using nonferrous alloys, such as feedwater pumps.

Figure 200.5.6-1
CO₂ Carbonic Acid Attack on Condensate Pipe



GENERAL NOTE: Courtesy of C. R. Hoefs, Nalco Co.

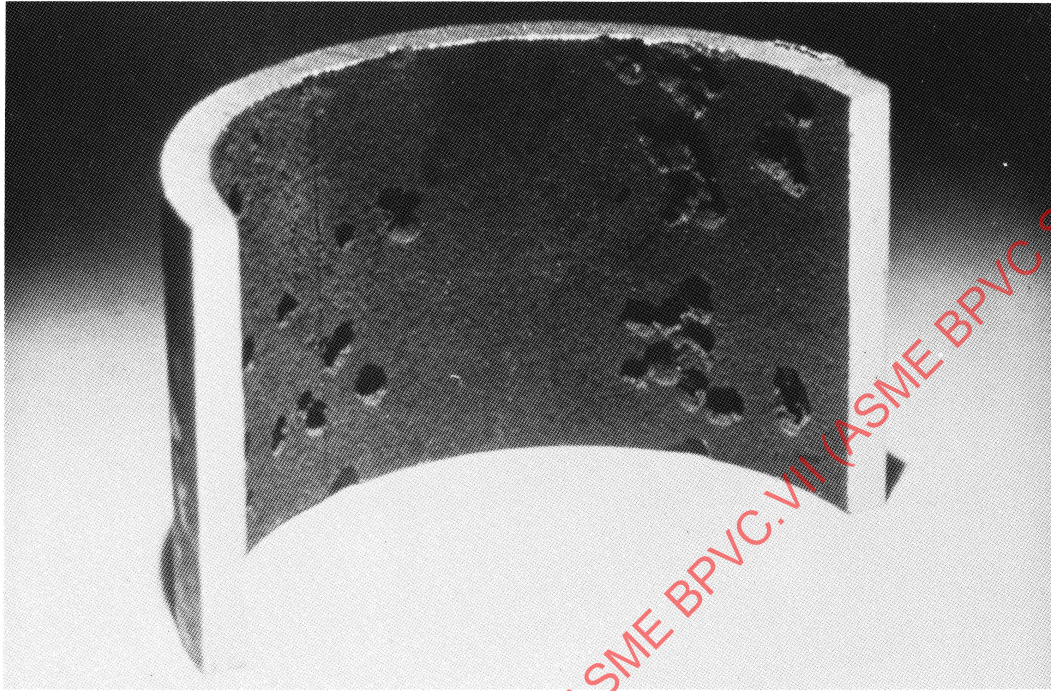
Attack of steam condensate lines, traps, and drains by carbonic acid is noted by the grooving of the metal below the waterline and the absence of corrosion products within the corroded areas. The attack of free mineral acids, including hydrogen sulfide, may be noted by the appearance of relatively large areas of wasted or pitted surfaces that are free of corrosion products. Pitting by oxygen on the metal is usually found covered by the oxidation products of the corrosion reaction in the form of tubercles (see [Figure 200.5.6-1](#) and [Figure 200.5.6-2](#)).

Ammonia evolved from the boiler water does not react with the ferrous metals within the operating temperature and pressure ranges in the steam cycle. Ammonia dissolved in steam condensate may attack nonferrous metals, particularly if oxygen is also present. Identification of the type of corrosion by qualified personnel is recommended before steps are taken for correction.

Where the regular program of boiler operation includes tests for the control of water treatment, it may be desirable to include tests for dissolved oxygen, pH value, and carbon dioxide when high concentrations are encountered in normal operation. In general, these tests should be made on the feedwater entering the boiler, on the condensate at one or more points in the cycle, and at such other points as a review of operations or the recommendations of qualified personnel may suggest. Tests should be made as early as possible in the operation of a new boiler system and at sufficiently frequent intervals thereafter to detect variations in conditions that might influence the corrosion reactions and to provide a basis for prompt and adequate correction of these conditions.

Corrosion may be caused by dissolved gases, especially oxygen, in the feedwater. It is desirable to exclude such gases by providing adequate mechanical deaeration in the condenser or in the feedwater deaeration system. Final removal of oxygen may be obtained with available chemical scavengers. The scavengers most commonly employed for removing oxygen are sodium sulfite and hydrazine. The latter may be injected into the feedwater at a convenient point ahead of the boiler feed pump. Sodium sulfite can be added to feedwater only downstream of the spray attemperator takeoff line on those units having spray attemperators. In some systems, both scavengers are employed, the hydrazine being added to the feedwater and the sodium sulfite to the feedwater beyond the attemperator takeoff. The feed rate of oxygen scavenger may be regulated by daily tests to determine residual sulfite or hydrazine in samples drawn from the system under operating conditions and protected from any contact with air until analyzed.

Figure 200.5.6-2
Oxygen Attack on Condensate Pipe



GENERAL NOTE: Courtesy of C. R. Hoefs, Nalco Co.

The practical elimination of carbon dioxide and ammonia is a problem best referred to those specially qualified by training and experience to consider the factors in each individual case. The desirable minimum content of these substances is dependent on the quality of water available for boiler feed purposes, the type of chemical treatment, and the design and operation of the station. The concentration of carbon dioxide in the steam condensate should be maintained at the lowest practical level.

In the treatment of condensate and feedwater systems to prevent corrosion caused by dissolved gases, either filming or neutralizing amines are frequently employed. Feed rates, selection of amine, and the development of proper controls are problems best referred to those qualified to evaluate the factors pertinent to each case.

Reduction of corrosion, particularly that due to ammonia, frequently requires the use of special alloys such as stainless steel for heat exchangers in those areas where soluble gases tend to accumulate, such as in the air ejector after the condenser or the air removal section of the main unit condenser.

200.5.7 Examinations. When boiler outages permit, thorough examinations should be made of all the internal parts of the boiler to note the presence of corrosion in any form and to permit the collection of deposits for later examination for corrosion products. Where any case of unusual and extensive corrosion is noted, the services of qualified personnel may be secured to determine causes and to suggest remedial changes in water treatment and operation.

This suggestion may be applied as well to the examination of equipment ahead of and beyond the boiler. The laboratory study of deposits may furnish valuable information on corrosion. When boiler tubes or auxiliary equipment require replacement for any reason, the rejected equipment part offers an excellent opportunity for a minute examination of the results of corrosion. Recording of the results of the examination and analysis for future reference should be an established part of the examination procedure.

200.6 CORROSION CRACKING OF BOILER STEEL

200.6.1 Corrosion cracking of boiler steel can result from residual stress, applied stress, or cyclic stress in an environment where corrosion products can form. The development of cracks in the steel of boiler drums or tubes is evidence of a dangerous condition, the cause and correction of which should be determined immediately by thorough investigation by competent personnel.

200.6.2 Stress corrosion cracking (caustic embrittlement) results from the combination of stress and corrosion acting together to produce intercrystalline (along the grain boundaries) cracking. This type of cracking usually occurs at a point of concentration of water solids and high stress. Although this type of corrosion is rarely seen in modern boilers, typically susceptible areas in the boiler would be at joints, seams, or crevices into which boiler water may leak and become highly concentrated. It is generally accepted that the following four conditions must occur simultaneously to cause a failure:

- (a) The boiler water must contain substances, particularly hydroxides, capable of producing intergranular damage when concentrated and in contact with stressed steel.
- (b) There must be a joint, seam, or crevice into or through which leakage of the boiler water may occur.
- (c) The boiler water must concentrate within the joint, seam, or crevice.
- (d) The steel must be highly stressed locally where it is exposed to concentration of chemicals.

200.6.3 Research and experience have indicated that the maintenance in the boiler water of certain ratios of nitrate to hydrate alkalinity, or of certain substances called inhibitors, may control this type of crack failure. The following methods have been suggested and used for control of embrittlement under a variety of operation conditions:

- (a) maintenance of certain concentrations or ratios of nitrate and organic in the boiler water
- (b) use of feedwater treatment yielding no free hydroxide in the boiler water

These methods should be established and supervised by qualified personnel.

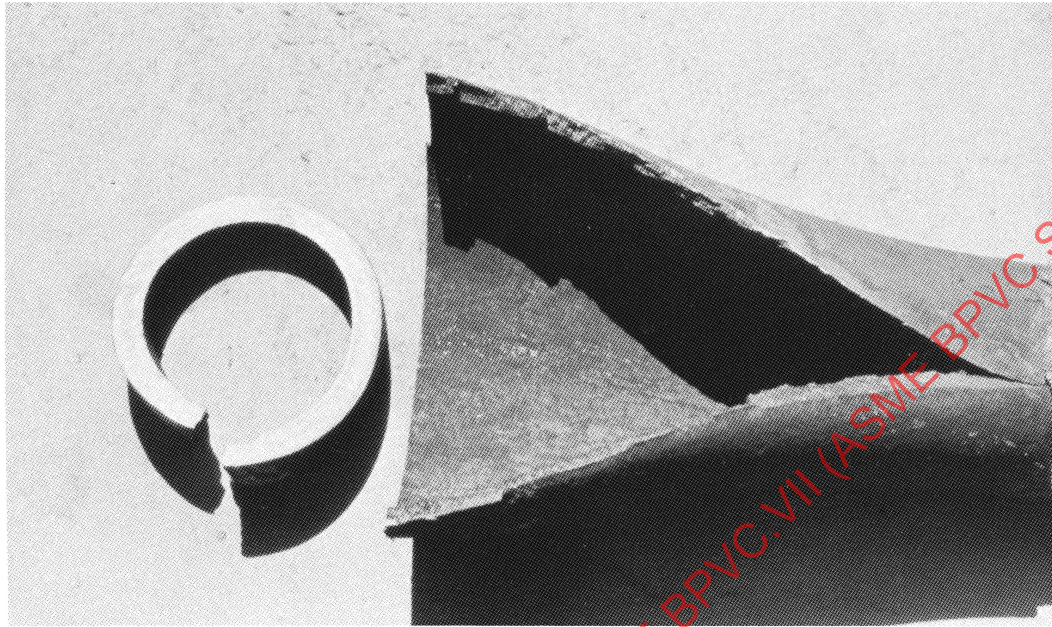
200.6.4 Corrosion fatigue cracking is transcrystalline cracking due primarily to internal stresses set up by repetition of temperature changes, quenching action, or cyclic mechanical stresses, such as vibration. Transcrystalline cracking originating on the fire side of boiler tubes is sometimes called thermal fatigue cracking. This is also caused by cyclic stress, such as rapid thermal fluctuations or mechanical stresses. Corrosion products formed at irregularities on the surface act as wedges where stresses are applied and relieved, causing cracks to propagate across the grains.

200.6.5 Transcrystalline cracking is found in tube failures due to laminated or defective metal, in drum nozzles or joints subjected to fluctuating temperatures and stresses, in over-rolled tube seats, in metal failures caused by vibration, in welded joints not properly stress relieved, and in the checked and cracked surfaces of metal subjected to alternate overheating and quenching.

200.6.6 Hydrogen damage, another form of intercrystalline cracking, occurs rarely in systems that operate under 1,200 psig (8 MPa). Hydrogen damage is a result of corrosion in which atomic hydrogen enters carbon steel at the grain boundaries. Favored by certain conditions of temperature and pressure, the hydrogen proceeds to react with the carbon in the steel to form methane. Methane, a very large molecule in comparison with the volume previously occupied by the carbon and hydrogen atoms, exerts tremendous internal pressures between the grains of the steel. These pressures are sufficient to burst the grains apart, causing fissures in the structure. Atomic hydrogen can accumulate in voids and sulfide stringers where it combines to form hydrogen molecules. This can result in pressures sufficient to blister or crack the steel. The physical evidence of hydrogen damage is a myriad of microfissures accompanied by partial or complete decarburization of the steel in the area of the fissures. Hydrogen damage of boiler tubing is a secondary form of corrosion resulting from hydrogen produced by a primary corrosion mechanism. A hard brittle overlay is usually present in all tubing exhibiting hydrogen damage. This overlay is essential to retard the escape of hydrogen from the metal surface to boiler water or the steam (see [Figure 200.6.6-1](#)).

200.6.7 Hydrogen damage has been produced experimentally in boiler systems over 1,200 psig (8 MPa) by the introduction of small quantities of magnesium chloride. This substance is present in many condenser cooling waters; the best protection against this type of hydrogen damage is the prevention of the influx of mineral acids and acid-forming salts to the boiler.

Figure 200.6.6-1
H⁺ Damage on Boiler Tube



GENERAL NOTES:

- (a) Courtesy of C. R. Hoefs, Nalco Co.
- (b) Note thick lip rupture.

200.7 STEAM CONTAMINATION

200.7.1 General. All the liquid impurities carried out of a boiler with the generated steam are regarded as contaminants and are commonly referred to as carryover. The liquid impurity is the unevaporated boiler water, and the solid impurity comprises the suspended and dissolved solids carried by this water and the normally solid substances in the vapor phase.

The amount of impurities in steam can range widely, from gross carryover of boiler water in sufficient quantity to reduce the temperature of superheated steam and sufficient to be measured by a calorimeter, to fine carryover indicated by measurement of sodium ion or electrical conductivity in the range of hundredths of a microhm or of silica or sodium in the range of hundredths of a part per million.

Carryover occurs in two forms, vaporous and mechanical. Vaporous carryover is a result of the natural solubility that all salts have in steam as a function of pressure, temperature, and the nature of the particular salt involved. Vaporous carryover increases rapidly at high operating pressures and can best be controlled by limiting the concentration of the various salts in the boiler water.

Mechanical carryover cannot be eliminated completely, but is usually limited satisfactorily by mechanical separating devices within the drum of the boiler. The amount of carryover permissible in the steam depends on the use to which the steam is put and on the equipment through which it may be passed. While fine carryover is a normal result of the process of boiling, gross carryover usually is the result of priming, foaming, or operating with the water level too high.

Priming is the sudden carryover of boiler water in large volumes into the steam space; it may be caused by a sudden change in demand for steam or by surging or spouting in the drum. Priming causes slugs of water to pass out with the steam and results in a sudden drop in superheat, shocks and water hammer in the steam lines, and possible stripping of the turbine blades where steam is used to drive turbines. It may also damage steam-driven reciprocating engines.

Foaming is the term applied to the action in a boiler when the water films around steam bubbles are stabilized by impurities in the boiler water. The resultant layer of foam may fill the steam space and carry over into the steam system. Carryover of foam may develop slowly or suddenly without visible change in water level; its effect on steam lines, turbines, and reciprocating engines is similar to but less violent than the effect of priming. Foam, however, often carries suspended matter and scum in addition to dissolved solids and causes undesirable deposits in superheaters and on turbine blades

and interferes seriously with lubrication in reciprocating engines. This type of carryover is difficult to control by mechanical methods due largely to the amount and type of impurities present in the water. The impurities that concentrate and cause foaming are dissolved solids and suspended matter, either of which may be of organic or inorganic origin.

Other factors besides boiler water concentration that affect carryover are the water level, rate of steam output, changes in steam output, rates of change in steam output and pressure, steam pressure, amount and method of chemical feed to the boiler, boiler design, and method of firing.

200.7.2 Control of Steam Contamination. Priming and foaming represent undesirable and often dangerous conditions that should be investigated and corrected immediately. If the cause and correction are not evident, the assistance of specially qualified personnel should be obtained.

Proper design of drum internals and careful regulation of the water level are the usual methods of controlling priming. Leakage through imperfectly installed drum baffles may be indicated by repeated failure of superheater tubes in a particular locality.

While foaming is primarily the result of the concentration of the impurities in the boiler water, the degree or rate of foaming is sensitive to many operating conditions.

Foaming should stop or decrease under the following conditions:

- (a) reduction in boiler water alkalinity and total solids concentration by controlled blowdown. The maximum tolerable concentration will depend on the operating conditions of the individual system.
- (b) elimination of contamination, including any oil or greases, from the feedwater.
- (c) reduction in steam output or in rate of change in steam output.
- (d) lowering of water level in the drum.
- (e) improvement in feedwater treatment system, including use of specific antifoaming materials.

Analyses of the boiler waters accompanied by tests to determine the effect of the above factors are usually helpful in identifying the cause and indicating the method to eliminate the trouble. The degree to which the steam is contaminated under various operating conditions may be determined conveniently by sodium analysis or electrical conductivity tests on degassed samples of condensed saturated steam if the magnitude of carryover is moderate. Gross carryover may be noted by change in the superheated steam temperature or by means of a calorimeter. Small quantities of carryover (less than 1 ppm) can best be determined satisfactorily by the use of a specific ion electrode. Sodium is the tracer element normally used in this technique.

Satisfactory control of the boiler water to minimize contamination of the steam requires a well-regulated and controlled plan for systematic blowdown and frequent chemical check tests of both the feedwater treatment and boiler water conditions. Limits of operating conditions and the critical concentration should be established, and the operator instructed to keep within these limits. In general, the boiler water concentrations should not exceed the value specified in the boiler manufacturer's guarantee on steam purity.

200.8 SAMPLING, TESTING, CONTROLLING, AND REPORTING OF ANALYSES OF WATER

Since raw water for steam-generating purposes varies greatly from one locality to another, systems of analysis for design of treatment cannot be wholly standardized. Similarly, processes for economical treatment will vary from one locality to another and from one plant to another in a given locality. For these reasons, tests necessary for the control of treatment external to the boiler (pretreatment), or of so-called internal treatment, will vary, and one set of such tests universally applicable for all plants is not possible. Therefore, 200.8.1 and 200.8.2 are not to be construed as restricting personnel specially qualified by training and experience from establishing alternative systems of chemical control. For reference to industry guidelines, see ASME CRTD-Vol. 34.

200.8.1 Sampling. Chemical control may fail to achieve good results unless the samples taken for testing properly represent the period of time and quality of the water involved. Where the composition of the water at a given point in the system remains nearly constant or changes only at a slow rate, it may only be necessary to obtain a spot sample at intervals of once a shift or once a day. Where the composition may change quickly, it is desirable to obtain samples more frequently or to monitor it closely.

A sample of boiler water should be obtained from each boiler in service. The sample should be taken just before or at the time of blowdown, should be cooled while still under pressure, and should then be tested at once.

All containers for collecting samples should be kept clean and should be rinsed several times with the water to be sampled before final filling with the sample. Special containers should be used for high-purity samples. The containers should then be kept closed to avoid contamination with carbon dioxide or dirt.

Recognized procedures for sampling of boiler feedwater, boiler water, steam, or steam condensate, as well as raw water used in surface condensers, are available in ASTM standards. See Table 200.8.1-1.

Table 200.8.1-1
Methods for Sampling of Water and Steam

Type of Sample	ASTM Method
Water from closed conduits	D3370
Steam	D1066

GENERAL NOTE: Consult the Annual Book of ASTM Standards, Section 11, Vol. 11.01.

200.8.2 Testing. Recognized test procedures for the more important constituents present in boiler waters are available in ASTM standards. See [Table 200.8.2-1](#).

Practical control tests generally will vary with the treatment used and ratio of makeup water to condensate comprising the feedwater. For this reason, specific tests to fit the particular needs of the situation under consideration should be recommended by specially qualified personnel. See [Table 200.8.2-2](#).

200.9 FIRE-SIDE CONDITIONS

200.9.1 General. Once a fuel is burned, a number of problems may arise that can affect the fire side of the boiler system. Coal and fuel oil will pose the greatest number of problems, while natural gas will cause the least. Three general categories of problems occur from burning fuel; they are the accumulation of soot, the accumulation of slag, and corrosion.

Table 200.8.2-1
Methods of Analysis for the Control of Water for Boilers

Subject of Analysis	ASTM Method
Acidity and alkalinity	D1067
Aluminum	D857
Ammonia	D1426
Calcium	D511
Carbon dioxide, carbonate, and bicarbonate	D513
Chloride ion	D512
Copper	D1688
Dissolved oxygen	D888
Electrical conductivity	D1125
Hardness	D1126
Hydrazine	D1385
Iron	D1068
Magnesium	D511
Nickel	D1886
Nitrate	D3867
pH	D1293
Reporting results of analysis	D596
Silica	D859
Solids, suspended and dissolved	D5907
Sulfate ion	D516
Zinc	D1691

Table 200.8.2-2
Useful Tests for the Control of Water for Boilers

Chemical Test Method	Utilized for Prevention or Control of		
	Corrosion	Deposits	Carryover
Raw Water			
A — Acidity or alkalinity [Note (1)]	X	X	...
B — Hardness: calcium and magnesium [Note (2)]	...	X	...
Softened Water			
A — Acidity or alkalinity [Note (1)]	X
B — Hardness: calcium and magnesium [Note (2)]	...	X	...
Feedwater			
A — Acidity or alkalinity [Note (1)]	X	X	...
B — Hardness: calcium and magnesium [Note (2)]	...	X	...
C — pH	X
D — Iron [Note (3)]	...	X	...
E — Copper [Note (4)]	...	X	...
Boiler Water			
A — Acidity or alkalinity [Note (1)]	X	X	...
C — Hydroxide [Note (5)]	X	X	X
D — Phosphate [Note (6)]	...	X	...
E — Sulfite [Note (7)]	X
F — Nitrate [Note (8)]	X
G — Dissolved solids	X	X	X
H — Silica [Note (9)]	...	X	X [Note (10)]
I — Suspended solids	...	X	X

GENERAL NOTES:

- Electrical conductivity of the boiler water is an indicator of the total amount of boiler water solids present and should be monitored to indicate the rate of blowdown required. Conductivity of condensate streams should be monitored to indicate the existence of leaks in raw water exchangers. In high-purity systems, it is necessary to pass the condensate sample through a small cation exchanger to remove ammoniacal gases and change all salts to acids. Monitoring of conductivity after cation exchanger treatment provides a high degree of sensitivity for detection of condensate contamination.
- Special treatments for the prevention of scale are available. These treatments are usually chelates, polymers, dispersants, or a combination of two or more of these ingredients. The proprietary chemical company that sells these treatments has special tests and controls to ensure satisfactory results.

NOTES:

- Acidity or alkalinity is determined in raw, softened, feed, and boiler waters for the direct control of corrosion and the indirect control of scale and deposits. For example, the values obtained by this test method are used in calculating the amount of alkali to be added to an acid raw water to render it less aggressive, or the quantities of lime and soda ash to be used in a lime soda softener.
- Calcium and magnesium contained in water are known as water hardness. Their amounts are determined in raw and softened water and feedwater for the control of scale in the boiler. For example, values for the calcium and magnesium in the raw water are used in calculating the quantities of lime and soda ash to be used in a lime soda softener or in the design of an ion-exchange softener. Corresponding data obtained on the softened water provide a check on the performance of the softening operation. Values for calcium and magnesium in the feedwater actually entering the boiler may be used in calculating quantities of chemicals required for internal treatment.
- In systems where condensate returns from a turbine condenser or process heat exchanger represent a significant percentage of the boiler feedwater, contamination from corrosion products (metal oxides) is a common problem. Periodic checks for iron in the condensate and feedwater will indicate the possible need for chemical treatment of the condensate, the need for condensate purification equipment, or the desirability of overboarding some return streams during a period of gross contamination. Since most of the iron present is insoluble, membrane filters and published comparison charts have been found very useful for approximating the quantities of iron present.
- Copper presents a problem similar to that of iron in condensate returns. Periodic analyses for copper may indicate the rapid deterioration of heat exchangers or pumping equipment, which may be saved by chemical or mechanical modifications.
- Hydroxide is determined in boiler water for the direct control of corrosion and for the indirect control of scale. For example, in any specific case it is desirable to maintain the concentration of hydroxide in the boiler water at a sufficiently low level so that it does not promote carryover by foaming or accelerate attack of boiler water on steel at points of extreme localized concentration. On the other hand, it may be desirable to keep sufficient hydroxide in the boiler water to ensure that hardness entering in the feedwater will be precipitated, not as scale but as sludge, by the internal chemical treatment employed.

Table 200.8.2-2
Useful Tests for the Control of Water for Boilers (Cont'd)

NOTES: (Cont'd)

- (6) Phosphate is determined in boiler water for the direct control of scale. For example, in those cases where soluble phosphates are used for internal treatment to control scale, a slight reserve of excess phosphate is maintained in the boiler water. Too high a concentration of phosphate may cause formation of magnesium phosphate, an undesirable form of sludge. One method for the control of caustic corrosion involves maintaining the relationship between phosphate and pH in the boiler water at such a level that no free hydroxide is present. The phosphate pH method is called coordinated phosphate, and very pure feedwater of demineralized quality is required.
- (7) Sulfite is determined and controlled in boiler water to minimize oxygen corrosion. By maintaining a slight reserve of excess sulfite in the boiler water, any dissolved oxygen in the feedwater is removed by chemical combination with the sulfite to form sulfate. Sodium sulfite is not recommended for use in boilers at drum pressures above 1,250 psig (8.5 MPa).
- (8) Nitrate is determined in the boiler water in connection with one procedure for controlling caustic embrittlement that involves maintaining a specified ratio of nitrate expressed as sodium nitrate (NaNO_3) to hydroxide expressed as sodium hydroxide (NaOH).
- (9) In low-pressure boilers, silica may form a desirable form of magnesium sludge. A ratio of 1.5 to 1 of silica to phosphate is desirable.
- (10) Too high a silica concentration in high-pressure boilers may result in vaporous silica carryover.

200.9.2 Soot. Soot is the formation of unburned carbon particles on the boiler tubes caused by incomplete combustion of the fuel. Fuel requires oxygen, time, and temperature to completely react (combust). Oxygen is required in excess to prevent soot formation. Too much oxygen will decrease the efficiency of the boiler; therefore, a proper amount of excess oxygen is desirable to ensure complete combustion of the fuel without seriously affecting efficiency.

CAUTION: Since soot is unburned carbon, it is particularly dangerous when it has accumulated in the air heater at low firing rates. Most air heater fires have resulted from excess soot buildup. Frequent use of soot blowers and/or water wash is required to prevent this condition.

200.9.3 Slag. Slag is mineral and/or metal fuel ash that has accumulated on the boiler tubes in the furnace, convection pass, superheater section, or economizer of a boiler. When coal is burned, large amounts of slag can form. Oil causes less slag, but one type of oil usually contains vanadium, which is a catalyst that oxidizes SO_2 to SO_3 , forming sulfuric acid at the dew point in the cold end of the boiler. Natural gas will not cause slag deposits.

Slag can be corrosive (as discussed in 200.9.4) and/or can affect the gas flow through the boiler itself by plugging passageways and concentrating the gas flow to a particular area of the boiler. By obstructing and changing gas flow, slag can cause overheating of tubes, can cause downcomers to become riser tubes, or vice versa, thereby affecting boiler circulation, and can affect superheat temperature and overall efficiency of the boiler.

200.9.4 Corrosion. Corrosion may occur on the fire side of a boiler either while it is in service or while it is out of service. When a boiler is out of service, proper precautions should be taken to minimize corrosion, as stated in 200.3.

Corrosion affecting the life of tubing, supports, casings, and other metal parts occurs in three different areas of the boiler:

- (a) high-temperature furnace wall
- (b) high-temperature superheater and reheater
- (c) cold-end economizer and/or air heater

Furnace tube wastage can occur in a wet bottom or slag tap boiler, caused by iron and sulfur (FeS) in the coal, and is accelerated by air imbalance to produce localized reducing conditions (lack of oxygen). Areas of the furnace most affected are in contact with the molten slag. To minimize this problem, a balanced airflow and clean tubes need to be maintained.

Wastage of tube metal can also occur in a dry bottom coal- or oil-fired boiler, caused by sulfurous gases in the burner zone accompanied by localized reducing conditions. Good burner maintenance is required to prevent this type of corrosion from occurring.

High-temperature corrosion attacks both austenitic and low-chrome alloys in superheater and reheater tubes. High-alkali, high-sulfur coals, as well as high-vanadium and high-sodium oils can cause severe tube wastage in these high-temperature areas by forming low-melting-point corrosive compounds. These slag compounds can remain in the liquid form, or they can solidify once they have deposited on the tube surface. Fuel treatment with magnesium and good soot-blowing practices will reduce this type of fire-side tube corrosion.

Cold-end corrosion of the economizer and air heater of a boiler is caused by sulfurous gases condensing at the dew point to form sulfuric acid. Acid coats the tube surface, causing severe fouling and acid attack of the tube surface. Economizer water inlet tube areas and the cold end of the air heater (air inlet/gas outlet) are the most vulnerable areas. The amount of sulfur in the fuel and the temperature of the cold end are directly related to the amount of corrosion occurring. The higher the sulfur content of the fuel and the lower the temperature of the flue gas, the more corrosion occurs. In oil-fired boilers, vanadium in the fuel is also a factor. Vanadium is a catalyst that converts SO_2 to SO_3 , increasing the amount of acid that can

form in the cold-end area. Choosing coal with low sulfur or oil with low sulfur and low vanadium along with good soot-blowing practices and maintaining the maximum temperature that efficiency will allow are steps that can be taken to reduce this problem. Neutralizing chemicals, such as magnesium oxide, can be fed into the cold-end area of a boiler to neutralize the acid and reduce the problem. Care should be taken to prevent air heater plugging.

Corrosion problems on the fire side of natural-gas-fired boilers are usually limited to boiler casing corrosion caused by sulfur in the gas forming sulfuric acid against the casing as a boiler is cycled. If a boiler is brought on and off the line regularly, this type of corrosion could be a problem.

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ARTICLE 201

PREVENTING BOILER FAILURES

201.1 GENERAL

(a) The many causes of boiler failures may be listed under four general classifications, as follows:

- (1) overpressure
- (2) inappropriate water level
- (3) weakening of the structure
- (4) errors in operation of the combustion equipment

(b) This Article discusses equipment required for a boiler to prevent failures due to these causes and errors in operation and maintenance. Also discussed are precautions to be taken against conditions that cannot be controlled by protective devices but that can lead to boiler failure.

201.2 OVERPRESSURE

201.2.1 Indicators — Steam Pressure Gages. Gages or other instrumentation are important operating guides available to the boiler operator and should be treated with care and periodically tested for accuracy.

A steam pressure gage should be tested by comparison with a deadweight testing device or a test gage that has been so tested. The readings of both the test gage and the instrument to be calibrated should be corrected for any existing hydrostatic head pressure. When testing, place the steam gage in the same position as it is in when in normal use.

To ensure an accurate basis for comparison, the test gage should be made expressly for test purposes and used solely for that function, its accuracy maintained by frequent periodic comparison with a deadweight testing device. When compensation for the static head pressure has been made, an equivalent allowance should be made in the reading of the test gage or the deadweight testing device.

Compare the boiler steam gages with one another frequently. Test at times of external examination, when the boiler is placed in service after periods of shutdown for internal examination or repairs, and after an extended period of shutdown. See that the gages are tested when trouble is experienced with boiler compounds, foaming, priming, and other feedwater troubles that are liable to cause plugging of the gage connections.

Before testing a steam pressure gage, if instrument piping connections are not provided for testing in place or for blowing out the connections, shut off source valves and disconnect the gage at the union. Flush the piping, cock, and siphon with water and reconnect the gage. Do not admit steam directly into the gage, and be sure that at all times the siphon is filled with water. If steam has entered the gage, it must be retested.

Keep the gages well lighted at all times and the dials and glass covers clean. Ensure that the glass cover remains tightly sealed, and whenever the glass is broken, replace it as soon as possible to prevent dirt from fouling the mechanism.

When a boiler steam gage is not in use and may be subjected to freezing temperatures, drain the connections and gage or provide heat.

201.2.2 Pressure Relief Valves. Refer to [103.1](#) and [103.2](#) for the important considerations related to pressure relief valves.

201.2.3 Relief Equipment — Fusible Plugs. If fusible plugs are used, see that they are kept in good condition and that they are not used for more than 1 yr. When the boiler is open, clean and examine the plugs (see [105.4.1.2](#)). If the fusible metal does not appear sound, renew the plug regardless of the length of time it has been installed. Never refill a plug with anything but new metal of a quality specified in Section I, A-19 and A-20.

201.3 HIGH OR LOW WATER LEVEL

201.3.1 Indicators — Gage Glasses. A very important duty of the boiler operator is to see that the proper level of water is maintained in the boiler under all operating conditions. High water level will cause carryover of water into the superheater, steam line, and possibly on to the turbine. This can cause severe damage due to the carryover of boiler water

solids. Higher levels will cause a rapid quenching that may result in cracking of the superheater tubing, main steam line, and turbine casing and cause damage to turbine rotating and stationary components. Low water level will result in poor circulation through the generating tubes and may cause them to rupture due to overheating. Low water in a firetube boiler may cause loosening of the tube joints and possible warpage of the furnace and rupture of the furnace, tubes, tubesheets, and shell. The water level is considered proper when it is within the operating range prescribed by the boiler manufacturer. The gage glass is required for all drum and firetube boilers for this purpose and should be maintained in perfect condition at all times even though reliable remote level-indicating instruments are installed.

Keep the piping and valves between the boiler and the water column and the gage glass free and clear. Test by blowing down the water column and gage glass, noting the promptness of the return of the water to the water column and glass and trying the gage cocks, where installed, until sure of the water level. See 103.4.1 for correct gage glass blowdown procedures.

All water columns and gage glasses should be tested by the operator directly responsible for the level of water in the boiler at the beginning of each shift or daily work period and preferably before the relieved shift has gone off duty. Where water columns are equipped with automatic low-water boiler trips, suitable operating procedures should be developed to preclude tripping the boiler while determining that the water column is functional and in good operating condition.

For steam pressure above 400 psig (3 MPa), the frequency and method to be followed in testing gage glasses may vary with the type of gage glass. The Manufacturer should be consulted for a testing schedule to ensure proper functioning of the column without excessive maintenance and replacement.

Gage glasses should be tested after replacing, and all gage glasses on a boiler should be tested when the boiler is placed in service and whenever trouble is experienced with boiler compounds, foaming, priming, or other feedwater troubles that are liable to cause clogging of the connections.

Gage glasses and their connections should be kept free from leaks, and no connections should be made that will allow a flow of water or steam through piping from the boiler to the water column or the gage glass, except in accordance with Section I, PG-60. Such leaks or flow of water or steam will cause a false indication of the water level in the boiler.

The outlet ends of the discharge pipes from water columns, gage glasses, and gage cocks should be kept free from obstructions, discharging to a safe point in sight or hearing of the operator while blowing down. Where the pipes discharge into the blowdown lines, the operator will depend upon hearing.

Precautions should be taken to prevent a blowback from the blowdown lines into idle boilers or equipment connected into these lines.

Gage glasses should be well lighted and kept clean. When they need cleaning, replace them with clean glasses. Do not attempt to clean glasses in place as this can lead to possible cracking of the glass or clogging of the glass by pieces of cloth or waste. Protect the gage glass, if necessary, from drafts, rain, or snow by means of a baffle or a suitable weatherproof hood. If drains are exposed to freezing temperatures, protect with an electrical heating cable or a small steam line buried in insulation.

When a gage glass has broken, replacement should be made carefully and in strict conformity to the instructions of the gage manufacturer. Care should be taken to ensure that no broken pieces of glass or other debris lodges in the gage glass connections.

After the new gage glass has been installed, the glass should be warmed by opening the top valve to the gage glass and the drain valve slightly to let a small flow of steam through the glass. This is a particularly successful cut-in procedure when an open blow drain is available.

The open blow makes it possible to set the drain valve for a small flow and thereby obtain a gentle warm-up. Close the drain valve or cock after the glass is sufficiently warmed, and open the bottom valve to the gage glass slightly. When the level of the water in the glass has become stable, open the bottom valve wide and then open the top valve wide.

201.3.2 Indicators — Automatic High- and Low-Water-Level Alarms. Where automatic alarms for indicating low or high water levels are used, they should at all times be kept in good working order and should be tested when the water columns and gage glasses are tested. The proper level of water in the glass should be maintained at all times without waiting for automatic alarms to indicate unusually high or low water levels. Drum water-level alarms should be set to sound when the level in the glass gets to within $1\frac{1}{2}$ in. to $2\frac{1}{2}$ in. (38 mm to 64 mm) from the limit of visibility of the gage glass. When an automatic alarm sounds and the level of water is not visible in the glass, the operator should immediately stop the supply of fuel and air. He should blow down the column and glass to determine whether the connections are clear and whether any false indication of low water is being given. He may then test gage cocks, if available, to determine the water level before deciding the correct operation of the feedwater valves.

201.3.3 Automatic Trip. Automatic drum-level trips (low-water fuel cutoffs) should be set to trip the fuel supply to the boiler when the water level reaches the low limit of the visibility of the gage glass. An adjustable time delay may be provided if recommended by the boiler manufacturer.

201.4 WEAKENING OF STRUCTURE

Weakening of the boiler structure may be divided into three somewhat overlapping categories, as follows:

- (a) weakening of pressure parts
- (b) failure of component or structural supports
- (c) mechanical damage

The various conditions that may cause the weakening of boiler pressure parts, such as overheating, loss of metal due to corrosion, weakening of the furnace because of improper combustion or flame impingement, and soot-blower erosion, are discussed in [201.4.1](#) through [201.4.9](#).

201.4.1 Boiler Start-Up. It is important that a proper starting procedure for a boiler be established to prevent overheating or overstressing of thick-walled drums, superheaters, reheaters, rivets, and expanded joints, and uneven expansion of the component parts of the boiler. The Manufacturer's instructions should be followed.

All expansion joints and supports of piping that move as the boiler expands must be permitted free movement prior to an initial start, particularly following hydrostatic testing.

A unit-specific checklist of every step in preparing a boiler unit for start-up and of the actual start-up procedure should be prepared and strictly followed by the operators during every start-up. The list should include the steps specified by the boiler manufacturer, as well as any that are peculiar to the specific installation.

Ample time should be allowed for raising the steam pressure to prevent uneven heating of the furnace and boiler. Uneven heating of the furnace may result in cracking the lining, particularly new brickwork, thereby destroying its value as an insulator and support. Uneven heating of the boiler will cause unequal expansion that may result in distorted tubes and opening of seams, especially where the circulation of water may be sluggish. In starting high-pressure boilers equipped with heavy drums, the maximum rate of pressure increase, or maximum drum metal temperature differential as recommended by the Manufacturer, should not be exceeded.

In boilers equipped with refractory settings, care should be used to prevent excessive furnace temperature that can result in overheating of tubes or that will cause melting of the furnace lining, destroying its value as an insulating protector of boiler parts and supports.

Spalling or wasting away of side walls, bridge walls, and arches, which may be caused by flame impingement, contact of fuel bed, and other causes, should be guarded against as much as possible to maintain the safety of the structure.

Positive pressure in the furnace should be avoided to the extent practicable, except in boiler units specifically designed for pressurized furnace operation. Unless the furnace has been specifically designed for pressurized operation, a positive pressure in a furnace will cause hot gases to leak out through any crevices in the furnace, causing deterioration as well as hazardous pollution of the air in the immediate vicinity of the boiler.

Where refractories are provided to protect the surfaces of the steam space of a boiler that is not designed to withstand direct impingement of hot gases, such protective refractories should be maintained in good condition.

Gas baffles should be maintained in good order to prevent the bypassing of gas that may cause localized overheating, ash erosion of the tubes, and reduction in operating efficiency.

The localized buildup of slag should be prevented by the installation and adequate operation of soot blowers and/or by manual cleaning with air or steam lances or other means, if required, to eliminate high gas velocities that may cause overheating and erosion.

Excessive slag accumulation could be followed by a slag drop that might damage refractories, tubes, and grates. Some control of slag accumulation can be obtained by careful regulation of firing conditions affecting furnace temperatures and/or by purchase of fuel with higher ash fusion temperature.

The accumulation of unburned fuel within the furnace can become an explosive mixture and must be prevented. In oil-fired units, unburned oil can accumulate on the furnace floor, resulting in an uncontrolled fire after all fuel flow is shut off. Visually examine the furnace while properly purging the furnace prior to relighting burners after any loss of flame, accidental or planned, regardless of time interval between loss and attempt to relight. Provide adequate excess air during light-off. Observe furnace conditions continuously by visual attention of operators, by proven flame-monitoring devices, or by combustibles-in-flue-gas detectors. It is essential that operators have a thorough understanding of the explosion hazards that result from lack of adequate precautions. Loss of life as well as of equipment may result from lack of proper supervision of furnace conditions. The boiler and burner manufacturers should be consulted concerning the proper steps to be taken, conditions to be maintained, and observations to be made during the light-off, firing, and any emergency periods of boiler operation. A checklist helps ensure that the proper procedure is followed. See [102.2](#) for further detail. In boiler furnaces with multiple oil or gas burners, always use the ignitor for the burner being started.

CAUTION: Never attempt to light additional burners from burners in use or from hot brickwork.

Drum and header supports should be checked to determine that they permit proper expansion.

Expansion joints should be properly maintained to prevent restriction of movement of furnace wall tubes and headers.

If it is necessary to blow down the boiler to maintain boiler water chemistry, first open the shutoff valve wide and then the blowing valve until it is half open and leave it in that position until the water is lowered about 0.5 in. (13 mm) in the water glass; then open the blowing valve wide until blowdown is completed. After blowdown is completed, close the blowing valve first and then the shutoff valve.

On high-pressure boilers equipped with blowdown valves on waterwall headers, care must be exercised in blowing down to prevent undue header movement. Likewise, the use of waterwall blowdown valves while the boiler is in service may interfere with circulation and cause tube failures. The Manufacturer's recommendations should be followed on the use of such valves.

Soot and ash should not be allowed to accumulate around drums, tubes, headers, or other boiler parts. Reaction of moisture with the sulfur compounds in these materials will promote corrosion. Any washing of external boiler parts or internal surfaces should be followed by a drying-out fire unless the boiler is placed in service immediately after such cleaning.

Fuel-burning equipment should be operated with adequate excess air so that combustible gas does not enter the convection areas of the boiler. Combustible gas in this area can cause secondary combustion that may result in localized high temperature, oxidation, and wasting away of boiler tubes. Unignited combustible gas formed by improperly operated fuel-burning equipment is an explosion hazard.

201.4.2 Control of Water Level. Special and constant care should be exercised to maintain a proper water level in the boiler and to provide a continuous, rather than an intermittent, supply of water to the boiler. Never depend entirely upon automatic alarms or feedwater regulators, no matter how effective or valuable those devices may be.

When the operator is blowing down a boiler and cannot see the water glass, another operator should be placed to watch the water glass and signal to the operator blowing down the boiler. Only one boiler at a time should be blown down by any one operator. When blowing down the boiler, the operator should focus solely on that duty and should not perform any other.

If feedwater-regulating valves are used, see that they are maintained in good working condition. They should be provided with a manual regulating device.

If difficulty is experienced in maintaining the proper water level in the boiler, the firing rate should be reduced until the cause is eliminated. If the correction can be made with the boiler in service, the firing rate should be maintained at a level at which the boiler can be safely operated with a satisfactory water level.

If the condition causing the abnormal water level requires that the boiler be taken out of service, it should be shut down in as normal a manner as possible under the existing conditions.

Provide operators with written, positive instructions as to absolute safe high and low operating water levels and step-by-step instructions for proper procedure when abnormal levels are approached or exceeded.

When the level of water is not visible in the gage glass, blow down the water column or gage glass to determine whether the level is above or below the visible range of the gage glass. If a water-level indicator and a water-level recorder are available and their indications are in agreement, blowing down the gage glass should not be necessary to determine where the level is. If the water level is below the gage glass, the safest and most conservative action is to shut off fuel and air but continue to feed water slowly until the normal water level is restored.

In case of low water level, if there is any possibility that the boiler has been damaged, it should be cooled down and thoroughly inspected for indication of overheating or similar damage.

201.4.3 Erosion. Steam soot blowers should be supplied with practically dry steam; they should be well drained before using. Care should be taken to prevent direct impingement of a steam jet upon the tubes, tubesheets, or baffles. Care should be taken with the alignment of the nozzles of nonretractable rotary soot blowers so that the jets from them will not impinge on the tubes.

In using a steam lance, care should be taken not to blow with too much force or for too long a period upon any one point, particularly at the lower end of vertical water tubes. The cooling effect of such prolonged and concentrated blowing on a generating tube can cause a reduction of circulation in that tube, which could result in overheating and failure.

201.4.4 Internal Corrosion. Internal corrosion may occur in a boiler if proper chemical control of the boiler water is not maintained at all times. It may also occur in an idle boiler if proper care is not exercised in the laying-up procedure (see 200.3). Internal corrosion can result from improper methods of chemical cleaning. Such work should be done only under the supervision of qualified personnel.

201.4.5 External Corrosion. Boilers in or out of service may be exposed to external corrosion caused by moisture from outside sources or from the fuel itself. This moisture, especially if it comes in contact with sulfur deposits from the fuel burned, will tend to corrode pressure parts. The operator should guard against leaky safety valves and steam line

connections that drip condensate on boiler pressure parts, especially where the water may run under protective coverings where the moisture will be retained. Leaky manhole and handhole cover joints, particularly where ash and soot can collect, are especially dangerous as they can corrode pressure parts rapidly. Such joints should be kept clean and tight.

Any blowoff pipe nipple screwed into the mud drum or shell of a boiler should be periodically examined, with particular attention given to the area adjacent to the point of connection. Any evidence of corrosion leading to failure requires prompt corrective action.

The roof over boilers designed for indoor installation should be maintained in good condition, as roof water leaking down on settings tends to destroy them as well as corrode the boiler itself or subject hot boiler parts to thermal fatigue damage.

Where there are leaks at rolled joints, the tubes should be re-expanded or replaced promptly to avoid possible corrosion and erosion to the tubesheet, drum wall, or header wall.

Structural members and pressure parts, particularly tubes in the gas stream, are subject to external corrosion within certain ranges of gas and metal temperatures. When metal temperatures are above 1,000°F (540°C), tubes and hangers may be subject to severe loss of metal as the result of contact with the products of combustion of both coal and oil, particularly when the fuel has a high sulfur content. This type of external attack usually occurs in superheaters or reheaters operating at steam temperatures in excess of 900°F (480°C). Periodic surveys of tubes in such areas should be made to determine the rate of metal wastage and the amount of tube wall remaining so that repair or planned replacement of damaged tubes may be scheduled. Failure to make such surveys may result in unexpected forced outages due to failure of undetected thin-walled tubes. On each inspection, repeat outside diameter measurements of selected tubes at selected points on each tube. Maintain a record of measurements for comparison with previous and future surveys, together with notes of general conditions. Removal of tube sections for measurement of actual wall thicknesses may also be done.

External corrosion due to chemical attack from low-fusion-temperature ash should be suspected if there is a layer of dense, tenacious slag remaining on superheater and reheater tubes after the boiler has been cooled. Presence of such slag deposits should be a cause of concern, and close inspection of tubing should be made. The cause of external corrosion may be

(a) a fuel with constituents that produce low-melting-temperature slag, such as residual fuel oil containing sodium and vanadium; coal with ash containing sodium, potassium, iron, and sulfur; or by-product fuels containing sodium, sulfur, or both

(b) operation for extended periods at temperatures higher than design service temperature

(c) internal deposits causing an increase in tube metal temperatures

(d) slag deposits partially plugging gas passes, which causes high gas velocities and localized high tube temperatures in other areas

Under some conditions, external wastage of wall tubes can occur beneath slag deposits when the temperature of the metal is less than 800°F (425°C), particularly when there is a possibility of a reducing atmosphere. Wall tubes also should be checked for wastage if there is any indication of unusual deposits on the tube metal beneath the normal layer of slag.

Where metal temperatures are below the acid dew point of the flue gases, severe external corrosion may occur, especially with high-sulfur-bearing fuels. Periodic thickness checks of tubes in such areas should be made to determine the rate of loss of tube metal and the amount of tube wall left so that repair or planned replacement may be scheduled.

201.4.6 Boiler Shutdown. When a boiler is being shut down, back the load off gradually and allow the setting and boiler to cool at a rate that will avoid damage from high temperature differentials. Failure to do this could cause harmful stresses and weaken the structure.

Boilers should not normally be emptied until all pressure is relieved and temperatures throughout the boiler are nearly uniform, as uneven contraction may take place causing expanded tube joints to leak.

In cases where it is desirable to begin draining above atmospheric pressure, it should be done according to instructions from the boiler manufacturer.

201.4.7 Boiler Out of Service. When the boiler is taken out of service, it should be cleaned externally, and special care should be taken to remove all ash and soot.

When any boiler is to be out of service for a long period, the shell and tube surfaces that come in contact with the products of combustion should be cleaned and kept dry above the acid dew point, and other openings into the furnaces should be closed.

When a boiler is taken off the line for an idle period, make certain that all feedwater and steam valves are shut and do not leak. Layup of the boiler, whether wet or dry, should be in accordance with good engineering practice. See 200.3 for further guidance.

201.4.8 Failure of Supports. When boilers are set in a battery of two or more and the foundations are not tied together by reinforcement, the flanged joints of connecting pipelines should be opened occasionally, or other reliable means employed, to check possible differential settlement.

Steel structures supporting boilers should be examined periodically for fire hazards, such as the nearby storage of flammable materials.

Where structures surrounding boilers are designed to provide for expansion of boilers, they should be examined periodically to maintain the full amount of clearance required.

On suspended boilers, care should be taken to see that the load is properly distributed over all points of the suspension.

Pipeline supports and braces should be examined periodically and, to the extent practicable, should be maintained. Rollers in pipeline supports should be maintained in place and kept free to roll.

When stacks are supported from structures directly above the boilers or upon the boilers themselves, care should be taken to maintain in satisfactory condition all safeguards installed for the protection of all steelwork against corrosion caused by water running down the stack exterior or from the roof. Brick or refractory stack lining should be visually examined to determine condition.

Supports over the boiler for auxiliary or adjacent equipment should be maintained in good condition so that there is no danger of this equipment falling or sagging in such a manner as to endanger or hamper safe operation of the boiler.

Supports of safety valve discharge stacks should be maintained in proper alignment, good condition, and under proper tension loadings; they should be examined periodically. Drains on flexible connections in closed system and on drip elbows should be checked periodically. Inspect all valve restraining members.

Where supporting columns are installed between settings or near boilers and are encased in concrete, the concrete should be maintained in good condition and periodically examined. If the columns are exposed, they should be kept well painted and the air space about them maintained free from accumulation of dirt, rubbish, or other objectionable materials. When supporting columns are installed in the furnace wall separating the furnaces of boilers in a battery, the protective refractory should be checked periodically to be sure that the columns are not being subjected to the products of combustion.

All structures over boilers, whether they are part of the boiler installation or the building structure, should be inspected periodically to see that deterioration does not occur.

Supports of blowoff lines should be maintained in good condition, properly aligned, and should be examined periodically.

Blowoff and drain lines should be designed with enough flexibility to accommodate expansion movements of the boiler and piping without overstressing the connections on the boiler. They should be inspected periodically to see that this flexibility is not restricted by obstructions, hanger failures, or any other causes.

201.4.9 Mechanical Damage.

201.4.9.1 Cleaning and Scaling. Power for operating mechanical hammers and cleaners used in removing scale or slag from firetube boilers should be generated outside of the boilers being cleaned. When such tools are actuated by air, steam, or water, they should be operated at the lowest pressure sufficient to accomplish the work. When these tools are actuated by hot water or steam that exhausts within the tube, care should be taken not to heat the tube to the extent of causing undue strains by expansion. In removing slag from the exterior surfaces of a boiler or its tubes, care should be exercised not to damage the metal. Mechanical hammers and cleaners should not be operated for more than a few seconds at a time at any one spot.

201.4.9.2 Loose Connections. The fastenings of all interior drum fittings, such as devices for purifying steam, and braces, baffles, feed troughs, and pipes, should be maintained securely.

201.5 OPERATION OF COMBUSTION EQUIPMENT

In the burning of all fuels there is an element of hazard from explosion in the setting, furnace, breeching, and/or other gas passages that may severely damage the boiler or other structure. Only properly trained operators who are familiar with the fuel-burning equipment being operated should be in charge of the boiler units.

This section is not intended to provide detailed safety rules governing the design, installation, operation, and maintenance of fuel-burning systems. Other sources, such as the Manufacturer's operating instructions, standards covering the prevention of furnace explosions (e.g., ASME CSD-1 and NFPA 85), and other recognized authorities should be consulted.

General recommendations and precautions that should be followed in handling fuel-burning equipment are given in 102.2.

The firing rate should be regulated to avoid sudden, abrupt changes by gradually increasing or decreasing the fuel and air simultaneously to all operating burners to continuously maintain the fuel-air ratio for complete combustion. However, an air lead over the fuel during firing-rate increase and fuel lead over the air during decrease should be established.

Safety devices, such as fan interlocks, fuel shutoffs, and the like, should be examined and tested frequently to ensure that they are in operating condition.

On boilers equipped with automatic combustion systems, the operators should be familiar with both automatic and manual operation. Periodic refresher training for manual operation should be mandatory for boiler operators.

Instruments used to maintain proper combustion conditions should be calibrated periodically to ensure that they are in good working order.

Should it ever be necessary, as a last resort, to use water to extinguish hand or stoker fires, the furnace and setting should be thoroughly purged afterward to prevent gas accumulation. Water in contact with incandescent coke will produce gas that can explode if it is not purged.

In removing ashes, care should be taken to prevent injury to the operating personnel from steam or hot water that may be present when ash gates are open.

Where excess carbon is present in ash pits and not properly wetted down, gas explosions can result when gates are opened, allowing air to enter the ash pit, creating a combustible atmosphere.

201.6 FURNACE EXPLOSIONS

Furnace explosions may be averted if proper precautions are taken to prevent the admission of unburned fuel into the furnace. This fuel will vaporize from the heat in the furnace and form a combustible mixture when mixed with air. The fuel causing the hazard may enter the furnace through leaking fuel valves to burners that have lost ignition or are not completely burning the fuel. In these cases, the operator has no control over the mixing of fuel with the air in the furnace.

In such cases, the safe procedure is to remove the explosive mixture by purging the furnace with air. The hot refractory or the inadvertent application of an igniting device can ignite the combustible mixture if it is not removed.

Be sure that fuel inlet valves on idle burners are closed tightly and do not leak. It is advisable to remove atomizer guns on idle oil burners to avoid dripping. Oil burners should not be connected to oil supply lines until just before they are put in service. Combustion of the fuel should be carefully observed so that the fuel may be shut off without delay if fires are extinguished unexpectedly. On loss of ignition, immediately stop the fuel supply and purge the furnace.

In starting up, if ignition is not established in a few seconds, purge the furnace before inserting an ignition torch when a boiler has been idle. Be sure that the torch is large enough to produce a flame not easily extinguished. With oil firing, be sure that the atomizing air or steam is dry and that the oil is heated and circulated to give the desired viscosity at the burner. Oil at the burner should be free from dirt, sludge, water, and other foreign matter. For boilers that use a manual torch as an ignition source, in particular stationary boilers that fire oil or gas, it is recommended that the manual ignition system be replaced with an automated ignition system in accordance with ASME CSD-1, NFPA 85, or other nationally recognized standard.

Refer to the Manufacturer's operating instructions, standards covering the prevention of furnace explosions (see ASME CSD-1 or NFPA 85), and other recognized authorities.

201.7 FURNACE IMPLOSIONS

A furnace implosion is the establishment of a sufficient negative pressure in a furnace to produce damage to the furnace structure. Large utility boilers are more susceptible to implosions due to their large furnace wall area and the high suction-head capacity of their induced draft (ID) fans.

Two basic mechanisms can cause a furnace implosion: a rapid drop in the temperature of gas in the furnace and the gas passages on flameout, and a high capability of the ID fan at low inlet air temperature.

During firing, tripping of the fuel will result in a mass temperature reduction, which will in turn produce a decrease in furnace pressure. The negative pressure is caused, in essence, by the interaction of the termination of the heat of combustion and the too rapid evacuation of the previously heated gases by the ID fan.

The most severe furnace implosions can occur on oil- or gas-fired balanced draft units. With pulverized coal, a master fuel trip results in a relatively gradual reduction of fuel input due to the inherent characteristics of pulverizers. The magnitude of the negative pressure excursion is therefore much less than it is with gas or oil. Sequential tripping of gas or oil valves can achieve a similar gradual cutoff characteristic. Keeping secondary air dampers in the as-tripped position rather than running them closed on a fuel trip will reduce the magnitude of the negative pressure, as it allows a flow of air into the furnace to replace the gases being evacuated by the ID fans.

When considering the prevention of excessive negative pressure excursions during main fuel firing, one should keep in mind the related possibility of a furnace explosion and not negate any control function used in its prevention. The effects of a fire-side explosion are potentially more damaging to equipment and carry a much greater risk of injury to personnel. It is therefore essential to examine any condition, operation, or control action in light of any potential increase in the risk of furnace explosion. The Manufacturer's operating instructions, standards covering the prevention of furnace implosions (see NFPA 85), and other recognized authorities should be consulted.

Because of the extremely fast time interval surrounding furnace implosions, their prevention requires an automatic control response. The following features should be provided in any furnace draft and combustion control system:

(a) The airflow to a furnace must be maintained at its pretrip value and must not be prevented from increasing by following natural fan curves; however, positive control action to increase airflow is not allowed by NFPA 85.

(b) The flow of combustion products from a furnace must be reduced as quickly as possible following a unit trip.

(c) If the removal of fuel from the furnace can occur over a period of 5 sec to 10 sec (rather than instantaneously), there will be a reduction in the magnitude of the furnace negative pressure excursion that follows a unit trip.

It is essential that protective control systems for large high-draft-loss boilers be properly installed, tested, and maintained, and that plant operators consider these control systems to be vital for safe operation of the boiler.

ARTICLE 202

DOCUMENTS, RECORDS, AND REFERENCES

202.1 CODE DOCUMENTATION

Section I requires Manufacturer's Data Report Forms to be filled out and signed by authorized representatives of the Section I Certification Mark holder and the Authorized Inspector reviewing that form. These forms document compliance with the requirements of Section I as reviewed by a qualified third party. All current forms and their associated Guide for Completion are contained in Section I, A-350.

Different forms are provided for various types of boilers. Also, when field assembly is involved, it is documented. Manufacturer's Data Report Forms are also provided for parts of boilers and the boiler external piping (BEP) extending to and from the boiler as defined in Section I. Every boiler is required to have a Form P-7, Manufacturer's Data Report for Pressure Relief Valves, defining each pressure relief valve installed on the boiler.

Each of these forms may have many attached documents, including shop followers, inspection reports, and Material Test Reports (MTRs).

All of these documents are required to be referenced on the Master Data Report for the completed boiler.

The owner of the boiler should obtain a complete set of these documents when the boiler is originally installed. A set should be maintained on file, and copies of forms should be available at the boiler, as needed. The jurisdiction will require that the documents be available and may request a set of paper or electronic copies be provided.

Manufacturer's Data Report Forms that can be used as Master Data Reports include lines for the following entries:

- (a) Manufactured by
- (b) Manufactured for
- (c) Location of installation
- (d) Type of boiler or vessel
- (e) Manufacturers serial number (SN)
- (f) Canadian registration number (CRN)
- (g) Drawing number
- (h) National Board number (NB)
- (i) Year built

The Manufacturer's serial number is usually unique to a specific boiler, and the original manufacturer can be contacted for replacement copies of the Manufacturer's Data Reports, should the need arise. Also, most boilers are registered with the National Board of Boiler and Pressure Vessel Inspectors, which keeps electronic copies of all documents furnished to them when the boiler is initially registered. Electronic or, if needed, paper copies can be requested from the National Board.

Provinces in Canada assign a CRN number to a boiler model of a boiler manufacturer intended for installation in Canada. Following a dash (-), a number for the province of installation is added and the drawing number of an arrangement drawing for that model boiler is also recorded.

These Code documents provide very important information needed to repair, modify, alter, or replace a boiler and its parts.

202.2 REFERENCED DOCUMENTS

In addition to Code documents, most boiler manufacturers furnish instruction books, which include operating instructions, parts lists, and some drawings associated with the boiler. The appurtenances and auxiliaries associated with the boiler are likely to each have separate instruction documents. Paper copies of these documents are needed and electronic copies should be obtained. The operating and maintenance staff need access to these instruction books. The included repair parts lists will be needed when identifying and ordering replacements.

Most boiler installations are constructed in accordance with a set of engineered specifications and arrangement drawings that define the boiler and the physical installation. Included will be mechanical, electrical, and structural details of the facility. Paper and electronic copies should be obtained by the owner at the time of completion of construction. Any

modification to the facility will require using these documents to determine how to accomplish the work while maintaining the integrity of the existing construction.

202.3 RECORD DRAWINGS AND DOCUMENTATION

Changes to the original installation and additions to the facility will occur and need to be recorded on the associated documents. Documentation of the physical structure and equipment locations, and diagrams of the piping, wiring, and physical routings should be kept current throughout the life of the facility. Marked paper prints should be kept current, and revised versions of the original drawings should be prepared before markings become confusing.

Boiler operating records should be maintained. Monthly and annual summaries of indicated and recorded data as well as events that impacted the boiler's operation assist in describing the history of the facility's operation to new employees and when planning equipment maintenance or repair.

ASME B31.1 describes a program of document maintenance and record keeping for piping systems, such as the water and steam systems associated with a boiler. See ASME B31.1, Nonmandatory Appendix V.

202.4 REFERENCES

202.4.1 Published Documents Referenced in This Code. The following is a list of publications referenced in this Code. Unless otherwise specified, the latest edition of the publications shall apply.

ASME B31.1, Power Piping
 ASME BPVC Section I, Rules for Construction of Power Boilers
 ASME BPVC Section VIII, Rules for Construction of Pressure Vessels
 ASME CSD-1,¹ Controls and Safety Devices for Automatically Fired Boilers
 ASME PCC-3, Inspection Planning Using Risk-Based Methods
 ASME POM 101, Performance-Related Outage Inspections
 ASME POM 102, Operating Walkdowns of Power Plants
 ASME PTC 4, Fired Steam Generators
 ASME PTC 4.2, Coal Pulverizers
 ASME PTC 4.3, Air Heaters
 ASME PTC 8.2, Centrifugal Pumps
 ASME PTC 11, Fans
 ASME PTC 25, Pressure Relief Devices
 ASME QAI-1, Qualifications for Authorized Inspections
 CRTD-Vol. 34, Consensus on Operating Practices for the Control of Feedwater and Boiler Water Chemistry in Modern Industrial Boilers
 CRTD-Vol. 35, Practical Guide to Avoid Steam Purity Problems in the Industrial Plant
 CRTD-Vol. 66, Consensus for the Lay-Up of Boilers, Turbines, Turbine Condensers, and Auxiliary Equipment
 CRTD-Vol. 81, Consensus on Operating Practices for the Sampling and Monitoring of Feedwater and Boiler Water Chemistry in Modern Industrial Boilers
 Publisher: The American Society of Mechanical Engineers (ASME), Two Park Avenue, New York, NY 10016 (<https://www.asme.org/>)

Annual Book of ASTM Standards; Section 11, Water and Environment Technology; Volume 11.01, Water
 ASTM D511, Standard Test Methods for Calcium and Magnesium in Water
 ASTM D512, Standard Test Methods for Chloride Ion in Water
 ASTM D513, Standard Test Methods for Total and Dissolved Carbon Dioxide in Water
 ASTM D516, Standard Test Method for Sulfate Ion in Water
 ASTM D596, Standard Guide for Reporting Results of Analysis of Water
 ASTM D857, Standard Test Method for Aluminum in Water
 ASTM D859, Standard Test Method for Silica in Water
 ASTM D888, Standard Test Methods for Dissolved Oxygen in Water
 ASTM D1066, Standard Practice for Sampling Steam
 ASTM D1067, Standard Test Methods for Acidity or Alkalinity of Water
 ASTM D1068, Standard Test Methods for Iron in Water
 ASTM D1125, Standard Test Methods for Electrical Conductivity and Resistivity of Water

¹ ASME CSD-1 is for fuel inputs of up to 12.5 MBtu/hr (3.67 MW/h).

ASTM D1126, Standard Test Method for Hardness in Water
 ASTM D1293, Standard Test Methods for pH of Water
 ASTM D1385, Standard Test Method for Hydrazine in Water
 ASTM D1426, Standard Test Methods for Ammonia Nitrogen in Water
 ASTM D1688, Standard Test Methods for Copper in Water
 ASTM D1691, Standard Test Methods for Zinc in Water
 ASTM D1886, Standard Test Methods for Nickel in Water
 ASTM D3370, Standard Practices for Sampling Water from Flowing Process Streams
 ASTM D3867, Standard Test Methods for Nitrite-Nitrate in Water
 ASTM D5907, Standard Test Methods for Filterable Matter (Total Dissolved Solids) and Nonfilterable Matter (Total Suspended Solids) in Water
 Publisher: American Society for Testing and Materials (ASTM International), 100 Barr Harbor Drive, P.O. Box C700, West Conshohocken, PA 19428-2959 (<https://www.astm.org>)

National Board Inspection Code (NBIC)
 NB-263, Rules for Commissioned Inspectors
 NB-360, National Board Acceptance of Authorized Inspection Agencies (AIA) Accredited by the American Society of Mechanical Engineers (ASME)
 NB-369, Accreditation of Authorized Inspection Agencies (AIA) Performing Inservice Inspection Activities
 NB-371, Accreditation of Owner-User Inspection Organizations (OIO)
 NB-390, Accreditation of Federal Inspection Agencies (FIA)
 Publisher: National Board of Boiler and Pressure Vessel Inspectors (NBBI), 1055 Crupper Avenue, Columbus, OH 43229 (<https://www.nationalboard.org>)

NFPA 70, National Electric Code (NEC)
 NFPA 85,² Boiler and Combustion Systems Hazards Code
 Publisher: National Fire Protection Association (NFPA), 1 Batterymarch Park, Quincy, MA 02169 (<https://www.nfpa.org>)

202.4.2 Other Documents Relating to Boilers.

American Boiler Manufacturers Association publications (Various documents are available.)
 Publisher: American Boiler Manufacturers Association (ABMA), 8221 Old Courthouse Road, Suite 202, Vienna, VA 22182 (<https://www.abma.com>)

API Recommended Practice 538, Industrial Fired Boilers
 Publisher: American Petroleum Institute (API), 200 Massachusetts Avenue NW, Suite 1100, Washington, DC 20001 (<https://www.api.org>)

Steam: Its Generation and Use
 Publisher: Babcock & Wilcox Co., 13024 Ballantyne Corporate Place, Suite 700, Charlotte, NC 28277 (<https://www.babcock.com>)

U.S. Department of Labor, Occupational Safety and Health Administration (OSHA) regulations
 Publisher: Occupational Safety and Health Administration (OSHA), U.S. Department of Labor, 200 Constitution Avenue NW, Washington, DC 20210 (<https://www.osha.gov>)

² NFPA 85 is for fuel inputs greater than 12.5 MBtu/hr (3.67 MW/h).

SUBSECTION 3

OTHER BOILER TYPES

ARTICLE 300

FIRETUBE BOILERS

300.1 GENERAL

In the firetube boiler, gases of combustion pass through the inside of the tubes with water surrounding the outside of the tubes. The advantages of a firetube boiler are its simple construction and less-rigid water treatment requirements. The disadvantages are the excessive weight per pound of steam generated, excessive time required to raise steam pressure because of the relatively large volume of water, and the inability of the firetube boiler to respond quickly to load changes, again due to the large water volume. These boilers are commonly used for small-capacity, low-pressure applications in industrial process plants. Steam capacity ranges up to 200,000 lb/hr (90 000 kg/h) and design pressures usually fall below 1,000 psig (7 MPa).

Circulation in a firetube boiler is established when steam bubbles are formed on the outside of the tubes and break away from the hot metal to rise to the surface. Water replaces these bubbles and circulation begins.

Firetube boilers have large water surface areas for releasing steam and seldom have steam separators.

The flue gases pass through tubes in the water one or more times. Economizers are seldom installed in the flue gas exits of firetube boilers.

Firetube boilers produce saturated steam at the boiler operating pressure and do not have hot flue gas areas where superheaters could be located.

300.2 OUT-OF-SERVICE OPERATION

300.2.1 Isolation. The shell of a firetube boiler should be well ventilated before anyone enters it to guard against injury from toxic or inflammable atmosphere or insufficient oxygen content.

300.2.2 Water-Side Cleaning. The tubes of horizontal-return tubular boilers should be washed from below as well as above.

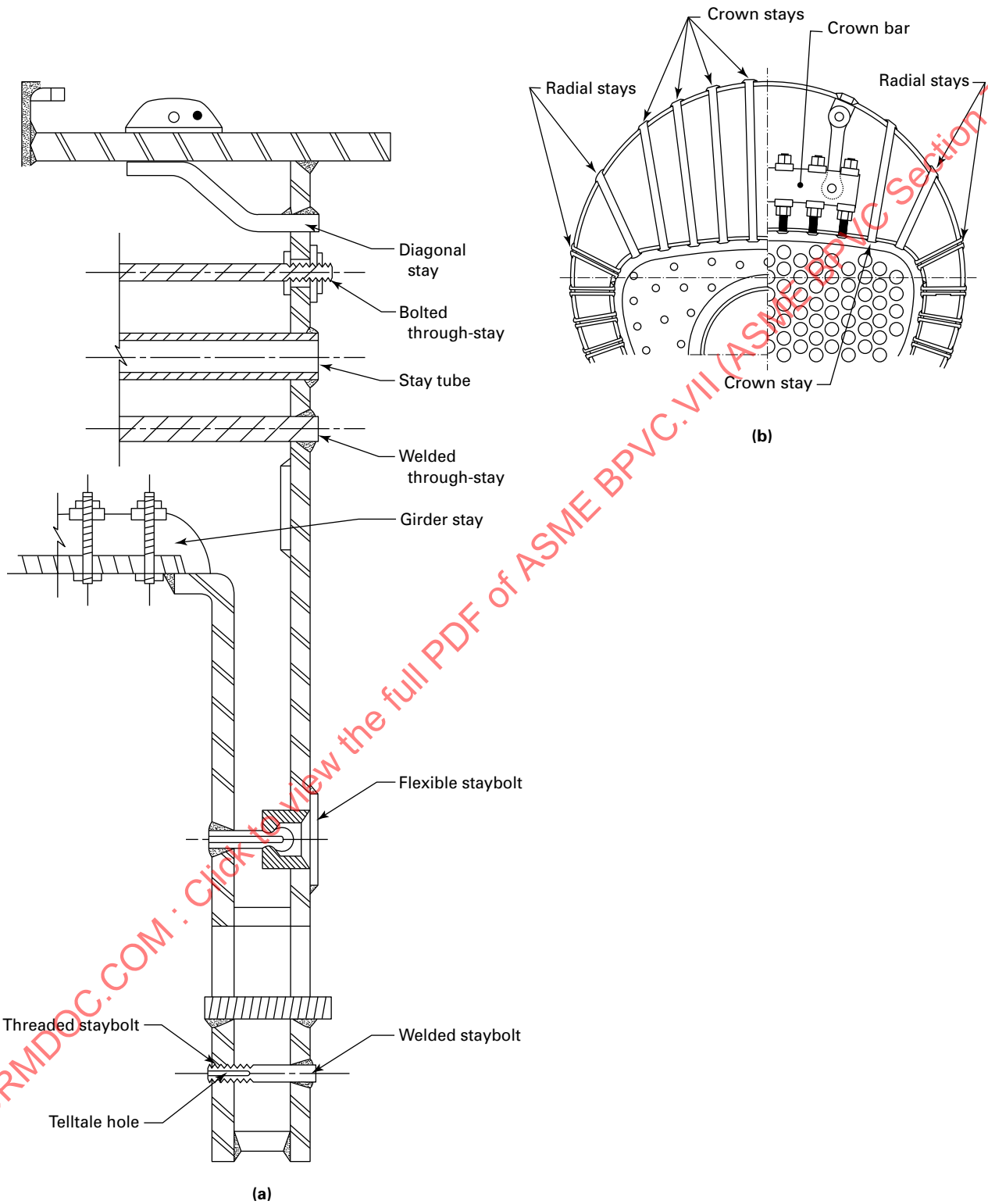
300.3 INTERNAL EXAMINATIONS

300.3.1 Stays and Braces. The Plant Examiner should note any erosion, corrosion, or cracking of stays (also referred to as staybolts) and braces. Particular examination should be made of any welded stays or braces. All stays, whether diagonal or through, should be examined to see if they are in even tension. All fastened ends should be examined to note if cracks exist where the plate is punched or drilled. If stays are not found in proper tension, corrective action is recommended. Different types of stays are shown in [Figure 300.3.1-1](#). The Plant Examiner should test staybolts and braces as described in [300.3.1.1](#) and [300.3.1.2](#).

300.3.1.1 Staybolts.

(a) Staybolts are solid supporting rods between the firebox and the boiler shell. Primarily, staybolts support the firebox sheets. They are used to support shell sections as well where the shell is a flat surface. Staybolts may be attached to both sheets by welding or threading, or they may be solidly attached to only the firebox sheets by welding or threading and have an arrangement on the shell end that permits the bolt head to move freely at that end, lessening the overall bending of the staybolt in service. Expansion stays may be used whereby both ends of the staybolt are secured in the sheets but they are provided with a turnbuckle or stirrup-and-nut-type connection in the middle. This allows both longitudinal expansion or movement as well as some bending at the joint, which tends to minimize the actual bending of the solid portion of the staybolt itself.

Figure 300.3.1-1
Typical Stays



GENERAL NOTE: Sketch at left courtesy of Hartford Steam Boiler.

(b) Some firetube boilers have fire bottoms where the firebox is totally surrounded by a water jacket where staybolts are required. Most firetube boilers have a mud ring or foundation ring at the bottom of the water legs and the entire firebox is open at the bottom to accommodate the grates and ash pan, or fire pan and refractory for oil burners. Typically, the staybolts nearest the mud ring are the shortest, and the longest staybolts are found at the top of the water leg just prior to the firebox curving through the radial area and onto the crown sheet. Because the firebox is subject to much higher heat than the shell, the firebox will thermally expand more than the shell at operating temperatures and pressures. The growth of the firebox results in the staybolts bending to accommodate the operational geometry. Staybolts farthest from the mud ring will suffer the greatest axial misalignment from cold to hot. Because the upper staybolts are longer, they may or may not bend as much or more than the shorter staybolts nearer the mud ring. Additionally, the staybolts on the back head typically restrict the rearward movement of the firebox, which then imparts greater forward movement of the firebox against the flues. Therefore, in most cases, the area most likely to have broken stays is in the upper front-side sheets. The next most likely area is the upper rear-side sheets, followed by the outer perimeter staybolts on the back head, especially in wide fireboxes. Because of their shorter length and a certain amount of bowing of the water legs, the vertical perimeter staybolts on the side sheets and throat sheets may be susceptible to breaking as well. All of these potential "break zones" are likely places for flexible staybolts to be used, and regardless of the type of staybolt, these areas require careful inspection at regular intervals.

(c) The radial area of the firebox is the stayed portion between the water legs and the crown sheet area. On a radial-stayed firebox, these radial staybolts can penetrate both the firebox and the shell at angles other than 90 deg. The movement and bending of these staybolts can be extreme. On wide or large fireboxes, these are often all flexible-type staybolts. In the radial area, the forward-most staybolts usually bend the most.

(d) The crown sheet is supported by long staybolts, called crown bolts. The front-most two to six rows are usually either flexible- or expansion-type staybolts to allow for freer growth of this portion of the firebox without putting undue stresses on the staybolts or sheets, especially during pressure and temperature changes.

(e) All staybolts 8 in. (200 mm) or shorter should have telltale holes on both ends, or the staybolts should be through-drilled. If not through-drilled, telltales must extend beyond the water side of the sheet an amount that ensures a crack in the break zone will be detected. Flexible staybolts may have telltales drilled their entire length and extending one-third of the way into the head. These telltales may be plugged with a porous material while in service and, when tested, the plugs are removed and an electrical continuity tester is used to determine that the holes are not plugged. This is done before a hydrostatic test, which will show water from any telltale of a broken or cracked staybolt. Flexible staybolts not drilled to a depth of one-third into the head need to have their caps removed periodically and the head rapped solidly to ensure that they are not broken.

(f) A hammer test may be done by striking the heads of each staybolt on the firebox end while the boiler is under hydrostatic pressure at no less than MAWP and preferably at 1.25 MAWP. If a staybolt is broken, the pressure will cause it to separate at the break and a discernible difference in sound and rebound will be noted. Typically, staybolts shorter than 8 in. (200 mm) are more difficult to detect using the hammer test, requiring telltale holes for inspections.

(g) It must be noted that staybolts and, usually, portions of the firebox sheets will exceed their yield point in service simply because they move enough to bend. Knowledge of the material used is a valuable tool for the inspector. If a firetube boiler is made from all high-strength material that produces a very rigid structure, usually some portion of that structure will move excessively and be prone to failure. High-strength plate and pliable staybolts will typically result in staybolt failure at some point in the future, while high-strength staybolts and weaker sheets may produce failure in both the sheet — in the form of cracks — and the staybolts. A firetube boiler can give many years of service with minimal staybolt replacement if it is designed to allow the least resistance to the differential expansion of the firebox, while still being able to hold the design pressure.

300.3.1.2 Braces.

(a) Except for throat braces, which support the upper firebox throat sheet from the bottom of the boiler barrel, braces almost always are attached to the shell at both ends. These may be

(1) through braces that run from the back head to the front flue sheet to support both sheets.

(2) diagonal braces attached between the back head or front flue sheet and the cylindrical part of the shell or roof sheet to support the back head and front flue sheet.

(3) gusset braces typically used instead of diagonal braces for the same purpose.

(4) transverse braces often found above the crown sheet to support the portion of the roof sheet between the lowest crown or radial staybolt row and the top row of side sheet staybolts. Transverse braces may also be used on a transition or taper course of a wagon top boiler where the transition course may have a flattened section toward the large end of the taper.

(b) As a rule, braces are not as highly stressed as staybolts. Braces should not operate beyond their yield point. Braces may be welded or riveted, and the welds and rivets may be in tension or shear or some combination. Rivet head wastage on braces is more of an issue for rivets in tension, such as on T-irons. Fillet welded braces, where they attach to the barrel, should be examined carefully, particularly with steeper angles as this puts a greater tension load on the end of the fillet weld.

300.3.2 Tube Defects. Tubes in horizontal firetube boilers deteriorate more rapidly at the ends toward the fire. They should be carefully tapped with a light hammer on their outer surface to determine if there has been a serious reduction in thickness. They should be examined as far as possible either through the handholes, if any, or at the ends.

The surface of tubes should be carefully examined to detect bulges, cracks, or any evidence of defective welds. Where there is a high gas velocity, the tubes may become eroded by the impingement by particles of fuel and ash. A leak from a tube frequently causes serious erosion action on a number of tubes in its immediate vicinity. The exterior of the tubes should be examined for scale and deposits. The space between the tubes should be made visible by lowering a small light between them for the purpose of making sure there is no restriction of circulation.

300.3.3 Ligaments Between Tube Holes. The ligaments between tube holes in the heads of all firetube boilers should be examined. If leakage is noted, broken ligaments could be the reason.

300.3.4 Manholes and Other Openings. The manholes and other reinforcing plates, as well as nozzles and other flanged or screwed connections on the boiler, should be examined internally and externally to see that they are not cracked or deformed. Manhole ring surfaces should be examined for erosion and corrosion. Particular attention should be given to areas of the shell where feedwater piping terminates. Whenever possible, observation should be made from inside the boiler to check soundness of pipe connections to the boiler. All openings to external attachments, such as connections to the low-water cutoff and openings to safety relief devices, should be examined to see that they are free from obstruction.

300.3.5 Fire Surfaces. Firetubes sometimes blister but rarely collapse. The Plant Examiner should examine the tubes for such defects; if they are found to have sufficient distortion to warrant it, they should be replaced.

Inspection of firetube boilers should include a check for any impingement of flame on the furnace sheets. For dry back boilers, the baffle seal in the rear arch or turnaround chamber should be inspected for integrity.

300.4 EXTERNAL EXAMINATION

Riveted joints, butt straps, and riveted heads of firetube boilers should be examined for leaks or wastage. If telltale holes are provided on stays, they should be kept clean. If there is evidence of leakage, the stay should be replaced. Where butt straps are covered by masonry or insulation, periodic testing and examination for expansion is recommended.

300.5 MAINTENANCE

300.5.1 General. The maintenance of auxiliary equipment for firetube boilers is identical to that for watertube boilers. Paragraphs 300.5.2 through 300.5.4 discuss only those items peculiar to the maintenance of firetube boilers, as follows:

- (a) combustion chamber or grate
- (b) tubes — gas side
- (c) tubes and shell — water side

300.5.2 Maintenance Checks.

300.5.2.1 Combustion Chamber.

- (a) Check the refractory and brickwork for burning, spalling, erosion, and deterioration. Repair or replace as necessary.
- (b) Check for bending and sagging of metal parts of the chamber or the grate.
- (c) Check for leaks around the seal between the combustion chamber and the front and rear tubesheets.

300.5.2.2 Tubes — Gas Side.

- (a) Clean and inspect tubes on gas side. Note the amount of soot deposit as a check on burner operation.
- (b) Check for signs of overheating in initial tube passes.
- (c) Check for signs of tube leaks.

(d) Check gas distribution partitions and flanges and gaskets on front and rear heads for signs of gas bypassing or leakage.

(e) Clean out and inspect refractory in gas side of boiler heads. Check for burnt and spalled refractory that could block tube passes and cause hot spots on water side.

(f) Check for signs of water leaks around staybolt and brace connections.

(g) Check for cracks and signs of water leakage at rolled tube ends.

300.5.2.3 Tubes and Shell — Water Side.

(a) Check for scale and corrosion on tubes, tubesheets, staybolts, and braces.

(b) Clean water side and take samples of excessive scaling for analysis and determination of further treatment.

(c) Check for bent, sagging, or warped tubes or tubesheets due to overheating or hot spots.

300.5.3 Operating Checks Relating to Maintenance.

(a) Check pressure drop over gas passes and compare with previous readings at similar loads to determine cleanliness.

(b) Check for sagging or “bagging” of tubes above grate on horizontal return tubular boilers.

(c) Check exit gas temperature and compare with steam temperature at normal loading to determine the extent of any fouling of heat exchange surface.

(d) Check for hot spots in refractory, flame conditions, and general conditions as visible through front and rear peepholes.

(e) Check for any visible water leaks from boiler drum.

(f) Whenever possible, check the operation of safety features on combustion controls and water level.

300.5.4 Checklist to Assist in Maintenance. [Nonmandatory Appendix A, Article A-100](#) contains some service hints and checks for a typical package boiler unit that are applicable to a firetube boiler. This information is principally concerned with maintenance of oil-burning equipment.

[Article A-103](#) provides a listing of maintenance checks specifically for firetube boilers.

Also, [Article A-104](#) provides a listing of operating checks specifically for maintenance of firetube boilers.

ARTICLE 301

ELECTRIC STEAM BOILERS

301.1 TYPES AND FEATURES

Electric steam boilers generate steam by immersing resistance heaters directly in the boiler water or by passing electric current between electrodes immersed in the boiler water. Steam generation and therefore pressure are controlled indirectly by varying electric power input. In applications where electric power is more economically available than fossil fuels, or where combustion of fossil fuels and the handling of combustion by-products are unacceptable, electric boilers offer a viable alternative. Some of the advantages of electric boilers versus fuel-fired boilers are as follows:

(a) *Compact Designs.* Electric boilers are typically one-quarter to one-half the size of fuel-fired boilers with an equivalent output of British thermal units per hour. The smaller footprint reduces the overall boiler room space. In fact, miniature electric boilers are often installed at the “point of use” (e.g., autoclaves and sterilizers), eliminating the need for long and expensive steam piping from a central location.

(b) *No Stack Requirements.* There is no combustion of fossil fuels in electric boilers, therefore chimneys or stacks are not needed. With no products of combustion to contend with, installation costs are reduced. This means the unit can be located almost anywhere in the building and, depending on local building codes, may not require a separate “boiler room.”

(c) *Emissions.* Because there is no combustion of fuels, electric boilers are 100% emission free. This is beneficial in meeting total emissions of a project site or in areas where fuel combustion emissions are not acceptable.

(d) *Quiet Operation.* Elimination of combustion noise and minimal moving parts result in extremely quiet operation, virtually no noise emissions. Low or no noise is a very beneficial feature in applications such as hospitals, nursing homes, medical centers, schools, and other commercial applications.

(e) *High Efficiency.* With adequate thermal insulation to minimize radiation losses and with no losses associated with combustion equipment, electric steam boilers will provide nearly 100% efficiency under almost all operating conditions.

(f) *Ease of Maintenance.* The absence of high-maintenance combustion equipment and the use of solid-state control devices reduce the complexity and number of moving parts, minimizing the maintenance requirements for electric steam boilers. Pressure vessel components are not subjected to thermal stresses induced by high temperature differentials and cycling encountered with fossil-fuel combustion. Electric resistance elements are easily accessible and replaceable either individually or in flange-mounted groups.

301.2 RESISTANCE-ELEMENT ELECTRIC BOILERS

Resistance-element boilers are available in sizes as small as 3 kW to as large as 4,000 kW and are available in all standard distribution voltages up to 600 V. Electric boilers with resistance elements are also available with stainless steel pressure vessel construction for use in clean rooms and medical applications. Typical operating steam pressures range from 100 psig to 250 psig (700 kPa to 1.7 MPa). Steam pressures up to 1,000 psig (7 MPa) or higher are available in custom boiler designs.

A typical steam boiler with resistance heating elements is shown in [Figure 301.2-1](#). The principle components listed in the legend are typical of all electric steam boilers that use resistance elements.

Traditionally, float switches, as shown in [Figure 301.2-1](#) (see circled number 5), have been used for water-level control (activating solenoid valves or pumps) and low-water cutoff on electric steam boilers with resistance elements. However, sophisticated electronic conductivity level controls have become very reliable and are frequently used as replacements for float switches as water-level and pump control on electric boilers. [Figure 301.2-2](#) shows such a boiler with electronic sensor probes that are installed in the top of the boiler shell and are in direct contact with the boiler water.

The electronic level control applies a small voltage to the probe and senses the current flow through the water between the probe and pressure vessel wall. The presence of a current flow (or lack thereof) triggers the control to activate or deactivate the feedwater pump or to deactivate the power to the boiler in the event of a low-water condition. For instance, in [Figure 301.2-2](#), as the water level drops in the boiler, it exposes the “On” probe (circled number 2), starting the feedwater pump. When the water level reaches the “Off” probe (circled number 3), the feedwater pump shuts off. These electronic devices usually have a manual reset feature on low-water cutoff. If either of the low-water probes



**Figure 301.2-1
Typical Electric Steam Boiler With Resistance Elements (Cont'd)**

(Cont'd)

2	electric resistance heating elements	11	feedwater inlet, solenoid valve and strainer
3	feedwater inlet/ball and check valve	12	On-Off control and pilot light
4	steam outlet with stop valve	13	power fuses, contactors, and terminal blocks
5	float switch pump control and low-water cutoff	14	blowdown and drain valves
6	pressure relief (safety) valve	15	transformer (control voltage)
7	operating pressure controls	16	vacuum breaker (optional)
8	manual reset high-limit control	17	automatic blowdown valve (optional)
9	sight glass (water-level indicator)	18	automatic blowdown control (optional)

GENERAL NOTE: Courtesy of Chromalox, Inc.

(circled number 1 or 4) is out of the water, the boiler shuts down completely and remains off until the problem is resolved and the control device is reset.

Since the probes exposed to the boiler water are made of corrosion-resistant stainless steel and have no moving parts, maintenance is minimal. However, for reliable performance, the probes should be periodically inspected and cleaned of any scale or deposits. It should be noted that electronic level-control devices that use probes inserted into the boiler water may not work properly with deionized, demineralized, or reverse-osmosis boiler feedwater (stainless steel boilers). The electrical conductivity of these fluids is extremely low and may not conduct enough electrical current to activate the electronic control's sensory circuits.

Large commercial and industrial electric steam boilers may have the electric heating elements mounted horizontally, as in Figure 301.2-3, or vertically. Vertical mounting of the resistance heater elements offers high capacity (up to 1,000 kW or more) with a relatively small footprint and is ideal for areas where floor space is limited.

301.2.1 Water Quality and Treatment for Resistance-Element Electric Boilers. Resistance-element electric boilers that use resistance heaters have a lot in common with firetube steam boilers. Both require close attention to water treatment for successful operation. Many of the water quality requirements discussed in Subsections 1 and 2 are also applicable to electric boilers.

There are three water conditions that are particularly critical in resistance-element electric boilers. They are hard water (calcium and magnesium), chlorine, and dissolved solids and alkalinity.

(a) *Hard Water.* Electric heating elements have relatively high sheath-film temperatures during operation. These temperatures are high enough to cause the water at the interface with the surface of the sheath to change state (boil and bubble). This boiling action leaves minute deposits (scale) on the metal surfaces of the heating element. The presence of calcium and magnesium compounds in the boiler water results in a deposit of hard scale. Accumulation of a hard scale on the surfaces of heating-element sheath material will result in poor heat transfer, overheating, and element burnout, dramatically shortening the heater's useful service life.

CAUTION: Because of the problems inherent in the use of hard water as described in (a), it is recommended that softened water be used as feedwater for all resistance-element electric boilers.

Although softened water also leaves a scale, it is soft and can often be removed without harming the heating elements.

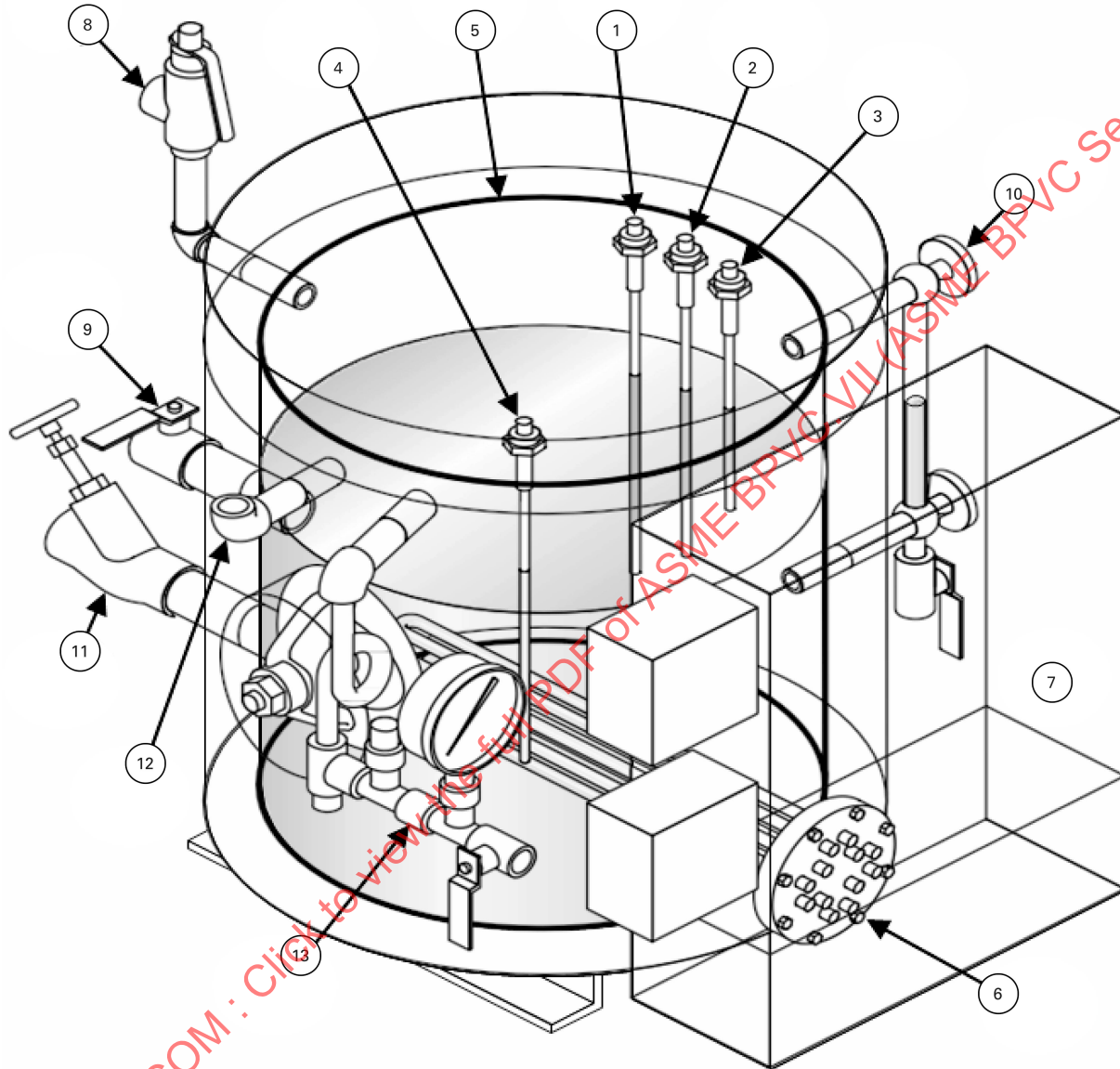
(b) *Chlorine.* The presence of chloride ions in boiler water can initiate pitting and crevice corrosion, which are particularly devastating to electric heating element assemblies and sheath materials. Chloride stress corrosion cracking (SCC) can also occur.

Steam boilers with pressure vessels constructed of 18-8 (austenitic) stainless steels are very susceptible to corrosion from chlorides that are typically present in untreated feedwater. For this reason, Section I requires that all stainless steel boilers be fed with deionized or reverse-osmosis water, which has a maximum conductivity of 1 microSiemen/cm ($\mu\text{S}/\text{cm}$) (minimum specific resistivity of 1 $\text{M}\Omega/\text{cm}$).

(c) *Dissolved Solids and Alkalinity.* One of the most common operating problems with electric resistance boilers is the accumulation of boiler water solids and alkalinity. Poor boiler water conditions will result in foaming, carryover in the steam, and erratic boiler operation. These problems are particularly prevalent with small- and medium-size boiler applications where knowledgeable operators or experienced boiler maintenance personnel are seldom available.

Electric boilers require frequent boiler water blowdown to keep the solids concentration within the Manufacturer's recommended limits for good performance. Many electric steam boiler manufacturers offer automatic blowdown systems and valves that can help to alleviate problems with high boiler solids and alkalinity. Depending on the application,

Figure 301.2-2
Typical Electric Steam Boiler With Electronic Water-Level Controls

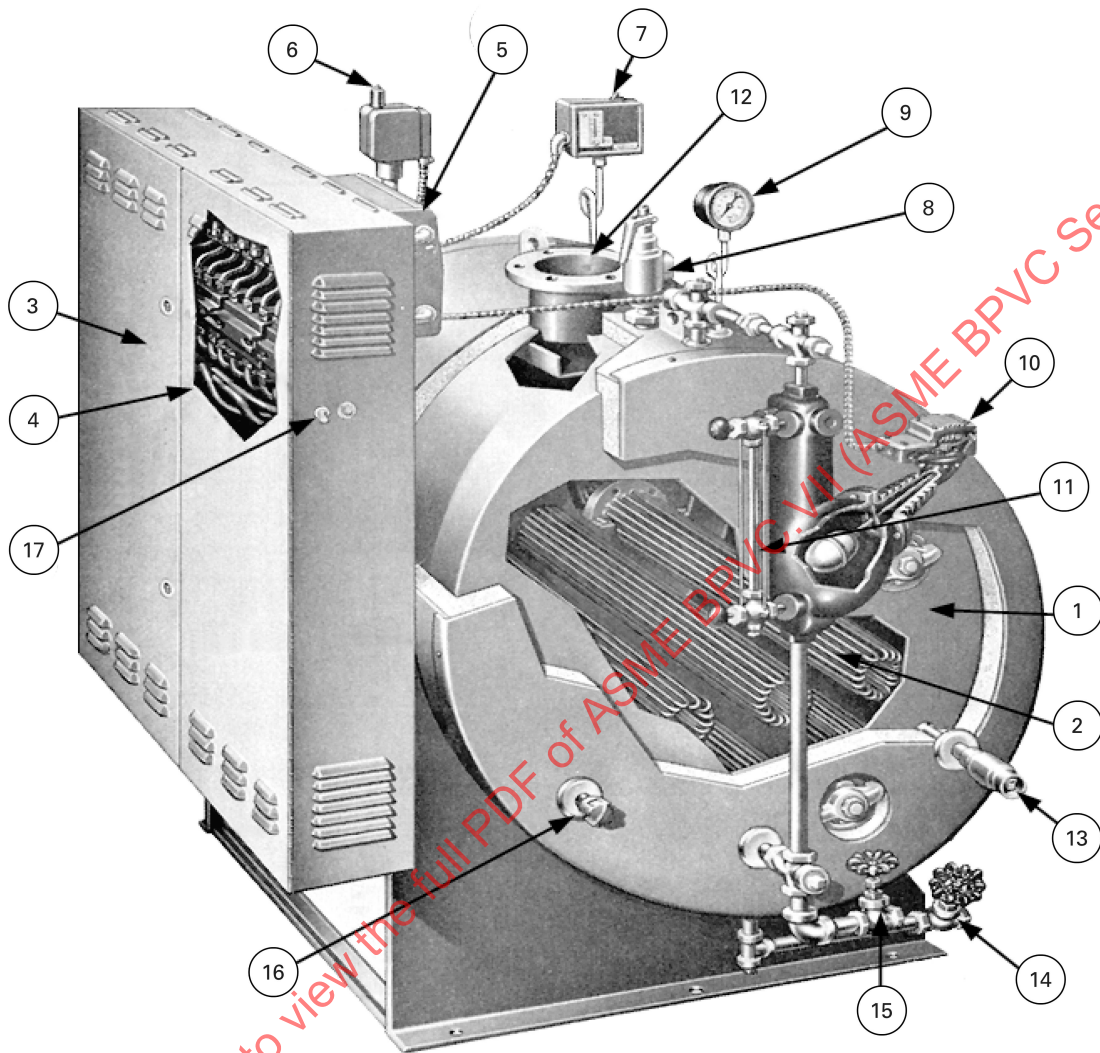


Legend:

- | | |
|---|-------------------------------------|
| 1 boiler low-water cutoff probe | 8 pressure relief (safety) valve |
| 2 feedwater pump ON probe | 9 feedwater inlet and shutoff valve |
| 3 feedwater pump OFF probe | 10 sight glass |
| 4 auxiliary (backup) low-water cutoff probe | 11 blowdown valve |
| 5 ASME pressure vessel (boiler shell) | 12 steam outlet |
| 6 electric resistance heating element | 13 steam gage and assembly |
| 7 power panel and controls | |

GENERAL NOTE: Courtesy of Fulton Companies.

Figure 301.2-3
Typical Large Industrial 300-kW Electric Steam Boiler With Resistance Elements Mounted Horizontally



Legend:

- | | | | |
|---|---|----|--|
| 1 | ASME pressure vessel (boiler shell) | 10 | float switch pump control and low-water cutoff |
| 2 | electric resistance heating elements | 11 | water-level sight glass |
| 3 | power and control panel | 12 | steam outlet with internal baffle |
| 4 | fuses, contactors, and terminal blocks | 13 | feedwater inlet with check valve |
| 5 | electronic (solid-state) sequencer | 14 | boiler drain valve |
| 6 | proportional pressure control (sequencer) | 15 | boiler blowdown valve |
| 7 | manual-reset, high-limit pressure control | 16 | auxiliary water inlet |
| 8 | pressure relief (safety) valve | 17 | manual On-Off switch and pilot light |
| 9 | pressure gage | | |

GENERAL NOTE: Courtesy of Chromalox, Inc.

automatic blowdown systems are often recommended for small electric boilers in commercial applications such as hospitals and medical centers where trained personnel are not readily available to maintain the units properly.

301.2.2 General Care and Maintenance of Resistance-Element Electric Boilers. Except for the heat source and fuel train, the recommended guidelines for the care of resistance-element electric boilers are similar to the requirements for all power boilers. While some of the information contained in [Subsection 1](#) (and other Subsections) is specific to fuel-fired boilers, other information regarding appurtenances ([Article 103](#)), instrumentation ([Article 104](#)), examination ([Article 105](#)), and repair and maintenance ([Article 106](#)) that refers to the water side of all steam boilers is also relevant to resistance-element electric boilers. Refer to the appropriate Subsection for further information and detailed instructions regarding a specific subject.

301.3 ELECTRODE STEAM BOILERS

Electrode-type boilers generate saturated steam by conducting electric current through the water itself. The electrode method is used for steam boilers with capacities up to 50,000 kW (50 MW) and steam output exceeding 167,000 lb/hr (75,000 kg/h), depending on operating pressure. Available operating pressures range from 100 psig to 500 psig (700 kPa to 3.5 MPa). Operating voltages for electrode boilers range from a typical utility medium distribution voltage of 4,160 V (4.16 kV) up to 25,000 V (25.0 kV). The ability of electrode boilers to operate at high voltages and produce large volumes of steam makes them attractive for large industrial and utility applications. Electrode boilers have been installed at nuclear power plants worldwide to provide auxiliary steam for start-up and maintenance. A recent installation included two 15-MW boilers with a combined steam output of 101,400 lb/hr (46,000 kg/h) at 175 psig (1.2 kPa).

301.3.1 Basic Electrode Steam Boilers. In their simplest form, electrode steam boilers incorporate three electrodes inserted into water inside a pressure vessel. As shown in [Figure 301.3.1-1](#), electricity (three-phase) is applied to these electrodes (phase conductors) and electric current passes through the water between the electrodes and between the electrodes and the system ground (neutral conductor). As the electric current is conducted through the water, it heats the water, turning it into steam.

While the basic concept is simple, there are a number of inherent problems that must be addressed in its application. Since electrode steam boilers utilize the conductive and resistive properties of water to carry the current, the electrical conductivity of boiler water must be monitored and carefully controlled.

As boiler water conductivity increases, the current flow between electrodes increases, generating more heat and producing more steam. However, if the boiler water is too conductive, the system will draw excessive current, tripping the overcurrent protective devices and shutting down the boiler. On the other hand, if the water has too much electrical resistance, the electric current is limited and the boiler does not produce steam at its maximum capacity.

Water level is also critical. As the boiler water is converted to steam, the water level in the boiler drops and the upper surfaces of the electrodes are no longer in contact with the water. Less electrode surface area in contact with the boiler water means less steam will be produced. Since the steam output of a basic electrode steam boiler is dependent on fluctuating water conductivity and water level, they are often difficult to control under varying steam load conditions.

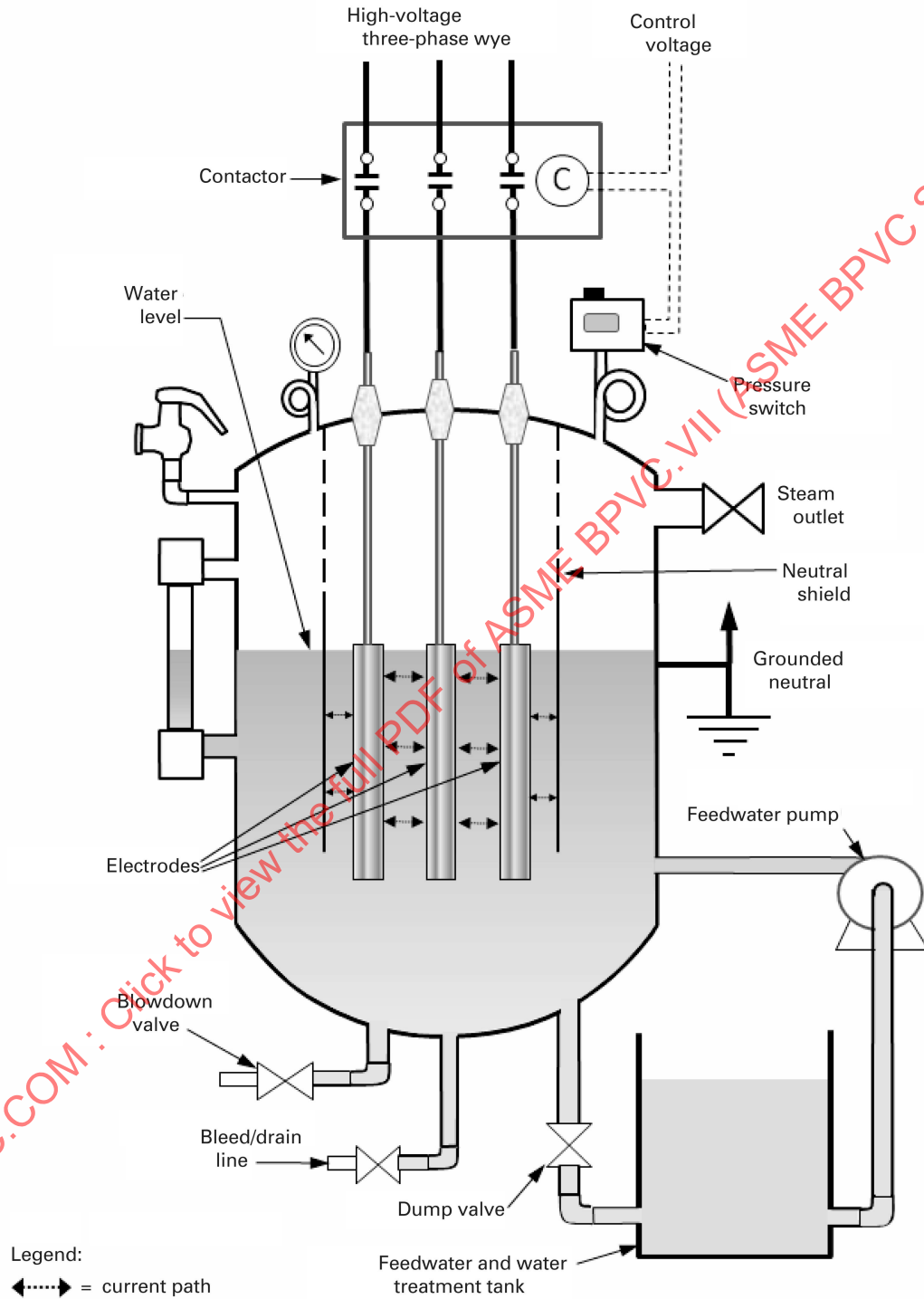
It should be noted that unlike in fuel-fired and resistance-element electric boilers, low-water conditions in an electrode steam boiler are not considered dangerous. If the boiler runs out of water, it simply stops producing steam and shuts itself down automatically.

301.3.2 Commonly Used Electrode Steam Boiler Designs. There are a number of electrode steam boiler designs that have been developed to compensate for the shortcomings noted in [301.3.1](#). Regardless of the boiler design, all electrode steam boilers are essentially 100% efficient.

Some designs use an inner chamber located inside a larger ASME pressure containment vessel. The outer pressure vessel acts as a water storage tank. The inner chamber contains the electrodes immersed in boiler water and is where the steam is generated. The inner chamber also serves as the primary steam containment vessel. As steam is generated in the inner chamber, steam pressure builds up, forcing the water level over the electrodes in the chamber to drop. This level change decreases the amount of steam produced and balances the system to the load. As steam is drawn off, the pressure in the inner chamber containing the electrodes is reduced. The reduction in steam pressure allows the water in the outer pressure vessel to flow into the inner chamber, causing the water level to rise back up over the electrodes, increasing the steam output accordingly.

Some European manufacturers use an inner vessel located inside a larger pressure vessel. In these designs, the inner vessel and the steam-producing electrodes contained therein are totally isolated electrically from the larger outer pressure containment vessel. The water level in the inner vessel is controlled by a complicated feedwater system that pumps water from the bottom of the outer vessel to the inner vessel as needed. Since the inner vessel and electrodes are

Figure 301.3.1-1
Electrode Steam Boiler



electrically isolated from the outer vessel, theoretically the boiler can be connected directly to high-voltage utility lines using delta connections without an intervening three-phase isolation (delta-to-wye) transformer.

301.3.3 Jet-Spray Electrode Steam Boiler Designs. Many electrode steam boilers incorporate a design that is often referred to as the “jet spray” concept. Two electrode steam boiler designs that use the jet-spray principle are discussed in (a) and (b) below.

(a) *Electrode Steam Boiler With Basic Jet Spray.* Figure 301.3.3-1 illustrates the basic concept and design of a jet-spray electrode steam boiler. The electric current flows between the energized electrodes and two neutral points, the nozzle stack and the counter electrodes. Boiler water is drawn from the bottom part of the boiler vessel by the circulation pump (circled number 1) and is forced up the center collection pipe (circled number 2) to the nozzle stack (circled number 3) where it is discharged through multiple nozzles with sufficient velocity to strike the electrode plates (circled number 4). During operation, the circulation pump runs continuously and the center collection pipe and nozzle stack are always completely full of water under pressure.

Once water flow between the nozzles and the electrodes is established, the electric current starts flowing through the streams of water (circled R1 in Figure 301.3.3-1) from the electrodes to the nozzle stack. The electric current heats the water, turning some of it into steam. The rate of water flow is greatly in excess of the steaming rate, and the water that is not vaporized in the nozzle streams falls to the bottom of the vessel or runs down the electrode (circled number 4) and drains out through the nozzle plates (circled number 5). As the water falls from the nozzle plates (circled number 5) at the bottom of the electrode, it strikes the counter (neutral) electrode, creating a second current path (circled R2), producing additional steam. Since both the nozzle stack and the counter electrode are in contact with the grounded boiler shell, they form two common connection points from each phase to the grounded (neutral) conductor of the “Y” connected power supply.

At maximum power output, all the nozzles in the nozzle stack are discharging water to the electrode plates at a constant rate. To regulate the steam output to match changes in system demand and to maintain constant steam pressure, the nozzle stack is surrounded by a water-flow regulating shield [sleeve cylinder (circled number 7 in Figure 301.3.3-1)]. This shield can be automatically positioned via a control shield adjustment rod (circled number 9), which is connected to a hydraulic cylinder (circled number 10) at the top of the boiler. In response to demand, the shield is moved up the nozzle stack. Its knife-edge progressively cuts off the water flow from the nozzles to the electrode plates, thereby reducing steam output. The diverted water falls back to the storage area at the bottom of the tank to be recycled. The shield is automatically moved down when an increase in steam output is required.

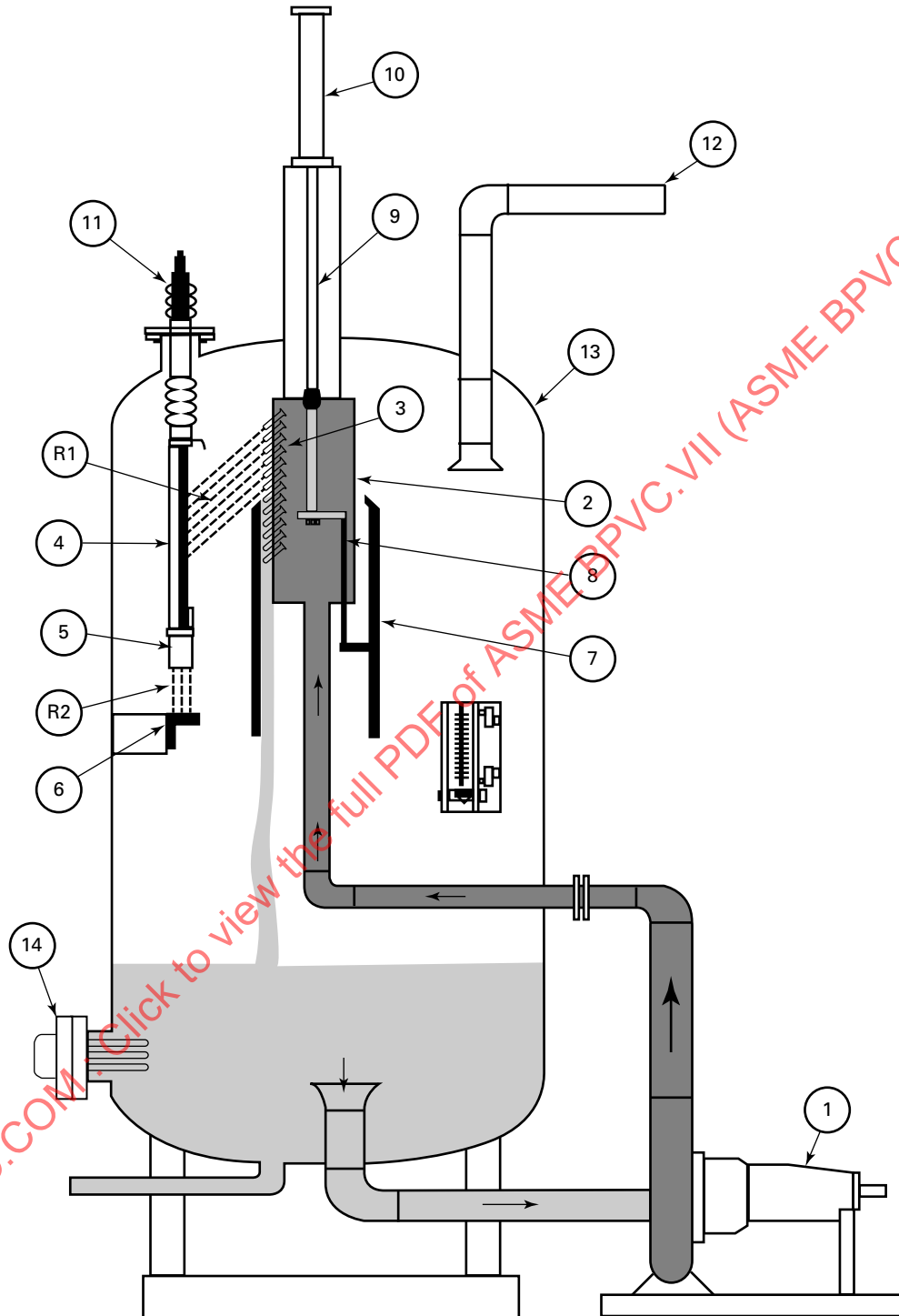
(b) *Electrode Steam Boiler With Jet Spray and Variable-Speed Pump Control.* The design of the jet-spray electrode steam boiler shown in Figure 301.3.3-2 is similar to the boiler design shown in Figure 301.3.3-1. However, the mode of operation and control of the steam output is considerably different. This design uses nozzles but does not use a mechanical sleeve. Instead of continuously maintaining the water in the nozzle stack at full flow and maximum pressure and controlling it with a mechanical shield, the water level in and flow through the nozzle stack is varied directly in accordance with steam load requirements. This is accomplished by a variable-speed circulation pump (circled number 2). Controlling the speed and output of the pump automatically controls the steam pressure and output by controlling the amount of water flowing into the nozzle header assembly (circled number 10) and the subsequent flow out of the nozzles (circled number 17) on to the electrodes (circled number 9). This control methodology reportedly allows a lower operating output turndown (100:1 ratio) and more responsive control of steam output compared to the control mechanisms of other jet-spray electrode steam boiler designs.

While the design of an automatic control for controlling the variable-speed pump drive versus load is more complex and sophisticated than a simple On–Off pump, the advantage of this design is that it does not require any internal or external mechanical linkage to a control shield around the nozzle stack inside the boiler shell, significantly reducing the complexity and the overall height of the boiler assembly.

301.3.4 Water Quality and Treatment for Electrode Steam Boilers. General water hardness, pH, alkalinity, iron content, oxygen, and total dissolved solids all affect the operation of electrode steam boilers. Typical recommendations for boiler and feedwater quality are as follows:

- (a) The pH of boiler water should be between 8.5 and 10.5.
- (b) Total alkalinity of boiler water should not exceed 400 ppm.
- (c) Iron content of boiler water should not exceed 0.5 ppm.
- (d) Boiler water hardness should be 0 ppm.
- (e) Oxygen content of feedwater should not exceed 0.005 ppm.
- (f) Makeup water hardness should not exceed 0.5 ppm, preferably 0 ppm (soft water).

Figure 301.3.3-1
Basic Electrode Steam Boiler With Jet Spray and Mechanical Control Shield



Legend:

- | | | | |
|---|--------------------|----|-------------------------------------|
| 1 | circulation pump | 9 | control shield adjustment rod |
| 2 | collection pipe | 10 | hydraulic control shield positioner |
| 3 | nozzle (jet) stack | 11 | high-voltage insulators |

Figure 301.3.3-1
Basic Electrode Steam Boiler With Jet Spray and Mechanical Control Shield (Cont'd)

(Cont'd)

4 electrode plate	12 steam outlet
5 electrode nozzle plate	13 ASME pressure vessel (boiler shell)
6 counter (neutral) electrode	14 standby heater maintains boiler water temperature during shutdown
7 cylindrical control shield (sleeve) with a knife-edge	R1 water and current path nozzles to electrodes
8 control shield linkage	R2 water and current path electrodes to counter electrodes

GENERAL NOTE: Courtesy of Cleaver Brooks.

Boiler water conductivity must be monitored and controlled for maximum boiler performance. Typically, the required boiler water conductivity ranges from 1 400 mΩ/cm to 3 500 mΩ/cm. In larger electrode boilers, boiler water conductivity is tested automatically during operation by a conductivity-measuring cell and controller. The conductivity controller automatically adds necessary chemicals to the boiler water or activates bleed-off valves and fresh makeup water pumps as needed.

It is normally recommended that boiler water conductivity be kept as low as will enable the boiler to produce steam at full-load capacity without being unduly sluggish. If the conductivity is too low, the boiler will not reach full operating capacity. If the conductivity is too high, overcurrent protection will shut off the power. High water conductivity may also cause damage to the boiler shell and the electrodes and could cause high-voltage surface arc-over inside the boiler. Repetitive arc-over could permanently damage electrical switch gear.

Very pure feedwater (demineralized, deionized, or reverse osmosis) will limit steam output and will require the addition of chemical additives to increase the boiler water conductivity. Automatic chemical feed pumps controlled by conductivity monitors are often used on larger systems. Commonly used additives for controlling conductivity include sodium hydroxide, sodium sulfite, sodium sulfate, and sodium triphosphate. Oxygen content in the boiler feedwater may be controlled mechanically, by using deaerators, or chemically, by adding oxygen scavengers like sodium sulfite and hydrazine directly to the boiler water. The operator is advised to consult the boiler manufacturer and a water treatment consultant for specific advice.

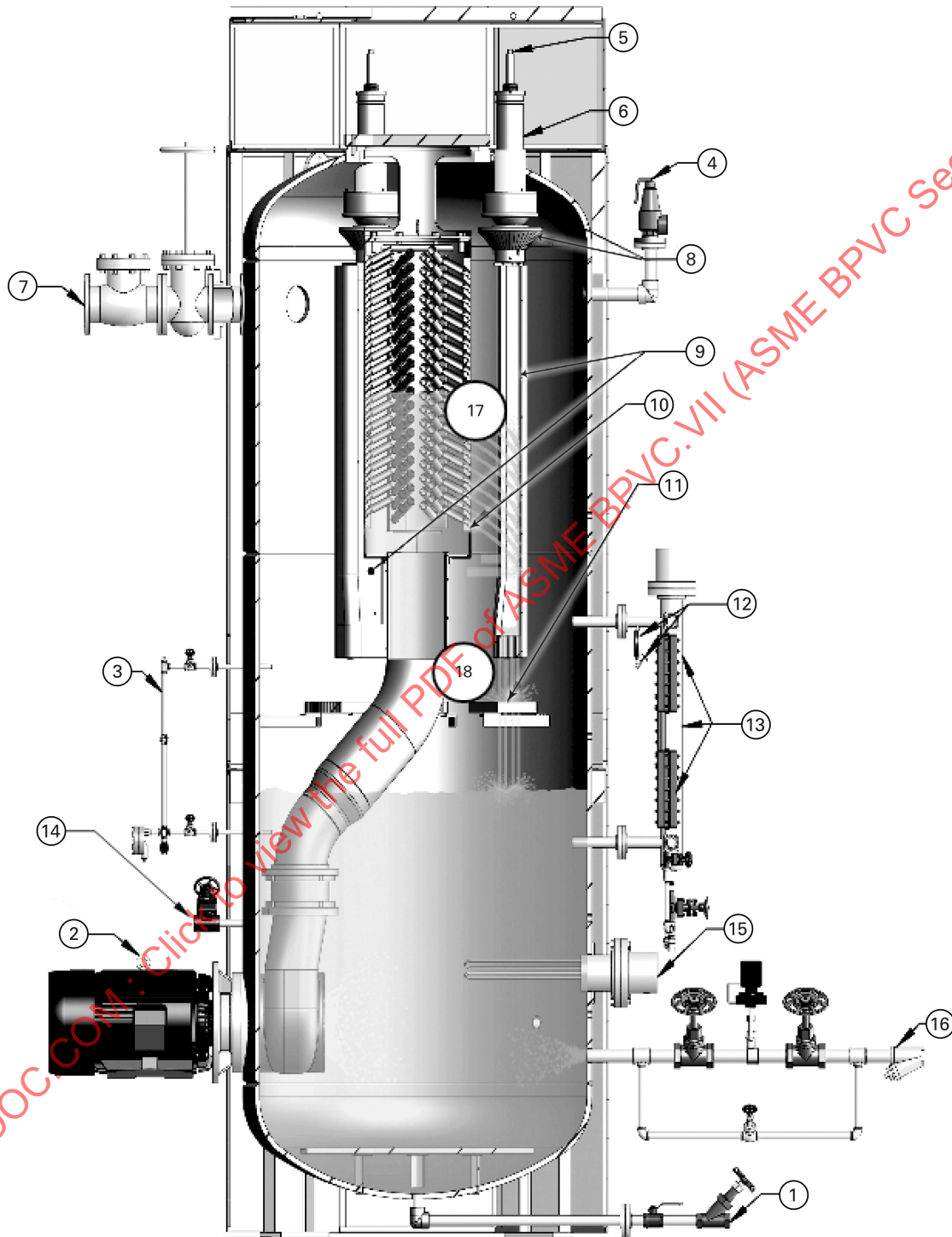
High levels of boiler water solids may cause foaming and electrical short circuits to ground (arc-over). Scale buildup on the electrodes will act as electrical insulation and reduce steam output. To prevent foaming and scale buildup, it may be necessary to increase blowdown or adjust the chemicals being added to the boiler water. Antifoam agents to control foaming may be used but are not generally recommended for use in electrode boilers with jet-spray nozzles as they often do more harm than good in high-flow environments. Solids from the saturated steam may accumulate slowly on the insulators supporting the electrodes from the grounded shell. Insulator splash and drip shields are often installed to protect insulators from flowing steam and splashing water. Periodic inspection and cleaning of the electrode insulators and shields is recommended. Normally, scale buildup on the electrodes can be removed without damage.

301.3.5 Electrical System Requirements for Electrode Steam Boilers. While some European high-capacity electrode steam boilers are designed to operate on either three-phase delta or wye power supplies, NFPA 70, National Electrical Code (NEC), Article 490 specifically requires that electrode boilers be designed for and supplied with three-phase four-wire Y (wye) power with a grounded neutral conductor. This is usually accomplished by a “delta-to-wye” isolation transformer installed between the high-voltage distribution lines and the boiler. The grounded neutral conductor must be insulated, shielded, and designed to carry the same current as the supply conductors in case a large phase imbalance or a fault condition occurs.

Protection is needed for ground faults, overcurrent, and, for three-phase systems, loss of phase and phase faults. The power circuits to the boilers must include a high-voltage main circuit breaker(s), current transformers (one per phase) for supply monitoring, and an isolating switch or switches as required by the NEC and applicable local codes. Access to terminal enclosures must be interlocked with the main circuit breaker and/or isolating switches installed to prevent access to the electrodes and other high-voltage connections when the power supply is energized. The main electrical disconnect switch must be locked out before performing maintenance on the boiler. Failure to follow these recommendations (including all essential safety lockout and tagout procedures) could pose extreme hazards to personnel.

301.3.6 Maintenance Requirements for Electrode System Boilers. While most electrode steam boiler operations are supervised and controlled by automatic controls, routine boiler and equipment maintenance should still be practiced at all times.

Figure 301.3.3-2
Electrode Steam Boiler With Jet Spray and Variable-Speed Pump Control



Legend:

- | | | | |
|---|--|----|-----------------------------|
| 1 | blowdown valves | 10 | nozzle header assembly |
| 2 | circulation pump with variable-speed drive | 11 | counter (neutral) electrode |

Figure 301.3.3-2
Electrode Steam Boiler With Jet Spray and Variable-Speed Pump Control (Cont'd)

(Cont'd)

3	water conductivity monitoring cell	12	pressure manifold and gage
4	pressure relief (safety) valve(s)	13	water column and sight glass
5	electrode conductor rod	14	surface blowoff valve
6	high-voltage insulators	15	standby heater maintains boiler water temperature during shutdown
7	steam outlet	16	feedwater valve with bypass
8	insulator splash shields	17	water and current path nozzles to electrodes
9	electrode/striker plate assembly	18	water and current path electrode nozzles to counter electrode

GENERAL NOTE: Courtesy of Precision Boilers.

301.3.6.1 Daily Maintenance.

- (a) During operations, blow down the gage glass daily to ensure accurate level indication.
- (b) If the boiler does not have an automatic blowdown, manually blow down daily to maintain proper boiler water conductivity.
- (c) Check and, if necessary, clean strainers in the water supply lines, cooling loops, feedwater pumps, and blowdown cooling lines.
- (d) Check levels in chemical feed system reservoirs.
- (e) Check blowoff valves and lines for proper operation.
- (f) Check for steam leaks at electrode insulators and circulation pump seals.
- (g) Check to see if the desired pressure is being maintained in the system and the boiler.
- (h) Perform any other maintenance as recommended by the boiler manufacturer.

301.3.6.2 Monthly Maintenance.

- (a) Shut down boiler and turn off (lock out) power supply.
- (b) Check all electrical connections for tightness.
- (c) Check electrical contacts for discoloration, corrosion, or pitting.
- (d) Check pressure relief (safety) valves for any weeping or leaks.
- (e) Perform any other maintenance as recommended by the boiler manufacturer.
- (f) Restart boiler in accordance with the Manufacturer's instructions.

301.3.6.3 Annual Maintenance.

- (a) Shut down boiler, drain water from system, and clean out all accumulated scale buildup, corrosion, and sludge from the pressure vessel.
- (b) Inspect electrodes for deterioration or erosion. If the boiler has jet-spray nozzles, check counter electrodes and nozzles. Remove any scale buildup.
- (c) Check all pressure gages for accuracy.
- (d) Remove and check circulation pump(s) and inspect for wear of the shaft bearings and pump impellers.
- (e) Have safety valves inspected for wear and correct settings by an approved valve service agency.
- (f) Inspect blowdown and blowoff valves for seat erosion and proper operation.
- (g) Perform any other maintenance as recommended by the boiler manufacturer.

ARTICLE 302

UTILITY BOILERS

302.1 START-UP

302.1.1 Establish Water Level. Circulation pumps for forced-circulation boilers should be prepared for service by opening suction valves, backing off the stems of combined discharge stop-and-check valves, and venting air from the pump casings. The thorough venting of canned motor pumps and submerged motor pumps is of special importance to prevent damage to the motor capsule and motor bearings from entrapped air. After the first circulation pump is put in service and before lighting off a burner, the low pump differential pressure fuel trip should be checked by actually tripping off the circulation pump. Manufacturer's recommendations must be followed.

302.1.2 Direct Spring-Loaded Pressure Relief Valves. Hand lifting of direct spring-loaded pressure relief valves set above 600 psig (4 MPa) is not recommended due to the potential for personnel injury and equipment damage. See [103.1.3](#) for discussion of lift assist for direct spring-loaded pressure relief valves set above 600 psig (4 MPa).

Before releasing a boiler for normal service, new or rebuilt direct spring-loaded pressure relief valves should be tested to verify that they pop at the correct pressures and reseal. Adjustments should be made only by qualified personnel. On many large boilers operated at high temperature, final adjustments to the direct spring-loaded pressure relief valves are typically made a few days or weeks after the boiler has been brought up to temperature.

SUBSECTION 4

COAL-FIRED AND OTHER SOLID-FUEL-FIRED BOILERS

ARTICLE 400

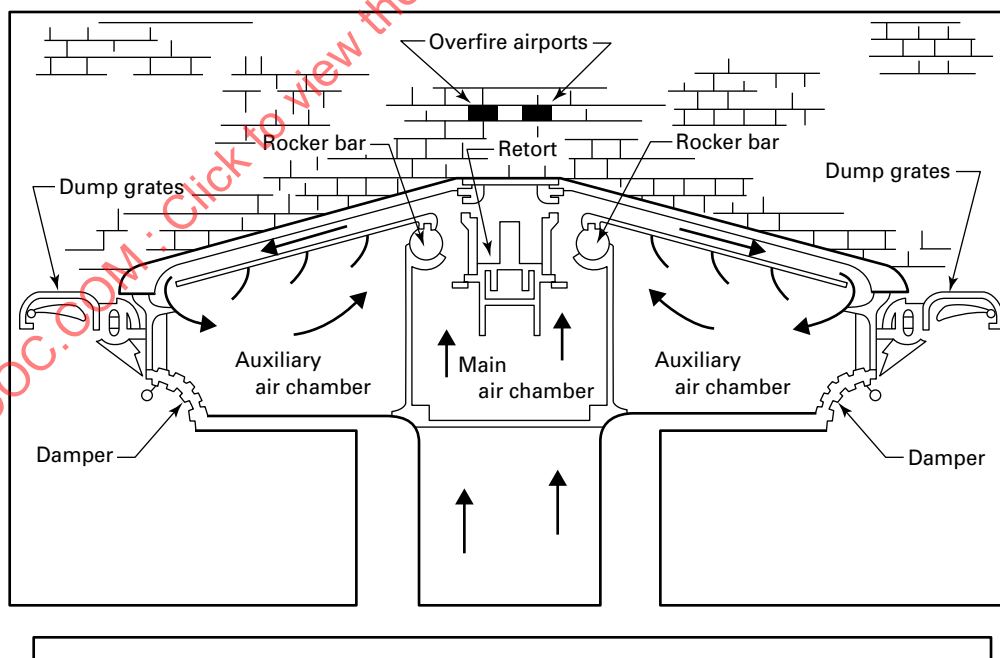
STOKER-FIRED BOILERS

400.1 GENERAL

Stoker-fired fuels include all coals from anthracite to lignite, coke, wood, sawmill refuse, bark, bagasse, and other burnable solid matter.

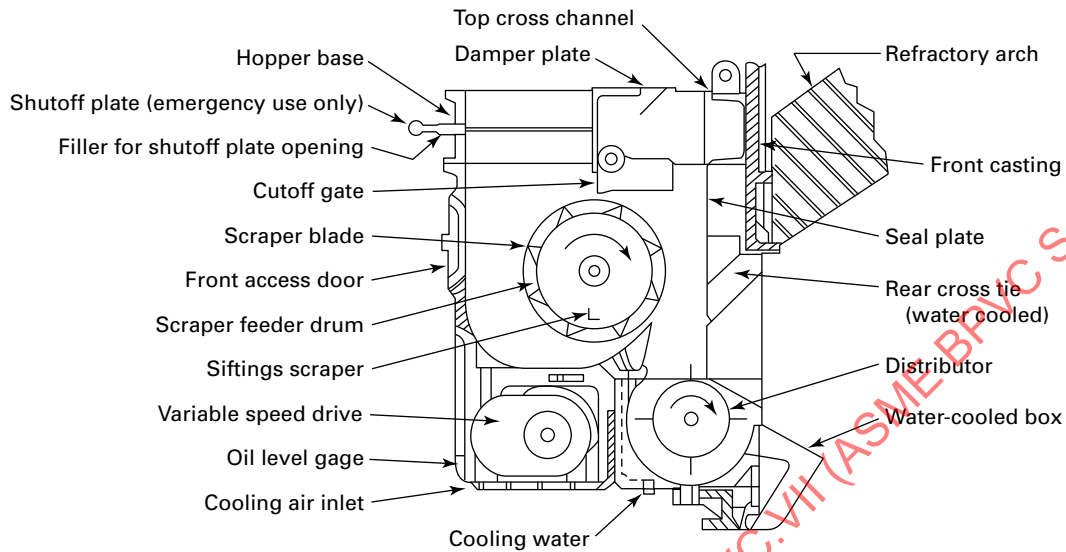
There are many different types of stokers in service (see [Figure 400.1-1](#), [Figure 400.1-2](#), and [Figure 400.1-3](#)). They include single-retort underfeed, multiple-retort underfeed, chain grates, vibragrates, and spreaders. Stoker firing has a very low furnace-explosion potential. Stokers have numerous operating adjustments that must be understood and used in conjunction with furnace observations to attain good performance. Consult the Manufacturer's instructions for specific operating and maintenance directions.

Figure 400.1-1
Typical Underfeed Stoker



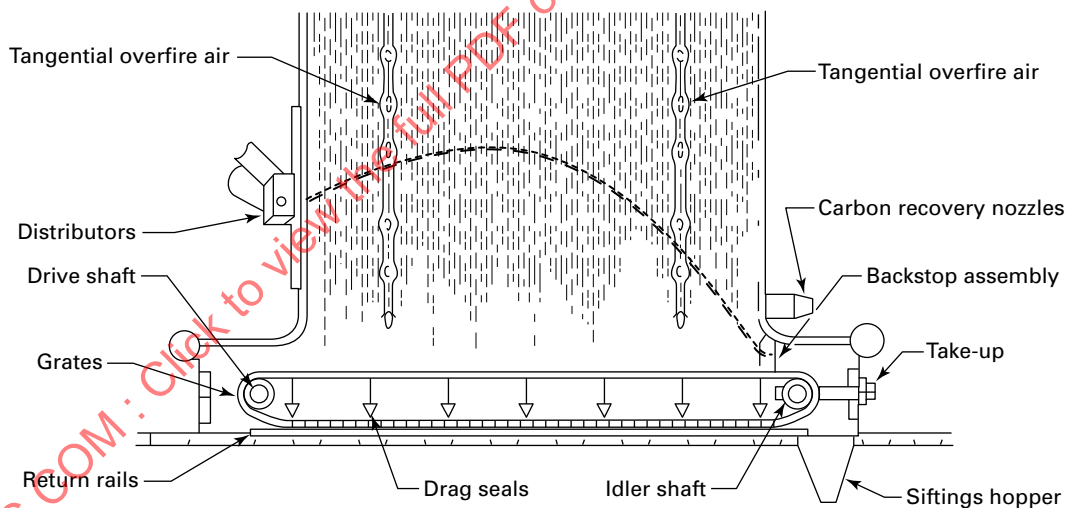
GENERAL NOTE: Courtesy of Alstom Power, Inc.

Figure 400.1-2
Feeder-Distributor for Firing of Coal on a Spreader Stoker



GENERAL NOTE: Courtesy of Alstom Power, Inc.

Figure 400.1-3
Spreader Stoker, Continuous Ash Discharge Grate



GENERAL NOTE: Courtesy of Alstom Power, Inc.

Fuel feed must be uniform across the width of the stoker to ensure even distribution of combustion air under the grate and through the fuel bed. This air also cools the grate. Coal sizing is important. The top size [usually $1\frac{1}{4}$ in. (32 mm)] determines the burnout time and provides more air space between particles in the bed.

Fine particles, those passing a $\frac{1}{4}$ -in. (6-mm) mesh, are easy to ignite. Too many fine particles increase the pressure drop through the bed, slowing down the combustion process. On spreader stokers (see [Figure 400.1-3](#)), the fine particles carry out of the furnace and can cause overheating of feeders by rapid burning in front of the feeder. Usually fine particles should not exceed 25% by weight of the coal feed.

Sometimes the stoker fuel bed will stick together and not let air through or will burn very unevenly. Moisture as steam or water can be added to the coal in the stoker feed hopper if it is very dry. Surface moisture turns to steam, forcing the coal particles apart as they are heated. Only enough moisture to dampen the surface should be added. Ignition may be lost if the coal is extremely wet. If good fire bed conditions cannot be routinely maintained, it may be necessary to change to a different coal.

Do not permit the fire to burn down into the retorts of underfeed-type stokers, as considerable damage to the grate bars and retorts may result. Hot ashes in contact with the stoker body or under dump grates may result in extensive and costly damage.

To take an underfeed-type stoker out of service, shut off the coal supply, empty the coal hopper, and operate the stoker until the fuel on the grates is well burned down. Then maintain air supply under the grate to complete burning of fuel to prevent damage to the stoker.

If the fans are lost for any reason on an operating stoker-fired boiler, all air dampers should be opened wide to maximize natural draft airflow to cool the grates.

Preheated air is not normally used with stokers. When preheated air is used, the air temperature is usually limited to about 250°F (120°C) to avoid thermal expansion problems with the grate. Stokers are subjected to severe use and should be checked continuously during operation and given proper maintenance to minimize the effects of exposure to heat, ash, and coal dust.

An obstruction in the coal chute, feeder, or traveling grate may result in breaking of the shear key in the driving mechanism trigger or the operation of a similar protective device. In this event, the circuit breaker for the stoker drive motor should be locked in the open position and tagged. Removal of the tag should be made only by an authorized person (i.e., Maintenance Foreman, Electrical Foreman, or Shift Engineer) after the obstruction is removed, repairs are made, and the unit is ready for operation.

400.2 PREPARATION FOR SERVICE

Prior to start-up, the stoker facilities should be inspected for complete and proper assembly, debris should be removed, and the motor drive should be run to check motor amps and correct rotation. Fuel bunkers, shutoff gates, ash hoppers, and feeders should be checked for cleanliness. The fuel equipment, combustion air fan, overfire air fan, induced draft fan, and combustion controls should be operational.

400.3 STOKER FIRING

Dumping grates, shaking grates, and stoker mechanisms should be checked to see that they are free to function correctly before introduction of fuel. The grates or stoker bed should be lightly covered with fuel. Kindling in the form of wood shavings, fuel ignitor jelly, excelsior, or similar material may be used to ignite the fuel, or live coals from an adjacent furnace may be employed. Gasoline, naphtha, or other highly flammable liquids should never be used as kindling. The draft equipment should be operated and regulated to produce a slight negative pressure in the furnace prior to lighting off. A negative pressure must be maintained in the furnace at all times to avoid overheating the stoker and to prevent exposure of personnel to fire and flue gas.

Overfire air systems should be in service to reduce smoking. Penetration into the furnace creating turbulence is more important than volume for overfire air. Overfire air may be 15% of the total combustion air required.

Fly ash reinjection air, if required, should be flowing to keep the nozzles cool and to avoid plugging at the hopper discharges. Normally, spreader stokers have this feature because a high percentage of small particles are carried out of the furnace into the boiler where it is collected and returned to the furnace.

Fuel feed and grate speed are controlled to match load requirements and to protect the grate from radiant heat by maintaining an ash layer on it. Normally, 3 in. to 6 in. (75 mm to 150 mm) of ash is adequate for protection. Excessive grate speed will cause a thin ash bed and may result in a high grate temperature and high grate maintenance. Ash coming off the grate should not be actively burning, and any clinkers should be removed from the firing bed.

400.4 SHUTTING DOWN

With stoker-fired boilers, the stoker hoppers should be run empty and the fuel bed in the furnace should be burned out by admitting sufficient airflow through the furnace and setting to prevent the accumulation of combustible gas. A minimum opening limit-stop should be fitted to the main damper for this purpose.

400.5 HIGH WATER LEVEL IN STOKER-FIRED BOILERS

If the water level is above the visible range of the gage glass, shut off the feedwater, fuel, and combustion air in that order.

For hand-fired stoked boilers, smother fire by covering the grate with green coal or wet ashes. For stoker-fired boilers, shut down the stoker, cut off air supply, and open furnace doors.

If water level does not recede into the visible range of the gage glass, operate main blowdown valves as required to lower the water level. A sudden steep drop in steam temperature at the superheater outlet usually means that water has carried over from the drum, and the same action should be taken as for high water level.

400.6 BOILER TUBE FAILURE ON STOKER-FIRED UNITS

Tube failures may lead to water in the ash hoppers or water running out of the boiler setting. For stoker-fired units or those using a solid-fuel-burning system that does not permit stopping the combustion almost instantly, the following procedure is recommended if tube failure occurs:

(a) Shut off the supply of fuel and reduce airflow as fuel bed is reduced and combustion gas formation is decreased. Also, use whatever means have been predetermined or are available to smother the fire effectively without danger of subsequent explosion.

(b) After steam pressure falls below header pressure, close the steam outlet valve to minimize boiler water needs and to avoid backfeed from other units. Adjust the supply of feedwater to the crippled boiler to the maximum permissible, and attempt to maintain normal water level.

(c) Shut off feedwater after the furnace has cooled to the point where no danger of overheating pressure parts exists. Adjust airflow to the minimum recommended flow rate consistent with safety in maintaining a negative pressure in the furnace to prevent steam from blowing into the boiler room.

ARTICLE 401

PULVERIZED-COAL-FIRED BOILERS

401.1 GENERAL

Suspension burning of coal requires that the coal be ground very fine. Usually 70% by weight passes through a 200-mesh screen. This powdery material is air conveyed to burners where it has an explosion potential similar to gas or oil. Prolonged storage of finely ground coal, especially sub-bituminous, should be considered hazardous.

The operators should recognize and understand that the explosion hazard is usually greatest during lighting off and while operating at low load. Every effort should be made to establish and maintain conditions favorable to flame stability. This should actually start back at the coal storage yard, which should be managed to minimize pickup of moisture and extraneous matter that may interfere with steady flow from the bunkers or silos to the pulverizers.

401.2 PREPARATION FOR SERVICE

Coal bunkers, chutes, shutoff gates, and feeders should be checked for cleanliness before introducing coal (see [Figure 401.2-1](#), [Figure 401.2-2](#), and [Figure 401.2-3](#)). The fuel-handling and fuel-burning equipment should be checked out by actual operation up to, but not including, actual admission of combustibles to the furnace. The draft equipment and combustion control equipment should be checked to see that the dampers, inlet vanes, burner register vanes, burner valves, control drives, ignitors, and all other components are free to operate and are in serviceable condition. Gas recirculating fan dampers and steam temperature control dampers should be set in accordance with the Manufacturer's instructions.

Pulverizers and associated equipment should be lubricated, internally inspected, and adjusted to deliver the proper coal fineness and primary airflow. Manufacturer's instructions provide specific information for the various types of pulverizers.

Electrical and mechanical interlocks should be checked for the effectiveness of intended protection. Furnace television, flame scanners, oxygen and combustible recorders, steam and air flowmeters, draft gages, fuel-flow failure alarms, and opacity meters are useful operating aids, but none of them should be considered as absolving the operators from the responsibility of making a firsthand visual check of furnace conditions. A competent operator also, when practical, will observe the stack discharge as an additional check on combustion conditions.

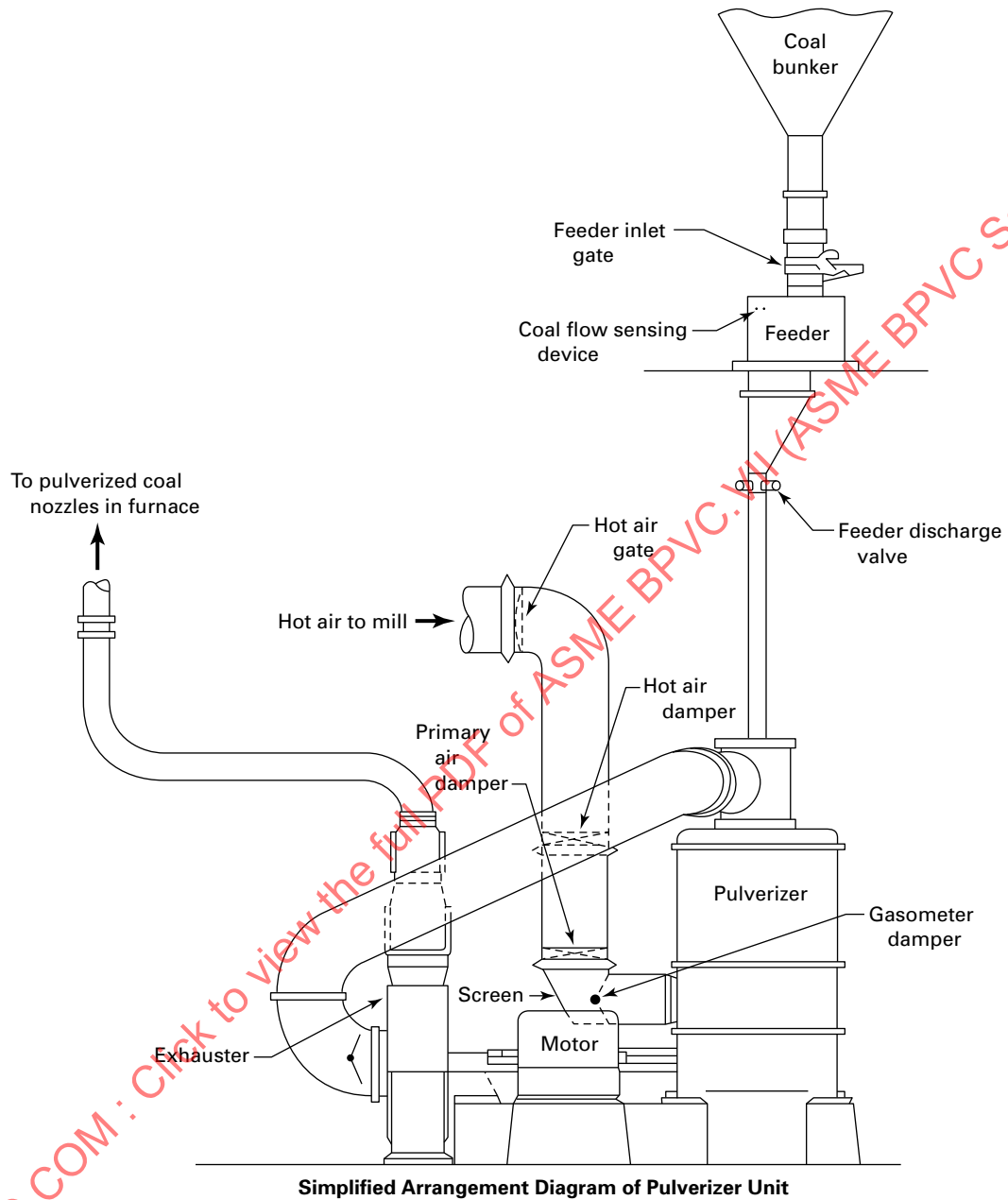
401.3 MAINTAINING PROPER FURNACE PRESSURE

Coal-fired pressurized furnaces introduce the problem of sealing off the pressurized feeders from the coal bunkers. This is usually done by a column of coal between each bunker outlet and the feeders. No-coal-flow alarms should be provided to guard against loss of the seal, which could result in a fire in the bunker.

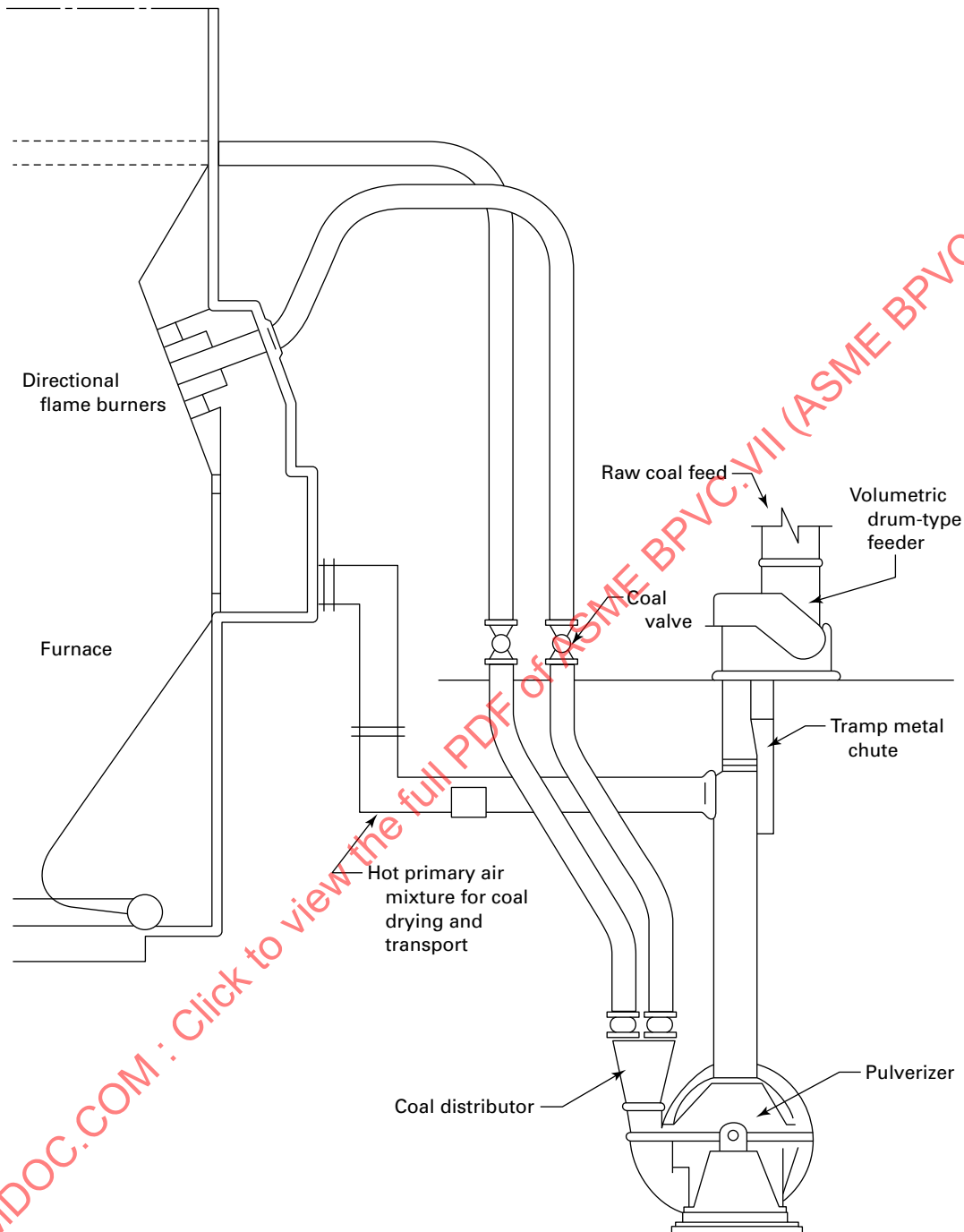
401.4 PULVERIZED-COAL FIRING

Before lighting off a pulverized-fuel burner (see [Figure 401.4-1](#)), the furnace must be purged in accordance with NFPA 85. Almost without exception, modern pulverized-fuel installations are equipped with ignitors, which may be oil or gas, for light-off and stabilizing. An auxiliary oil or gas burner may be employed for carrying loads up to the safe minimum load for one pulverizer. The operators should be completely familiar with pulverizer characteristics so that they do not attempt to operate pulverizers below their safe minimum loads and so that they will carefully proportion the number of active burners and pulverizers to suit the load to avoid operating at dangerously low coal-air mixture velocities and excessively lean or rich mixtures of coal and primary air. For maximum safety and reliability, it is recommended that stabilizing oil or gas burners be in service when only one pulverizer is in service.

**Figure 401.2-1
Typical Bowl Mill**



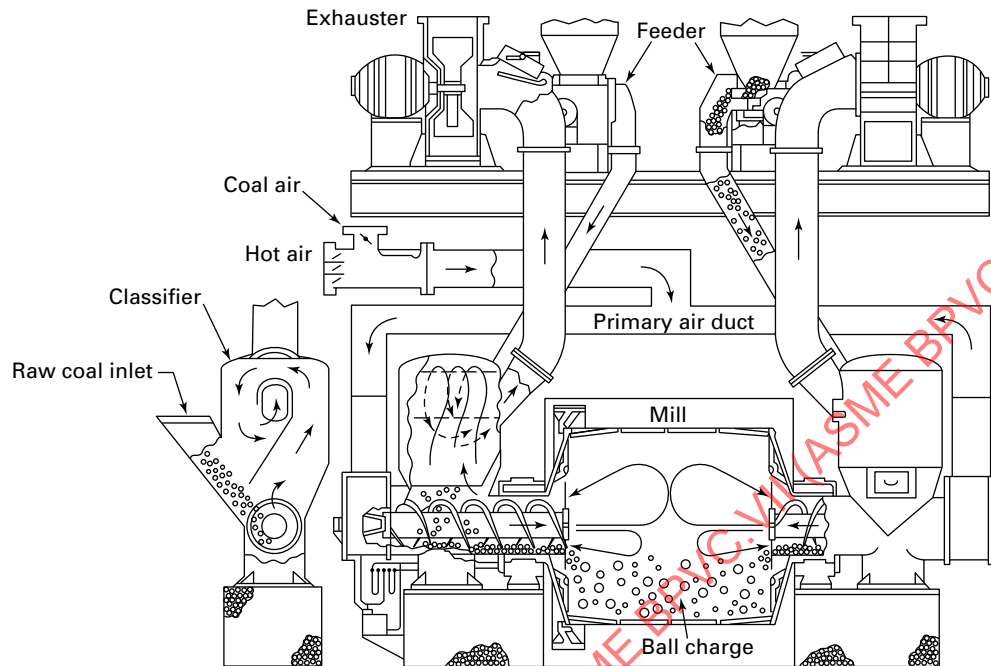
**Figure 401.2-2
Typical Attrition Mill**



A Typical Arrangement of Pulverizers Applied to a Furnace

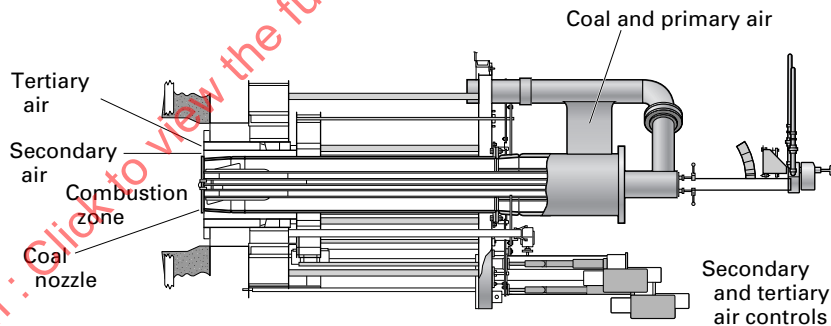
GENERAL NOTE: Courtesy of Riley Power, Inc.

Figure 401.2-3
Arrangement of Ball-Tube Mill



GENERAL NOTE: Courtesy of Alstom Power, Inc.

Figure 401.4-1
Burner for Horizontal Firing of Coal



GENERAL NOTE: Courtesy of Alstom Power, Inc.

Pulverized coal may be fired for warm-up if the mill size and feed rate, plus the auxiliary oil or gas stabilizing burners, can be safely controlled at the required rate for continuous firing during warm-up. In general, it is preferable initially to use the burners that are furthest from the furnace outlet so that, for any limiting furnace exit gas temperature, the maximum firing rate may be employed.

Air heaters should be put in service to supply heated air to the first pulverizer used. If the boiler is served by more than one pulverizer, the coal valves in lines to burners of idle pulverizers containing coal should be kept shut to prevent fires in the pulverizers.

Should the fuel from the first pulverizer fail to ignite immediately, shut off the fuel feeder, pulverizer, pulverizer fan, and ignition torch; close the coal burner valve; and repurge the furnace. Failure to light the second or additional burners requires shutting off the fuel to that burner and reestablishing proper firing conditions in the furnace.

When there is more than one pulverized-fuel burner connected to the furnace and it is desired to place any additional burners in service, the lighting torch or ignitor should be applied to each burner to be lighted. Burners should always be lighted individually by ignitors, never from hot brickwork or from adjacent load-carrying burners. If the burner to be lighted is a burner connected to a pulverizer in operation, then the valve in the burner line should be opened very slowly to prevent injection into the furnace of any accumulation of pulverized fuel that may be in the burner line. During this operation, the burner flame should be observed closely to ensure that the burner is operating properly. Even with monitoring of the pulverized-fuel flame, close attention must be paid to pulverized-coal flames, especially during start-up and under low-load operation. Extra precautions must be used when a pulverized-fuel-fired furnace is operated at low load. Operation below the safe minimum load should not be permitted.

In the case of boilers served by a number of coal burners, it is of special importance that the number of burners in operation be proportioned to the load carried in order to prevent loss of ignition and possibly filling the furnace with an explosive mixture of unburned fuel and air. The air damper drives on the air supply to pulverizers should be provided with safe minimum-opening stops. When operating with less than the full number of pulverized-coal burners, it is recommended that the active burners be so selected that they provide the best obtainable stability of ignition. Every effort must be made to ensure a continuous uniform rate of fuel flow to and from the pulverizer. If only one pulverizer of a multiple-pulverizer system is in service, supplementary fuel (oil or gas) may be used to stabilize the coal burner flames. Where only one pulverizer exists on a boiler, flame stability will depend on the pulverizer load and Manufacturer's instructions should be followed.

Operation of recirculation fans at low firing rates may contribute to ignition instability by adversely affecting mixing at the fuel burners and by recycling partially burned fuel to the furnace at a time when the intermixing of the fuel and air may be less than normally effective. Warm-up by intermittent firing should be avoided. Intermittent operation of pulverizers has usually proven to be unsatisfactory and, in some instances, definitely hazardous because of unstable ignition and incomplete combustion of a large fraction of the pulverized coal. Should ignition be lost, prompt action must be taken to stop flow of all fuel to the furnace. After all fuel has been cut off, the furnace should be purged.

Load changes on pulverized-fuel-fired boilers should be made smoothly. This will reduce the possibility of setting up disturbances in the furnace that might cause sudden ignition of combustible deposits. A constant burning gas or oil ignitor is recommended where such conditions may arise. Every effort should be made at all times to stay within a safe range of fuel-air ratios. During load increases, the airflow increase should always lead the fuel-flow increase, and during load reduction, the airflow reduction should always slightly follow the fuel-flow reduction. This avoids the possibility of a fuel-rich mixture. Should unsafe ratios develop, as evidenced by oxygen meters or stack opacity monitors, corrective changes in air- and fuel-flow rates should be made gradually except when ignition has been lost, in which instance all fuel flow should be cut off instantly and the furnace purged.

When routinely taking a pulverizer out of service, start an ignitor at each burner associated with that pulverizer to stabilize burning, shut off the coal supply, and be sure to empty the mill and coal pipes by increasing airflow through them to the maximum attainable. Failure to empty a pulverizer before shutting down may result in a fire in the pulverizer. If a pulverizer trips before a normal shutdown sequence can be completed, follow the Manufacturer's instructions for safely isolating the unit. The ignitor(s) should be turned off after all coal burning ceases.

The pulverized-fuel preparation and feeding equipment must be kept in a condition that will ensure an uninterrupted flow of properly conditioned pulverized fuel to the burners in the amount required for the boiler load. The pulverized fuel should be routinely checked for fineness. The maximum permissible temperature of the pulverized-fuel-air mixture leaving the pulverizer outlet should never exceed that specifically approved by the Manufacturer. A high-temperature alarm set to operate at this temperature should be provided. This is necessary to prevent overheating the pulverizer lubricants, and it also reduces the potential for pulverizer fires. Carbon monoxide monitors should be considered as a means of detecting unsafe pulverizer conditions.

Mill outlet temperature should not drop below the recommended range. Low mill outlet temperature can cause plastering of the coal in the mill or coal pipes and can lead to fires.

401.5 SHUTTING DOWN

With pulverized coal, the ignitors should be placed in operation before the fuel supply to the mills is cut off. The mills should then be run until empty.

401.6 FIRE IN NONOPERATING PULVERIZERS

A pulverizer stopped in an emergency is likely to have a considerable amount of partially pulverized fuel in it, and if the pulverizer is hot and allowed to stand in this condition, the fuel may ignite. To reduce this possibility, the equipment should be put into service as soon as possible after a shutdown. As each pulverizer is placed in service, the pulverizers not